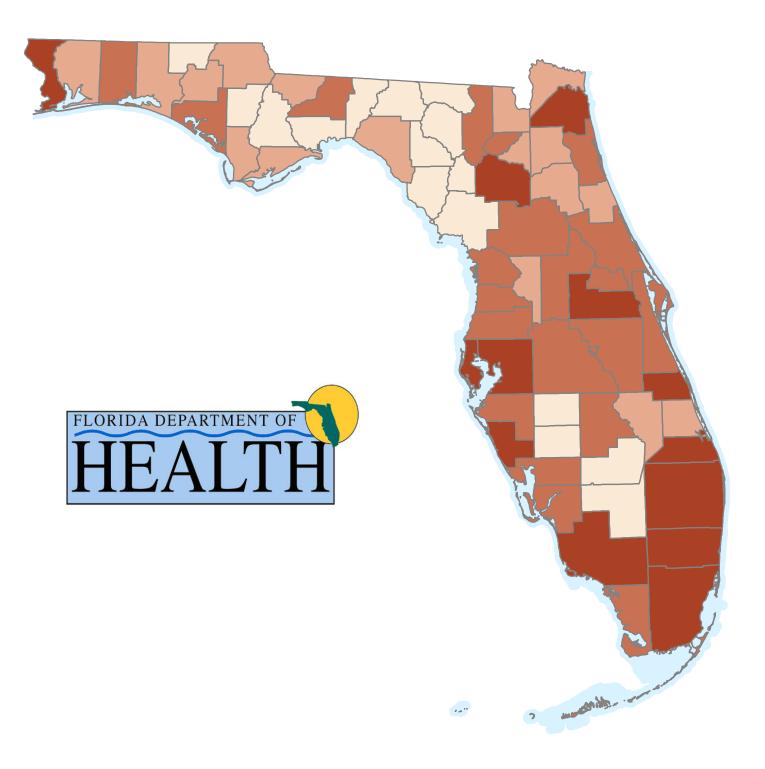
# Physician Workforce Annual Report 2012



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#### **Acknowledgements**

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John H. Armstrong, M.D. State Surgeon General & Council Chairman	
Graduate Medical Education Work Group	
1. One individual representing a statutory teaching hospital as defined in s. 408.07 and recommended by the Safety Net Hospital Alliance.	Mathis Becker, M.D.
2. An individual recommended by the Florida Academy of Family Physicians.	Sandra Argenio, M.D.
3. Two individuals who are program directors of accredited graduate medical education programs, one representing a program accredited by the Accreditation Council for Graduate Medical Education and one representing a program accredited by the American Osteopathic Association. The GME director of a Florida medical school may also serve.	Diane Davey, M.D. Mark Gabay, D.O.
4. One individual recommended by the Florida Hospital Association, representing a hospital that is licensed under chapter 395, has an accredited graduate medical education program, and is not a statutory teaching hospital.	Michael Epstein, M.D.
5. The Chancellor of the State University System or his or her designee.	R.E. LeMon, Ph.D.
Physician Attraction, Retention, and Retraining Work Group	
6. One individual representing a family practice teaching hospital as defined in s. 395.805 and recommended by the Council of Family Medicine and Community Teaching Hospitals.	Edwin Prevatte, M.D.
7. Two individuals recommended by the Florida Medical Association, one representing a primary care specialty and one representing a nonprimary care specialty.	Karl Altenburger, M.D. Ed Homan, M.D.
8. A designee from the department who is a physician licensed under chapter 458 or chapter 459 and recommended by the State Surgeon General.	Joanna Drowos, D.O.
9. A layperson member as determined by the State Surgeon General.	Jan Gorrie, J.D.
10. Two individuals recommended by the Council of Florida Medical School Deans, one representing a college of allopathic medicine and one representing a college of osteopathic medicine.	Jim Howell, M.D. Robert Watson, M.D.
11. Two individuals recommended by the Florida Osteopathic Medical Association, one representing a primary care specialty and one representing a nonprimary care specialty.	Paul Seltzer, D.O. Nicole Sirchio, D.O.
Medical Education and the Applicant Pipeline Work Group	
12. An individual recommended by the Florida Alliance for Health Professions Diversity.	Alma Littles, M.D.
13. An individual who is affiliated with the Science Students Together Reaching Instructional Diversity and Excellence program and recommended by the area health education center network.	Les Beitsch, M.D., J.D.
14. An individual recommended by the Florida Association of Community Health Centers representing a federally qualified health center located in a rural area as defined in s. 381.0406(2)(a).	Anita Riels

The Physician Workforce Advisory Council, established by Legislature in 2010, and strategic planning work groups, defined by the Department in 2012.

#### Introduction

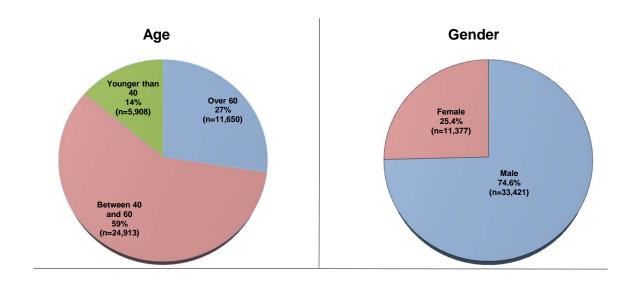
The Florida Department of Health presents the 2012 Physician Workforce Annual Report, established in section 381.4018, Florida Statutes. Pursuant to sections 381.4018, 458.3192, and 459.0082, Florida Statutes, the Department is responsible for assessing the state's current and future physician workforce needs and preparing an annual report on the physician workforce in the state of Florida. This report is provided annually to the Governor, the President of the Senate, and the Speaker of the House of Representatives.

The Physician Workforce Survey is a mandatory component of the medical license renewal process. The Department gathers a complete snapshot of the state's physician workforce by combining survey responses from the two most recent renewal cycles with licensure and profile database information provided by the Department's Division of Medical Quality Assurance (MQA).

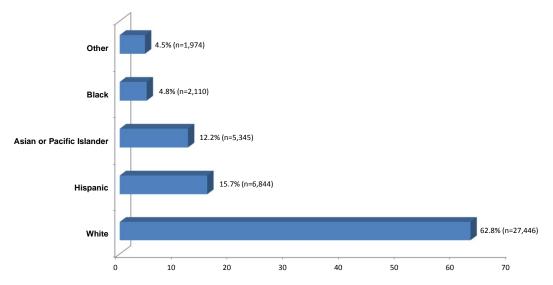
This report details a summary analysis of the 2011 and 2012 Physician Workforce Surveys. A total of 60,923 physicians responded to the surveys and 44,804 (73.5%) were placed into the Department's licensed, practicing group. These respondents were then sorted according to self-reported primary specialty (see table below). The Department collapsed the 157 unique specialties into 16 main specialty groups, shown below, for reporting purposes. While survey participation is mandatory, total response counts vary by survey question.

Family Medicine	6131
Medical Specialist	6017
Surgical Specialist	5389
Internal Medicine	5288
Anesthesiology	2417
Pediatrics	2352
Emergency Medicine	2201
Psychiatry	1938
OB-GYN	1884
Radiology	1797
Pediatric Subspecialist	1100
General Surgery	1052
Dermatology	962
Neurology	916
Pathology	870
Other	566
Total Licensed, Practicing Physicians:	44,804

# Demographics of the Physician Workforce Licensed, Practicing Physicians



#### **Ethnicity**



Demographic data is drawn from the initial license applications and is stored in the Department's licensure database. These data are linked by license numbers to the survey respondents for 2011 and 2012.

Specialty Group	Count
Alachua County, 74	13 total
Family Medicine	112
Anesthesiology	97
Internal Medicine	93
Medical Specialist	82
Surgical Specialist	79
	62
Psychiatry Pediatrics	36
Radiology	35
Emergency Medicine	30
Pathology	23
OB GYN	22
Neurology	17
General Surgery	17
Pediatric Subspecialist	17
Dermatology Other	13
	_
Baker County, 31	total
Family Medicine	
Psychiatry  Francisco Nodicino	11
Emergency Medicine	3
Internal Medicine	2
Neurology	1
Pediatrics	1
5 0 1 001	
Bay County, 264	
Surgical Specialist	43
Family Medicine	40
Medical Specialist	38
Internal Medicine	28
Emergency Medicine	19
Psychiatry	18
Anesthesiology	17
OB GYN	16
Pediatrics	9
General Surgery	9
Neurology	9
Other	5
Pathology	4
Radiology	4
Dermatology	4
Pediatric Subspecialist	1
Bradford County, 2	0 total
Family Medicine	10
Emergency Medicine	4
Pediatrics	2
Internal Medicine	2
Madical Cassialist	4

Sources: DOH licensure and profile databases; DOH 2011-2012 Physician Workforce Surveys

Medical Specialist

OB GYN

Specialty Group	Count	Specialty Group	Cou
Charlotte County, 30	00 total	Collier County, 688	total
Family Medicine	47	Medical Specialist	10 <i>tal</i>
Medical Specialist	46	Internal Medicine	99
Surgical Specialist	45	Surgical Specialist	99
	45		
Internal Medicine		Family Medicine	90
Emergency Medicine	18	Emergency Medicine	44
Psychiatry	17	Pediatrics	37
Radiology	15	OB GYN	36
Pediatrics	14	Dermatology	35
Anesthesiology	12	Psychiatry	30
Neurology	10	Radiology	30
OB GYN	9	Neurology	23
General Surgery	7	Anesthesiology	21
Dermatology	6	Pathology	11
Pathology	5	Other	10
Other	4	General Surgery	10
Pediatric Subspecialist	1	Pediatric Subspecialist	4
Citrus County, 200	) total	Columbia County, 10	02 total
Family Medicine	45	Family Medicine	20
Medical Specialist	38	Internal Medicine	16
Surgical Specialist	26	Medical Specialist	15
Internal Medicine	21	Emergency Medicine	10
Anesthesiology	15	Pediatrics	8
Emergency Medicine	10	Surgical Specialist	7
	8	<u> </u>	6
Psychiatry	-	Anesthesiology	-
Radiology	6	Psychiatry	5
Pediatrics	6	OB GYN	4
OB GYN	6	General Surgery	3
General Surgery	6	Radiology	3
Neurology	4	Other	2
Dermatology	3	Neurology	2
Pathology	3	Dermatology	1
Other Pediatric Subspecialist	2 1	DoSoto County 24	total
r eulatilic Subspecialist	ı	DeSoto County, 21	เบเสเ
010: 0	total	Family Medicine	
Clay County, 213		Internal Medicine	
Family Medicine	48	OB GYN	
Medical Specialist	33	Emergency Medicine	
Surgical Specialist	27	Medical Specialist	
Internal Medicine	25	Pediatrics	
Anesthesiology	20	Psychiatry	
Pediatrics	13	General Surgery	
OB GYN	12		
General Surgery	7	Dixie County, 5 to	otal
Emergency Medicine	6	Family Medicine	
Neurology	5	Internal Medicine	
Psychiatry	5		
Dermatology	4		
Radiology	3		
Pathology	3		
. aa lology	J		

Sources: DOH licensure and profile databases; DOH 2011-2012 Physician Workforce Surveys

Other

Specialty Group	Count
Duval County, 2280	total
Family Medicine	333
Medical Specialist	379
Surgical Specialist	260
Internal Medicine	231
Anesthesiology	162
Emergency Medicine	155
Pediatrics	133
Radiology	114
OB GYN	100
Pediatric Subspecialist	92
leurology	69
eneral Surgery	68
sychiatry	67
ther	41
Dermatology	40
athology	36
atrology	30
Escambia County, 66	1 total
amily Medicine	111
Medical Specialist	95
Surgical Specialist	88
nternal Medicine	69
	53
Anesthesiology	
Emergency Medicine	35
Pediatrics	34
Psychiatry	32
OB GYN	30
Pediatric Subspecialist	24
Radiology	22
General Surgery	18
Pathology	16
Neurology	13
Other	11
Dermatology	10
Flagler County, 98	
Family Medicine	35
Medical Specialist	16
Surgical Specialist	10
Internal Medicine	6
Emergency Medicine	6
Anesthesiology	5
General Surgery	5
OB GYN	4
Radiology	4
Neurology	3
Psychiatry	2
Pediatrics	1
Dermatology	1

Sources: DOH licensure and profile databases; DOH 2011-2012 Physician Workforce Surveys

Dermatology

Specialty Group	Count	Specialty Group	Count
Hendry County, 17 tota	al	Holmes County, 9 to	tal
Family Medicine	7	Family Medicine	6
Pediatrics	3	Internal Medicine	2
Internal Medicine	2	General Surgery	1
General Surgery	2	,	
Surgical Specialist	1	Indian River County, 288	3 total
Emergency Medicine	1	Family Medicine	33
OB GYN	1	Surgical Specialist	55
		Internal Medicine	44
Hernando County, 238 to	otal	Medical Specialist	43
Family Medicine	45	Anesthesiology	22
Internal Medicine	47	Psychiatry	15
Medical Specialist	37	OB GYN	15
Surgical Specialist	27	Pediatrics	14
Pediatrics	13	Emergency Medicine	14
Emergency Medicine	12	Radiology	10
OB GYN	10	Neurology	3
Psychiatry	9	Dermatology	6
Pathology	8	General Surgery	5
Anesthesiology	7	Other	3
General Surgery	7	Pathology	1
Radiology	6		
Dermatology	5	Jackson County, 42 to	otal
Neurology	4	Family Medicine	10
Other	1	Internal Medicine	8
		Emergency Medicine	4
Highlands County, 140 to	otal	OB GYN	4
Family Medicine	19	Surgical Specialist	3
Medical Specialist	26	Pediatrics	3
Internal Medicine	19	Psychiatry	3
Surgical Specialist	19	Medical Specialist	2
Anesthesiology	13	Radiology	2
Pediatrics	9	Other	2
OB GYN	8	General Surgery	1
Radiology	5	<u> </u>	
General Surgery	5	Leon County, 492 to	tal
Pathology	5	Family Medicine	116
Emergency Medicine	4	Surgical Specialist	67
Neurology	4	Medical Specialist	52
Psychiatry	2	Internal Medicine	49
Dermatology	1	Anesthesiology	30
Other	1	Psychiatry	28
		OB GYN	26
Jefferson County, 9 tot	tal	Pediatrics	25
Family Medicine	4	Emergency Medicine	23
Internal Medicine	2	Radiology	17
Psychiatry	2	Dermatology	14
Radiology	1	Pathology	12
		General Surgery	g
Lafayette County, 2 tot	tal	Neurology	g
Family Medicine	2	Other	8

Specialty Group	Count
Lake County, 450	total
Family Medicine	74
Internal Medicine	76
Medical Specialist	68
Surgical Specialist	53
Pediatrics	32
Radiology	28
Anesthesiology	26
OB GYN	24
Emergency Medicine	19
Pathology	13
Psychiatry	12
General Surgery	9
Dermatology	6
Neurology	5
Other	5
Lee County, 1025	total
Family Medicine	150
Surgical Specialist	170
Internal Medicine	162
Medical Specialist	137
Pediatrics	53
Emergency Medicine	50
Psychiatry	48
Anesthesiology	45
OB GYN	43
Radiology	35
Pediatric Subspecialist	30
General Surgery	26
Dermatology	26
Pathology	20
Neurology	16

Specialty Group	Count
Lauri Carretti dd f	ental.
Levy County, 11 t	
Family Medicine	6
Internal Medicine	2
Pediatrics	1
Emergency Medicine	ı
Liberty County, 1	total
Psychiatry	1
Madison County, 7	total
Family Medicine	6
Emergency Medicine	1
Miami-Dade County, 5	
Family Medicine	828
Medical Specialist	804
Internal Medicine	778
Surgical Specialist	684
Pediatrics	402
Anesthesiology	321
Psychiatry	315
Pediatric Subspecialist	268
OB GYN	229
Emergency Medicine	215
Radiology	191
General Surgery	141
Dermatology	133
Neurology	131
Pathology	101
Other	53

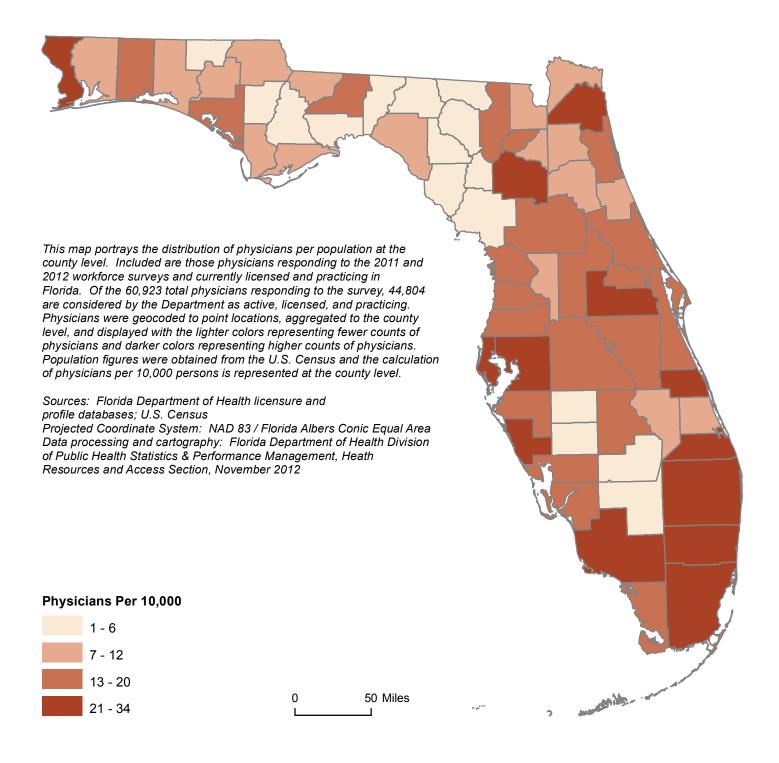
Specialty Group	Count	Specialty Group C	Cou
Manatee County, 48	37 total	Monroe County, 141 tota	a/
Family Medicine	91	Family Medicine	
Medical Specialist	85	Internal Medicine	
Surgical Specialist	66	Surgical Specialist	
Internal Medicine	44	Emergency Medicine	
Pediatrics	32	Medical Specialist	
Anesthesiology	28	Anesthesiology	
OB GYN	28	Psychiatry	
Emergency Medicine	26	OB GYN	
Psychiatry	19	Pediatrics	
Radiology	16	Radiology	
	13	5,	
Dermatology		General Surgery	
Pathology	11	Dermatology	
General Surgery	10	Neurology	
Neurology	9	Pathology	
Other	6	Other	
Pediatric Subspecialist	3	Pediatric Subspecialist	
Marion County, 46-	4 total	Nassau County, 62 tota	I
Family Medicine	78	Family Medicine	
Medical Specialist	94	Medical Specialist	
nternal Medicine	77	Internal Medicine	
Surgical Specialist	54	Pediatrics	
Emergency Medicine	30	Anesthesiology	
Psychiatry	24	Emergency Medicine	
Anesthesiology	20	Surgical Specialist	
OB GYN	17	OB GYN	
Pediatrics	16	Psychiatry	
General Surgery	14	Radiology	
Dermatology	10	General Surgery	
Neurology	10	Other	
Radiology	8	Culoi	
Pathology	6	Osceola County, 348 tota	a/
Other	6	Family Medicine	ai
Julei	U	Medical Specialist	
Montin County 200	Statel		
Martin County, 286		Internal Medicine	
Family Medicine	39	Surgical Specialist	
Surgical Specialist	46	Pediatrics	
Medical Specialist	32	OB GYN	
Emergency Medicine	31	Emergency Medicine	
Internal Medicine	29	General Surgery	
OB GYN	19	Anesthesiology	
Anesthesiology	18	Psychiatry	
Radiology	13	Neurology	
Pediatrics	12	Dermatology	
General Surgery	12	Pathology	
Psychiatry	11	Radiology	
Dermatology	10	Pediatric Subspecialist	
Neurology	7	Other	
Other	6		

Specialty Group	Count	Specialty Group	Cour
Okaloosa County, 306 t	total	Palm Beach County, 3	011 total
Family Medicine	58	Family Medicine	
Surgical Specialist	44	Medical Specialist	
Medical Specialist	31	Internal Medicine	
Internal Medicine	25	Surgical Specialist	
Anesthesiology	25	Anesthesiology	
Emergency Medicine	21	Pediatrics	
	19		
General Surgery	-	Psychiatry	
OB GYN	18	OB GYN	
Pediatrics	17	Emergency Medicine	
Psychiatry	15	Dermatology	
Radiology	13	Radiology	
Dermatology	7	Neurology	
Neurology	5	General Surgery	
Pathology	3	Pediatric Subspecialist	
Other	3	Pathology	
Pediatric Subspecialist	2	Other	
Okeechobee County, 39	total	Pasco County, 696	total
Family Medicine	8	Family Medicine	
Internal Medicine	9	Internal Medicine	
Medical Specialist	6	Medical Specialist	
Surgical Specialist	5	Surgical Specialist	
Pediatrics	5	Anesthesiology	
Emergency Medicine	1	Pediatrics	
OB GYN	1	Psychiatry	
General Surgery	1	Emergency Medicine	
Neurology	1	OB GYN	
Pathology	1	Radiology	
Other	1	General Surgery	
Outer	•	Dermatology	
Orange County, 2281 to	otal	Neurology	
Family Medicine	345	Pathology	
Medical Specialist	306	Other	
Surgical Specialist	263	Ottion	
Internal Medicine	247	Santa Rosa County, 1	45 total
Pediatrics	168	Family Medicine	70 10101
Emergency Medicine	167	Surgical Specialist	
Anesthesiology	142	Pediatrics	
Pediatric Subspecialist	131	Internal Medicine	
OB GYN	119	Anesthesiology	
Radiology	99	Emergency Medicine	
Psychiatry	96	OB GYN	
		Medical Specialist	
Pathology	60	·	
General Surgery	53	Radiology	
Neurology	39	Pediatric Subspecialist	
Dermatology	25	Psychiatry	
Other	21	General Surgery	
		Neurology	
		Pathology	
		Other	

Specialty Group	Count
Pinellas County, 2219	) total
Family Medicine	328
Internal Medicine	337
Medical Specialist	327
Surgical Specialist	317
Emergency Medicine	140
Pediatrics	116
Anesthesiology	104
Radiology	89
Pediatric Subspecialist	86
OB GYN	84
	79
Psychiatry	
Pathology	54
Neurology	43
General Surgery	42
Dermatology	40
Other	33
	_
Polk County, 746 to	
Family Medicine	99
Internal Medicine	128
Surgical Specialist	113
Medical Specialist	110
Pediatrics	54
Radiology	38
OB GYN	37
Anesthesiology	33
Psychiatry	31
Emergency Medicine	30
General Surgery	21
Neurology	14
Dermatology	13
Pathology	11
Other	8
Pediatric Subspecialist	6
Todatile Gasopeolaliet	ŭ
Putnam County, 69 t	total
Family Medicine	16
Internal Medicine	13
Surgical Specialist	9
Medical Specialist	7
Pediatrics	5
	4
Emergency Medicine	
OB GYN	4
Radiology	3
General Surgery	3
Anesthesiology	1
Dermatology	1
Neurology	1
Pathology	1
	1
Other	
Other Psychiatry	0

Specialty Group	Count	Specialty Group Cou	ľ	
St. Johns County, 30	00 total	Suwannee County, 18 total		
Family Medicine	61	Family Medicine		
Internal Medicine	43	Internal Medicine		
Medical Specialist	38	Emergency Medicine		
Surgical Specialist	29	Psychiatry		
Pediatrics	25	Pediatrics		
Emergency Medicine	22	Other		
Psychiatry	15			
Anesthesiology	14	Taylor County, 15 total		
Radiology	12	Family Medicine		
OB GYN	10	Internal Medicine		
General Surgery	9	Anesthesiology		
Pathology	9	Pediatrics		
Dermatology	6	Emergency Medicine		
Neurology	3	General Surgery		
Other	3	Contral Cargory		
Pediatric Subspecialist	1	Union County, 23 total		
r dalatile dabapatianet	·	Family Medicine		
St. Lucie County, 32	4 total	Psychiatry		
Family Medicine	61	Internal Medicine		
Surgical Specialist	51	Internal Medicine		
Medical Specialist	45	Wakulla County, 9 total		
Internal Medicine	36	Family Medicine		
Pediatrics	24	Internal Medicine		
Psychiatry	18	Surgical Specialist		
Anesthesiology	14	Cargical Operation		
Emergency Medicine	14	Walton County, 54 total		
OB GYN	14	Family Medicine		
Neurology	14	Emergency Medicine		
Radiology	9	Internal Medicine		
Dermatology	8	Medical Specialist		
General Surgery	6	Surgical Specialist		
Pathology	6	OB GYN		
Other	3	Radiology		
Pediatric Subspecialist	1	General Surgery		
r dalatile dabapatianet	·	Dermatology		
Volusia County, 803	R total	Neurology		
Family Medicine	172	Anesthesiology		
Medical Specialist	121	Pediatrics		
Surgical Specialist	98	Psychiatry		
Internal Medicine	84	Other		
Emergency Medicine	63			
Anesthesiology	43	Washington County, 17 total		
Radiology	43	Family Medicine		
Pediatrics	30	Emergency Medicine		
Psychiatry	30	Psychiatry Psychiatry		
General Surgery	26	Surgical Specialist		
OB GYN	25	Anesthesiology		
Neurology	21	General Surgery		
Dermatology	17	Contrat Ourgory		
Pathology	15			
Other	10			
Pediatric Subspecialist	5			

# Florida's Physician Workforce



# Region 1: Distribution of the Physician Workforce

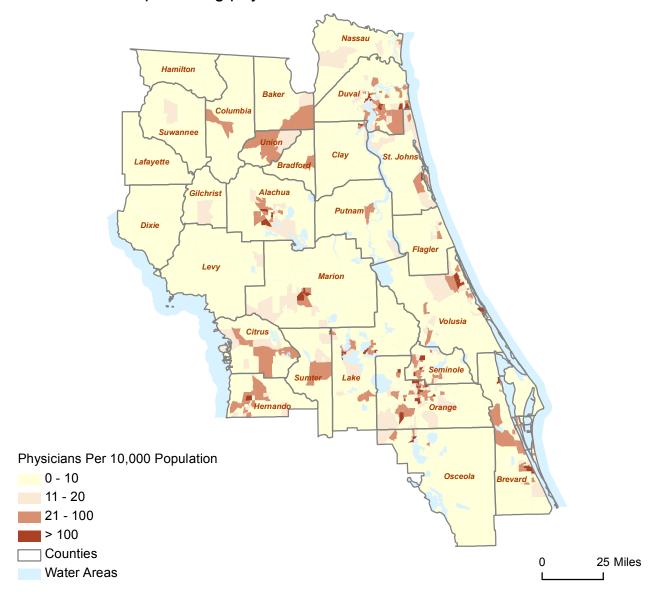
This map portrays the distribution of physicians per population in Region 1. There are 2,234 active physicians in Region 1, or 4.99% of the state's 44,804 total active, licensed, and practicing physicians.





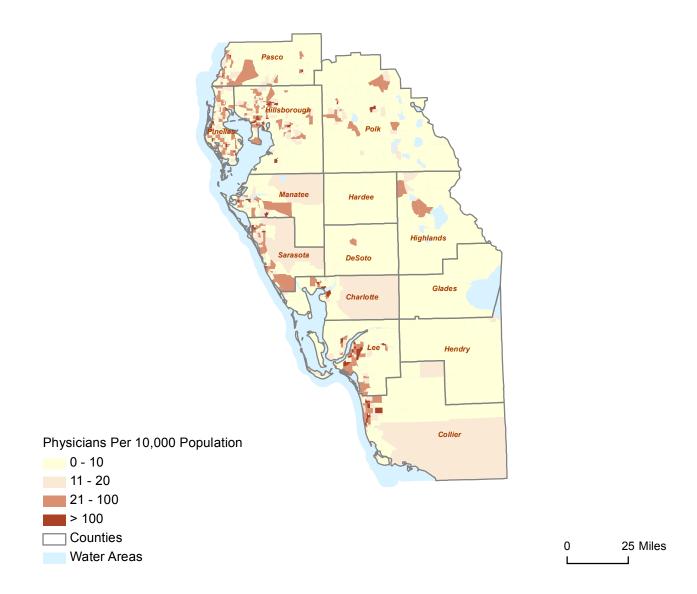
# Region 2: Distribution of the Physician Workforce

This map portrays the distribution of physicians per population in Region 2. There are 11,306 active physicians in Region 2, or 25.23% of the state's 44,804 total active, licensed, and practicing physicians.



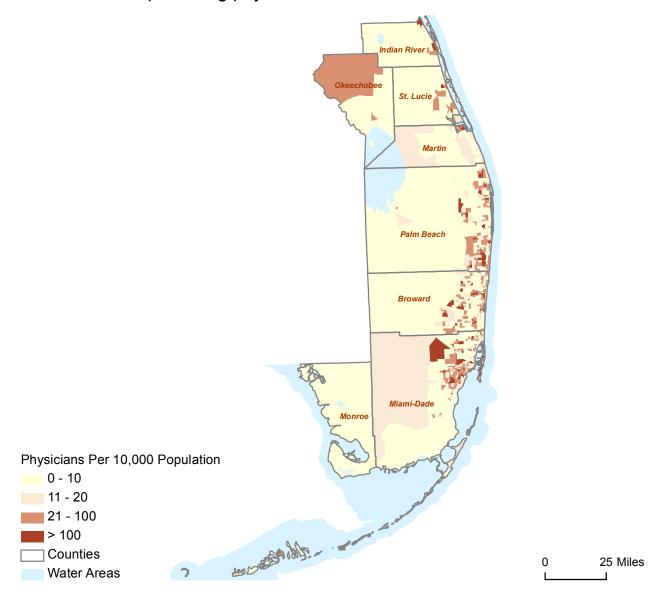
# Region 3: Distribution of the Physician Workforce

This map portrays the distribution of physicians per population in Region 3. There are 11,003 active physicians in Region 3, or 24.56% of the state's 44,804 total active, licensed, and practicing physicians.

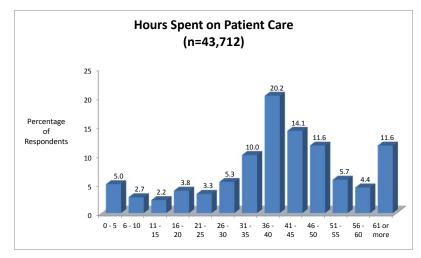


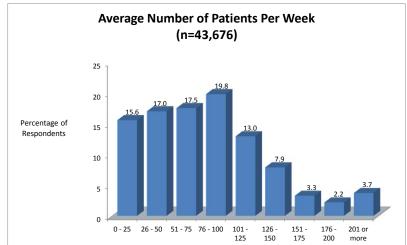
# Region 4: Distribution of the Physician Workforce

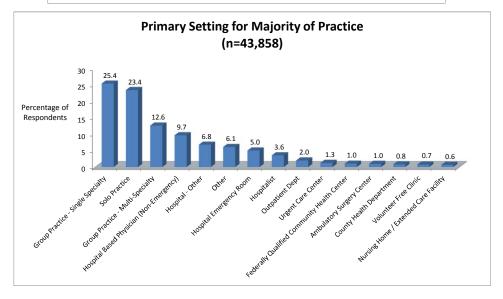
This map portrays the distribution of physicians per population in Region 4. There are 14,669 active physicians in Region 4, or 32.74% of the state's 44,804 total active, licensed, and practicing physicians.

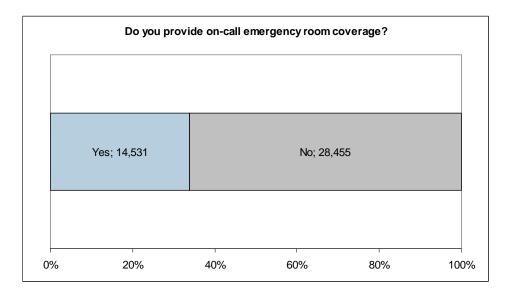


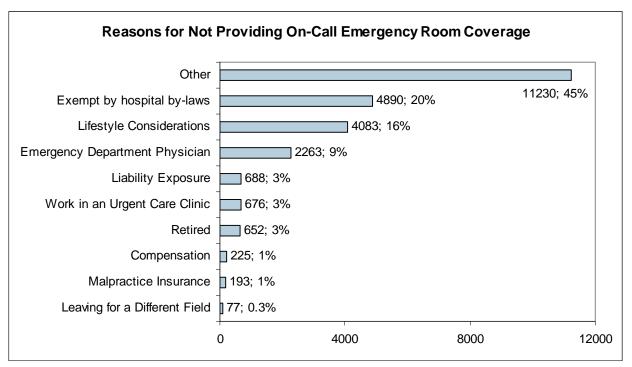
# Practice Characteristics of the Physician Workforce Licensed, Practicing Physicians



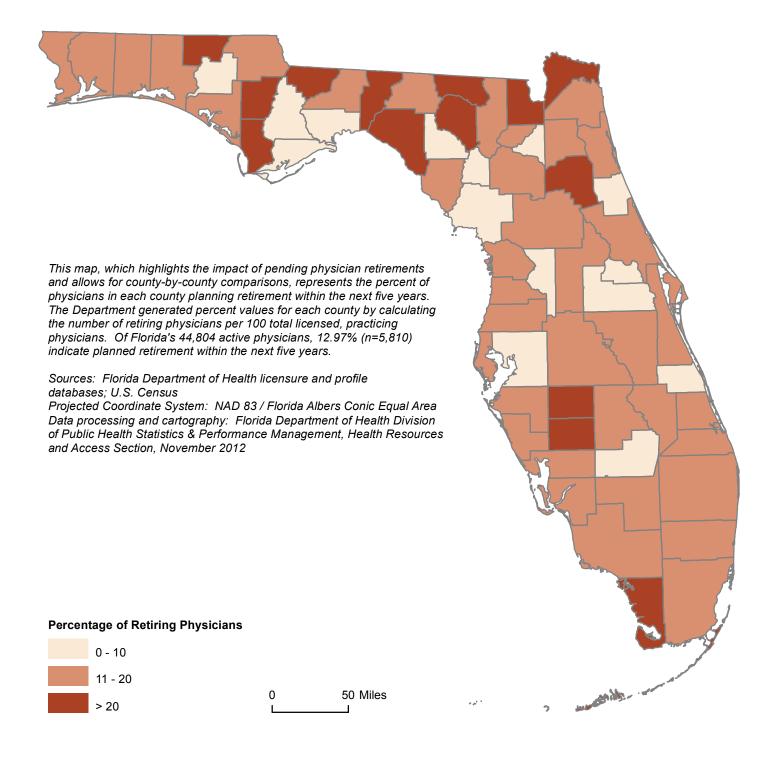




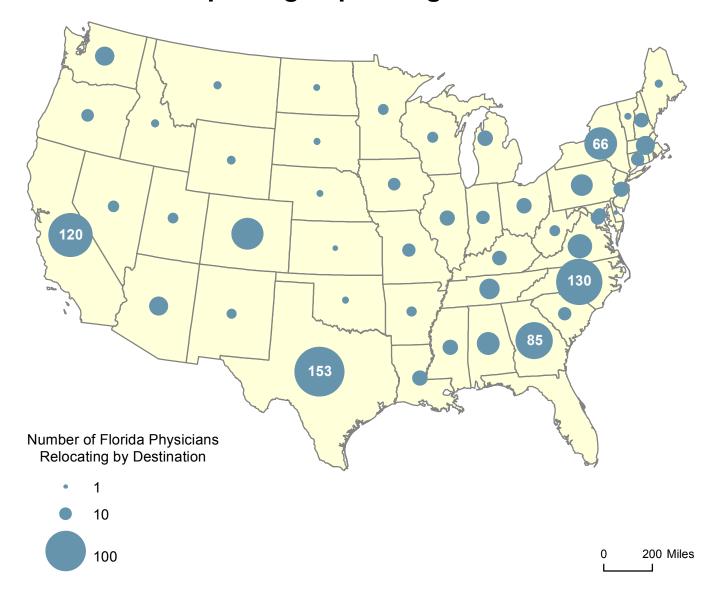




# Florida's Retiring Physicians



# Planned Destinations of Active, Licensed Physicians Reporting Impending Out-of-State Move



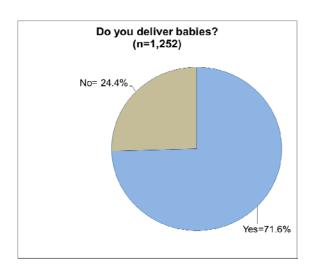
This map represents the planned destinations of Florida physicians indicating they will move to practice in another state within the next five years. The symbols are displayed as proportional circles with larger circles representing higher counts of physicians planning to relocate to that particular state. While 3.94% (n=1,767) of Florida's 44,804 licensed, practicing physicians report a pending out-of-state move, only 2.88% (n=1,290) specify a planned destination.

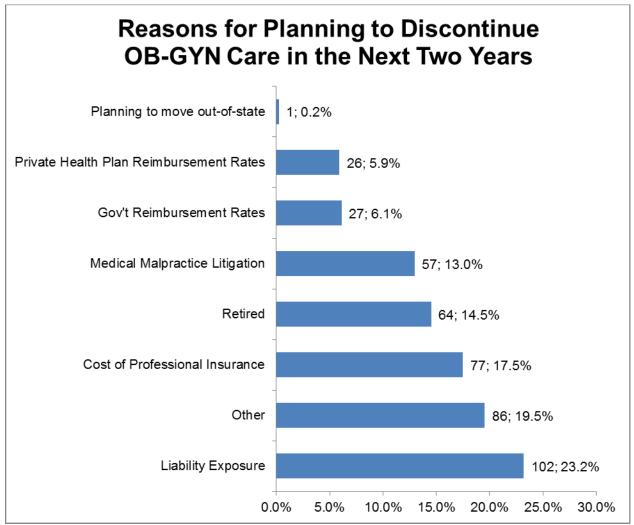
# Changes in Scope of Practice by County

	Physicians	s Planning	Physicians Planning		
_	to Relocate		to Retire		
County	in the Next 5 Years		in the Next 5 Years		
Alachua Baker	30	3.7% 5.9%	100 11	12.2% 32.4%	
Bay	16	5.7%	36	12.8%	
Bradford	1	4.5%	3	13.6%	
Brevard	34	3.4%	135	13.6%	
Broward	158	3.9%	424	10.6%	
Calhoun	0	0.0%	2	28.6%	
Charlotte	15	4.5%	51	15.4%	
Citrus Clay	9 15	4.1% 6.5%	35 33	15.9%	
Collier	21	2.8%	121	14.3% 16.4%	
Columbia	8	6.9%	19	16.4%	
DeSoto	1	4.3%	5	21.7%	
Dixie	0	0.0%	1	20.0%	
Duval	87	3.5%	274	11.0%	
Escambia	35	4.9%	97	13.7%	
Flagler	4	3.8%	8	7.5%	
Franklin Gadsden	1 2	10.0% 5.6%	1 17	10.0% 47.2%	
Gilchrist	2	25.0%	0	0.0%	
Glades	0	0.0%	0	0.0%	
Gulf	2	16.7%	3	25.0%	
Hamilton	0	0.0%	3	50.0%	
Hardee	0	0.0%	2	25.0%	
Hendry	1	5.3%	3	15.8%	
Hernando	7	2.6%	47	17.5%	
Highlands Hillsborough	10 92	6.7% 3.0%	21 302	14.1%	
Holmes	0	0.0%	2	9.9% 22.2%	
Indian River	9	2.8%	32	10.0%	
Jackson	1	2.2%	10	21.7%	
Jefferson	0	0.0%	3	33.3%	
Lafayette	0	0.0%	0	0.0%	
Lake	21	4.3%	50	10.2%	
Lee	50	4.4%	128	11.3%	
Leon Levy	26 1	5.0% 7.7%	69 1	13.2% 7.7%	
Liberty	0	0.0%	0	0.0%	
Madison	0	0.0%	1	12.5%	
Manatee	13	2.5%	62	12.0%	
Marion	11	2.1%	66	12.8%	
Martin	13	4.2%	60	19.2%	
Miami-Dade	202	3.3%	716	11.7%	
Monroe	6 5	4.1%	39	26.4%	
Nassau Okaloosa	26	7.1% 8.1%	16 45	22.9% 14.0%	
Okeechobee	2	5.0%	7	17.5%	
Orange	78	3.1%	239	9.6%	
Osceola	19	5.2%	44	12.1%	
Palm Beach	104	3.1%	378	11.3%	
Pasco	29	3.8%	90	11.8%	
Pinellas	78	3.2%	306	12.5%	
Polk	27	3.3%	105	12.9%	
Putnam Santa Rosa	4	5.2% 8.8%	16 23	20.8% 14.5%	
Sarasota	35	3.5%	160	16.1%	
Seminole	19	3.1%	60	9.7%	
St. Johns	11	3.4%	46	14.3%	
St. Lucie	18	5.1%	41	11.5%	
Sumter	3	2.8%	5	4.7%	
Suwannee	3	16.7%	4	22.2%	
Taylor	4 2	25.0%	4	25.0%	
Union Volusia	34	7.7% 4.0%	5 104	19.2%	
Wakulla	0	0.0%	104	12.1% 10.0%	
Walton	3	5.1%	9	15.3%	
Washington	0	0.0%	1	5.6%	

## **Obstetrics and Gynecology Specialty Question Analysis**

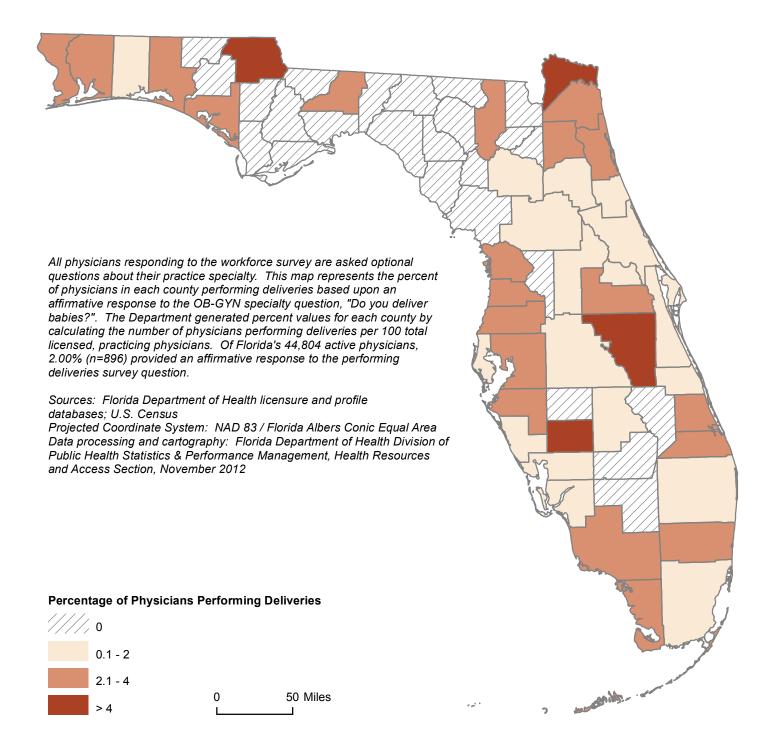
All respondents to the 2011-2012 Physician Workforce Surveys indicating a primary specialty or sub-specialty of obstetrics and gynecology were asked optional specialty specific questions. The Department placed 1,884 respondents into the OB-GYN specialty group. The following figures provide information on the number of responses for a selection of the OB-GYN specialty questions.





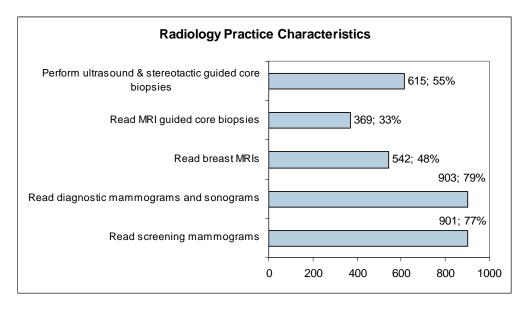
N=440 responses; more than one reason could be selected.

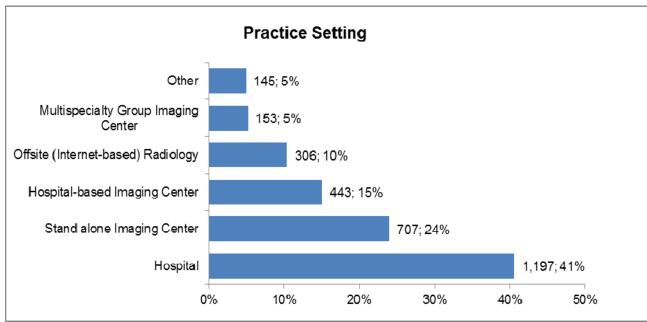
# **Physicians Performing Deliveries**



## **Radiology Specialty Question Analysis**

All respondents to the 2011-2012 Physician Workforce Surveys indicating a primary specialty or sub-specialty of radiology were asked optional specialty specific questions. The Department placed 1,797 respondents into the radiology specialty group. The following figures provide information on the number of responses for a selection of the radiology specialty questions.





## **Concluding Remarks**

The Florida Department of Health renews its commitment to review, assess, and critique health care access for all Floridians and will continue to support the efforts of the Physician Workforce Advisory Council. With the completion of the inaugural Physician Workforce Assessment and Development Strategic Plan, the Department and Advisory Council can work towards policy implementation that will strengthen the physician workforce into the future. The Department will continue to refine the collection, processing, analysis, and reporting of data to assist in the state's effort to meet current and future physician workforce needs.

# **APPENDIX A:**

# PHYSICIAN WORKFORCE ADVISORY COUNCIL

&

# 2012 PHYSICIAN WORKFORCE ASSESSMENT AND DEVELOPMENT STRATEGIC PLAN

#### **Physician Workforce Advisory Council**

The Physician Workforce Advisory Council (Advisory Council) is a 19-member body established by the Legislature in 2010 that works to advise the State Surgeon General and the Department on matters concerning current and future physician workforce needs in the state. The duties of the council include the following:

- 1. review survey materials and survey-response-data reporting
- 2. annually review the number, location, cost, and reimbursement of graduate medical education programs and positions
- 3. provide recommendations to the Department regarding the survey completed by physicians licensed under chapters 458 and 459, Florida Statutes
- 4. assist the Department in preparing the annual report to the Legislature pursuant to sections 458.3192 and 459.0082, Florida Statutes
- 5. assist the Department in preparing an initial strategic plan, conduct ongoing strategic planning, and provide ongoing advice on implementing the strategic planning recommendations
- 6. monitor the physician workforce and make recommendations to ensure the appropriate specialty mix and distribution of quality physicians, particularly those practicing in primary care
- 7. monitor graduate medical education programs and make recommendations regarding the state's current and future physician workforce needs

The Department and the Advisory Council are together charged with a collaborative and ongoing strategic planning effort meant to evolve with Florida's ever-changing healthcare needs. The Florida Legislature and stakeholders throughout the medical community recognize that comprehensive physician workforce assessment and development planning is essential due to the expense and length of time required to educate and train new physicians. The Department's ultimate goal in working with the Advisory Council is to model optimal physician distribution by location and specialty and to create policies that influence the education, training, attraction, and retention of physicians. In 2011, the Advisory Council developed the set of initial strategies for the Physician Workforce Assessment and Development Strategic Plan. This effort continued in 2012 after the Advisory Council formed three subcommittees, one for each factor influencing the physician workforce, and developed measureable objectives and progress measures for each of the initial strategies. Together, these strategies, objectives, and progress measures make up the Department's inaugural strategic plan, with an objective of strengthening the state's physician workforce assessment and development capabilities.

### 2012 Physician Workforce Assessment and Development Strategic Plan

#### Overview:

Pursuant to section 381.4018, Florida Statutes, The Florida Department of Health (Department) and the Physician Workforce Advisory Council (Advisory Council) present this inaugural plan to strengthen the state's physician workforce assessment and development capabilities. The Department's ultimate goal in working with the Advisory Council is to model optimal physician distribution by location and specialty, and create policies that influence the education, training, attraction, and retention of physicians. The strategies proposed here, presented in three distinct focus areas, lay the groundwork required in pursuit of that goal.

Physician development entails more than a decade of costly post-secondary education and training. Florida has added Undergraduate Medical Education (UGME) capacity by opening new medical schools but lags in creating the corresponding **Graduate Medical Education** (**GME**) opportunities. Planned expansion of training programs, particularly first-year residencies, will channel more medical school graduates toward in-state practice within areas and specialties of need. Preventing the annual export of qualified GME candidates to other states is the crucial first step toward shaping the physician workforce of the future.

The state can look to Physician **Attraction**, **Retention**, **and Retraining** for agile solutions to immediate or localized shortages. Florida shapes a stronger physician workforce today by: reviving existing incentive programs; targeting specific types of non-practicing physicians for incentives or retraining opportunities; and improving Florida's practice climate to reduce physician departures.

A coordinated approach to **Medical Education and the Applicant Pipeline** ensures a diverse workforce more likely to spread throughout areas of need, regardless of incentive programs. Focused outreach by medical schools to students in medically underserved populations and communities will impact applicant diversity in a way that is consistently measurable throughout the state.

The Department and Advisory Council will annually review implementation of the following strategies in each of these three focus areas.

#### Focus Area 1: Graduate Medical Education

#### Strategies:

1. Continue to develop the physician workforce and GME databases for the analysis and reporting of the numbers, specialties, and locations of Florida's physicians.

#### Activities

- Enhance the physician workforce database by continually evaluating the survey questions to maximize data quality.
- Create and maintain a stable and comprehensive GME database to detail each Florida program by specialty, number of positions, residency year, and location.
- Monitor the supply of first-year residency positions relative to the number of Florida's allopathic and osteopathic medical school graduates.
- Define and coordinate data collection and dissemination policies specific to physician workforce and GME.

#### Progress Measures

By November 1, 2012, annually:

- Measure and reduce the time required for data collection, processing, and analysis
- Measure and improve physician workforce and GME data accuracy
- Measure the changes in the number of Florida medical school graduates and the number of beginning GME positions with a key measure being retention of in-state medical school graduates in Florida's GME programs
- 2. Develop new need-based GME programs and positions as identified by the physician workforce database, explore federal-state and state-community partnerships, and establish funding for Florida's existing GME Innovations Program (381.0403(4), F.S.).

#### Activities

- Reestablish the Community Hospital Education Council (CHEC) to oversee the Community Hospital Education Program (CHEP) and GME Innovations, to promote new GME initiatives (381.0403(4), F.S.), and to explore activities that will facilitate the creation of new primary care programs and positions.
- Establish a GME Community Development Program to develop a resource guide for start-up programs, facilitate funding and cost studies, and promote cooperation within Florida's GME community.
- Consider the development of fast track three-year medical school degree programs that are linked to specific Florida primary care residency positions.
- Plan, develop, and implement a forecast model, drawing upon the physician workforce and GME databases, to identify current and projected areas of need that can be bolstered by creating or expanding GME programs.

#### **Progress Measures**

By September 1, 2013:

- o Monitor progress towards funding and reinvigorating the CHEC
- o Monitor progress in the legislature of creating a GME Community Development Program

- o Increase the number of programs participating in CHEP and GME Innovations
- Monitor the development of any fast track three-year medical school degree programs and prepare to measure a concomitant increase in primary care GME positions and the impact on retention of primary care physicians in Florida
- Monitor the change in GME programs and positions serving rural and underserved areas
- o Measure the percent increase in statewide PGY-1 positions
- o Measure the percent of vacant PGY-1 positions in Florida
- 3. Analyze current funding sources and costs of GME program types and determine future growth initiatives with constant and predictable funding sources.

#### <u>Activities</u>

- Coordinate with the sponsoring institutions of Florida GME programs to study the direct and indirect training costs per resident by specialty.
- Document all current sources of funding for GME in Florida, including Medicaid and VA funding, and identify possible new sources of funding or a redistribution of funding.
- Document Florida's existing GME partnerships and consortiums and promote new opportunities for collaboration.

#### Progress Measures

By September 1, 2013:

- o Track the number of community GME programs and positions
- o Identify the percent change in funding of all Florida GME with a focus on new private, state, or federal funding sources
- Identify the number of consortiums or relationships to expand GME opportunities

#### Focus Area 2: Physician Attraction, Retention, and Retraining

#### Strategies:

4. Submit to the State Surgeon General a proposal to pilot a statewide physician assessment and remediation program--an expansion of Florida Comprehensive Assessment, Remediation, and Education Services (CARES)--to facilitate the safe return to the workforce of any physician who: has been out of direct patient practice for more than two years; and last practiced with a license in good standing.

#### Activities

- Develop eligibility criteria based on temporary licensure rules and procedures currently followed by the state medical boards and the Department's Division of Medical Quality Assurance (MQA).
- Recommend strategies to reach potential candidates for workforce re-entry, as identified via application of the eligibility criteria to MQA licensure data.
- Work with the Council of Florida Medical School Deans, the State University System
  of Florida Board of Governors, and other statewide organizations to report on the

- feasibility of annually pooling accredited residency positions for use by physicians determined in need of remediation.
- Employ data from Florida CARES and other similar programs, such as the UC San Diego Physician Assessment and Clinical Education (PACE) Program, to estimate costs for assessment and remediation and identify potential funding sources for each component.

#### Progress Measures

By June 1, 2013:

 Adopt assessment and remediation eligibility criteria, identify pool of potential candidates for workforce re-entry, and locate available accredited training positions

By September 1, 2013:

- o Submit a physician assessment and remediation proposal to the State Surgeon General
- 5. Institute state-level incentives to complement successful federal recruitment and retention programs like the National Health Service Corps, enabling the State Surgeon General to specify Florida's unique areas of need by geography or specialty mix.

#### Activities

- Demonstrate full utilization of federal attraction and retention incentive programs specifically focused on the practice of primary care in areas of need.
- Develop a method for determining Florida's unique set of needs for use by the State Surgeon General when implementing targeted incentives.
- Pursue grant funding or request a legislative appropriation to implement a localized recruitment and retention program based on successful programs administered federally or in other states.

#### **Progress Measures**

By January 1, 2013:

- o Report on all federal incentive programs administered in Florida
- Adopt a method to identify Florida's unique physician workforce needs
   By June 1, 2013:
- o Identify all possible funding sources for state-level incentive programs By [DATE to be determined]:
  - Begin accepting applications for state-level incentive programs
- 6. Provide the expertise and support of the Advisory Council to the sponsor of any tort reform proposal before the Florida Legislature via the Department's Office of Legislative Planning.

#### Activities

- Establish a sub-committee of the Advisory Council to annually review proposed Florida Senate and House bills to identify measures addressing tort reform.
- Provide to the Department's Office of Legislative Planning physician workforce survey data concerning any such measure and the support and expertise of select Advisory Council members.
- Produce an annual analysis of all Florida Physician Workforce Survey results
  pertaining to malpractice insurance rates, liability exposure, or cost of professional
  insurance, tracking trends wherever possible.

#### **Progress Measures**

By December 1, 2012, annually:

- o Convene an advisory council sub-committee to review proposed legislation
- o Produce a malpractice and liability data fact sheet
- 7. Perform a cost-benefit analysis of fast track UGME programs designed to attract students to specialize in primary care.

#### **Activities**

- Quantify the effect on the physician workforce specialty mix resulting from implementation of fast track UME programs in other states, including Pennsylvania, Texas, and Louisiana.
- Contact medical schools currently developing or deploying fast track programs and survey program directors to better understand all associated costs.
- Request from the State University System of Florida Board of Governors or the Council of Florida Medical School Deans an assessment of the overall impact to a medical school offering fast track UME programs of varying scopes, as well as the capacity of Florida's GME to train an influx of new primary care physicians.

#### Progress Measures

By June 1, 2013:

 Report on fast track UME programs in other states and complete an impact assessment specific to Florida medical schools

By September 1, 2013:

- o Recommend whether or not to pursue fast track UME in Florida
- 8. Provide ongoing support to the Professionals Resource Network Inc. (PRN) in its mission of safely returning physicians to the workforce.

#### Activities

 Coordinate the synthesis of data from the Department's Division of Medical Quality Assurance, the Florida Boards of Medicine and Osteopathic Medicine, and PRN for the State Surgeon General's use when advocating for the program.

#### **Progress Measures**

By December 1, 2012, annually:

- Provide data analysis concerning proposed legislation referring to PRN, including estimated state revenue enhancements based on the number of physicians retained and returned to practice, to the Department's Office of Legislative Planning
- o Report changes in the recidivism rate among practicing PRN clients

#### Focus Area 3: Medical Education and the Applicant Pipeline

#### Strategies:

Define the population groups that are under-represented in the medical education pipeline
and identify the geographic areas most likely to produce medical school applicants from
diverse backgrounds.

#### **Activities**

- Quantify current pipeline diversity levels using medical school applicant data and the Association of American Medical Colleges (AAMC) Roadmap to Diversity criteria.
- Link medical school application points of origin to Health Professional Shortage Areas (HPSAs) to measure diversity levels among applicants from medically underserved areas.
- Map the locations of middle and high schools located in medically underserved areas within a certain distance of each Florida medical school.

#### **Progress Measures**

By January 1, 2013:

- Identify applicant data source and AAMC criteria to incorporate in the methodology for scoring diversity in the medical education pipeline
- Identify spatial data sources to analyze in the identification of potential diversity "hot spots"
- Develop cartographic method to most effectively visualize areas and population segments of interest

By July 1, 2013, annually:

- Produce a medical education pipeline fact sheet based on methods for diversity measurement, spatial analysis, and cartography
- 10. Develop pipeline best practices, based on successful measures in practice throughout the state and nation, for use as a resource by Florida medical schools when implementing, improving, or measuring the impact of their pipeline programs.

#### Activities

- Submit a request on behalf of the State Surgeon General to all medical school deans to identify existing pipeline programs at each of Florida's medical schools.
- Identify current pipeline programs operating in other states that may serve as best practice models for Florida.
- Guided by the Advisory Council, define best practices for all medical school pipeline programs to consider, including standard measurements of effort and results.
- Support adoption of best practices by Florida medical schools in their policies and programs meant to increase diversity in the applicant pool, leading ultimately to a more diverse physician workforce.

#### **Progress Measures**

By December 1, 2012:

 Provide reports to the Advisory Council on the pipeline programs at each of the Florida medical schools and the current efforts operating in other states

By March 1, 2013:

 Identify and publish best practices, measureable whenever possible, to be demonstrated by Florida medical schools in their pipeline programs, which may assist the state in meeting its goal of diversifying the practicing physician workforce

#### By August 1, 2014:

- Identify changes in admission policies at each medical school that include recruitment of students from underserved backgrounds
- Measure changes in the number of programs at each medical school that address recruitment and retention of students from underserved backgrounds

#### By January 1, 2015:

- Identify the progress of each medical school in interviewing a larger number of students from underserved backgrounds compared to current levels
- Measure the progress of each medical school in increasing admission, retention, and graduation rates of students from underserved backgrounds compared to current levels

#### By Approximately January 1, 2020:

 Upon data availability, begin to track the numbers of students from underserved backgrounds who remain in-state for residency and practice and compare these to graduates who were not admitted from pipeline programs

# APPENDIX B: PHYSICIAN WORKFORCE REPORT METHODOLOGY

#### **Physician Workforce Report Methodology**

All medical doctors are required by law to complete the Physician Workforce Survey biennially at license renewal. The survey targets currently practicing and renewing physicians. Newly licensed physicians are not analyzed by the results of the survey. While results are collected from all respondents, only responses from active, licensed physicians practicing in Florida are included in this report. The first survey question asks, "Do you practice medicine at anytime during the year in Florida?" All physicians answering "no" to this question are assigned to the licensed, non-practicing group. The physicians providing an affirmative response require two further checks using the respondent's self-reported practice address. All survey respondents matching a current practice location in the Department's profile database that indicates "FL" as the state and also indicates a known Florida zip code are retained and placed into the active, licensed group. Respondents failing either check were moved to the licensed, non-practicing group. The Department initially eliminated only those respondents indicating another state in their self-reported practice address but found that an unacceptable number of out-of-state and out-of-country physicians had mistakenly reported their state as "FL". The zip code check was added to identify this segment of respondents.

Respondents are also asked in the survey to indicate participation in a residency, internship, or fellowship. An affirmative response to this question sorted physicians into a residents, interns, and fellows group. Newly licensed physicians, not captured in the survey, are unreported.

Finally, respondents are checked against the Department's licensure database.

Physicians with a license status prohibiting practice and those with licenses that were inactive, retired, delinquent, or suspended, were removed from the finished result set.

The records included in this final result set of licensed, practicing physicians are then sorted according to self-reported primary specialty. The Department collapsed the 157 unique specialties into 16 main specialty groups for reporting purposes. It is important to note that some Florida physicians practice in multiple medical fields. To prevent double counting, the Department only considers primary specialty when sorting physicians into the specialty groups, but the Physician Workforce Survey respondents are encouraged to answer additional questions for as many as five specialty groups. This accounts for apparent inconsistencies when breaking down the responses to each set of specialty questions. Further, not all survey or specialty questions are answered by physicians. The total number of responses by question may not be the same throughout the report.

# APPENDIX C: PROPOSED METHODOLOGY FOR DEFINING AREAS OF NEED

### Proposed Methodology for Defining Physician Workforce Areas of Need Using Federal HPSA Severity Scores

The Florida Department of Health (Department) has worked closely with the Florida Physician Workforce Advisory Council (Advisory Council) to draft the state's inaugural Physician Workforce Assessment and Development Strategic Plan. Based on review of Florida Statutes and the priorities of the Advisory Council in the planning process, it became clear to Department staff that defining Areas of Need would be a cornerstone task upon implementation of the plan.

The question of need is intricate as it relates to physician workforce issues, concerning both areas of geography and medical specialty. Area of need analysis prescribed by the strategic plan will impact policy initiatives in primary care access, graduate medical education (GME), incentives for physician recruitment and retention, and undergraduate medical education (UGME) pipeline development. The Department proposes basing its areas of need definition on a subset of primary care shortage areas specified by the U.S. Health Resources and Services Administration (HRSA).

Health Professional Shortage Areas (HPSAs) are assessed individually as one or more contiguous U.S. census tracts, entire counties, or special population groups. The shortage

areas are scored for severity on a 1-to-26 scale and are re-evaluated every four years. Criteria for HPSA designation and scoring includes population-to-provider ratio, distance and travel time to sources of care, and population demographics concerning income and age. Figure 1 demonstrates Florida's broad HPSA coverage.

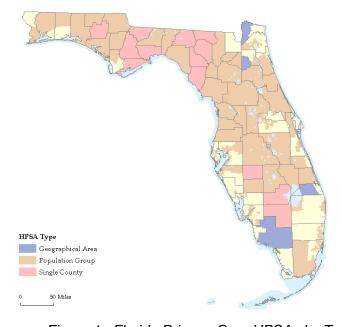


Figure 1: Florida Primary Care HPSAs by Type

#### HPSA Score Analysis

To identify areas with the most significant health shortages, the Department first considered the HPSA score threshold already in use by the National Health Service Corps of 14 or greater. Internal review of the resulting subset, however, led the Department to generate a threshold more specific to Florida, based on the HPSA score statistics shown in Figure 2.

Count	122		
Minimum	4		
Maximum	19		
Mean	13.139344		
Standard Deviation:	3.229768		

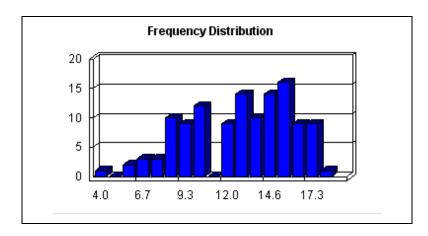


Figure 2: Florida HPSA Score Statistics

The approximate mean score of 13.139 and standard deviation of 3.230 indicate a suitable area of need score of 16; using the score of 16 or more includes all HPSAs with scores of at least one standard deviation above the mean. Department staff applied two common Geographic Information Systems (GIS) classification methods to determine the most restrictive area of need definition. Figures 3 and 4 show the results of a four-class, natural breaks classification that puts the score threshold at 16 or greater and the subsequent areas of need.

#### Conclusion

The Department proposes defining areas of need for physician workforce assessment and development as HPSAs with scores of 16 or greater. The Department will focus on these areas when conducting in depth physician workforce analysis and implementing strategic planning policy initiatives.

