

**Florida County & Municipal
Economic Development Incentives:
Local Fiscal Year 2020-21 Report
Based on 2022 Survey Responses**

**A Summary of County and Municipal Government Responses
to the Reporting Requirements Outlined in
Sections 125.045 and 166.021, Florida Statutes**

June 2024

**The Florida Legislature's
Office of Economic and Demographic Research**



Reporting Requirements

During the 2010 Regular Session, the Florida Legislature enacted Committee Substitute for Senate Bill 1752 related to economic development, which was codified as Chapter 2010-147, Laws of Florida. The law amended sections 125.045 and 166.021, Florida Statutes, to impose new economic development reporting requirements on county and municipal governments.

The law requires the following:

- An agency or entity that receives county or municipal government funds for economic development purposes pursuant to a contract between the economic development agency/entity and the local government to submit a report on the usage of the local funds. It also requires the county or municipal government to post a copy of that report on its own website.
- County and municipal governments that grant economic development incentives in excess of \$25,000 to report the amount and types of incentives to the Florida Legislature's Office of Economic and Demographic Research by January 15 of every year.
- The Office of Economic and Demographic Research to compile the economic development incentives provided by each local government in a manner that shows the total of each class of economic development incentives provided by each local government.

This report also includes local economic development incentives granted by Community Redevelopment Districts (CRAs), which are county or municipal dependent special districts. As such, each CRA is treated as a component unit of its governing county or municipality. These governments include separate figures for their respective CRAs as part of the Annual Financial Reporting requirements. Therefore, CRAs fall within the purview of the statutes regarding local government economic development incentive reporting. However, for ease of reporting and to maintain consistency with prior reports, EDR treats them separately. EDR issues a stand-alone survey to all CRAs, using the same four categories required for counties and municipalities, thus preserving the time series from prior years as well as enabling the results to be combined for full reporting.

EDR compiled the reported LFY 2020-21 economic development data that were submitted by county and municipal governments and their dependent district CRAs. Based on those submissions, this report includes (1) the total of each class of economic development incentive granted by individual entities, and (2) the cumulative totals of each class of economic development incentives for county governments, municipal governments, and CRAs. Pursuant to law, copies of this report are provided to the President of the Senate, the Speaker of the House of Representatives, and the Department of Economic Opportunity. Additionally, this report is posted to the EDR's website.¹

Background

Population growth is typically the state's primary engine of economic growth, fueling both employment and income growth. Florida's population growth is forecast to average 1.25% annually between 2023 and 2030, which is approximately three times the average annual growth nationally. Net migration is projected to represent all of Florida's population growth through 2050 as natural increase is expected to remain negative.² Population growth in isolation naturally attracts those businesses that are market dependent.

1. <http://edr.state.fl.us/Content/local-government/reports/index.cfm#incentives-report>

2. Office of Economic and Demographic Research, *Florida: An Economic Overview* (January 22, 2024) available at http://edr.state.fl.us/Content/presentations/economic/FIEconomicOverview_1-22-24.pdf

These are projects where the principal reason for a new business to move to Florida or for an expansion of an existing business is that their expected clients will be primarily or solely based in Florida. The amplified boost to the economy that comes from exported products and services is not due to these types of businesses. For this reason, governments may seek to alter the natural path of the economy through active intervention.

The scholarly definition of economic development is much broader than generally understood in practice. It is the active government pursuit of economic growth and improvements in terms of population, gross domestic product, output, tax base, jobs, wages, per capita income, capital investments, and the overall well-being of citizens. Applying this definition, Florida's economic growth is affected by nearly everything state and local governments do—from public school funding to road-building to the regulation of a specific industry. Ideally, economic growth is boosted by key government investments in public infrastructure and resources, provision of desired public services such as quality education and publicly-accessible research at universities, development of a technologically strong workforce, promotion of community development, and general improvement of the business climate. These investments also constitute economic development.

While the array of potential strategies is broad, the approaches favored by many local governments have tended to target the expansion of business capital investment and the creation of new job opportunities, preferably at above-average wages. In this regard, the focus is on new business activity that brings new wealth, which when spent in the economy, induces the creation of additional jobs. To the extent this goal is achieved, the tax base is expanded, and governments may realize an increase in tax revenues.

Often, a cornerstone of these local strategies is the direct or indirect provision of economic development incentives to individual businesses. Incentives are public subsidies intended to induce an economic activity or capital investment by a private business in a jurisdiction in which such activity or investment would not otherwise take place. From the business perspective, economic development incentives are cash or other financial infusions that reduce capital or operating costs and may facilitate location or expansion decisions. This report analyzes all incentives of this nature that are provided by local governments in Florida.

Economic Development Incentives

To the extent granted or unrestricted by state law, counties and municipalities have authority to promote economic development in their jurisdictions through a variety of strategies.³ Since 1995, state law has provided explicit authority for counties and municipalities to “expend public funds to attract and retain business enterprises, and the use of public funds toward the achievement of such economic development goals constitutes a public purpose.”⁴ This authority also includes “making grants to private enterprises for the expansion of businesses existing in the community or the attraction of new businesses to the community.”

Part III of Chapter 163, F.S., authorizes counties and municipalities to create a Community Redevelopment Agency (CRA), which is a dependent special district whose purpose is to carry out redevelopment of designated slum or blighted areas. Funding for CRAs is generated through Tax Increment Financing (TIF),

3. See Article VIII, Sections 1 and 2 of the State Constitution, which provides expansive home rule authority to Florida counties and municipalities. Statutory preemptions and charter limitations impose limitations on this authority. In addition, Article VII, Section 1 of the State Constitution preempts all taxing authority, with the exception of ad valorem taxes, to the state.

4. See sections 125.045(2), F.S., and 166.021(8)(b), F.S.

by which the taxable value of property within the area is fixed at a certain date and the subsequent annual increment increase in tax revenue to the county and municipality from the redevelopment area is deposited in a trust fund. These diverted property tax revenues are used to fund CRA initiatives. Redevelopment may also be financed by revenue bonds issued by the county or municipality on behalf of the CRA.⁵

CRA funds are used to pay administrative expenses related to redevelopment efforts; to acquire property; to pay for improvements to public infrastructure; to develop affordable housing and community policing innovations; and to subsidize festivals and other community entertainment events. Some CRAs offer multi-year grants to developers of privately owned property per development agreements, typically calculated as a percentage of the increment increase in property taxes generated by improvements to the property.⁶ In addition, a number of municipalities have reported that their CRAs function as their economic development entities.

For the annual survey and report, local government economic development incentives are classified by statute into the following four general types:

- Direct financial incentives to businesses.
- Indirect financial incentives benefiting businesses.
- Tax-based and fee-based incentives to businesses.
- Below-market rate leases or deeds for real property given to businesses.

To the extent that local governments expend funds or forego revenue through these means, they qualify as economic development incentives for the purposes of this report.

5. The Florida Redevelopment Association offers this description:

Tax increment financing is a unique tool available to cities and counties for redevelopment activities. It is used to leverage public funds to promote private sector activity in the targeted area. The dollar value of all real property in the Community Redevelopment Area is determined as of a fixed date, also known as the “frozen value.” Taxing authorities, which contribute to the tax increment, continue to receive property tax revenues based on the frozen value. These frozen value revenues are available for general government purposes. However, any tax revenues from increases in real property value, referred to as “increment,” are deposited into the Community Redevelopment Agency Trust Fund and dedicated to the redevelopment area. It is important to note that property tax revenue collected by the School Board and any special district are not affected under the tax increment financing process. Further, unlike in some states, Florida taxing entities write a check to the CRA trust fund, after monies are received from the tax collector. In California, the increment is sent to the CRAs directly out of collected county tax revenues, before they are distributed to each taxing entity. The tax increment revenues can be used immediately, saved for a particular project, or can be bonded to maximize the funds available. Any funds received from a tax increment financing area must be used for specific redevelopment purposes within the targeted area, and not for general government purposes. (See <http://redevelopment.net/cra-resources/q-a-for-cras/>)

6. While these may be referred to as a property tax refund program, the CRA “refund” is more appropriately classified as a grant for the purposes of this report. TIF-generated funds are annually appropriated to fund CRA expenditures, whether debt service on revenue bonds or any other authorized expenditure. (see *Strand v. Escambia County* 2008, in dicta. <http://caselaw.findlaw.com/fl-supreme-court/1284657.html>) CRAs do not have authority to levy property taxes, and the statutes do not authorize them to “refund” such taxes. However, they can base their long-term contractual, performance-based incentive on the amount of taxes paid.

Direct Financial Incentives

Direct financial incentives provide monetary assistance to a business from the local government or through a local government-funded economic development organization. This assistance is provided through grants, loans, equity investments, loan insurance, and loan guarantees. These programs generally address business financing needs but may also provide funding for workforce training, market development, modernization, and technology commercialization activities. Direct financial incentives are generally project specific, contingent on pre-award review and evaluation, and typically performance-based.

Direct financial incentives also include local government contributions that are combined with state economic development incentives awarded by the Florida Department of Commerce or that are made in combination with other local governments.

Indirect Financial Incentives

Indirect financial incentives include grants and loans to local government entities, nonprofits, and organizations that are used to spur business investment or development. The recipients include communities, financial institutions, universities, community colleges, training providers, venture capital investors, and business incubators. In many cases, the funds are tied to one or more specific business locations or expansion projects. Other programs are used to address the general needs of the business community, including infrastructure, technical training, new and improved highway access, airport expansions, and other facilities. Funds are provided to the intermediaries in the form of grants, loans, and loan guarantees.

This type of incentive may also be used to leverage private investment in economic development. An example is linked deposit programs, in which local government funds are deposited in a financial institution in exchange for providing capital access or subsidized interest rates to qualified business borrowers. Indirect financial incentives may or may not be contingent on pre-award review of the benefitting business or businesses, depending on the nature of the project.

While many jurisdictions do business marketing and recruitment "in-house," some contract with a private Economic Development Organization (EDO) or contribute dues to a regional EDO that provides these services to local governments across a defined region. It is arguable whether the dollars provided to EDOs for general marketing or promotional services actually qualify as indirect financial incentives to businesses; however, such second-party marketing expenditures constitute a significant portion of reported local government economic development efforts, and the law requires their inclusion. For these reasons, the funds are identified and included in the report.

Tax-Based and Fee-Based Incentives

Tax-based incentives use the tax code as the source of direct or indirect subsidy to qualified businesses. They tend to have longer lifespans and be less visible than direct financial or indirect financial incentives because they do not require an annual appropriation. In most instances, tax-based incentives are awarded upon verification of eligibility and may not be subject to pre-award review and evaluation like direct financial incentives.

Florida's counties and municipalities are limited in their ability to offer tax-based incentives, either for economic development or other purposes. With the exception of ad valorem taxes, Florida's Constitution preempts all taxing authority to the state. Local taxes authorized by the constitution or by the Legislature

may only be levied pursuant to the specifications of the governing statute. Unless specifically authorized, relief from these local taxes (credits, exemptions, or refunds) may not be granted.

Of all the local taxes, county or municipal governments are only authorized to offer relief (i.e., tax exemptions) for the following three taxes:⁷

- Economic Development Ad Valorem Tax Exemption: Article VII, Section 3 of the State Constitution and section 196.1995, F.S., authorize counties and municipalities to grant, after referendum approval and passage of an ordinance, ad valorem tax relief from its respective levy to new or expanding businesses that meet certain job-creation and other requirements. The exemption is limited to ten years and may be restricted to businesses located in an enterprise zone or brownfield area. In addition, the exemption is contingent on pre-award review and evaluation and approval by ordinance.⁸
- Local Business Tax: Chapter 205, F.S., authorizes counties and municipalities to grant exemptions from the local business tax to a variety of specified individuals or businesses.⁹
- Public Service Tax: Sections 166.231–.234, F.S., authorize municipalities and charter counties to grant exemptions from the tax on certain utilities in specific situations.¹⁰

Fee-based incentives use “Home-Rule” revenues as the source of direct or indirect subsidy to qualified businesses. Unless limited by law, county and municipal governments have broad authority to levy proprietary fees, regulatory fees, and special assessments within their jurisdictions. Further, unless restricted by law or contract (e.g., bond provisions), local governments may also grant exemptions or waivers or provide refunds or credits from these levies, either as an economic development incentive or for any other purpose. Examples include Proprietary Fees such as admissions fees, franchise fees, user fees, and utility fees, or Regulatory Fees such as include building permit fees, impact fees, inspection fees, and stormwater fees. While they may be collected like property taxes, special assessments are also included as they are “based on the special benefit accruing to such property from such improvements when the improvements funded by the special assessment provide a benefit which is different in type or degree from benefits provided to the community as a whole.”¹¹

7. Exemptions provide freedom from payment of taxes normally applied to specific business activities. Exemptions are technically distinguishable from credits, which provide a reduction in taxes due after verification that statutory or contractual terms have been met, and refunds, which typically provide a return of taxes paid after verification that statutory or contractual terms have been met.

8. Pursuant to section 290.016, F.S., the Florida Enterprise Zone program was repealed on December 31, 2015. For purposes of the Economic Development Ad Valorem Tax Exemption, in 2016 the Legislature clarified that notwithstanding the repeal of the Enterprise Zone program, counties and cities may continue to grant exemptions enacted before the repeal to qualified businesses in the zone. (see sections 2-4, Chapter 2016-220, L.O.F.)

9. Section 205.054, F.S., authorized counties and municipalities to grant a general exemption of 50 percent for “any business, profession or occupation” with a permanent business location in an Enterprise Zone. However, this exemption was repealed on December 31, 2015, with the expiration of the Florida Enterprise Zone Act. (see sections 205.054(6) and 290.016, F.S.)

10. Section 166.231(8), F.S., authorized a Public Service Tax exemption for certain purchasers of electrical energy in Enterprise Zones who are also eligible for the electrical energy sales tax exemption under section 212.08(15), F.S. Both exemptions expired upon the repeal of the Enterprise Zone program. (see sections 166.231(8)(c) and 290.016, F.S.)

11. Section 170.01(2), F.S.

Below Market Leases or Deeds for Real Property

Below market leases or deeds may be awarded to businesses as an incentive to remain, expand, or locate in a jurisdiction. These can be provided either directly by the local government or indirectly through an organization authorized by the local government.

Other Strategies

Federal and state law provide counties and municipalities with other strategies to facilitate economic or community development in their jurisdictions. Historically, the following programs have not been included in the EDR survey:

- Industrial Development Authorities (IDAs).¹²
- Community Development Districts (CDDs).¹³
- Small Business Development Centers (SBDCs).¹⁴
- Federally funded programs, such as Community Development Block Grants (CDBG),¹⁵ Small Business Innovation Research (SBIR) grants, Small Business Technology Transfer (STTR) grants, or grants funded by the U.S. Department of Housing and Urban Development (HUD).

In all prior reports, these programs were not classified as local economic development incentives. In 2017, EDR reviewed these programs to determine whether it would be appropriate to include related expenditures in the annual survey. The following summarizes EDR's conclusions:

- Industrial Development Authorities (IDAs) are dependent special districts and Community Development Districts (CDDs) are independent special districts. Unless the responding municipality or county gave local funds directly to an IDA or CDD for economic development purposes, their activities would not be included. In the cases where the IDA or CDD did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Small Business Development Centers (SBDCs) should be treated as any other recipient of local economic development funds. In all instances where the SBDC did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Federally funded programs generally do not rely on the specific economic development authority provided under section 125.045, F.S., or section 166.021(8), F.S., for the expenditure of these funds at the local level. Instead, they fall under the general authority and home rule powers

12. As authorized by Part III of Chapter 159, F.S., an Industrial Development Authority (IDA) can be created for the purpose of financing and refinancing projects for the public purposes described in, and in the manner provided by, the Florida Industrial Development Financing Act (i.e., Part II of Chapter 159, F.S.). This includes fostering a county's economic development goals. IDAs are authorized to secure the issuance and repayment of industrial development bonds by a lease, mortgage, or other security instrument, subject to the county commission's approval. According to the Florida Department of Commerce's Special District Accountability Program, there were 23 active IDAs in Florida, as of April 16, 2024. (See <https://specialdistrictreports.floridajobs.org/OfficialList/CustomList>)

13. Chapter 190, F.S.

14. While SBDCs may provide services to expanding or relocating businesses targeted by local governments, their more comprehensive mission is to serve the general business community. (See <http://floridasbdc.org/> for additional information.)

15. The U.S. Department of Housing and Urban Development distributes CDBG funding to Florida's local governments, either directly or indirectly through the state, to fund projects that develop viable communities by providing adequate housing and suitable living environments by expanding economic opportunities, principally for persons of low and moderate income.

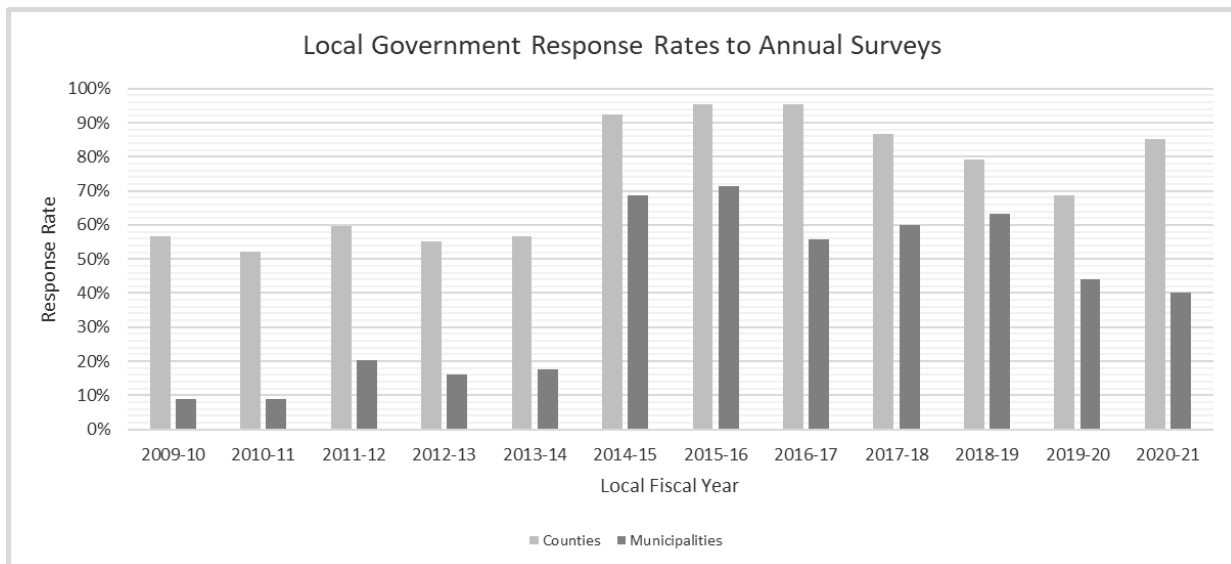
provided by the Florida Constitution and sections 125.01 and 166.021, F.S. As such, these funds should continue to be excluded from the report.

Survey Methodology and Results

This report provides an analysis of the survey responses received from county and municipal governments and CRAs. Local officials received communications from or on behalf of EDR, which provided an explanation of the statutory requirement and instructions for completing the online survey questionnaire. Additionally, a copy of the survey questionnaire in PDF was included with the email for local officials to review.

EDR provided access to the online survey through its website.¹⁶ Consequently, all of these local government entities were notified of the statutory reporting requirements and given multiple opportunities to complete and submit a survey response. Of the local entities invited to report economic development incentives granted during the 2020-21 fiscal year, a total of 308 (i.e., 57 counties, 164 municipalities, and 87 CRAs) completed the survey questionnaire.

This report marks EDR's 12th summary of local government responses to annual economic development incentive surveys. As illustrated in the chart, the response rates have varied dramatically over time.



County Governments

Fifty-seven of 67 county governments responded to this year's survey for a response rate of 85 percent. Of the 57 county governments that responded, 38 counties, or 67 percent, reported the following economic development incentives totaling \$341,191,911. This level of funding is nearly 4 times greater than last year's total. Most of this increase relates to Orange County's reporting of Tax-Based and Fee-Based incentives. EDR staff contacted the county several times in an attempt to verify this reporting, but county staff did not respond. Consequently, EDR has reported the figures as submitted.

16. <http://edr.state.fl.us/Content/local-government/economic-development-incentives/index.cfm>

- Direct financial incentives: \$64,846,933 or 19 percent.
- Indirect financial incentives: \$18,424,433 or 5 percent.
- Tax-based and fee-based incentives: \$256,109,395 or 75 percent.
- Below-market rate leases or deeds for real property: \$1,811,150 or 1 percent.

Nineteen, or 33 percent, of the 57 responding counties reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. Ten counties did not submit a survey response.

The following series of tables and charts summarize the reported economic development incentives by type granted by county governments during the 2020-21 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same county.

County Governments - Total Incentives by Type					
Incentive Type	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	28	\$ 64,846,933	19.0%	3,699	\$ 17,531
Indirect Financial *	25	\$ 18,424,433	5.4%		
Tax-Based and Fee-Based	19	\$ 256,109,395	75.1%	212	\$ 1,208,063
Below Market Rate Leases or Deeds for Real Property	2	\$ 1,811,150	0.5%	3	\$ 603,717
Total	38	\$ 341,191,911	100.0%		

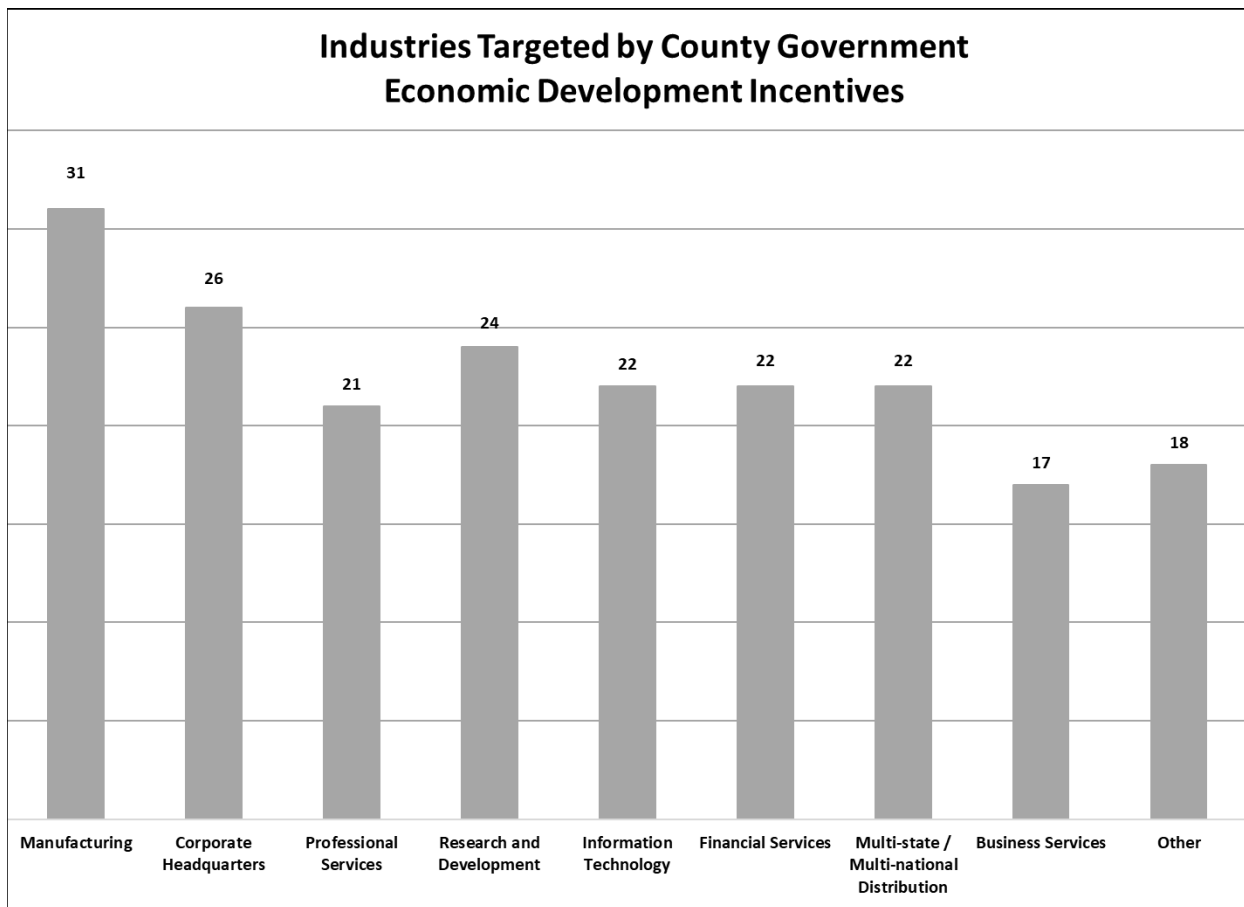
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

County Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	19	\$ 51,359,213	79.2%	2,552	\$ 20,125
Loans	2	\$ 113,410	0.2%	201	\$ 564
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	2	\$ 1,297,187	2.0%	839	\$ 1,546
Local Match (QTI, QACF, etc.)	17	\$ 2,690,373	4.1%	93	\$ 28,929
Other	5	\$ 9,386,750	14.5%	14	\$ 670,482
Total	28	\$ 64,846,933	100.0%		

County Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	12	\$ 8,086,605	43.9%	47	\$ 172,055
Loans or Loan Guarantees	1	\$ 120,886	0.7%	1	\$ 120,886
Value of Contract With or Dues Paid to EDOs	19	\$ 7,169,073	38.9%	24	\$ 298,711
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	5	\$ 2,222,869	12.1%	9	\$ 246,985
Appropriations of Non TIF-generated Funds to CRAs	0	\$ -	0.0%	0	\$ -
Other	1	\$ 825,000	4.5%	2	\$ 412,500
Total	25	\$ 18,424,433	100.0%		

County Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	16	\$ 248,769,208	97.1%	92	\$ 2,704,013
Public Service Tax Exemption	1	\$ 30,134	0.0%	2	\$ 15,067
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	0	\$ -	0.0%	0	\$ -
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	4	\$ 1,944,763	0.8%	100	\$ 19,448
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	1	\$ 5,365,290	2.1%	18	\$ 298,072
Total	19	\$ 256,109,395	100.0%		

County Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	1	\$ 1,500,000	82.8%	1	\$ 1,500,000
Below-Market Rate Deeds for Real Property	1	\$ 311,150	17.2%	2	\$ 155,575
Total	2	\$ 1,811,150	100.0%		



In the above chart, Other industries include aerospace, agribusiness, agriculture, applied science, aquaculture, aviation, bioscience, clean energy, defense, distribution, ecotourism, emerging technologies, film, green industries, health care, high tech, homeland security, life sciences, logistics, manufacturing, medical, sports and sports performance, tourism, and transportation.

Incentives Reported by County Governments Having Total Population of 100,000 or Greater						
County	2021 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Miami-Dade	2,731,939	\$3,632,378	None	\$5,365,290	None	\$ 8,997,668
Palm Beach	1,502,495	None	\$1,810,470	\$824,366	None	\$ 2,634,836
Hillsborough	1,490,374	\$ 2,512,542	\$1,293,325	\$489,440	None	\$ 4,295,307
Orange	1,457,940	\$554,946	\$3,909,353	\$238,344,815	None	\$ 242,809,114
Duval	1,016,809	\$6,924,837	None	None	None	\$ 6,924,837
Pinellas	964,490	\$60,928	\$ 354,575	\$ 22,020	None	\$ 437,523
Lee	782,579					\$0 or < \$25,000
Polk	748,365	\$252,871	\$1,039,930	\$2,780,737	None	\$ 4,073,538
Brevard	616,742	\$3,357,162	\$ 1,400,050	\$1,209,891	None	\$ 5,967,103
Pasco	575,891	\$8,128,430	\$2,654,685	\$ 227,548	None	\$ 11,010,663
Volusia	563,358	\$3,591,652	\$8,500	None	None	\$ 3,600,152
Seminole	477,455	\$187,267	\$945,490	None	None	\$ 1,132,757
Sarasota	441,508	\$38,794	\$1,283,288	\$573,311	\$1,500,000	\$ 3,395,393
Manatee	411,209	\$416,250	\$313,524	\$30,134	None	\$ 759,908
Osceola	406,460	\$18,618,439	\$ 541,053	None	None	\$ 19,159,492
Lake	400,142	\$4,719	\$50,000	None	None	\$ 54,719
Collier	382,680	\$639,533	\$ 134,126	None	None	\$ 773,659
Marion	381,176	\$ 588,195	None	None	None	\$ 588,195
St. Lucie	340,060	\$96,000	\$300,000	\$504,465	None	\$ 900,465
Escambia	324,458	\$6,841,182	\$742,175	\$3,340,844	None	\$ 10,924,201
Leon	295,921					\$0 or < \$25,000
St. Johns	285,533	\$ 62,297	\$ 174,000	\$ 1,833,774	None	\$ 2,070,071
Alachua	284,607					\$0 or < \$25,000
Clay	221,440	\$92,157	\$155,000	None	None	\$ 247,157
Okaloosa	213,204	None	\$234,039	\$17,385	None	\$ 251,424
Hernando	196,540	\$79,200	None	None	None	\$ 79,200
Santa Rosa	191,911	None	None	None	\$ 311,150	\$ 311,150
Charlotte	190,570	\$ 250,000	None	\$ 293,473	None	\$ 543,473
Bay	178,282	None	None	\$70,264	None	\$ 70,264
Martin	159,053	None	\$450,000	None	None	\$ 450,000
Citrus	155,615					\$0 or < \$25,000
Sumter	134,593	\$1,520,000	None	None	None	\$ 1,520,000
Flagler	119,662	\$12,000	None	None	None	\$ 12,000
Highlands	102,065					\$0 or < \$25,000
County Totals		\$58,461,779	\$ 17,793,583	\$255,927,757	\$ 1,811,150	\$ 333,994,269

Incentives Reported by County Governments Having Total Population Less Than 100,000						
County	2021 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Nassau	93,012	\$ 11,250	\$ 150,000	\$ 4,719	None	\$ 165,969
Walton	77,941	None	\$ 158,550	None	None	\$ 158,550
Putnam	73,673	\$ 4,101,878	None	None	None	\$ 4,101,878
Jackson	47,198	None	\$120,000	None	None	\$ 120,000
Gadsden	43,813					\$0 or < \$25,000
Suwannee	43,676	None	None	\$55,571	None	\$ 55,571
Hendry	40,540	None	\$85,000	None	None	\$ 85,000
Okeechobee	39,148					\$0 or < \$25,000
Wakulla	34,311					\$0 or < \$25,000
DeSoto	34,031	\$ 2,142,826	None	None	None	\$ 2,142,826
Hardee	25,269	\$ 129,200	\$117,300	None	None	\$ 246,500
Washington	24,995					\$0 or < \$25,000
Taylor	20,957	None	None	\$ 121,348	None	\$ 121,348
Holmes	19,665					\$0 or < \$25,000
Gilchrist	18,126					\$0 or < \$25,000
Madison	18,122					\$0 or < \$25,000
Union	15,799					\$0 or < \$25,000
Gulf	14,824					\$0 or < \$25,000
Calhoun	13,683					\$0 or < \$25,000
Hamilton	13,226					\$0 or < \$25,000
Glades	12,130					\$0 or < \$25,000
Lafayette	7,937					\$0 or < \$25,000
Liberty	7,464					\$0 or < \$25,000
County Totals		\$ 6,385,154	\$ 630,850	\$ 181,638	\$ -	\$ 7,197,642

Municipal Governments

One hundred sixty-four of 410 municipal governments responded to the survey for a response rate of 40 percent. Of the 164 municipal governments that responded, 37 municipalities, or 23 percent, reported the following economic development incentives totaling \$16,603,607.

- Direct financial incentives: \$9,415,325 or 57 percent;
- Indirect financial incentives: \$4,402,257 or 27 percent;
- Tax-based and fee-based incentives: \$2,538,153 or 15 percent; and
- Below-market rate leases or deeds for real property: \$247,872 or 1 percent.

One hundred twenty-seven, or 77 percent, of the 164 responding municipalities reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. Two hundred forty-six municipalities did not submit a survey response.

The following series of tables and charts summarize the economic development incentives by type granted by municipal governments during the 2020-21 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same municipality.

Municipal Governments - Total Incentives by Type					
Incentive Type	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	21	\$ 9,415,325	56.7%	310	\$ 202,250
Indirect Financial *	19	\$ 4,402,257	26.5%		
Tax-Based and Fee-Based	19	\$ 2,538,153	15.3%	172	\$ 14,757
Below Market Rate Leases or Deeds for Real Property	5	\$ 247,872	1.5%	11	\$ 22,534
Total	37	\$ 16,603,607	100.0%		

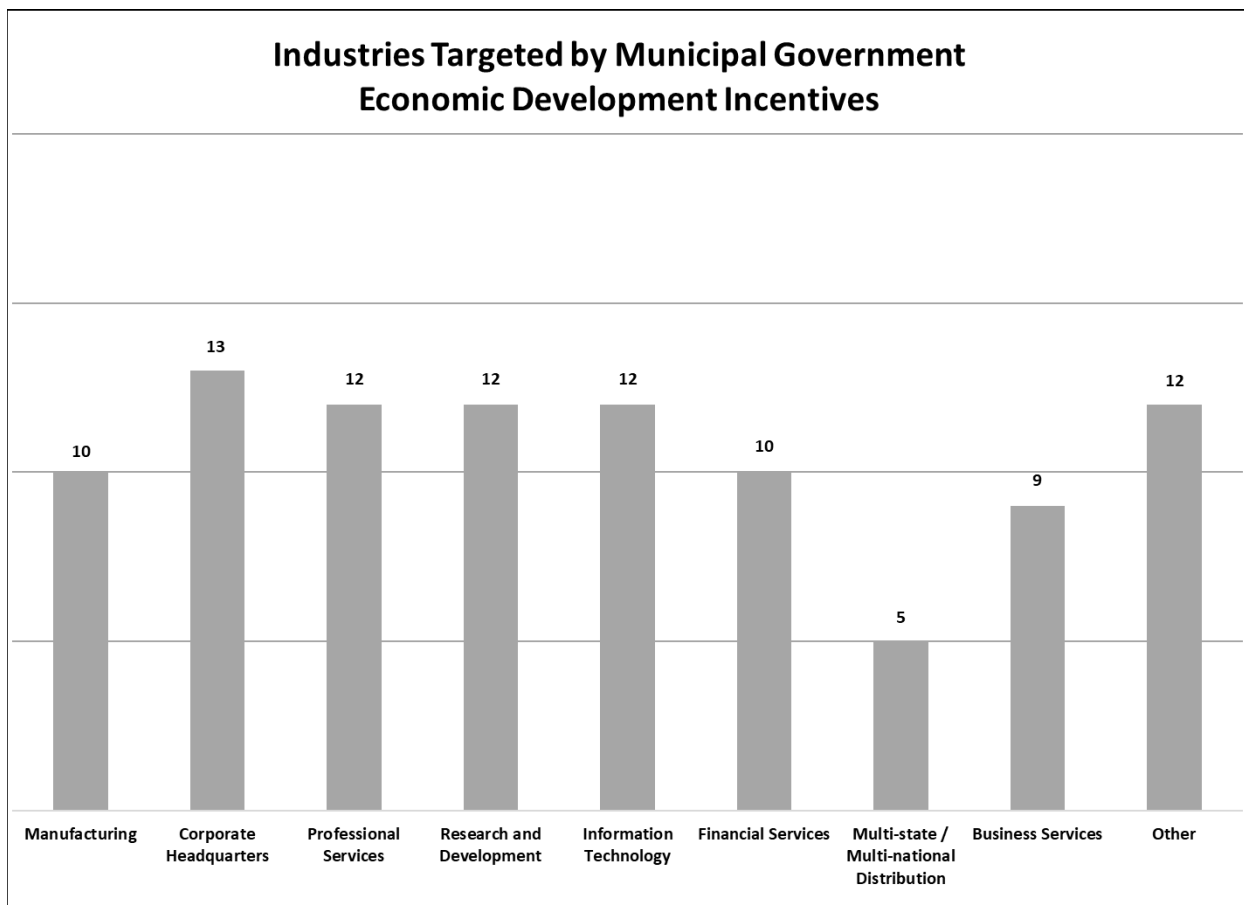
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

Municipal Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	12	\$ 8,332,665	88.5%	277	\$ 30,082
Loans	1	\$ 65,817	0.7%	3	\$ 21,939
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	1	\$ 1,650	0.0%	3	\$ 550
Local Match (QTI, QACF, etc.)	12	\$ 442,188	4.7%	22	\$ 45,749
Other	3	\$ 573,005	6.1%	5	\$ 10,658,203
Total	21	\$ 9,415,325	100.0%		

Municipal Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	9	\$ 2,704,370	61.4%	24	\$ 112,682
Loans or Loan Guarantees	2	\$ 499,733	11.4%	3	\$ 166,578
Value of Contract With or Dues Paid to EDOs	12	\$ 1,160,704	26.4%	17	\$ 68,277
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	1	\$ 35,000	0.8%	1	\$ 35,000
Appropriations of Non TIF-generated Funds to CRAs	0	\$ -	0.0%	0	\$ -
Other	1	\$ 2,450	0.1%	1	\$ 2,450
Total	19	\$ 4,402,257	100.0%		

Municipal Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	14	\$ 2,323,560	91.5%	33	\$ 70,411
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	1	\$ 72,664	2.9%	36	\$ 2,018
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	4	\$ 141,929	5.6%	103	\$ 1,378
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Other	0	\$ -	0.0%	0	\$ -
Total	19	\$ 2,538,153	100.0%		

Municipal Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	5	\$ 247,872	100.0%	11	\$ 22,534
Below-Market Rate Deeds for Real Property	0	\$ -	0.0%	0	\$ -
Total	5	\$ 247,872	100.0%		



In the above chart, Other industries include advanced manufacturing, aerospace, aviation, banking, communications, defense, digital media, education, engineering, entertainment, food service, healthcare and medical industries, hotels, insurance, life sciences, marinas, pharmaceutical, redevelopment, restaurants, retail, sports, and tourism.

Incentives Reported by Municipal Governments Having a Total Population of 50,000 or Greater							
Municipality	County	2021 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Orlando	Orange	314,506	\$ 247,086	\$ 2,108,813	\$ 491,735	None	\$ 2,847,634
St. Petersburg	Pinellas	260,778	\$ 1,442,250	\$ 519,000	None	None	\$ 1,961,250
Port St. Lucie	St. Lucie	214,514	None	\$ 161,000	\$ 34,238	None	\$ 195,238
Cape Coral	Lee	201,554	\$ 135,000	None	None	None	\$ 135,000
Gainesville	Alachua	143,835	\$ 615,901	None	\$ 25,148	\$ 23,548	\$ 664,597
Miramar	Broward	136,007	\$ 8,758	None	None	None	\$ 8,758
Clearwater	Pinellas	117,800	None	None	\$ 148,295	None	\$ 148,295
Lakeland	Polk	116,421	\$ 85,250	None	None	None	\$ 85,250
Pompano Beach	Broward	113,144					\$0 or < \$25,000
Davie	Broward	106,199					\$0 or < \$25,000
Boca Raton	Palm Beach	98,046	None	\$ 150,000	None	None	\$ 150,000
Sunrise	Broward	97,359	\$ 538,205	None	None	None	\$ 538,205
Deltona	Volusia	94,953					\$0 or < \$25,000
Palm Coast	Flagler	92,866	\$ 3,000,000	None	None	None	\$ 3,000,000
Fort Myers	Lee	91,544					\$0 or < \$25,000
Melbourne	Brevard	85,800	\$ 3,450	\$ 25,000	\$ 389,524	None	\$ 417,974
Largo	Pinellas	83,071	\$ 75,000	None	\$ 18,815	None	\$ 93,815
Daytona Beach	Volusia	74,113	\$ 2,440,728	\$ 489,172	\$ 483,256	\$ 41,250	\$ 3,454,406
Tamarac	Broward	72,509					\$0 or < \$25,000
Weston	Broward	68,305					\$0 or < \$25,000
Delray Beach	Palm Beach	66,948					\$0 or < \$25,000
Port Orange	Volusia	63,275	None	None	\$ 70,739	None	\$ 70,739
Sanford	Seminole	62,045	\$ 146,100	None	None	None	\$ 146,100
Wellington	Palm Beach	61,768					\$0 or < \$25,000
St. Cloud	Osceola	61,033	\$ 354,525	\$ 1,650	None	None	\$ 356,175
Palm Beach Gardens	Palm Beach	59,755	\$ 5,775	\$ 15,000	\$ 374,024	None	\$ 394,799
Margate	Broward	58,714					\$0 or < \$25,000
Coconut Creek	Broward	57,871					\$0 or < \$25,000
Bradenton	Manatee	56,442	None	\$ 25,000	None	None	\$ 25,000
Bonita Springs	Lee	54,746	None	\$ 27,500	None	None	\$ 27,500
Pinellas Park	Pinellas	54,239					\$0 or < \$25,000
Winter Haven	Polk	51,126	None	\$ 180,000	None	\$ 12,000	\$ 192,000
Municipal Totals			\$ 9,098,028	\$ 3,702,135	\$ 2,035,774	\$ 76,798	\$ 14,912,735

Incentives Reported by Municipal Governments Having a Total Population Less Than 50,000							
Municipality	County	2021 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Titusville	Brevard	49,085	\$ 12,500	\$ 6,000	\$ 95,937	None	\$ 114,437
Ocoee	Orange	48,202	None	None	\$ 29,942	None	\$ 29,942
Altamonte Springs	Seminole	46,735					\$0 or < \$25,000
Ormond Beach	Volusia	44,046	\$ 47,815	\$ 46,000	\$ 15,578	None	\$ 109,393
Hallandale Beach	Broward	41,157					\$0 or < \$25,000
Plant City	Hillsborough	40,183					\$0 or < \$25,000
Oviedo	Seminole	40,073	None	None	\$ 27,795	None	\$ 27,795
Lauderdale Lakes	Broward	36,647					\$0 or < \$25,000
Parkland	Broward	35,440					\$0 or < \$25,000
Panama City	Bay	34,698	None	\$ 42,340	None	None	\$ 42,340
Winter Park	Orange	30,019					\$0 or < \$25,000
Casselberry	Seminole	29,571	\$ 18,142	None	None	None	\$ 18,142
Leesburg	Lake	28,234	None	None	\$ 26,863	None	\$ 26,863
West Melbourne	Brevard	28,127					\$0 or < \$25,000
Rockledge	Brevard	27,824					\$0 or < \$25,000
Temple Terrace	Hillsborough	27,005					\$0 or < \$25,000
Venice	Sarasota	26,103	None	None	\$ 41,433	None	\$ 41,433
Sebastian	Indian River	25,454					\$0 or < \$25,000

Incentives Reported by Municipal Governments Having a Total Population Less Than 50,000							
Municipality	County	2021 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Palmetto Bay	Miami-Dade	24,499					\$0 or < \$25,000
Jacksonville Beach	Duval	24,075					\$0 or < \$25,000
Edgewater	Volusia	23,310					\$0 or < \$25,000
Fort Walton Beach	Okaloosa	20,948	None	\$ 20,000	\$ 72,664	None	\$ 92,664
Cocoa	Brevard	19,653	None	\$ 466,057	\$ 171,386	None	\$ 637,443
Maitland	Orange	19,545	\$ 15,150	None	None	None	\$ 15,150
Bartow	Polk	19,539					\$0 or < \$25,000
Seminole	Pinellas	19,358					\$0 or < \$25,000
Naples	Collier	19,186					\$0 or < \$25,000
Lynn Haven	Bay	18,810	None	\$ 31,275	\$ 4,681	None	\$ 35,956
Panama City Beach	Bay	18,783					\$0 or < \$25,000
Belle Glade	Palm Beach	16,893					\$0 or < \$25,000
Lake Mary	Seminole	16,867	\$ 180,000	None	None	None	\$ 180,000
Mount Dora	Lake	16,688					\$0 or < \$25,000
Vero Beach	Indian River	16,402					\$0 or < \$25,000
Niceville	Okaloosa	16,040					\$0 or < \$25,000
Longwood	Seminole	15,496					\$0 or < \$25,000
Minneola	Lake	15,038					\$0 or < \$25,000
Destin	Okaloosa	14,217					\$0 or < \$25,000
Miami Springs	Miami-Dade	13,851					\$0 or < \$25,000
Atlantic Beach	Duval	13,519					\$0 or < \$25,000
Orange City	Volusia	13,483					\$0 or < \$25,000
Gulfport	Pinellas	11,777					\$0 or < \$25,000
Alachua	Alachua	10,756	\$ 10,077	\$ 52,450	None	None	\$ 62,527
Milton	Santa Rosa	10,160					\$0 or < \$25,000
Cape Canaveral	Brevard	9,959					\$0 or < \$25,000
Green Cove Springs	Clay	9,959					\$0 or < \$25,000
Brooksville	Hernando	9,165					\$0 or < \$25,000
Orange Park	Clay	9,126					\$0 or < \$25,000
Indian Harbour Beach	Brevard	9,017					\$0 or < \$25,000
Springfield	Bay	8,109					\$0 or < \$25,000
Southwest Ranches	Broward	7,675					\$0 or < \$25,000
Macclenny	Baker	7,522					\$0 or < \$25,000
Longboat Key	Manatee/Sarasota	7,519					\$0 or < \$25,000
Freeport	Walton	7,320					\$0 or < \$25,000
Neptune Beach	Duval	7,259					\$0 or < \$25,000
Belle Isle	Orange	7,027					\$0 or < \$25,000
Perry	Taylor	6,910					\$0 or < \$25,000
St. Augustine Beach	St. Johns	6,888					\$0 or < \$25,000
Live Oak	Suwannee	6,794					\$0 or < \$25,000
Treasure Island	Pinellas	6,570					\$0 or < \$25,000
Marianna	Jackson	6,549	None	\$ 36,000	None	\$ 149,000	\$ 185,000
Gulf Breeze	Santa Rosa	6,359					\$0 or < \$25,000
Tequesta	Palm Beach	6,152					\$0 or < \$25,000
Surfside	Miami-Dade	5,593					\$0 or < \$25,000
Fort Myers Beach	Lee	5,584					\$0 or < \$25,000
South Pasadena	Pinellas	5,359					\$0 or < \$25,000
Daytona Beach Shores	Volusia	5,253	\$ 33,613	None	\$ 16,100	\$ 22,074	\$ 71,787
Fort Meade	Polk	5,107					\$0 or < \$25,000
LaBelle	Hendry	5,019					\$0 or < \$25,000
Fellsmere	Indian River	4,824					\$0 or < \$25,000
Indian River Shores	Indian River	4,264					\$0 or < \$25,000
Juno Beach	Palm Beach	3,862					\$0 or < \$25,000
Port St. Joe	Gulf	3,547					\$0 or < \$25,000
Crystal River	Citrus	3,429					\$0 or < \$25,000
Bushnell	Sumter	3,253					\$0 or < \$25,000
Melbourne Beach	Brevard	3,236					\$0 or < \$25,000
Eagle Lake	Polk	3,191					\$0 or < \$25,000
Windermere	Orange	3,051					\$0 or < \$25,000
Indialantic	Brevard	3,003					\$0 or < \$25,000

Incentives Reported by Municipal Governments Having a Total Population Less Than 50,000							
Municipality	County	2021 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Lake Helen	Volusia	2,913					\$0 or < \$25,000
Chattahoochee	Gadsden	2,741					\$0 or < \$25,000
Edgewood	Orange	2,683					\$0 or < \$25,000
Lake Placid	Highlands	2,367					\$0 or < \$25,000
St. Leo	Pasco	2,363					\$0 or < \$25,000
Belleair Bluffs	Pinellas	2,317					\$0 or < \$25,000
Blountstown	Calhoun	2,273					\$0 or < \$25,000
Wewahitchka	Gulf	2,124					\$0 or < \$25,000
Lake Butler	Union	2,017					\$0 or < \$25,000
Sewall's Point	Martin	1,997					\$0 or < \$25,000
Hillsboro Beach	Broward	1,986					\$0 or < \$25,000
Dunnellon	Marion	1,934					\$0 or < \$25,000
Ocean Ridge	Palm Beach	1,828					\$0 or < \$25,000
Zolfo Springs	Hardee	1,734					\$0 or < \$25,000
Century	Escambia	1,732					\$0 or < \$25,000
Pierson	Volusia	1,547					\$0 or < \$25,000
Moore Haven	Glades	1,530					\$0 or < \$25,000
South Palm Beach	Palm Beach	1,472					\$0 or < \$25,000
Redington Beach	Pinellas	1,372					\$0 or < \$25,000
Bronson	Levy	1,147					\$0 or < \$25,000
Anna Maria	Manatee	976					\$0 or < \$25,000
Bristol	Liberty	954					\$0 or < \$25,000
Bradenton Beach	Manatee	900					\$0 or < \$25,000
Grand Ridge	Jackson	882					\$0 or < \$25,000
Jupiter Island	Martin	800					\$0 or < \$25,000
Shalimar	Okaloosa	763					\$0 or < \$25,000
Vernon	Washington	756					\$0 or < \$25,000
Lawtey	Bradford	643					\$0 or < \$25,000
Fort White	Columbia	631					\$0 or < \$25,000
St. Lucie Village	St. Lucie	611					\$0 or < \$25,000
Yankeetown	Levy	587					\$0 or < \$25,000
Sea Ranch Lakes	Broward	535					\$0 or < \$25,000
Orchid	Indian River	518					\$0 or < \$25,000
Briny Breezes	Palm Beach	499					\$0 or < \$25,000
Beverly Beach	Flagler	479					\$0 or < \$25,000
Alford	Jackson	478					\$0 or < \$25,000
Reddick	Marion	461					\$0 or < \$25,000
Cinco Bayou	Okaloosa	457					\$0 or < \$25,000
Sopchoppy	Wakulla	431					\$0 or < \$25,000
Worthington Springs	Union	405					\$0 or < \$25,000
Lee	Madison	385					\$0 or < \$25,000
Wausau	Washington	385					\$0 or < \$25,000
Everglades	Collier	363					\$0 or < \$25,000
Brooker	Bradford	327					\$0 or < \$25,000
Ocean Breeze	Martin	325					\$0 or < \$25,000
La Crosse	Alachua	314					\$0 or < \$25,000
Caryville	Washington	290					\$0 or < \$25,000
Golf	Palm Beach	257					\$0 or < \$25,000
Noma	Holmes	220					\$0 or < \$25,000
Jacob City	Jackson	219					\$0 or < \$25,000
Glen Ridge	Palm Beach	217					\$0 or < \$25,000
Horseshoe Beach	Dixie	166					\$0 or < \$25,000
Cloud Lake	Palm Beach	136					\$0 or < \$25,000
Belleair Shore	Pinellas	74					\$0 or < \$25,000
Municipal Totals			\$ 317,297	\$ 700,122	\$ 502,379	\$ 171,074	\$ 1,690,872

Community Redevelopment Agencies (CRAs)

Of the 87 CRAs that responded to the survey, 38 of them, or 44 percent, reported the following economic development incentives totaling \$29,632,223.

- Direct financial incentives: \$26,555,933 or 90 percent.
- Indirect financial incentives: \$1,848,013 or 6 percent.
- Tax-based and fee-based incentives: \$306,887 or 1 percent.
- Below-market rate leases or deeds for real property: \$921,390 or 3 percent.

Forty-nine, or 56 percent, of the 87 responding CRAs reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000.

The following series of tables and charts summarize the reported economic development incentives by type granted by CRAs during the 2020-21 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same CRA.

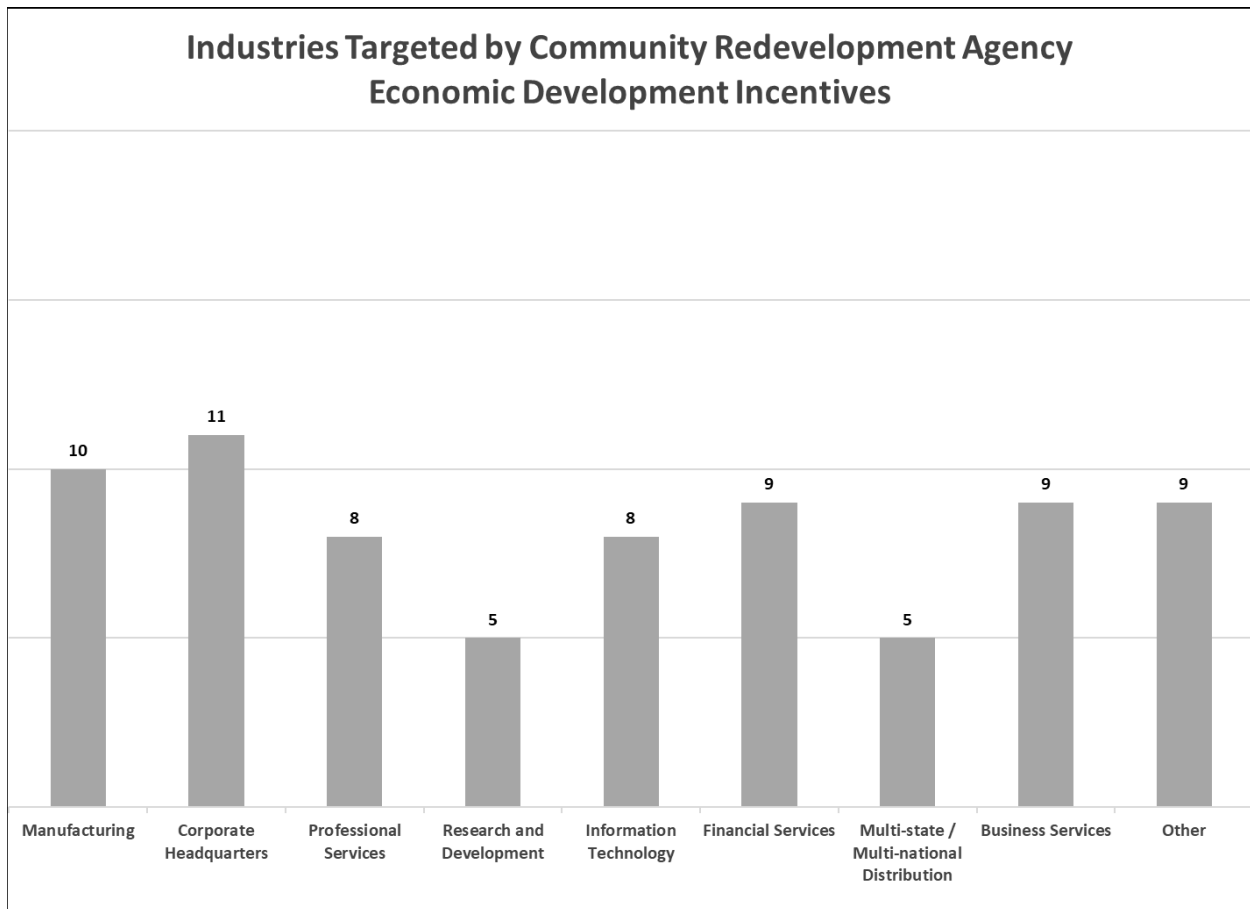
CRAs - Total Incentives by Type					
Incentive Type	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	35	\$ 26,555,933	89.6%	281	\$ 94,505
Indirect Financial *	14	\$ 1,848,013	6.2%		
Tax-Based and Fee-Based	3	\$ 306,887	1.0%	6	\$ 51,148
Below Market Rate Leases or Deeds for Real Property	2	\$ 921,390	3.1%	23	\$ 40,060
Total	38	\$ 29,632,223	100.0%		
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.					

CRA - Direct Financial Incentives					
Direct Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	33	\$ 17,921,234	67.5%	262	\$ 68,402
Loans	2	\$ 4,921,644	18.5%	3	\$ 1,640,548
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	0	\$ -	0.0%	0	\$ -
Local Match (QTI, QACF, etc.)	2	\$ 125,941	0.5%	5	\$ 25,188
Other	6	\$ 3,587,114	13.5%	11	\$ 326,101
Total	35	\$ 26,555,933	100.0%		

CRA - Indirect Financial Incentives					
Indirect Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	10	\$ 1,225,098	66.3%	21	\$ 58,338
Loans or Loan Guarantees	1	\$ 500,000	27.1%	1	\$ 500,000
Value of Contract With or Dues Paid to EDOs	3	\$ 106,415	5.8%	4	\$ 26,604
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	1	\$ 16,500	0.9%	1	\$ 16,500
Other	0	\$ -	0.0%	0	\$ -
Total	14	\$ 1,848,013	100.0%		

CRAs - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	2	\$ 188,108	61.3%	4	\$ 47,027
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	0	\$ -	0.0%	0	\$ -
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	2	\$ 118,779	38.7%	2	\$ 59,390
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	3	\$ 306,887	100.0%		

CRAs - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	2	\$ 921,390	100.0%	23	\$ 40,060
Below-Market Rate Deeds for Real Property	0	\$ -	0.0%	0	\$ -
Total	2	\$ 921,390	100.0%		



In the above chart, Other industries include aerospace, agriculture, arts, aviation, defense, healthcare, homeland security, higher education, hotels, life sciences, multi-family residential, redevelopment, restaurants, retail, and tourism.

Community Redevelopment Agencies (CRAs)						
Community Redevelopment Agency (CRA)	Local Governing Authority	Direct Incentives	Indirect Incentives	Fee and Tax-Based Incentives	Below Market Leases or Deeds	Total Incentives
Alachua CRA	Alachua	None	None	None	None	\$0 or < \$25,000
Apopka CRA	Apopka	\$ 43,665	\$ 35,000	None	None	\$ 78,665
Babcock Street CRA	Melbourne	\$ 39,534	None	None	None	\$ 39,534
Bartow CRA	Bartow	\$ 210,012	\$ 96,500	None	None	\$ 306,512
Belle Glade CRA	Belle Glade	None	None	None	None	\$0 or < \$25,000
Bradenton CRA	Bradenton	\$ 303,129	\$ 369,366	None	None	\$ 672,495
Brooksville CRA	Brooksville	None	None	None	None	\$0 or < \$25,000
Cape Coral CRA	Cape Coral	None	None	None	None	\$0 or < \$25,000
Cinco Bayou CRA	Cinco Bayou	None	None	None	None	\$0 or < \$25,000
Clermont CRA	Clermont	\$ 25,810	None	None	None	\$ 25,810
Cocoa CRA	Cocoa	\$ 34,396	None	None	None	\$ 34,396
Collier County CRA	Collier County	\$ 54,493	\$ 2,415	None	None	\$ 56,908
Crystal River CRA	Crystal River	None	None	None	None	\$0 or < \$25,000
Davie CRA	Davie	\$ 132,400	\$ 16,500	\$ 212,019	None	\$ 360,919
Daytona Beach CRA	Daytona Beach	\$ 2,286,781	None	None	None	\$ 2,286,781
Destin CRA	Destin	None	None	None	None	\$0 or < \$25,000
Diamond Square CRA	Cocoa	None	None	None	None	\$0 or < \$25,000
Downtown Belleview CRA	Belleview	None	None	None	None	\$0 or < \$25,000
Downtown, Downtown North, Millville, and St. Andrews CRAs	Panama City	\$ 284,592	None	None	None	\$ 284,592
Dunnellon CRA	Dunnellon	None	None	None	None	\$0 or < \$25,000
Eastpoint Business Center CRA	Port Orange	None	None	None	None	\$0 or < \$25,000
Edgewater CRA	Edgewater	None	None	None	None	\$0 or < \$25,000
Escambia County CRA	Escambia County	None	None	None	None	\$0 or < \$25,000
Fort Meade CRA	Fort Meade	None	None	None	None	\$0 or < \$25,000
Fort Myers CRA	Fort Myers	\$ 1,379,671	None	None	None	\$ 1,379,671
Golden Gate CRA	Martin County	None	None	None	None	\$0 or < \$25,000
Gulf Breeze CRA	Gulf Breeze	None	None	None	None	\$0 or < \$25,000
Gulfport-Waterfront Redevelopment Area	Gulfport	None	None	None	None	\$0 or < \$25,000
Hallandale Beach CRA	Hallandale Beach	\$ 762,867	\$ 296,782	None	None	\$ 1,059,649
Hobe Sound CRA	Martin County	None	None	None	None	\$0 or < \$25,000
Homestead CRA	Homestead	None	None	None	None	\$0 or < \$25,000
International Drive CRA	Orange County	None	None	None	None	\$0 or < \$25,000
Intown, Intown West, and South St. Petersburg CRAs	St. Petersburg	\$ 309,772	None	None	None	\$ 309,772
Jacksonville International Airport Area	Jacksonville	\$ 2,503,847	None	None	None	\$ 2,503,847
Jensen Beach CRA	Martin County	None	None	None	None	\$0 or < \$25,000
King Soutel Crossing CRA	Jacksonville	None	None	None	None	\$0 or < \$25,000
Lake Butler CRA	Lake Butler	None	None	None	None	\$0 or < \$25,000
Lakeland CRA	Lakeland	\$ 3,985,280	None	None	\$ 26,390	\$ 4,011,670
Largo CRA	Largo	None	None	None	None	\$0 or < \$25,000
Lauderdale Lakes CRA	Lauderdale Lakes	\$ 169,364	None	None	None	\$ 169,364
Live Oak CRA	Live Oak	\$ 102,989	None	None	None	\$ 102,989
Lynn Haven CRA	Lynn Haven	None	None	None	None	\$0 or < \$25,000
Maitland CRA	Maitland	None	None	None	None	\$0 or < \$25,000
Margate CRA	Margate	\$ 146,771	None	None	None	\$ 146,771
Marianna CRA	Marianna	None	None	None	None	\$0 or < \$25,000
Melbourne Downtown CRA	Melbourne	\$ 2,634,796	\$ 87,500	None	None	\$ 2,722,296
Milton CRA	Milton	None	None	None	None	\$0 or < \$25,000
Minneola CRA	Minneola	None	None	None	None	\$0 or < \$25,000
Moore Haven CRA	Moore Haven	None	None	None	None	\$0 or < \$25,000
Mount Dora CRA	Mount Dora	\$ 60,000	None	None	None	\$ 60,000
Naples CRA	Naples	None	None	None	None	\$0 or < \$25,000
New Port Richey CRA	New Port Richey	\$ 2,527,345	None	None	None	\$ 2,527,345
Niceville CRA	Niceville	None	None	None	None	\$0 or < \$25,000
Northbank CRA	Jacksonville	\$ 5,595,392	None	None	None	\$ 5,595,392
Northeast CRA	Mount Dora	None	None	None	None	\$0 or < \$25,000
Oakland Park CRA	Oakland Park	\$ 20,000	None	None	None	\$ 20,000
Ocoee CRA	Ocoee	None	None	None	None	\$0 or < \$25,000
Old Palm City CRA	Martin County	None	None	None	None	\$0 or < \$25,000
Olde Eau Gallie Riverfront CRA	Melbourne	None	\$ 55,000	None	None	\$ 55,000
Orange City CRA	Orange City	None	None	None	None	\$0 or < \$25,000
Orange County CRA	Orange County	\$ 61,340	None	None	None	\$ 61,340
Oviedo CRA	Oviedo	None	None	None	None	\$0 or < \$25,000
Palm Springs CRA	Palm Springs	None	None	None	None	\$0 or < \$25,000
Panama City Beach CRA	Panama City Beach	None	None	None	None	\$0 or < \$25,000
Perry CRA	Perry	None	None	None	None	\$0 or < \$25,000
Pinellas County CRA	Pinellas County	None	None	None	None	\$0 or < \$25,000
Pinellas Park CRA	Pinellas Park	\$ 18,960	\$ 18,960	None	\$ 895,000	\$ 932,920
Plant City CRA	Plant City	None	None	None	None	\$0 or < \$25,000
Port Orange Town Center CRA	Port Orange	\$ 8,365	None	None	None	\$ 8,365
Port Salerno CRA	Martin County	None	None	None	None	\$0 or < \$25,000
Renew Arlington CRA	Jacksonville	None	None	None	None	\$0 or < \$25,000
Rio CRA	Martin County	None	None	None	None	\$0 or < \$25,000
Rockledge CRA	Rockledge	None	\$ 64,990	None	None	\$ 64,990
Safety Harbor CRA	Safety Harbor	\$ 95,843	None	None	None	\$ 95,843
Sanford CRA	Sanford	\$ 92,545	None	None	None	\$ 92,545
Satellite Beach CRA	Satellite Beach	None	None	None	None	\$0 or < \$25,000
Sebring CRA	Sebring	None	None	None	None	\$0 or < \$25,000
South Daytona CRA	South Daytona	None	None	None	None	\$0 or < \$25,000
Southside CRA	Jacksonville	\$ 1,668,667	None	None	None	\$ 1,668,667
St. Cloud CRA	St. Cloud	None	\$ 67,500	None	None	\$ 67,500
State Road 100 CRA	Palm Coast	\$ 550,000	\$ 550,000	None	None	\$ 1,100,000
Stuart CRA	Stuart	\$ 47,000	None	None	None	\$ 47,000
Titusville CRA	Titusville	\$ 46,219	None	\$ 37,500	None	\$ 83,719
West 192 Development Authority	Osceola County	\$ 205,085	None	None	None	\$ 205,085
West Melbourne-Brevard County Joint CRA	West Melbourne, Brevard County	None	None	None	None	\$0 or < \$25,000
Winter Haven CRA	Winter Haven	\$ 113,171	\$ 180,000	\$ 57,368	None	\$ 350,539
Winter Park CRA	Winter Park	\$ 35,832	\$ 7,500	None	None	\$ 43,332

Historical Summaries

The following tables summarize the economic development incentives reported by counties and municipalities for the 2010-11 through 2020-21 fiscal years and CRAs for the 2016-17 through 2020-21 fiscal years, as reported in this and prior years' reports. Only those local entities that reported incentives in one or more fiscal years are listed. Blank cells in those tables indicate that the entity had no incentives or did not respond to the survey in that particular fiscal year. The final table of this report summarizes the county and municipal values of business-owned properties that received the Economic Development Ad Valorem Tax Exemption for 2010 through 2021, as compiled by the Florida Department of Revenue. The value of the exemption to a qualified business is determined by applying the respective county or municipal millage rate to the exempted property.

Total Value of Economic Development Incentives Reported by Counties											
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Alachua			\$ 481,635	\$ 308,000	\$ 233,518	\$ 274,000	\$ 62,250	\$ 68,346	\$ 14,331		
Baker					\$ 52,500						
Bay	\$ 1,198,696		\$ 951,953	\$ 254,196	\$ 371,146	\$ 162,746	\$ 87,467	\$ 341,515	\$ 49,920	\$ 69,478	\$ 70,264
Brevard	\$ 1,578,330	\$ 2,719,728	\$ 1,716,236	\$ 1,734,533	\$ 1,522,556	\$ 4,286,063	\$ 3,856,158	\$ 2,932,684		\$ 3,244,872	\$ 5,967,103
Broward	\$ 1,136,638		\$ 874,650	\$ 968,142	\$ 1,077,321	\$ 1,122,650	\$ 1,554,125	\$ 1,557,124	\$ 3,282,933	\$ 1,891,830	
Charlotte	\$ 85,902	\$ 60,058	\$ 401,751				\$ 1,250,000		\$ 1,669,440		\$ 543,473
Citrus		\$ 42,000			\$ 26,982	\$ 32,533					
Clay	\$ 162,529	\$ 130,711	\$ 131,288	\$ 202,021		\$ 276,722	\$ 265,989	\$ 243,614	\$ 198,261	\$ 241,048	\$ 247,157
Collier			\$ 143,168		\$ 730,186	\$ 859,949	\$ 1,013,388	\$ 1,395,823		\$ 959,400	\$ 773,659
Columbia			\$ 207,828		\$ 902,583	\$ 474,784	\$ 597,892				
DeSoto								\$ 214,286	\$ 214,286		\$ 2,142,826
Duval	\$ 4,330,653	\$ 1,633,098	\$ 3,741,536	\$ 5,005,378	\$ 3,914,083	\$ 4,849,803	\$ 4,268,036	\$ 3,106,550	\$ 6,424,724	\$ 6,204,248	\$ 6,924,837
Escambia	\$ 4,915,794	\$ 5,247,353	\$ 3,187,859	\$ 4,573,513	\$ 6,635,218	\$ 8,406,851	\$ 14,741,815	\$ 21,505,374	\$ 12,225,177	\$ 10,124,683	\$ 10,924,201
Flagler					\$ 24,000	\$ 29,000			\$ 35,250	\$ 20,000	\$ 12,000
Gadsden						\$ 587,575	\$ 270,000	\$ 270,000			
Glades					\$ 1,630,933						
Gulf	\$ 440,000										
Hardee	\$ 202,954	\$ 4,813,393	\$ 4,446,582	\$ 1,211,361	\$ 123,750	\$ 410,764	\$ 2,297,397		\$ 168,000	\$ 1,435,954	\$ 246,500
Hendry		\$ 125,000	\$ 78,852	\$ 97,600	\$ 103,600	\$ 88,301	\$ 102,028	\$ 85,000	\$ 87,658	\$ 126,139	\$ 85,000
Hernando			\$ 140,600	\$ 60,600	\$ 166,919	\$ 389,156	\$ 527,565	\$ 298,096	\$ 213,253	\$ 109,200	\$ 79,200
Highlands					\$ 629,578						
Hillsborough	\$ 4,259,247	\$ 2,310,543	\$ 3,048,872	\$ 1,630,950	\$ 2,165,596	\$ 3,019,220	\$ 2,866,506	\$ 3,303,196	\$ 3,719,222	\$ 4,607,313	\$ 4,295,307
Indian River	\$ 857,601	\$ 945,434	\$ 1,353,426	\$ 1,480,308	\$ 1,431,727	\$ 1,361,280	\$ 1,050,177	\$ 1,179,602	\$ 1,166,788	\$ 1,273,622	
Jackson					\$ 571,368	\$ 227,020	\$ 228,395	\$ 160,000	\$ 160,000	\$ 100,000	\$ 120,000
Jefferson					\$ 750,000	\$ 907,000		\$ 8,000			
Lake	\$ 1,732,088		\$ 150,000	\$ 120,000			\$ 442,193			\$ 50,000	\$ 54,719
Lee	\$ 6,788,000	\$ 341,000	\$ 4,716,000	\$ 672,149	\$ 412,200	\$ 292,000	\$ 2,440,643	\$ 256,364	\$ 669,000	\$ 778,145	
Leon	\$ 802,963	\$ 97,177	\$ 355,031	\$ 178,350	\$ 178,351	\$ 53,288	\$ 39,071	\$ 52,884	\$ 701,592	\$ 264,967	
Levy								\$ 60,000	\$ 265,000		
Liberty			\$ 700,890								
Manatee	\$ 633,320	\$ 1,549,299	\$ 981,230	\$ 1,014,260	\$ 1,117,650	\$ 1,012,280	\$ 795,561	\$ 962,580	\$ 672,260	\$ 816,617	\$ 759,908
Marion			\$ 2,419,444	\$ 459,159	\$ 365,629	\$ 395,400	\$ 521,717	\$ 516,681	\$ 223,938	\$ 1,084,171	\$ 588,195
Martin			\$ 480,000								\$ 450,000
Miami-Dade	\$ 2,965,269	\$ 1,351,350	\$ 2,533,183	\$ 1,556,503	\$ 1,492,870	\$ 2,445,164	\$ 5,881,217	\$ 7,177,266	\$ 40,692,917	\$ 16,990,924	\$ 8,997,668
Nassau		\$ 2,700,000			\$ 2,004	\$ 19,829	\$ 14,390	\$ 163,923	\$ 159,484		\$ 165,969
Okaloosa	\$ 139,968	\$ 115,835		\$ 722,201	\$ 253,602	\$ 279,933	\$ 217,127	\$ 209,685	\$ 219,678	\$ 205,613	\$ 251,424
Okeechobee										\$ 250,000	
Orange	\$ 2,279,563	\$ 2,943,276	\$ 1,640,488	\$ 3,110,870	\$ 2,982,016	\$ 2,792,911	\$ 2,847,896	\$ 2,956,695	\$ 3,121,401	\$ 3,434,589	\$ 242,809,114
Osceola	\$ 191,000	\$ 965,149	\$ 463,417	\$ 1,719,468	\$ 1,255,559	\$ 1,304,002	\$ 3,615,596	\$ 3,618,552	\$ 3,610,039	\$ 3,547,631	\$ 19,159,492
Palm Beach	\$ 1,723,280	\$ 2,307,754	\$ 2,443,107	\$ 2,608,845	\$ 3,797,061	\$ 4,063,771	\$ 2,930,884	\$ 2,740,275	\$ 3,095,339	\$ 2,793,870	\$ 2,634,836
Pasco			\$ 238,198	\$ 342,963	\$ 691,888	\$ 1,567,499	\$ 2,510,019	\$ 12,061,795	\$ 12,303,821	\$ 6,624,005	\$ 11,010,663
Pinellas	\$ 47,952	\$ 312,825	\$ 471,826	\$ 564,695	\$ 670,189	\$ 905,478	\$ 1,079,419	\$ 680,399	\$ 496,280	\$ 379,688	\$ 437,523
Polk		\$ 162,793	\$ 166,250	\$ 173,140	\$ 212,250	\$ 1,781,060	\$ 2,873,220	\$ 3,226,896	\$ 3,246,238	\$ 2,949,176	\$ 4,073,538
Putnam					\$ 35,468		\$ 167,270	\$ 167,297	\$ 169,500		\$ 4,101,878
Santa Rosa			\$ 1,113,258	\$ 2,000		\$ 630,000	\$ 40,000		\$ 110,000		\$ 311,150
Sarasota	\$ 5,405,997	\$ 2,876,042	\$ 2,563,229	\$ 3,551,782	\$ 2,718,652	\$ 2,839,742	\$ 3,550,626	\$ 3,677,597	\$ 2,443,456	\$ 7,519,187	\$ 3,395,393
Seminole		\$ 429,600	\$ 3,620,600	\$ 1,140,970	\$ 634,414	\$ 891,490	\$ 1,135,872	\$ 1,724,032		\$ 2,063,962	\$ 1,132,757
St. Johns	\$ 585,370	\$ 196,376	\$ 190,996	\$ 153,327	\$ 204,575	\$ 212,762	\$ 486,139	\$ 383,865	\$ 945,109	\$ 1,442,911	\$ 2,070,071
St. Lucie	\$ 3,554,335	\$ 5,343,860	\$ 2,112,379	\$ 4,837,502	\$ 2,101,737	\$ 743,409	\$ 643,089	\$ 761,671	\$ 940,300	\$ 1,035,841	\$ 900,465
Sumter						\$ 66,000	\$ 100,000	\$ 95,000	\$ 289,343	\$ 1,389,792	\$ 1,520,000
Suwannee					\$ 2,075,325	\$ 265,305	\$ 486,541	\$ 604,778	\$ 637,808	\$ 52,614	\$ 55,571
Taylor					\$ 100,000						\$ 121,348
Volusia	\$ 64,900	\$ 110,000	\$ 190,100	\$ 419,800	\$ 1,375,812	\$ 725,050	\$ 9,844,440	\$ 1,388,124	\$ 580,647	\$ 1,078,605	\$ 3,600,152
Walton	\$ 165,000	\$ 137,128				\$ 143,335					\$ 158,550
Washington						\$ 30,000					
County Totals	\$ 46,247,349	\$ 39,966,782	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393	\$ 85,425,095	\$ 341,191,911

Per Capita Value of Economic Development Incentives Reported by Counties											
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Alachua	\$ -	\$ -	\$ 1.94	\$ 1.23	\$ 0.92	\$ 1.07	\$ 0.24	\$ 0.26	\$ 0.05	\$ -	\$ -
Baker	\$ -	\$ -	\$ -	\$ -	\$ 1.94	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bay	\$ 7.08	\$ -	\$ 5.60	\$ 1.49	\$ 2.14	\$ 0.92	\$ 0.49	\$ 1.88	\$ 0.30	\$ 0.40	\$ 0.39
Brevard	\$ 2.90	\$ 4.98	\$ 3.13	\$ 3.14	\$ 2.71	\$ 7.53	\$ 6.70	\$ 5.03	\$ -	\$ 5.35	\$ 9.68
Broward	\$ 0.65	\$ -	\$ 0.49	\$ 0.54	\$ 0.59	\$ 0.61	\$ 0.83	\$ 0.82	\$ 1.71	\$ 0.98	\$ -
Charlotte	\$ 0.54	\$ 0.37	\$ 2.45	\$ -	\$ -	\$ -	\$ 7.24	\$ -	\$ 9.18	\$ -	\$ 2.85
Citrus	\$ -	\$ 0.30	\$ -	\$ -	\$ 0.19	\$ 0.23	\$ -	\$ -	\$ -	\$ -	\$ -
Clay	\$ 0.85	\$ 0.68	\$ 0.68	\$ 1.02	\$ -	\$ 1.35	\$ 1.28	\$ 1.15	\$ 0.92	\$ 1.10	\$ 1.12
Collier	\$ -	\$ -	\$ 0.43	\$ -	\$ 2.12	\$ 2.46	\$ 2.83	\$ 3.80	\$ -	\$ 2.48	\$ 2.02
Columbia	\$ -	\$ -	\$ 3.08	\$ -	\$ 13.24	\$ 6.92	\$ 8.67	\$ -	\$ -	\$ -	\$ -
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.03	\$ 5.94	\$ -	\$ 62.97
Duval	\$ 5.01	\$ 1.88	\$ 4.27	\$ 5.62	\$ 4.32	\$ 5.25	\$ 4.56	\$ 3.26	\$ 6.62	\$ 6.32	\$ 6.81
Escambia	\$ 16.43	\$ 17.52	\$ 10.59	\$ 15.05	\$ 21.62	\$ 27.12	\$ 47.04	\$ 67.51	\$ 38.07	\$ 31.28	\$ 33.67
Flagler	\$ -	\$ -	\$ -	\$ -	\$ 0.24	\$ 0.28	\$ -	\$ -	\$ 0.32	\$ 0.18	\$ 0.10
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.12	\$ 5.59	\$ 5.65	\$ -	\$ -	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 126.89	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gulf	\$ 27.87	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 7.34	\$ 173.38	\$ 160.63	\$ 43.71	\$ 4.48	\$ 14.86	\$ 83.77	\$ -	\$ 6.13	\$ 52.32	\$ 9.76
Hendry	\$ -	\$ 3.28	\$ 2.09	\$ 2.58	\$ 2.72	\$ 2.30	\$ 2.61	\$ 2.15	\$ 2.18	\$ 3.08	\$ 2.10
Hernando	\$ -	\$ -	\$ 0.81	\$ 0.35	\$ 0.94	\$ 2.17	\$ 2.90	\$ 1.61	\$ 1.13	\$ 0.57	\$ 0.40
Highlands	\$ -	\$ -	\$ -	\$ -	\$ 6.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hillsborough	\$ 3.44	\$ 1.84	\$ 2.39	\$ 1.25	\$ 1.63	\$ 2.23	\$ 2.08	\$ 2.34	\$ 2.57	\$ 3.12	\$ 2.88
Indian River	\$ 6.18	\$ 6.78	\$ 9.70	\$ 10.50	\$ 9.99	\$ 9.30	\$ 7.05	\$ 7.77	\$ 7.53	\$ 8.02	\$ -
Jackson	\$ -	\$ -	\$ -	\$ -	\$ 11.32	\$ 4.51	\$ 4.53	\$ 3.17	\$ 3.41	\$ 2.15	\$ 2.54
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ 51.66	\$ 62.56	\$ -	\$ 0.54	\$ -	\$ -	\$ -
Lake	\$ 5.81	\$ -	\$ 0.49	\$ 0.39	\$ -	\$ -	\$ 1.33	\$ -	\$ -	\$ 0.14	\$ 0.14
Lee	\$ 10.86	\$ 0.53	\$ 7.33	\$ 1.03	\$ 0.62	\$ 0.43	\$ 3.49	\$ 0.36	\$ 0.91	\$ 1.04	\$ -
Leon	\$ 2.91	\$ 0.35	\$ 1.28	\$ 0.63	\$ 0.63	\$ 0.19	\$ 0.14	\$ 0.18	\$ 2.37	\$ 0.88	\$ -
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.45	\$ 6.36	\$ -
Liberty	\$ -	\$ -	\$ 82.62	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Manatee	\$ 1.94	\$ 4.69	\$ 2.94	\$ 2.99	\$ 3.20	\$ 2.83	\$ 2.16	\$ 2.55	\$ 1.74	\$ 2.05	\$ 1.85
Marion	\$ -	\$ -	\$ 7.22	\$ 1.36	\$ 1.07	\$ 1.14	\$ 1.49	\$ 1.46	\$ 0.62	\$ 2.95	\$ 1.54
Martin	\$ -	\$ -	\$ 3.24	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.83
Miami-Dade	\$ 1.18	\$ 0.53	\$ 0.98	\$ 0.60	\$ 0.56	\$ 0.91	\$ 2.14	\$ 2.58	\$ 14.47	\$ 6.00	\$ 3.29
Nassau	\$ -	\$ 36.61	\$ -	\$ -	\$ 0.03	\$ 0.25	\$ 0.18	\$ 1.98	\$ 1.87	\$ -	\$ 1.78
Okaloosa	\$ 0.77	\$ 0.62	\$ -	\$ 3.79	\$ 1.32	\$ 1.45	\$ 1.11	\$ 1.06	\$ 1.09	\$ 1.01	\$ 1.18
Okeechobee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5.94	\$ -
Orange	\$ 1.97	\$ 2.50	\$ 1.36	\$ 2.53	\$ 2.38	\$ 2.18	\$ 2.17	\$ 2.19	\$ 2.25	\$ 2.43	\$ 166.54
Osceola	\$ 0.70	\$ 3.44	\$ 1.61	\$ 5.82	\$ 4.07	\$ 4.04	\$ 10.71	\$ 10.27	\$ 9.74	\$ 9.17	\$ 47.14
Palm Beach	\$ 1.30	\$ 1.73	\$ 1.82	\$ 1.92	\$ 2.75	\$ 2.92	\$ 2.07	\$ 1.91	\$ 2.14	\$ 1.91	\$ 1.75
Pasco	\$ -	\$ -	\$ 0.50	\$ 0.72	\$ 1.42	\$ 3.16	\$ 4.96	\$ 23.42	\$ 23.34	\$ 12.21	\$ 19.12
Pinellas	\$ 0.05	\$ 0.34	\$ 0.51	\$ 0.61	\$ 0.71	\$ 0.95	\$ 1.12	\$ 0.70	\$ 0.51	\$ 0.39	\$ 0.45
Polk	\$ -	\$ 0.27	\$ 0.27	\$ 0.28	\$ 0.34	\$ 2.75	\$ 4.34	\$ 4.79	\$ 4.70	\$ 4.12	\$ 5.44
Putnam	\$ -	\$ -	\$ -	\$ -	\$ 0.49	\$ -	\$ 2.29	\$ 2.29	\$ 2.31	\$ -	\$ 55.68
Santa Rosa	\$ -	\$ -	\$ 7.08	\$ 0.01	\$ -	\$ 3.77	\$ 0.23	\$ -	\$ 0.61	\$ -	\$ 1.62
Sarasota	\$ 14.18	\$ 7.50	\$ 6.65	\$ 9.17	\$ 6.93	\$ 7.11	\$ 8.72	\$ 8.81	\$ 5.73	\$ 17.14	\$ 7.69
Seminole	\$ -	\$ 1.00	\$ 8.40	\$ 2.61	\$ 1.43	\$ 1.98	\$ 2.50	\$ 3.72	\$ -	\$ 4.33	\$ 2.37
St. Johns	\$ 3.04	\$ 1.00	\$ 0.95	\$ 0.74	\$ 0.96	\$ 0.97	\$ 2.12	\$ 1.61	\$ 3.71	\$ 5.51	\$ 7.25
St. Lucie	\$ 12.71	\$ 19.06	\$ 7.51	\$ 17.10	\$ 7.30	\$ 2.54	\$ 2.16	\$ 2.52	\$ 3.04	\$ 3.21	\$ 2.65
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.56	\$ 0.83	\$ 0.76	\$ 2.25	\$ 9.83	\$ 11.29
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ 46.69	\$ 5.98	\$ 10.89	\$ 13.48	\$ 14.04	\$ 1.16	\$ 1.27
Taylor	\$ -	\$ -	\$ -	\$ -	\$ 4.38	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5.79
Volusia	\$ 0.13	\$ 0.22	\$ 0.38	\$ 0.83	\$ 2.70	\$ 1.40	\$ 18.81	\$ 2.61	\$ 1.08	\$ 1.96	\$ 6.39
Walton	\$ 2.98	\$ 2.41	\$ -	\$ -	\$ -	\$ 2.28	\$ -	\$ -	\$ -	\$ -	\$ 2.03
Washington	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.21	\$ -	\$ -	\$ -	\$ -	\$ -
County Totals	\$ 3.14	\$ 2.88	\$ 2.73	\$ 2.34	\$ 2.52	\$ 2.72	\$ 4.01	\$ 4.22	\$ 5.72	\$ 4.33	\$ 19.41

County Governments: Historical Comparison											
Data Reported by Counties in Annual Surveys											
Incentive Type	Number of Counties Granting Incentives										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	19	19	28	26	30	31	31	31	30	28	28
Indirect Financial	18	14	20	21	29	28	32	28	23	24	25
Tax-Based and Fee-Based	14	14	19	12	16	19	16	16	18	18	19
Below Market Rate Leases or Deeds for	1	3	4	4	4	5	6	4	6	3	2
Total	26	26	38	31	41	42	40	37	37	36	38
Incentive Type	Total Incentives Granted										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	\$ 24,512,033	\$ 14,644,181	\$ 27,347,087	\$ 14,579,784	\$ 19,959,621	\$ 23,435,929	\$ 24,992,136	\$ 31,919,200	\$ 40,388,029	\$ 37,310,994	\$ 64,846,933
Indirect Financial	\$ 9,995,726	\$ 9,808,104	\$ 10,903,658	\$ 16,860,265	\$ 15,872,101	\$ 18,486,402	\$ 36,814,418	\$ 31,972,148	\$ 16,069,550	\$ 22,998,733	\$ 18,424,433
Tax-Based and Fee-Based	\$ 10,239,590	\$ 11,674,310	\$ 7,586,117	\$ 7,225,515	\$ 8,241,505	\$ 7,095,975	\$ 11,867,919	\$ 14,529,871	\$ 46,104,400	\$ 23,407,887	\$ 256,109,395
Below Market Rate Leases or Deeds for	\$ 1,500,000	\$ 2,207,089	\$ 2,619,000	\$ 2,209,022	\$ 1,667,589	\$ 2,206,819	\$ 4,027,645	\$ 1,674,350	\$ 2,455,414	\$ 1,707,451	\$ 1,811,150
Total	\$ 46,247,349	\$ 38,333,684	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393	\$ 85,425,065	\$ 341,191,911
Incentive Type	Number of Businesses Receiving Incentives										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	155	134	171	201	1,148	1,022	971	1,265	269	1,013	3,699
Indirect Financial *											
Tax-Based and Fee-Based	209	84	120	72	69	83	1,577	1,301	1,687	259	212
Leases or Deeds for Real Property	1	3	4	10	4	5	8	4	7	6	3

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Municipalities												
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Alachua	Alachua					\$ 665,453		\$ 33,300			\$ 180,000	\$ 62,527
Apopka	Orange											
Auburndale	Polk					\$ 2,000			\$ 159,156			
Bartow	Polk						\$ 47,500					
Boca Raton	Palm Beach	\$ 111,250		\$ 164,600	\$ 127,875	\$ 297,738		\$ 242,194	\$ 80,500	\$ 100,000	\$ 238,000	\$ 150,000
Bonita Springs	Lee	\$ 92,219	\$ 110,973	\$ 237,270	\$ 69,775	\$ 60,733	\$ 129,763	\$ 66,317	\$ 130,355	\$ 27,500	\$ 27,500	\$ 27,500
Boynton Beach	Palm Beach			\$ 313,500		\$ 36,000			\$ 99,000			
Bradenton	Manatee			\$ 450,000				\$ 2,318,000	\$ 75,000	\$ 25,000	\$ 219,788	\$ 25,000
Cape Coral	Lee						\$ 246,000	\$ 55,348	\$ 447,886		\$ 109,500	\$ 135,000
Casselberry	Seminole		\$ 50,000								\$ 9,175	\$ 18,142
Chattahoochee	Gadsden				\$ 37,500	\$ 60,000						
Clearwater	Pinellas						\$ 278,633	\$ 119,726	\$ 1,709,544		\$ 174,408	\$ 148,295
Cocoa	Brevard					\$ 13,142	\$ 5,800	\$ 10,268		\$ 2,000,000	\$ 191,889	\$ 637,443
Cocoa Beach	Brevard						\$ 50,000	\$ 50,000				
Coconut Creek	Broward	\$ 122,229	\$ 118,543	\$ 162,478	\$ 832,121	\$ 223,927	\$ 115,481	\$ 70,349	\$ 75,055			
Coral Gables	Miami-Dade								\$ 80,866	\$ 76,250		
Coral Springs	Broward		\$ 258,680	\$ 400,000		\$ 340,000	\$ 300,000		\$ 33,435			
Crescent City	Putnam				\$ 2,000							
Crestview	Okaloosa										\$ 75,000	
Dade City	Pasco					\$ 100,000	\$ 50,000	\$ 50,000	\$ 50,000			
Davie	Broward		\$ 152,855	\$ 257,304	\$ 74,000							
Daytona Beach	Volusia	\$ 334,497	\$ 177,255	\$ 371,229	\$ 136,037	\$ 2,717,193	\$ 27,040	\$ 2,537,279	\$ 303,433	\$ 570,550	\$ 2,909,336	\$ 3,454,406
Daytona Beach Shores	Volusia											\$ 71,787
DeBary	Volusia		\$ 52,000			\$ 20,000	\$ 5,000					
Deerfield Beach	Broward						\$ 21,000					
DeFuniak Springs	Walton									\$ 15,400		
Deland	Volusia	\$ 25,000										
Delray Beach	Palm Beach			\$ 70,000		\$ 40,000		\$ 6,749	\$ 11,276			
Doral	Miami-Dade							\$ 30,494	\$ 30,000			
Dunedin	Pinellas			\$ 163,235		\$ 60,901	\$ 15,500	\$ 85,908	\$ 51,000			
Edgewater	Volusia							\$ 14,950			\$ 42,500	
Eustis	Lake		\$ 9,939				\$ 29,449	\$ 26,813	\$ 30,586			
Fort Lauderdale	Broward	\$ 938,529		\$ 542,724	\$ 424,195	\$ 101,079	\$ 45,412	\$ 110,228	\$ 174,758			
Fort Pierce	St. Lucie					\$ 198,527						
Fort Walton Beach	Okaloosa	\$ 275,894	\$ 275,669	\$ 277,666	\$ 243,727	\$ 149,816	\$ 244,515		\$ 736,399	\$ 156,405		\$ 92,664
Gainesville	Alachua			\$ 28,900	\$ 165,800	\$ 109,000	\$ 619,000		\$ 290,776	\$ 1,978,451	\$ 664,597	
Groveland	Lake						\$ 20,000		\$ 331,877	\$ 52,015		
Haines City	Polk									\$ 227,000		
Holly Hill	Volusia			\$ 76,383	\$ 117,184	\$ 47,246		\$ 20,628				
Homestead	Miami-Dade							\$ 25,000				
Inverness	Citrus										\$ 5,825	
Jacksonville	Duval											
Jupiter	Palm Beach		\$ 896,090	\$ 597,590		\$ 259,539	\$ 229,390	\$ 187,827	\$ 17,990	\$ 523,000	\$ 449,512	
Kenneth City	Pinellas					\$ 5,000						
Kissimmee	Osceola		\$ 200,000	\$ 200,000		\$ 194,500	\$ 278,958	\$ 195,000	\$ 332,510	\$ 345,105		
Lady Lake	Lake					\$ 20,000						
Lake City	Columbia				\$ 96,200						\$ 76,252	
Lake Mary	Seminole				\$ 182,166	\$ 319,600	\$ 93,500	\$ 255,800	\$ 443,995	\$ 425,191	\$ 609,329	\$ 180,000
Lake Park	Palm Beach	\$ 98,342	\$ 43,458						\$ 100,000			
Lake Wales	Polk						\$ 11,700					
Lake Worth Beach	Palm Beach					\$ 146,536	\$ 36,275	\$ 18,668				
Lakeland	Polk	\$ 576,880		\$ 612,079	\$ 1,692,571	\$ 591,296	\$ 808,363	\$ 1,688,196	\$ 1,737,743	\$ 356,771		\$ 85,250
Largo	Pinellas						\$ 319,873	\$ 58,102	\$ 20,395	\$ 25,529	\$ 107,062	\$ 93,815
Lauderdale-By-The-Sea	Broward			\$ 39,838		\$ 26,340						
Lauderhill	Broward					\$ 221,170						
Leesburg	Lake								\$ 292,909	\$ 281,248	\$ 26,863	
Lynn Haven	Bay	\$ 99,509	\$ 11,036			\$ 11,623				\$ 31,275	\$ 35,956	
Maitland	Orange	\$ 115,000	\$ 18,675		\$ 99,244	\$ 78,137	\$ 25,279		\$ 750	\$ 5,550	\$ 10,350	\$ 15,150
Marianna	Jackson					\$ 276,640	\$ 301,640	\$ 307,640	\$ 307,640	\$ 1,818,000	\$ 185,000	
Melbourne	Brevard	\$ 129,327	\$ 434,542	\$ 475,084	\$ 159,233	\$ 335,792	\$ 639,396	\$ 864,488	\$ 910,698	\$ 1,402,294	\$ 314,141	\$ 417,974
Miami Gardens	Miami-Dade				\$ 50,000							
Miramar	Broward					\$ 181,200	\$ 104,600		\$ 3,500		\$ 15,309	\$ 8,758
Mount Dora	Lake								\$ 106,640	\$ 7,144		
New Port Richey	Pasco								\$ 1,061,628			
New Smyrna Beach	Volusia	\$ 133,164		\$ 681,937		\$ 309,690						
North Lauderdale	Broward								\$ 50,000			
North Port	Sarasota	\$ 119,000	\$ 22,000									
Ocala	Marion	\$ 496,284	\$ 244,050	\$ 436,846	\$ 304,358	\$ 472,295	\$ 751,341	\$ 410,747	\$ 1,472,053	\$ 1,415,647	\$ 1,729,320	
Ocoee	Orange							\$ 3,000	\$ 434,000		\$ 129,816	\$ 29,942
Orlando	Orange	\$ 1,091,174	\$ 1,236,992	\$ 1,850,629	\$ 1,457,369	\$ 1,839,440	\$ 1,947,708	\$ 2,239,302	\$ 2,423,826	\$ 2,719,474	\$ 2,649,897	\$ 2,847,634
Ormond Beach	Volusia	\$ 65,000	\$ 205,617	\$ 206,208		\$ 84,500	\$ 93,342	\$ 65,782	\$ 63,352	\$ 116,943	\$ 202,357	\$ 109,393
Oviedo	Seminole			\$ 904,000		\$ 162,139		\$ 119,223	\$ 100,405	\$ 89,446	\$ 58,916	\$ 27,795
Palm Bay	Brevard	\$ 140,963	\$ 91,258	\$ 40,988		\$ 43,121		\$ 1,012,410				
Palm Beach Gardens	Palm Beach	\$ 50,000				\$ 264,700		\$ 26,250		\$ 340,024	\$ 2,012,874	\$ 394,799
Palm Coast	Flagler							\$ 74,263	\$ 127,733			\$ 3,000,000
Panama City	Bay			\$ 176,139				\$ 81,521		\$ 256,768		\$ 42,340
Pensacola	Escambia					\$ 350,559	\$ 351,045	\$ 380,380	\$ 384,279	\$ 594,967		
Pinellas Park	Pinellas	\$ 118,559		\$ 107,800	\$ 218,540	\$ 203,299	\$ 244,564	\$ 165,000	\$ 200,600	\$ 387,000	\$ 112,800	
Plant City	Hillsborough			\$ 68,347		\$ 115,000	\$ 240,000					
Pompano Beach	Broward					\$ 3,350						
Ponce Inlet	Volusia					\$ 95						
Port Orange	Volusia					\$ 23,090	\$ 173,090		\$ 29,972		\$ 60,979	\$ 70,739
Port St. Joe	Gulf		\$ 75,610				\$ 558,129			\$ 5,000		
Port St. Lucie	St. Lucie	\$ 12,477,089		\$ 9,515,381	\$ 6,013,311	\$ 5,966,636	\$ 4,104,750	\$ 3,823,458	\$ 375,616	\$ 83,614		\$ 195,238
Riviera Beach	Palm Beach					\$ 127,800						
Safety Harbor	Pinellas					\$ 25,000		\$ 75,000		\$ 241,000		
Sanford	Seminole	\$ 408,232	\$ 358,530		\$ 281,535		\$ 324,563	\$ 243,901			\$ 264,400	\$ 146,100
Sarasota	Sarasota	\$ 4,972,658	\$ 5,095,761	\$ 4,643,682	\$ 117,822	\$ 84,150					\$ 729,559	

Per Capita Value of Economic Development Incentives Reported by Municipalities												
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Alachua	Alachua	\$ -	\$ -	\$ -	\$ -	\$ 67.99	\$ -	\$ 3.35	\$ -	\$ -	\$ -	\$ 5.81
Apopka	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.43	\$ -	\$ -
Auburndale	Polk	\$ -	\$ -	\$ -	\$ -	\$ 0.13	\$ -	\$ -	\$ 9.80	\$ -	\$ -	\$ -
Bartow	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.51	\$ -	\$ -	\$ -	\$ -	\$ -
Boca Raton	Palm Beach	\$ 1.31	\$ -	\$ 1.91	\$ 1.48	\$ 3.39	\$ -	\$ 2.64	\$ 0.86	\$ 1.06	\$ 2.50	\$ 1.53
Bonita Springs	Lee	\$ 2.08	\$ 2.46	\$ 5.25	\$ 1.52	\$ 1.30	\$ 2.68	\$ 1.32	\$ 2.55	\$ 0.51	\$ 0.49	\$ 0.50
Boynton Beach	Palm Beach	\$ -	\$ -	\$ 4.47	\$ -	\$ 0.49	\$ -	\$ -	\$ 1.29	\$ -	\$ -	\$ -
Bradenton	Manatee	\$ -	\$ -	\$ 8.92	\$ -	\$ -	\$ 43.11	\$ 1.37	\$ -	\$ 0.44	\$ 3.75	\$ 0.44
Cape Coral	Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.44	\$ 0.32	\$ 2.49	\$ -	\$ 0.58	\$ 0.67
Casselberry	Seminole	\$ -	\$ 1.90	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.30	\$ 0.61
Chattahoochee	Gadsden	\$ -	\$ -	\$ -	\$ 11.95	\$ 19.14	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Clearwater	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.48	\$ 1.05	\$ 14.79	\$ -	\$ 1.48	\$ 1.26
Cocoa	Brevard	\$ -	\$ -	\$ -	\$ -	\$ 0.72	\$ 0.31	\$ 0.54	\$ -	\$ 103.48	\$ 9.93	\$ 32.43
Cocoa Beach	Brevard	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4.43	\$ 4.43	\$ -	\$ -	\$ -	\$ -
Coconut Creek	Broward	\$ 2.30	\$ 2.22	\$ 3.02	\$ 15.04	\$ 3.96	\$ 2.02	\$ 1.23	\$ 1.29	\$ -	\$ -	\$ -
Coral Gables	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.60	\$ 1.51	\$ -	\$ -
Coral Springs	Broward	\$ -	\$ 2.11	\$ 3.25	\$ -	\$ 2.74	\$ 2.38	\$ -	\$ 0.26	\$ -	\$ -	\$ -
Crescent City	Putnam	\$ -	\$ -	\$ -	\$ 1.32	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Crestview	Okaloosa	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.87	\$ -
Dade City	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 14.67	\$ 7.19	\$ 6.91	\$ 6.98	\$ -	\$ -	\$ -
Davie	Broward	\$ -	\$ 1.65	\$ 2.75	\$ 0.77	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Daytona Beach	Volusia	\$ 5.48	\$ 2.87	\$ 5.99	\$ 2.17	\$ 42.77	\$ 0.42	\$ 38.70	\$ 4.58	\$ 8.47	\$ 41.42	\$ 46.61
Daytona Beach Shores	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13.67
DeBary	Volusia	\$ -	\$ 2.69	\$ -	\$ -	\$ 1.00	\$ 0.25	\$ -	\$ -	\$ -	\$ -	\$ -
Deerfield Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.27	\$ -	\$ -	\$ -	\$ -	\$ -
DeFuniak Springs	Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.74	\$ -	\$ -
Deland	Volusia	\$ 0.91	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Delray Beach	Palm Beach	\$ -	\$ -	\$ 1.13	\$ -	\$ 0.63	\$ -	\$ 0.10	\$ 0.17	\$ -	\$ -	\$ -
Doral	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.48	\$ 0.44	\$ -	\$ -	\$ -
Dunedin	Pinellas	\$ -	\$ 4.59	\$ -	\$ -	\$ 1.70	\$ 0.43	\$ 2.37	\$ 1.38	\$ -	\$ -	\$ -
Edgewater	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.70	\$ -	\$ -	\$ 1.78	\$ -
Eustis	Lake	\$ -	\$ 0.54	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 1.27	\$ 1.43	\$ -	\$ -
Fort Lauderdale	Broward	\$ 5.65	\$ -	\$ 3.19	\$ 2.47	\$ 0.58	\$ 0.26	\$ 0.62	\$ 0.96	\$ -	\$ -	\$ -
Fort Pierce	St. Lucie	\$ -	\$ -	\$ -	\$ -	\$ 4.71	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fort Walton Beach	Okaloosa	\$ 14.12	\$ 13.65	\$ 13.71	\$ 11.76	\$ 7.18	\$ 11.71	\$ -	\$ 35.35	\$ 7.47	\$ -	\$ 4.42
Gainesville	Alachua	\$ -	\$ -	\$ 0.23	\$ 1.32	\$ 0.85	\$ 4.81	\$ -	\$ -	\$ 2.19	\$ 14.64	\$ 4.62
Groveland	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.47	\$ -	\$ -	\$ 18.18	\$ 2.54	\$ -
Haines City	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8.32	\$ -
Holly Hill	Volusia	\$ -	\$ -	\$ 6.57	\$ 10.05	\$ 4.03	\$ -	\$ 1.73	\$ -	\$ -	\$ -	\$ -
Homestead	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.34	\$ -	\$ -	\$ -	\$ -
Inverness	Citrus	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.79	\$ -
Jacksonville	Duval	See Duval County in the separate county table.										
Jupiter	Palm Beach	\$ -	\$ 15.91	\$ 10.56	\$ -	\$ 4.39	\$ 3.78	\$ 3.06	\$ 0.29	\$ 8.37	\$ 7.11	\$ -
Kenneth City	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 0.99	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Kissimmee	Osceola	\$ -	\$ -	\$ 3.14	\$ 3.11	\$ 2.92	\$ 4.08	\$ 2.79	\$ 4.59	\$ 4.61	\$ -	\$ -
Lady Lake	Lake	\$ -	\$ -	\$ -	\$ -	\$ 1.41	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lake City	Columbia	\$ -	\$ -	\$ -	\$ 8.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.20	\$ -
Lake Mary	Seminole	\$ -	\$ -	\$ -	\$ 12.11	\$ 20.09	\$ 5.80	\$ 15.47	\$ 26.51	\$ 24.37	\$ 34.56	\$ 10.67
Lake Park	Palm Beach	\$ 12.00	\$ 5.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11.22	\$ -	\$ -
Lake Wales	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.76	\$ -	\$ -	\$ -	\$ -	\$ -
Lake Worth Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.91	\$ 0.96	\$ 0.49	\$ -	\$ -	\$ -
Lakeland	Polk	\$ 5.91	\$ -	\$ 6.20	\$ 16.80	\$ 5.82	\$ 7.89	\$ 16.20	\$ 16.46	\$ 3.32	\$ -	\$ 0.73
Largo	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.92	\$ 0.71	\$ 0.24	\$ 0.30	\$ 1.27	\$ 1.13
Lauderdale-By-The-Sea	Broward	\$ -	\$ -	\$ 6.49	\$ -	\$ 4.35	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lauderhill	Broward	\$ -	\$ -	\$ -	\$ -	\$ 3.18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Leesburg	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.21	\$ 11.46	\$ 0.95
Lynn Haven	Bay	\$ 5.35	\$ 0.59	\$ -	\$ -	\$ 0.60	\$ -	\$ -	\$ -	\$ -	\$ 1.55	\$ 1.91
Maitland	Orange	\$ 7.27	\$ 1.17	\$ -	\$ 6.05	\$ 4.59	\$ 1.44	\$ -	\$ 0.04	\$ 0.26	\$ 0.49	\$ 0.78
Marianna	Jackson	\$ -	\$ -	\$ -	\$ -	\$ 35.80	\$ 39.09	\$ 39.84	\$ 40.37	\$ -	\$ 292.52	\$ 28.25
Melbourne	Brevard	\$ 1.69	\$ 5.64	\$ 6.14	\$ 2.04	\$ 4.22	\$ 7.95	\$ 10.68	\$ 11.10	\$ 16.82	\$ 3.72	\$ 4.87
Miami Gardens	Miami-Dade	\$ -	\$ -	\$ -	\$ 0.46	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miramar	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.37	\$ 0.78	\$ -	\$ 0.03	\$ -	\$ 0.11	\$ 0.06
Mount Dora	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7.14	\$ 0.47	\$ -
New Port Richey	Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66.92	\$ -	\$ -	\$ -
New Smyrna Beach	Volusia	\$ 5.87	\$ -	\$ 29.50	\$ -	\$ 12.75	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
North Lauderdale	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.11	\$ -	\$ -
North Port	Sarasota	\$ 2.06	\$ 0.37	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ocala	Marion	\$ 8.78	\$ 4.28	\$ 7.61	\$ 5.29	\$ 8.09	\$ 12.58	\$ 6.88	\$ 24.52	\$ 23.00	\$ 27.88	\$ -
Ocoee	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.07	\$ 9.50	\$ -	\$ 2.61	\$ 0.62
Orlando	Orange	\$ 4.51	\$ 5.04	\$ 7.39	\$ 5.70	\$ 7.00	\$ 7.17	\$ 8.00	\$ 8.50	\$ 9.32	\$ 8.86	\$ 9.05
Ormond Beach	Volusia	\$ 1.69	\$ 5.33	\$ 5.35	\$ -	\$ 2.11	\$ 2.31	\$ 1.62	\$ 1.54	\$ 2.83	\$ 4.84	\$ 2.48
Oviedo	Seminole	\$ -	\$ -	\$ 25.85	\$ -	\$ 4.40	\$ -	\$ 3.16	\$ 2.53	\$ 2.23	\$ 1.47	\$ 0.69
Palm Bay	Brevard	\$ 1.36	\$ 0.88	\$ 0.39	\$ -	\$ 0.40	\$ -	\$ -	\$ 8.98	\$ -	\$ -	\$ -
Palm Beach Gardens	Palm Beach	\$ 1.03	\$ -	\$ -	\$ -	\$ 5.24	\$ -	\$ 0.50	\$ -	\$ 6.11	\$ 35.49	\$ 6.61
Palm Coast	Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.90	\$ 1.51	\$ -	\$ -	\$ 32.30
Panama City	Bay	\$ -	\$ -	\$ 4.93	\$ -	\$ -	\$ -	\$ 2.20	\$ -	\$ 7.79	\$ -	\$ 1.22
Pensacola	Escambia	\$ -	\$ -	\$ -	\$ -	\$ 6.61	\$ 6.54	\$ 7.03	\$ 7.01	\$ 10.77	\$ -	\$ -
Pinellas Park	Pinellas	\$ 2.41	\$ -	\$ 2.16	\$ 4.34	\$ 3.93	\$ 4.66	\$ 3.13	\$ 3.77	\$ 7.26	\$ 2.08	\$ -
Plant City	Hillsborough	\$ -	\$ -	\$ 1.94	\$ -	\$ 3.13	\$ 6.34	\$ -	\$ -	\$ -	\$ -	\$ -
Pompano Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ponce Inlet	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Port Orange	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.39	\$ 2.92	\$ -	\$ 0.49	\$ -	\$ 0.97	\$ 1.12
Port St. Joe	Gulf	\$ -	\$ 21.78	\$ -	\$ -	\$ -	\$ 156.47	\$ -	\$ -	\$ 1.45	\$ -	\$ -
Port St. Lucie	St. Lucie	\$ 75.14	\$ -	\$ 56.67	\$ 35.40	\$ 34.27	\$ 23.05	\$ 21.09	\$ 2.02	\$ 0.44	\$ -	\$ 0.91
Riviera Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ 3.76	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Safety Harbor	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 4.32	\$ -	\$ 13.69	\$ -	\$ -
Sanford	Seminole	\$ 7.64	\$ 6.63	\$ -	\$ 5.07	\$ -	\$ 5.67	\$ 4.22	\$ -	\$ -	\$ 4.28	\$ 2.35
Sarasota	Sarasota	\$ 95.42	\$ 97.03	\$ 88.13	\$ 2.24	\$ 1.59	\$ -	\$ -	\$ -	\$ -	\$ 12.65	\$ -

Total Value of Economic Development Incentives Reported by Municipalities												
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Sebastian	Indian River							\$ 77,700				
South Daytona	Volusia							\$ 10,000				
St. Cloud	Osceola										\$ 61,000	\$ 356,175
St. Petersburg	Pinellas	\$ 349,252	\$ 1,512,331	\$ 445,210	\$ 275,025	\$ 170,806	\$ 410,680	\$ 13,378,165	\$ 693,962	\$ 6,192,977		\$ 1,961,250
Stuart	Martin					\$ 25,000	\$ 40,000					
Sunrise	Broward					\$ 155,887	\$ 45,112	\$ 91,819	\$ 735,741	\$ 602,152	\$ 509,470	\$ 538,205
Tallahassee	Leon	\$ 1,172,463		\$ 223,405	\$ 115,000	\$ 146,229	\$ 24,203		\$ 45,184	\$ 435,323	\$ 882,050	
Tampa	Hillsborough	\$ 754,550		\$ 235,735		\$ 470,063		\$ 895,768	\$ 1,304,171			
Titusville	Brevard	\$ 460,869		\$ 124,538		\$ 117,523	\$ 178,792	\$ 83,557	\$ 128,527	\$ 113,765	\$ 134,884	\$ 114,437
Valparaiso	Okaloosa									\$ 5,000		
Venice	Sarasota	\$ 29,085					\$ 25,516	\$ 29,441	\$ 30,921	\$ 32,590	\$ 34,207	\$ 41,433
West Palm Beach	Palm Beach							\$ 692,073				
West Park	Broward							\$ 25,000				
Winter Garden	Orange					\$ 423,750			\$ 508,137			
Winter Haven	Polk						\$ 36,000				\$ 181,800	\$ 192,000
Winter Park	Orange							\$ 93,805	\$ 199,910			
Zephyrhills	Pasco					\$ 101,000	\$ 15,099					
Municipal Totals		\$ 25,757,018	\$ 11,451,864	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,792	\$ 21,069,023	\$ 19,734,338	\$ 16,603,607

Per Capita Value of Economic Development Incentives Reported by Municipalities												
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Sebastian	Indian River	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.21	\$ -	\$ -	\$ -	\$ -
South Daytona	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.79	\$ -	\$ -	\$ -	\$ -
St. Cloud	Osceola	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.20	\$ 5.84
St. Petersburg	Pinellas	\$ 1.42	\$ 6.11	\$ 1.78	\$ 1.09	\$ 0.67	\$ 1.58	\$ 50.72	\$ 2.61	\$ 22.99	\$ -	\$ 7.52
Stuart	Martin	\$ -	\$ -	\$ -	\$ -	\$ 1.55	\$ 2.48	\$ -	\$ -	\$ -	\$ -	\$ -
Sunrise	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.76	\$ 0.50	\$ 1.00	\$ 7.94	\$ 6.45	\$ 5.40	\$ 5.53
Tallahassee	Leon	\$ 6.43	\$ -	\$ 1.22	\$ 0.62	\$ 0.78	\$ 0.13	\$ -	\$ 0.23	\$ 2.22	\$ 4.44	\$ -
Tampa	Hillsborough	\$ 2.24	\$ -	\$ 0.68	\$ -	\$ 1.31	\$ -	\$ 2.40	\$ 3.45	\$ -	\$ -	\$ -
Titusville	Brevard	\$ 10.51	\$ -	\$ 2.85	\$ -	\$ 2.59	\$ 3.88	\$ 1.80	\$ 2.71	\$ 2.38	\$ 2.77	\$ 2.33
Valparaiso	Okaloosa	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.94	\$ -	\$ -
Venice	Sarasota	\$ 1.40	\$ -	\$ -	\$ -	\$ -	\$ 1.17	\$ 1.32	\$ 1.36	\$ 1.40	\$ 1.42	\$ 1.59
West Palm Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.27	\$ -	\$ -	\$ -	\$ -
West Park	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.68	\$ -	\$ -	\$ -	\$ -
Winter Garden	Orange	\$ -	\$ -	\$ -	\$ -	\$ 10.63	\$ -	\$ -	\$ 11.31	\$ -	\$ -	\$ -
Winter Haven	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.91	\$ -	\$ -	\$ -	\$ 3.86	\$ 3.76
Winter Park	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.20	\$ 6.62	\$ -	\$ -	\$ -
Zephyrhills	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 6.73	\$ 1.00	\$ -	\$ -	\$ -	\$ -	\$ -
Municipal Totals		\$ 10.76	\$ 7.65	\$ 8.41	\$ 6.26	\$ 5.16	\$ 5.18	\$ 8.52	\$ 4.86	\$ 8.05	\$ 7.55	\$ 5.80

Municipal Governments: Historical Comparison											
Data Reported by Municipalities in Annual Surveys											
Incentive Type	Number of Municipalities Granting Incentives										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	18	12	24	17	43	36	33	37	28	24	21
Indirect Financial	15	11	17	12	27	18	24	23	20	17	19
Tax-Based and Fee-Based	21	16	20	13	20	21	18	22	22	23	19
Below Market Rate Leases or Deeds for	7	4	7	4	5	10	6	7	5	7	5
Total	28	25	36	26	57	48	49	47	40	41	37
Incentive Type	Total Incentives Granted										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	\$ 4,408,077	\$ 3,721,784	\$ 4,126,543	\$ 3,309,309	\$ 9,256,681	\$ 6,014,545	\$ 4,803,757	\$ 5,478,993	\$ 7,109,504	\$ 7,659,691	\$ 9,415,325
Indirect Financial	\$ 8,605,393	\$ 1,770,708	\$ 8,957,301	\$ 2,118,448	\$ 3,141,511	\$ 3,163,140	\$ 6,452,083	\$ 4,620,624	\$ 4,228,532	\$ 7,106,199	\$ 4,402,257
Tax-Based and Fee-Based	\$ 2,733,072	\$ 953,416	\$ 2,818,801	\$ 3,525,214	\$ 2,565,666	\$ 2,422,792	\$ 14,926,651	\$ 7,691,798	\$ 3,651,351	\$ 3,770,903	\$ 2,538,153
Below Market Rate Leases or Deeds for	\$ 10,010,476	\$ 6,639,054	\$ 9,198,080	\$ 4,539,617	\$ 4,484,856	\$ 5,490,785	\$ 4,099,730	\$ 1,534,374	\$ 6,079,636	\$ 1,197,545	\$ 247,872
Total	\$ 25,757,018	\$ 13,084,962	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,789	\$ 21,069,023	\$ 19,734,338	\$ 16,603,607
Incentive Type	Number of Businesses Receiving Incentives										
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	97	87	99	73	178	134	175	200	161	667	310
Indirect Financial *											
Tax-Based and Fee-Based	137	33	136	3,677	764	176	74	85	246	1,595	172
Leases or Deeds for Real Property	40	57	50	19	33	45	9	31	16	15	11

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Community Redevelopment Agencies (CRAs)						
Community Redevelopment Agency (CRA)	Local Governing Authority	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Apopka CRA	Apopka			\$ 26,021		\$ 78,665
Auburndale CRA	Auburndale	\$ 57,629				
Babcock Street CRA	Melbourne	\$ 16,372	\$ 20,000	\$ 70,000		\$ 39,534
Bartow CRA	Bartow	\$ 223,096	\$ 250,500	\$ 261,000		\$ 306,512
Boynton Beach CRA	Boynton Beach		\$ 1,717,751			
Bradenton CRA	Bradenton	\$ 544,691	\$ 679,112	\$ 815,041	\$ 586,072	\$ 672,495
Cape Coral CRA	Cape Coral				\$ 223,494	
Central CRA	Bradenton	\$ 40,120				
Chipley Redevelopment Agency	Chipley			\$ 345,661		
Clearwater CRA	Clearwater		\$ 718,540			
Clermont CRA	Clermont					\$ 25,810
Cocoa CRA	Cocoa	\$ 29,114		\$ 35,797		\$ 34,396
Collier County CRA	Collier County		\$ 16,237		\$ 55,384	\$ 56,908
Crestview CRA	Crestview		\$ 32,244	\$ 61,912		
Dade City CRA	Dade City	\$ 37,288	\$ 50,000			
Davie CRA	Davie		\$ 520,208			\$ 360,919
Daytona Beach CRA	Daytona Beach	\$ 134,304	\$ 84,481	\$ 108,741	\$ 109,225	\$ 2,286,781
Deerfield Beach CRA	Deerfield Beach		\$ 207,000			
Diamond Square CRA	Cocoa			\$ 90,000		
Downtown and East Town Redevelopment Agency	Eustis			\$ 24,000	\$ 57,452	
Downtown CRA	Winter Haven				\$ 376,010	
Downtown, Downtown North, Millville, and St. Andrews CRAs	Panama City					\$ 284,592
Dunedin CRA	Dunedin	\$ 87,521	\$ 11,663,569			
Florence Villa CRA	Winter Haven				\$ 36,000	
Fort Lauderdale CRA	Fort Lauderdale	\$ 801,427	\$ 528,270			
Fort Myers CRA	Fort Myers				\$ 1,088,738	\$ 1,379,671
Fort Pierce Redevelopment Agency	Fort Pierce		\$ 1,000,000			
Fourteenth Street CRA	Bradenton	\$ 66,144				
Gainesville CRA	Gainesville		\$ 99,636	\$ 220,898		
Greater Leesburg CRA	Leesburg			\$ 70,927		
Groveland CRA	Groveland				\$ 64,121	
Gulf Breeze CRA	Gulf Breeze				\$ 27,500	
Haines City CRA	Haines City		\$ 194,525	\$ 97,068	\$ 407,408	
Hallandale Beach CRA	Hallandale Beach		\$ 166,216		\$ 244,514	\$ 1,059,649
Hwy 551/US 27 CRA	Leesburg			\$ 53,664		
Intown, Intown West, and South St. Petersburg CRAs	St. Petersburg					\$ 309,772
Jacksonville International Airport CRA	Jacksonville	\$ 893,595	\$ 768,607	\$ 2,309,657	\$ 2,702,671	\$ 2,503,847
Kissimmee CRA	Kissimmee			\$ 50,000		
Lake Monroe Waterfront and Downtown Sanford CRA	Sanford			\$ 66,027		
Lake Park CRA	Lake Park				\$ 188,649	
Lake Worth CRA	Lake Worth	\$ 95,000	\$ 1,532,410			
Lakeland CRA	Lakeland	\$ 1,057,993		\$ 2,241,329	\$ 2,581,745	\$ 4,011,670
Largo CRA	Largo	\$ 174,000				
Lauderdale Lakes CRA	Lauderdale Lakes	\$ 74,253	\$ 161,527			\$ 169,364
Live Oak CRA	Live Oak		\$ 42,094			\$ 102,989
Lynn Haven CRA	Lynn Haven	\$ 42,500				
Margate CRA	Margate					\$ 146,771
Marianna CRA	Marianna	\$ 20,988	\$ 19,605		\$ 21,212	
Martin County CRA	Martin County		\$ 1,219,848			
Melbourne Downtown CRA	Melbourne	\$ 115,460	\$ 127,500	\$ 101,896	\$ 107,500	\$ 2,722,296
Mount Dora CRA	Mount Dora			\$ 77,500	\$ 72,500	\$ 60,000
New Port Richey CRA	New Port Richey	\$ 434,086		\$ 653,206	\$ 123,399	\$ 2,527,345
Newtown CRA	Sarasota				\$ 311,499	
Northbank CRA	Jacksonville			\$ 4,488,623	\$ 12,025,365	\$ 5,595,392
Oakland Park CRA	Oakland Park	\$ 85,639	\$ 25,403			\$ 20,000
Ocala CRA	Ocala	\$ 265,150				
Olde Eau Gallie Riverfront CRA	Melbourne	\$ 55,000	\$ 62,500	\$ 72,500	\$ 55,000	\$ 55,000
Orange County CRA	Orange County					\$ 61,340
Oviedo CRA	Oviedo				\$ 14,000	
Palatka CRA	Palatka	\$ 135,495	\$ 232,790			
Panama City CRA	Panama City	\$ 41,723			\$ 463,774	
Pinellas Park CRA	Pinellas Park	\$ 129,182	\$ 2,339,133	\$ 719,780	\$ 739,375	\$ 932,920
Plant City CRA	Plant City			\$ 34,850		
Port Orange Town Center CRA	Port Orange	\$ 66,340			\$ 5,974	\$ 8,365
Port St. Lucie CRA	Port St. Lucie	\$ 157,415				
Quincy CRA	Quincy	\$ 24,175				
Rockledge CRA	Rockledge	\$ 75,435	\$ 31,261	\$ 68,783	\$ 55,863	\$ 64,990
Safety Harbor CRA	Safety Harbor				\$ 46,641	\$ 95,843
Sanford CRA	Sanford		\$ 91,369	\$ 90,569	\$ 32,723	\$ 92,545
Sebastian Riverfront CRA	Sebastian		\$ 49,473			
Sebring CRA	Highlands County			\$ 237,832		
Southbank CRA	Jacksonville			\$ 1,063,998		
Southside CRA	Jacksonville				\$ 1,521,034	\$ 1,668,667
St. Cloud CRA	St. Cloud	\$ 60,000	\$ 127,048	\$ 160,215		\$ 67,500
St. Petersburg CRA	St. Petersburg	\$ 713,195	\$ 658,720			
State Road 100 CRA	Palm Coast			\$ 1,605,000		\$ 1,100,000
Stuart CRA	Stuart	\$ 31,246			\$ 47,000	\$ 47,000
Tallahassee CRA	Tallahassee	\$ 1,693,055				
Tampa CRA	Tampa	\$ 603,359	\$ 149,764			
Tavares Greater Downtown CRA	Tavares				\$ 30,405	
Titusville CRA	Titusville	\$ 18,460	\$ 79,800	\$ 54,200	\$ 55,647	\$ 83,719
US Highway 17-92 Corridor CRA	Seminole County	\$ 1,512,747				
West 192 Development Authority	Osceola County		\$ 3,819,218			\$ 205,085
West Bay Drive CRA	Largo				\$ 18,000	
Winter Haven CRA	Winter Haven					\$ 350,539
Winter Park CRA	Winter Park		\$ 25,600	\$ 27,191	\$ 92,838	\$ 43,332
CRA Totals		\$ 10,613,197	\$ 29,511,959	\$ 16,403,886	\$ 24,588,732	\$ 29,632,223

Community Redevelopment Agencies: Historical					
Data Reported by CRAs in Annual Surveys					
Incentive Type	Number of CRAs Granting Incentives				
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	33	33	29	31	35
Indirect Financial	8	12	9	7	14
Tax-Based and Fee-Based	4	3	2	2	3
Below Market Rate Leases or Deeds for	5	4	4	4	2
Total	37	38	33	31	38
Incentive Type	Total Incentives Granted				
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	\$ 8,445,651	\$ 21,854,532	\$ 12,645,441	\$ 16,764,595	\$ 26,555,933
Indirect Financial	\$ 938,884	\$ 1,324,157	\$ 845,533	\$ 834,116	\$ 1,848,013
Tax-Based and Fee-Based	\$ 494,140	\$ 1,796,437	\$ 2,055,697	\$ 332,452	\$ 306,887
Below Market Rate Leases or Deeds for	\$ 734,522	\$ 4,536,833	\$ 857,215	\$ 6,657,569	\$ 921,390
Total	\$ 10,613,197	\$ 29,511,959	\$ 16,403,886	\$ 24,588,732	\$ 29,632,223
Incentive Type	Number of Businesses Receiving Incentives				
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20	LFY 2020-21
Direct Financial	254	309	225	369	281
Indirect Financial *					
Tax-Based and Fee-Based	6	3	4	2	6
Leases or Deeds for Real Property	46	23	28	30	23
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.					

Values of County and Municipal Ad Valorem Exemptions for Economic Development by County and Year

County	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Alachua	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Baker	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bay	\$ 232,133,541	\$ 248,908,372	\$ 260,571,259	\$ 67,762,342	\$ 67,945,528	\$ 34,924,243	\$ 22,388,717	\$ 18,249,138	\$ 14,783,804	\$ 10,940,388	\$ 15,994,623	\$ 16,780,481
Bradford	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Brevard	\$ 28,787,380	\$ 28,230,480	\$ 31,015,447	\$ 37,929,370	\$ 28,533,430	\$ 27,806,120	\$ 120,937,001	\$ 140,413,492	\$ 161,751,941	\$ 228,894,537	\$ 247,629,104	\$ 239,700,943
Broward	\$ -	\$ 32,160	\$ 27,840	\$ 923,710	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 491,000	\$ 491,000
Calhoun	\$ 517,421	\$ 400,151	\$ 400,151	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Charlotte	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,194,949	\$ 29,740,796	\$ 29,742,337	\$ 30,284,270	\$ 30,020,656	\$ 36,845,021
Citrus	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Clay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Collier	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Columbia	\$ -	\$ 108,455,345	\$ 86,775,142	\$ 91,775,298	\$ 60,163,115	\$ 53,441,507	\$ 58,516,211	\$ 57,667,227	\$ 56,510,786	\$ 11,718,286	\$ 11,207,094	\$ 11,141,082
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dixie	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Duval	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Escambia	\$ 279,392,755	\$ 256,328,355	\$ 247,381,029	\$ 236,521,576	\$ 231,613,576	\$ 215,557,309	\$ 199,469,250	\$ 240,200,319	\$ 164,494,896	\$ 181,113,858	\$ 334,189,604	\$ 440,617,171
Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Franklin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,745,524
Gilchrist	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 978,911	\$ 1,735,035	\$ 1,871,774	\$ 1,855,842	\$ 1,907,852	\$ 1,596,902	\$ 1,429,210	\$ 1,714,552
Gulf	\$ 362,894	\$ 362,894	\$ 314,697	\$ 296,762	\$ 296,762	\$ 296,762	\$ 296,762	\$ -	\$ -	\$ -	\$ -	\$ -
Hamilton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 27,542,457	\$ 23,726,264	\$ 1,989,194	\$ 634,159	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hendry	\$ 2,246,960	\$ 2,002,193	\$ -	\$ -	\$ -	\$ 356,230	\$ 268,062	\$ -	\$ 50,846	\$ 3,003,759	\$ -	\$ -
Hernando	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Highlands	\$ -	\$ -	\$ -	\$ 1,893,725	\$ 1,897,232	\$ 1,918,165	\$ 2,001,802	\$ 1,935,470	\$ 1,787,296	\$ 1,592,390	\$ 1,465,247	\$ 1,342,845
Hillsborough	\$ -	\$ -	\$ 2,084,658	\$ -	\$ 38,247,415	\$ 87,240,927	\$ 90,208,046	\$ 4,137,039	\$ -	\$ 18,848,656	\$ 18,848,656	\$ -
Holmes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Indian River	\$ -	\$ 3,416,720	\$ 3,375,060	\$ 1,561,390	\$ 1,547,680	\$ 46,070,300	\$ 42,670,954	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson	\$ 49,419,465	\$ 46,931,888	\$ 43,212,815	\$ 42,657,763	\$ 42,517,681	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lafayette	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Leon	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Liberty	\$ 30,932,427	\$ 24,484,340	\$ 13,894,225	\$ 7,008,908	\$ 3,843,039	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Madison	\$ 598,608	\$ 645,550	\$ 1,511,078	\$ 1,467,944	\$ 2,584,001	\$ 1,899,429	\$ 1,848,767	\$ 1,797,920	\$ 1,784,520	\$ 1,871,692	\$ 1,796,354	\$ 1,790,104
Manatee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Marion	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Martin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miami-Dade	\$ 67,053,764	\$ 58,803,043	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Monroe	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nassau	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Okaloosa	\$ -	\$ 293,479	\$ 293,479	\$ -	\$ 12,663,888	\$ 8,552,466	\$ 10,234,776	\$ 3,438,949	\$ 936,369	\$ 4,120,501	\$ 4,977,005	\$ 3,390,796
Okeechobee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 649,601,728	\$ 552,988,925	\$ -
Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,668,194	\$ 23,057,313	\$ 46,106,036	\$ 47,582,327	\$ 31,124,683	\$ 236,711,230	\$ 275,280,614
Osceola	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Palm Beach	\$ 7,424,114	\$ 6,930,353	\$ 3,573,436	\$ 3,064,523	\$ -	\$ 37,343,414	\$ 43,614,842	\$ 95,700,454	\$ 85,126,073	\$ 161,955,127	\$ 178,123,844	\$ 144,621,190
Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,694,086	\$ 15,209,562	\$ 15,209,562
Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 94,857,011	\$ 105,188,074	\$ 338,457,814	\$ 270,014,181	\$ 272,235,771	\$ 241,189,764	\$ 510,631,249
Putnam	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Johns	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Lucie	\$ 17,756,979	\$ 9,701,479	\$ 72,456,689	\$ 66,921,442	\$ 54,143,177	\$ 41,108,996	\$ 30,277,076	\$ 18,076,818	\$ 17,965,156	\$ 22,247,866	\$ 54,629,610	\$ 59,835,215
Santa Rosa	\$ 2,613,424	\$ 2,424,383	\$ 1,507,106	\$ 528,333	\$ 501,137	\$ 317,674	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sarasota	\$ -	\$ -	\$ 19,119,164	\$ 16,799,961	\$ 25,443,600	\$ 25,967,731	\$ 37,804,757	\$ 31,763,400	\$ 20,581,571	\$ 19,720,262	\$ 22,445,710	\$ 19,733,689
Seminole	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taylor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 899,055	\$ 899,055	\$ -	\$ 16,754,789
Union	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Wakulla	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,742,219	\$ 2,344,967	\$ 2,833,345	\$ 2,692,733	\$ 2,641,738	\$ 1,554,049	\$ 1,336,591
Washington	\$ 441,581	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Statewide	\$ 747,223,770	\$ 822,077,449	\$ 787,417,811	\$ 579,831,864	\$ 534,672,757	\$ 645,810,220	\$ 819,226,981	\$ 1,118,445,066	\$ 882,748,782	\$ 1,000,655,171	\$ 2,067,514,050	\$ 2,386,799,999
% Change	-	10.0%	-4.2%	-26.4%	-7.8%	20.8%	26.9%	36.5%	-21.1%	13.4%	106.6%	15.4%

Data Source: Florida Department of Revenue, Property Tax Oversight.