Florida Department of Health

2008 Florida Physician Workforce Annual Report



In Response to the Provisions of Section 381.4018, Florida Statutes

November 1, 2008

Florida Department of Health • 4052 Bald Cypress Way, Bin C15 • Tallahassee, FL 32399-1735



To: The Honorable Charlie Crist
The Honorable Ken Pruitt, Senate President
The Honorable Marco Rubio, House Speaker

In 2007, the Florida Legislature sought to adequately assess Florida's physician workforce and its impact on accessing quality care. In Senate Bill 770, authority was given to the department to create a physician workforce forecasting model, to develop and maintain a physician workforce data repository and to create a strategic plan that would incorporate key impact areas as they relate to physician workforce development. Building upon the momentum and foresight of esteemed members of the Florida House and Senate, I am proud to present this collaborative and comprehensive evaluation of Florida's physician workforce.

The Physician Workforce Survey was an important step towards collecting valid, reliable and continuous information, and will help serve policymakers and state leaders in addressing a number of important health access and quality of care issues. Yet, as a state, there is still much that can be done to support our diverse population's healthcare needs and long-term planning. In 2008, a Health Practitioner Workforce Ad Hoc Advisory Committee was appointed to conceptualize a strategic plan focused on three main target areas that influence the physician workforce in Florida: medical schools, graduate medical education (residency) and attracting and retaining physicians to practice in the state. The tireless efforts of this committee, and of the stakeholders at large, have propelled this project forward. The Council of Medical School Deans, the Florida Medical Association and Florida Osteopathic Medical Association, the Boards of Allopathic and Osteopathic Medicine, the members of the Graduate Medical Education Committee, the Florida Hospital Association, the Florida Justice Association and many others have come to the table with unrelenting and genuine interest in improving the quality and access to healthcare for Floridians by improving our ability to understand and forecast the physician workforce in the state.

As the State Surgeon General and Chairperson of this group, I would also like to thank the House and Senate committee staff, as well as my own department staff, including Deputy Secretary Kimberly Berfield and Program Administrator Jessica Swanson, whose guidance and tireless efforts brought SB 770 to fruition. Additionally, I would like to acknowledge the leadership of Governor Crist, whose commitment to healthcare and providing for the citizens of the State is a testament to his compassion and stewardship. I have the utmost respect for his vision for Florida, and feel that through this workforce project and beyond we will make great strides in making that vision a reality.

Thank you for allowing me, the other members of the Health Practitioner Workforce Ad Hoc Advisory Committee and all the governmental and non governmental stakeholders supporting this endeavor the opportunity to participate in this groundbreaking project.

Sincerely,

Ana M. Viamonte Ros, M.D., M.P.H. Chairperson, Healthcare Practitioner Ad Hoc Committee State Surgeon General, Florida Department of Health

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Preface

Pursuant to CS/CS/SB 770, codified in Section 381.4018, Florida Statutes (F.S.), the Department of Health is responsible for preparing an annual report on the physician workforce in Florida. This annual report is provided to the Governor, the President of the Senate, and to the Speaker of the House of Representatives on November 1st of each year. The report must address the following:

- a) Analysis of the Physician Workforce Survey, determining by geographic area and specialty the number of physicians who:
- a. Perform deliveries of children in Florida.
- b. Read mammograms and perform breast-imaging-guided procedures in Florida.
- c. Perform emergency care on an on-call basis for a hospital emergency department.
- d. Plan to reduce or increase emergency on-call hours in a hospital emergency department.
- e. Plan to relocate their allopathic or osteopathic practice outside the state.

Acknowledgments

The Department of Health extends a sincere thank you to those who give so generously of their time and talents to ensure the success of physician workforce planning in Florida.

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Executive Summary

The assessment and development of Florida's physician workforce came to fruition under the leadership of Governor Crist and the Florida House and Senate with the passage of CS/CS/SB 770 in 2007. The Florida legislature directed the Florida Department of Health (Department) to undertake a comprehensive and inclusive physician workforce planning project that would be the essential component in determining if there was an adequate and appropriate supply of well-trained physicians to meet the state's current and future healthcare needs. The Department was tasked, within existing resources and with the inclusion of interested governmental and non governmental stakeholders, to focus on key items as part of this legislation, including:

- Developing a model and quantifying the adequacy of the state's current and future physician workforce;
- Developing and recommending strategies and long-term strategic planning focused on medical school education, graduate medical education (residency) and attracting and retaining physicians in Florida;
- Coordinating and enhancing existing physician workforce activities;
- Developing and implementing a mandatory physician workforce survey to assess the geographic distribution and specialty mix of Florida physicians; and
- The Department must report the Physician Workforce Survey findings to the Governor, the President of the Senate, and the Speaker of the House of Representatives by November 1st of each year.

In response to the principal tasks, the State Surgeon General created a Healthcare Practitioner Ad Hoc Committee which would provide the Florida Department of Health with expertise and guidance on technical and programmatic areas. The Ad Hoc Committee has met during a series of conference calls and face-to-face meetings during the past year to create survey questions, to discuss analysis of survey data and to engage in the development of an inclusive and comprehensive strategic plan.

The Healthcare Practitioner Ad Hoc Committee's accomplishments are considerable, and include:

- The modification of the Physician Workforce Survey to expand on key impact areas, such as emergency on-call issues and projected changes to a physician's scope of practice. The group also worked with response categories to make them mutually exclusive and exhaustive;
- Data analysis of the survey, including an extensive review of lifestyle and demographic issues as they impact the workforce;
- Providing technical and programmatic expertise to Department staff in implementing legislation;
- Collaborating on issues and strategic planning items as they impact Florida's physician workforce, to be reported in the Physician Workforce Strategic Plan in early 2009; and
- Consensus on key recommendations that the group would present to the Governor, State Surgeon General, Florida Legislature and other interested state policymakers and leaders.

The Department has also produced the first Physician Workforce Annual Report. This report is structured to provide an overview and history of statewide physician workforce efforts, discuss the progress on implementing CS/CS/SB 770, present the development of the next physician workforce survey, and finally to present the data from the 2008 physician workforce survey. The data analysis of the Physician Workforce Survey will be showcased as a snapshot in time of Florida's active, licensed physician workforce based on the 2008 Physician Workforce Survey. This survey is incorporated into Florida Administrative Code Chapter 64B-9.002, and is included as part of the online and paper physician licensure renewal process. This self-reported data represents 30,492

physicians who completed the survey as part of their licensure renewal cycle, including all osteopathic, and one-half of allopathic, physicians renewing their license this year.

A summary of findings from the Physician Workforce Survey and demographic information collected as part of the Practitioner Profile include:

- Of the half of allopathic (n= 25,850, and all osteopathic (n=4,839), physicians that renewed their medical licenses, 99% (n= 30,492) responded to the survey.
- There were a total of 25, 654 allopathic and 4,838 osteopathic physicians completing the survey, but only 71% (21,610) of the total indicated they were practicing in Florida and had an active practice address.
- Of those 21,610 physicians currently practicing in Florida and with an active practice address, 76.9% (n=16,595) were male.
- Of those 21,610 physicians responding to the survey, 78% (n=13,912) indicated that they were white/non Hispanic
- Physicians aged 25–45 years (n= 7,738) made up only 36% of the current workforce in Florida
- Thirteen percent (n=2,765) of respondents indicate they will change the scope of their practice (significantly reduce or leave practice) in the next 5 years.
- Of those 21,610 physicians responding to the survey, the top 4 specialties indicated were Family Medicine (15%; n= 3,125), Internal Medicine (13%; n=2,707), Medical Specialties (13%; n= 2,690) and Surgical Specialties (12%; n= 2,557).
- Only 31% (n= 6,758) of the respondents indicate they take emergency calls or work in an emergency department.
 - Of the 31% taking emergency call or working in an emergency department, 78% (n=5,208) were specialty on-call and 22% (n=1,431) were full-time emergency.
- Of those taking emergency on-call hours, 11% (n= 567) have reduced the number of hours in the last two years.
- In the next two years, of the radiologists who responded that they currently read mammograms or other breast imaging exams (n= 97) almost 18% indicated that they will decrease or discontinue performing the procedures.
- Only 40% (n= 554) of those respondents practicing obstetric care indicated they deliver babies.
- Over 14% (n= 80) of respondents who provide obstetrics services indicated they will discontinue providing obstetric care in the next two years.

Introduction

This report will discuss:

- The history and progress of healthcare workforce issues in Florida over the past decade;
- The directives and status of the components in CS/CS/SB 770;
- The inception, development, and modification of Florida's Physician Workforce Survey;
- Initial findings from the 2008 physician workforce survey; and
- Development of a framework for physician workforce strategic planning.

Overview and History of Physician Workforce Assessment and Development in Florida

On a state and national level the question of how best to assess physician workforce has been debated for years. Many stakeholders and experts in the field agree that any physician workforce planning has a multi-tiered focus, requiring an assessment of need and identified gaps throughout the process. Physician workforce forecasting relies upon a multitude of variables, such as state gross product, diversity of socioeconomic indicators and the diversity of race and age, and other factors that create a formula which predicts shortages or surpluses in the physician workforce. Physician workforce forecasting allows policymakers and healthcare leaders to strategically plan, implement policy and fund programs that support targeted areas that will impact the timely access to care. While the State of Florida is currently in a position to create a forecasting model and participate in advanced workforce planning, the data required to do so have not always been available. For over a decade lawmakers and stakeholders have considered proposals and studies related to physician workforce in an effort to define and discuss the various factors that contribute to the medical education system and physician workforce planning.

In 1999, General Appropriations Act allocated funds to Florida State University and the Chancellor of the State University System to sponsor an independent study of Florida's medical education system. MGT of America, Inc. (MGT) was commissioned to produce An Assessment of the Adequacy and Capacity of Florida's Medical Education System, which discussed the general aspects of medical education in Florida and the overall strategies and impacts of expanding capacity. The report includes information on:

- The future United States and Florida specific demand and supply of physicians,
- An overview and assessment of medical education in the United States and in Florida,
- Strategies for expanding the capacity of Florida's medical education system,
- Criteria of evaluating strategies,
- Assessment of the impact of each strategy on accreditation, access for under-represented populations, and the supply and distribution of physicians in Florida,
- **Impact of the cost** of each strategy,
- Time to implement strategies, and
- The access to medical education for Florida residents.

The assessment in this study focused on a particular model to forecast physician workforce aimed at replacing physicians leaving practice. The study found that increased demand for health care results from an increased ability of the people to purchase health care services and from the aging of the population. The study impacted future evaluations of the medical education pipeline in Florida and the ability to focus and create policy to support the development of the state's physician workforce.

An Assessment of the Adequacy and Capacity of Florida's Medical Education System also recommended:

- Ensuring access to medical education by under-represented populations including those from underserved rural and urban areas;
- **Increasing the production of primary care physicians** who understand the unique medical needs of Florida's elders;
- **Assessing the implications** of expanding the current Florida State University-University of Florida Program in Medical Sciences (PIMS) and adding other PIMS-like programs elsewhere in the state;
- Addressing accreditation-related concerns; and
- **Delineating the funding and time required** to achieve each programmatic recommendation.

In June of 2000, following the medical education system assessment document, HB 1121 passed and the Florida Legislature, in a direct effort to be responsive to community needs and the changes in Florida's population, granted approval to Florida State University (FSU) to create the FSU College of Medicine. The FSU College of Medicine was the first in Florida since 1979, and the first in the country in over two decades. HB 1121, became Chapter 2000-303, Laws of Florida and addresses the impact of having 67 regions in the state identified as rural communities coupled with the changing demands of a growing and aging population on the demand for more physicians. The FSU College of Medicine's focus became recruiting and training medical students in primary care, geriatric care, and rural medicine.

Medical education stakeholders continued discussion about the medical education continuum and what would have to be done in addition to expanding medical school capacity. While new or expanded medical school positions theoretically offered hundreds of qualified university applicants the opportunity to gain admission to a medical school, there was more that needed to be addressed, including pre medical education, ensuring adequate first year residency positions for graduating Florida medical students, exploring expanded residency capacity and addressing incentives to attract and retain physicians to practice in the state. Ultimately, there needed to be an comprehensive approach to evaluating the supply and demand of physician's to meet Florida's health care needs, an approach that addressed not just the pipeline into medical practice, but the role of the practice climate on active, licensed physicians by geographic distribution and specialty mix.

The Florida Senate Interim Project Report 2004-164, Review of Data on Physician Availability and Patient Access to Physician Services addressed inquiries on medical malpractice and the inadequacy of any official state-level data repository on physician practice or services raised during the 2003 legislative session. It was noted specifically in this report that "These data inadequacies also hinder the State's health workforce planning and education efforts." The report made nine recommendations, which included:

- There are several inconsistencies in the law relating to procedures for practitioner profiling which should be corrected.
- Data collected as part of practitioner profiles should be expanded to require physician applicants to: Identify any other address at which the physician conducts his or her practice; Indicate the percentage of time the physician practices in a board-certified specialty, if the physician is a board-certified specialist;

Indicate the practice area to which the physician limits his or her practice, if the physician is not a board-certified specialist;

Indicate the type of practice settings in which the physician practices;

Indicate whether the physician has retired and is not actively practicing his or her profession;

Indicate the number of hours per week in which the physician actively practices, if the physician is in active practice fewer than 40 hours per week;

Indicate the method by which the physician is in compliance with the financial responsibility requirements, including the type of coverage obtained, the amount of coverage maintained, and the name of the coverage provider, if applicable.

- Require initial licensure and licensure renewal applications for physicians to be submitted electronically through the Internet to facilitate the development of a statewide source of data on physician workforce supply.
- Require practitioners to electronically submit, through the Internet, an update of information required for the practitioner profiles, to facilitate the development of a statewide source of data on physician workforce supply.
- Encourage the department and the appropriate boards over physicians, as specific data needs are identified, to collaborate and work with stakeholders to make revisions to the procedures and information gathered during licensure and other regulatory activities to improve the use and sorting of data for the purpose of physician workforce supply planning.

In 2004, SB 1154 introduced by the Senate Appropriations Subcommittee on Health and Human Services and Senator Peaden, and HB 1075, by Representative Sullivan creating a Healthcare Practitioner Workforce Database was proposed. This legislation established the Florida Health Care Practitioner database, a central repository for continuous, reliable workforce information on 35 licensed health professions licensed under the DOH, Division of Medical Quality Assurance, which would be used to make informed programmatic and fiscal policy. Changes to the collection and update of licensure information were also included, with the overall intent to provide a streamlined licensure process and availability of a comprehensive data set. While SB 1154 and HB 1075 were ultimately not passed by the 2004 Legislature, these bills served to reinforce the concept that valid, ongoing information was essential to serve as a basis for informed healthcare policy and health practitioner workforce development in Florida.

The Board of Governors requested in March 2004 that the Council for Education Policy, Research and Improvement (CEPRI) "define the parameters of a model to be used to quantify the adequacy of the State's physician workforce; project the extent to which a physician shortage exists and to develop cost/benefit estimates of various alternatives to produce the required number of additional physicians including but not limited to: expanding the capacity of existing medical schools, creating new medical schools, expanding or creating new residency programs, and other incentive programs to attract physicians to Florida."

In November 2004, the Medical Education Needs Analysis was released by CEPRI. The CEPRI report remains a valuable document both with respect to identification of factors that can be used in physician forecasting and in the important discussion and policy recommendations regarding the development of Florida's physician workforce.

The report reiterates the lack of available data and questions the reliability or quality of existing data. However, parameters of a model are identified that could be used to create a means to forecast physician workforce. These supply and demand factors include:

- **Demographics** that focus on various features related to the overall physician population;
- Physician practice status;
- Specialty of physicians;

- Place of education and training of physicians;
- **Quality of care and safety of practice** (related to a concern over the large number of International Medical Graduates that Florida imports to meet its healthcare needs);
- Service delivery concerns, related largely to the effect of environmental restraints on service delivery and practice climate (malpractice insurance costs and geographic distribution of physicians);
- Generational changes;
- Public perception;
- Population growth;
- **Economic indicators**; and
- The "Pipeline" into Medical Education (pre medical education, medical education and graduate medical education).

The policy recommendations made in the CEPRI report include:

- The Legislature should enact the Florida Health Care Practitioner Workforce Database, as outlined in House Bill 1075 and Senate Bill 1154 from the 2004 Legislative Session. The database would serve as the official statewide source of valid, objective and reliable data on the physician workforce.
- As more reliable data becomes available, state policymakers should develop a model to quantify the adequacy of the state's physician workforce, taking into account the following factors: demographics, physician practice status, specialty, place of education and training, quality of care and safety of practice, service delivery conditions, generational changes, public perception, population growth, economic indicators, and issues of the "pipeline" into medical education.
- To address the immediate and/or impending physician shortage in the state, the State of Florida should first pursue a policy of creating and expanding medical residency positions in the state.
- Given the federal funding limitations on the expansion and creation of residency positions, the Legislature should provide direct state funding for the residency positions at a rate no less than half of the average estimated direct cost for residency training. Funding for residency positions should be targeted to areas of on-going critical need to the state.
- The Legislature should provide funding to the Florida Health Service Corps (381.0302, F.S.) and the Medical Education Reimbursement and Loan Repayment Program (1009.65, F.S.) as a means to immediately provide physicians to critically underserved areas.
- The expansion of medical school capacity should be pursued only after policies to immediately address a physician shortage have been implemented (increasing residency positions and funding scholarship and loan forgiveness programs).
- When expansion of medical school capacity is pursued, the option of expanding existing medical school capacity, establishing regional partnerships, and establishing new medical schools should be prioritized based on cost-efficiency.

The CEPRI report kept physician workforce issues on the radar of stakeholders and policymakers alike. With the documented need to collect additional data on active Florida physicians to address the current and future needs of the state, policymakers pushed forward with solutions to the perceived workforce shortage. The state addressed areas of medical school capacity when the University of Central Florida (UCF) and the Florida International University (FIU) submitted proposals to the Florida Board of Governors to establish Doctor of Medicine Degree Programs in 2005 and the Graduate Medical Education Committee focused on the need to expand or create new capacity in residency programs across the state.

At this time, The Florida Senate Committee on Health Care was again evaluating physician licensure and the impact to physician workforce. Senate Interim Project Report 2006-136, Review of Medical and Osteopathic Physician Licensure was published in October 2005. This was pursuant to Interim Project Report 2004-164 mentioned previously, and again addressed the need for a statewide reliable database. The practice environment in the state and the potential impact to licensed physicians was discussed, as

were the procedures for physician licensure and renewal. Licensure trends were identified in new applicants and current number of medical physicians active licenses. The information submitted as part of the initial licensure and licensure renewal process was again identified as a potential source of data that would establish a repository of information. The report recommended, in part, that:

- The Department of Health, Division of Health Access and Tobacco, should be funded and charged to monitor, evaluate and report on the supply and distribution of physicians using data that is already being collected. At a minimum, the division should develop a strategy to track and analyze, on an ongoing basis, the distribution of Florida-licensed physician by specialty and geographic location.
- The Department of Health and the appropriate physician boards should collaborate and work with stakeholders, as specific data needs are identified, to revise the information gathered during the licensure process to improve the usefulness of the data for purposes of physician workforce supply planning.

Physician workforce legislation was filed during the 2006 Legislative Session to reflect the recommendations of the interim report. SB 1410 was filed as a committee bill by the Senate Committee on Health Care, chaired by Senator Peaden; and HB 1093 was filed by Representative Altman. Although the substantive legislation, itself, was not passed by the Legislature during the 2006 session, the general appropriations bill, HB 5001, included proviso language and an appropriation of \$210,000 from Specific Appropriations 633 and 635. This proviso language required the Department of Health to provide for collection and assessment of physician workforce data, as had been provided in the language of the substantive bills, SB 1410 and HB 1093.

Although this appropriation and the relative proviso language were vetoed by Governor Bush for fiscal reasons, the Office of the Governor, simultaneous to the veto of the appropriation, affirmed a commitment to ensuring that the state, within existing resources, initiate collection and analysis of physician workforce information so that Florida's relevant healthcare policies might be based on valid information. Through the leadership of the Governor, the Secretary of the Department of Health (subsequently re-titled as the Surgeon General), and the Board of Governors, in collaboration with other governmental and non governmental stakeholders, authority was granted for the Department of Health to work, within its existing resources, to develop and implement a voluntary physician workforce survey. The survey, which would serve as the beginning of Florida's ability to gather ongoing physician workforce information, was incorporated into the allopathic and osteopathic physician licensure renewal processes.

During the time frame of the 2006 Legislative Session, two other activities of importance to Florida's physician workforce were occurring. On March 23, 2006, pursuant to requests submitted by the University of Central Florida and Florida International University, the Florida Board of Governors passed and adopted a "Resolution With Regard to the Future of Medical Education in Florida." The resolution authorized the development of new medical schools at University of Central Florida and Florida International University. The resolution also recognized that Florida, as a growing and dynamic state, must be proactive in planning for the future healthcare of its citizens and found that the policy of the State, with respect to medical education, must be comprehensive in its approach. The Board acknowledged a commitment to Florida's existing medical schools; indicated that the creation of more medical residencies is a first and immediate priority for Florida's healthcare system and found that periodic adjustments should be made to ensure that residencies are in specialties that meet the needs of the population; and addressed the importance that Florida attract and retain new physicians, including access to those from underserved populations. The Board emphasized that the CEPRI Report should be a cornerstone and blueprint for addressing Florida's future healthcare needs in a manner that is comprehensive, logical, action-oriented, collaborative, and expectant of tangible commitments on the parts of the Legislature, the Board of Governors and the State University System. Shortly after adoption of the resolution by the Board of Governors, the 2006 Florida Legislature passed HB 1237, legislation

authorizing the initial development of new medical schools at University of Central Florida and Florida International University.

Also in 2006, the voluntary Physician Workforce Survey was produced by the Department in collaboration with stakeholders, and offered a new data source that reinvigorated legislative leaders to, again, introduce physician workforce legislation during the 2007 session. Success came in the passage of CS/CS/SB 770 by Senator Atwater (House companion bill HB 877 by Representative Homan). This influential legislation expanded upon the previous legislation by directing the Department of Health, not only to collect and analyze physician workforce data, but to also serve as a coordinating and strategic planning body to actively assess the state's current and future physician workforce needs and work with multiple stakeholders to develop strategies and alternatives to address current and projected physician workforce needs. The Department was further directed to serve as a state clearinghouse relative to the physician workforce and medical education continuum in Florida.

Upon passage of CS/CS/SB 770 by the Legislature, approval of the legislation by Governor Crist, and implementation of Florida's physician workforce initiative by the Department, Florida's policymakers would be in a position to shape policy with actual data and lay the groundwork for physician and overall healthcare practitioner planning that will be able to meet the needs of Florida's citizens.

Department of Health Implementation of CS/CS/SB 770

The Florida Legislature recognized that in order to plan for adequate and quality healthcare for all Floridians, there must be an understanding of the makeup and distribution of active, licensed physicians. To achieve the intent of CS/CS/SB 770, the Department, serving as a coordinating and strategic planning body and working with existing programs, was tasked with accomplishing the following:

- Developing and implementing a survey of Florida physicians to collect pertinent information as part of the licensure renewal process;
- Monitoring, evaluating and reporting on the supply and distribution of physicians in Florida, and maintaining a database with this statewide data;
- Developing a model to quantify the surplus or shortage of physicians in Florida;
- **Developing recommendations of strategies** focused on medical school and graduate medical education issues, and the attracting and retaining of physicians in Florida;
- Serving as a liaison with other states and federal agencies and programs;
- Acting as a clearinghouse for physician workforce information and the medical education continuum in Florida; and
- Reporting each year on the geographic distribution and specialty mix of physicians in Florida.

The Department of Health has had significant success in its initial coordination and implementation of CS/CS/SB 770, now, in part, codified as section 381.4018, Florida Statutes. In addition to coordinating governmental and non-governmental stakeholders, the Department has also been committed to maximizing its own internal activities and resources. In August 2007, Department leadership identified key internal programs involved in physician workforce issues and held internal meetings to draft an implementation plan. The Department's proactive implementation of Florida's physician workforce initiative has included

continuation and enhancement of departmental programmatic efforts already underway. Department programs include the Division of Medical Quality Assurance, Office of Health Professional Recruitment, Graduate Medical Education Committee, Community Hospital Education Council, J1-VISA program, Area Health Education Centers Network, Office of Rural Health, Local Health Councils, Medically Underserved Areas program, Volunteer Health Program, Office of Trauma, Bureau of Emergency Medical Services, and Office of Injury Prevention. Since the passage of CS/CS/SB 770, the Department has expanded its healthcare practitioner initiatives to the Office of Public Health Nursing, the Public Health Dental Program and has presented information to the Division of Family Health Services and County Health Departments to keep future lines of collaboration and communication open and transparent.

As previously discussed, the first Physician Workforce Questionnaire was developed as a voluntary effort in 2006 (Appendix I). The voluntary survey was developed through collaborative efforts of governmental and non-governmental stakeholders under the leadership and through the ongoing support of the Governor, Secretary of the Department of Health (now Surgeon General), the legislative sponsors of SB 1410 and HB 1093, and the Board of Governors. The voluntary survey "went live" during the October, 2006, allopathic physician licensure renewal cycle and was completed in January of 2007. A response rate of almost 90% for the voluntary survey was recorded. For purposes of clarity in this report, the voluntary physician survey data that was collected in late 2006 and early 2007 will be referred to as the 2007 physician data base.

The survey data was reviewed by a group of stakeholders at the Department, but the only comprehensive analysis was done by Dr. Robert Brooks and Dr. Nir Menachemi, published as the feature article "Florida's Physician Workforce: Preliminary Results from a Statewide Survey" in the Florida Medical Magazine (October, 2007). The analysis was the first attempt to dissect Florida's active licensed physicians by specialty mix, and identified several factors that would help reshape the mandatory survey and focus efforts of strategic planning .

That same year, in 2007, after the passage of CS/CS/SB 770, governmental and non-governmental stakeholders convened on a weekly basis for several months to modify the voluntary survey to become the mandatory survey, ensuring that it reflected the provisions of the underlying statute. Stakeholders reached consensus on a series of questions aimed at assessing the status of Florida's current physician workforce, including addressing the geographic location and specialty mix of licensed Florida physicians. Pursuant to CS/CS/SB 770, the survey also included specific questions on mammography, obstetrics and emergency on-call services. The Division of Medical Quality Assurance (MQA) incorporated the mandatory physician workforce survey into the allopathic and osteopathic physician licensure renewal processes. MQA has also adopted provisions regarding the disciplinary/citation process for physicians not completing the mandatory survey into administrative rule. Initial rules were filed and published in Florida Administrative Weekly in December, 2007. The rules were subsequently modified in July, 2008 (Appendix II). The 2008 Physician Workforce Survey went live October, 2007, and included one half of allopathic (n=25,850), and all osteopathic (n=4,839), physicians renewing their licenses during this cycle (Appendix III). For purposes of clarity, in this report, the mandatory physician survey data that was collected in late 2007 and early 2008 will be referred to as the 2008 physician data base.

Upon the Legislature's passage and Governor Crist's approval of CS/CS/SB 770, the State Surgeon General created a Healthcare Practitioner Workforce Ad Hoc Committee. The Ad Hoc Committee, created pursuant to section 20.43(6), Florida Statutes, was created to address survey data collection, analysis, and reporting; and the development of a framework for physician workforce strategic planning. The Ad Hoc Committee has worked diligently and inclusively with interested stakeholders to accomplish the key tasks outlined by the State Surgeon General, the first of which was to reevaluate the survey tool and recommend changes to the survey based on the identified needs in particular areas. The group made a number of suggestions relative to the physician workforce survey document, all of which were seriously considered by the Surgeon General and Department staff. The 2008–09 Physician Workforce Survey

document was noticed by the Department for rulemaking and published in the Florida Administrative Weekly on August 1, 2008 (Appendix IV). The modified survey recently went "live" as part of the 2008–2009 Physician Licensure Renewal process, and will be completed by January, 2009.

In order to maximize the efficiency and effectiveness of the survey document and subsequent analysis of Florida physician workforce information, the Department is utilizing the Department's own existing resources as much as pragmatically possible. The utilization of the survey document and Department resources, including the "practitioner profile", are expected to result in the collection of significant information and in the provision of an initial complete, exhaustive snapshot of Florida's workforce. In future years, as physician workforce information is further collected and analyzed, the Department should have the ability to also reflect trend information relative to Florida's physician workforce.

The Healthcare Practitioner Ad Hoc Committee has also addressed the development of a framework for strategic planning as required by CS/CS/SB 770. In order to meet the strategic planning directives of the legislation, the Ad Hoc Committee elected to concentrate on three key substantive areas: medical education and the medical school pipeline, graduate medical education and the attraction and retention of physicians in Florida. The development of a strategic planning framework continues to be a transparent and inclusive effort, drawing interest and support from an array of pubic and private entities and interests. The strategic planning efforts focus on objectives, which, when implemented, will meet the directives of CS/CS/SB 770 and will help ensure a sufficient future supply of physicians to provide needed medical care for Florida's citizens, and to meet the state's geographic, demographic, and physician specialty workforce needs. These Ad Hoc Committee objectives and framework for strategic planning include, but are not limited to:

- **Ensuring a sufficient supply of qualified medical school applicants** to meet the capacity and requirements of the state's allopathic and osteopathic medical schools.
- Ensuring a high-quality medical education in Florida's public and private, allopathic and osteopathic medical schools. Such medical education should be provided in a manner that recognizes the uniqueness of each medical school and in a manner that will provide a quantity, quality and diversity of graduates that are adequate to meet physician workforce needs.
- Creating, expanding and maintaining sufficient graduate medical education (GME) positions in the state. Considering funding alternatives, including the possibility of providing state funding for an increased number of GME positions in Florida that will be adequate to support the graduates of all of Florida's existing and new medical schools who elect to do GME in Florida. GME strategies and funding should be based on physician workforce information and should address the critical geographic, demographic and specialty needs of the state.
- Attracting and retaining physicians to care for Florida's citizens.

Maximizing federal and state programs that use incentives to attract physicians to this state or retain physicians within the state. Strategies might include the use of programs such as the Florida Health Services Corps (s.381.0302, F.S.) and the Medical Education Reimbursement and Loan Repayment Program (s. 1009.65, F.S.) as a means to immediately provide physicians to critically underserved areas.

Addressing matters related to practice environment that impact Florida's ability to recruit or retain needed practicing physicians.

The above items reflect the Ad Hoc Committee's initial framework for physician workforce strategic planning. A more complete and detailed strategic planning document is expected to be available in early 2009. As strategic planning is a living, ever-developing process, the expectation is that physician workforce strategic planning functions will be ongoing activities and will vary depending on the status of Florida's physician workforce, Florida's general population, and Florida's healthcare environment and system.

Data Analysis and Reporting

The Department of Health is reporting here on data from the 2008 mandatory physician workforce survey. This data represents one half of allopathic (n= 25,654), and all osteopathic (n= 4,838) physicians renewing their licenses. Based on the intent of CS/CS/SB 770, the Department of Health has worked to provide detailed information from the survey and the Physician Practitioner Profile, mandated in sections 456.039, 456.041, 456.043 & 456.045, F.S.

The following caveats and limits are made with regard to the survey data:

- Physician licensure data will be provided annually. "Point in time" verification will not be conducted.
- Physician licensure data and the Physician Workforce Survey are self-reported data.
- The Department will work with stakeholders to define relevant terms and parameters for reporting.
- The first year of data evaluation will produce an initial report that will benchmark physician licensure information by specialty and geographic location.
- The Department will facilitate discussions and a strategic plan with stakeholders based on the analysis of data from the Physician Workforce Survey.

2008 Florida Physician Workforce Survey: Key Findings and Limitations

The Physician Workforce Survey is a direct attempt to address the concern of policymakers and stakeholders regarding the availability of data needed to assess the adequacy of the physician workforce by geographic distribution and specialty mix. The survey is a compilation of questions asking specifics of a physician's practice status and projected changes to practice, coupled with demographic information from the statutorily mandated Practitioner Profile. These data create the basis for a centralized repository for a statewide health workforce data system that offers a source of valid data to make policy decisions that impact access to quality care for Floridians.

The reporting for this annual report includes the 2008 physician renewal cycle, which represents one-half of allopathic physicians (which renew every other year), and all osteopathic physicians licensed in Florida.

There was a separate voluntary survey conducted for the 2007 licensure renewal process that includes the other half of allopathic physicians. In order to be comparable to analysis that was conducted by Dr. Robert Brooks and Dr. Nir Menachemi on the 2007 voluntary survey data, some criteria were held constant for questions, but, based on the input of the Healthcare Practitioner Ad Hoc Committee, there was not an effort to combine the entire data set at this point (Brooks and Menachemi, 2007).

METHODS

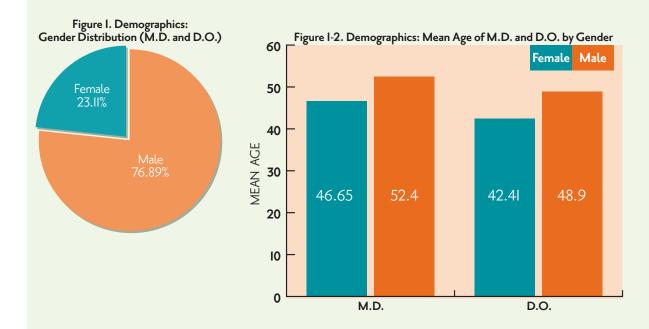
Physician respondents were able to complete the 2008 survey by web-based response or by connecting to the survey and printing the paper format to return with the renewal document, or as a stand-alone document. Paper surveys were then entered into the web-based system for data analysis. The survey instrument itself was reworked from the original 2007 voluntary survey with input from physician workforce stakeholders, the Council of Medical School Deans, graduate medical education representatives, the Florida Medical Association and Florida Osteopathic Medical Association, the Florida Hospital Association, other governmental agencies, physician specialty groups including the Radiological Society and the Florida Society of Obstetrics and Gynecology, emergency physicians groups and many others. The survey consisted of 12 core questions, and a series of specialty questions, directed by statute, for physicians taking emergency call, radiologists and specialists in obstetrics/gynecology.

RESULTS

A total of 25,654 allopathic (84%) and 4,838 osteopathic (16%) physicians completed the 2008 survey. Of those who were allopathic physicians, only 18,335 physicians, (71.5%), indicated that they currently practice medicine at any time during the year in Florida and had a valid Florida practice address. Of those who were osteopathic physicians, 3,275 respondents, (67.7%), indicated that they currently practice in Florida and had a valid Florida practice address. The two groups were totaled together, and the analysis in this report includes 21,610 (71%) physicians responding to the survey.

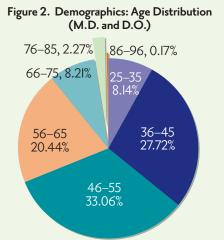
DEMOGRAPHICS

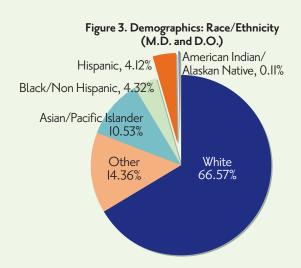
Of the 21,610 physicians (MDs and DOs) who responded to the 2008 Workforce Survey, Figure 1 shows that the State's physician workforce continues to be male-dominated (77%). Overall, the mean age of all respondents was 46 for female and 52 for male. Of the 18,335 allopathic physicians responding to the survey, the mean age was 52 for male and 47 for female. The mean age for the 3,275 osteopathic physicians responding was younger, at 49 for male, and 42, for female physicians (see Figure 1-2).

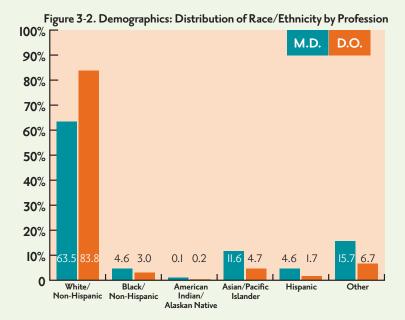


Physicians between the ages of 25 and 45 made up only 36 percent of the total workforce (see **Figure 2**). Based on the survey, more than 30 percent of the physicians were over the age of 55. The majority of the physicians were between 46 and 55 (33%). More than 34 percent of the male physicians were 56 or older, while approximately 16 percent of the female physicians were in the same age category.

Figure 3 shows the distribution of physicians by different ethnic groups. Approximately 67 percent of those who responded to this question stated they were White/Non-Hispanic. Fourteen percent of the respondents identified themselves by choosing the 'Other' category, followed by Asian/Pacific Islander, Black/Non-Hispanic, Hispanic, and American Indian/Alaskan Native.¹ Of note, 84 percent of the osteopathic physicians (DOs) were White/Non-Hispanic, compared to only 63.5 percent for allopathic physicians (MDs) (see Figure 3-2). Twelve percent of the allopathic physicians were Asian/Pacific Islander, while 5 percent of osteopathic physicians were in the same category. Both Black and Hispanic respondents accounted for 4.6 percent of the workforce among allopathic physicians. Among the osteopathic physicians, 3 percent were Black/Non-Hispanic, while only 1.7 percent represented Hispanic physicians.







Of the 21,610 respondents included in the sample, there were 622 missing cases and 89 cases that were 'Unknown.' Both the missing cases and the cases in the 'Unknown' category were treated as missing cases and therefore do not represent any part of the Figure 3.

PRACTICE STATUS²

The majority of physicians (97%; n= 20,752) responding to the survey work 9–12 months per year in Florida (see Figure 4). The vast majority of physicians who worked at least 9 months per year (data not shown) were White/Non-Hispanic (77.5%), followed by Asian/Pacific Islander (12.5%), Black/Non-Hispanic (5%), Hispanic (4.9%), and American Indian/Alaskan Native (.1%). Among those who worked at least 9 months, 77 percent were male physicians. Of note, the majority of those who practiced at least 9 months per year was in the 46–55 age bracket (33.5%), followed by 36–45 (28.1%) and 56–65 (20.3%), while about 30 percent was over the age of 56. In addition, 35.7 percent worked more than 40 hours, followed by 1–20 hours (35.5%) and 21–40 hours (28.7%).

Another indicator for the practice status is shown in **Figure 5**, where respondents were asked whether they were in a solo practice. Of the 21,610 respondents to the 2008 survey, 6,685 (31.3%) respondents indicated that they were in a solo practice. Of note, those who were in a solo practice were older than those who worked in other settings for both male and female (see **Figure 5-2**). The mean age of respondents who worked in a solo setting was 49 and 55, for female, and male, respectively, while the mean age for those who were in other settings other than a solo practice was 44, and 50, for female, and male, respectively.

Figure 4. Number of Practice Months Per Year (M.D. and D.O.)



Figure 5. Solo Practice (M.D. and D.O.)

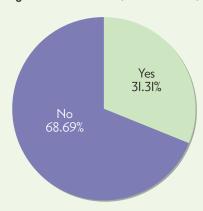
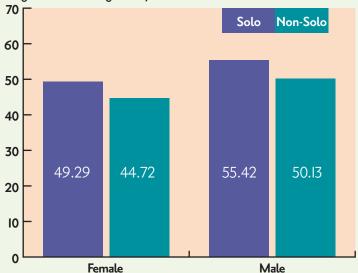


Figure 5-2. Mean Age of Physicians in Solo Practice vs. Non-Solo Practice



²Every table and figure shown is based on the combination of both allopathic physicians and osteopathic physicians combined, unless stated otherwise. **Figure 6** shows the distribution of Florida physicians by the practice settings where the majority of their time is spent. Statistics show that over 60 percent of the respondents indicated a private office setting as their main practice location, followed by hospital-inpatient (9.4%), other setting (7.2%), hospital other (6.1%), hospital emergency department (4.9%), and hospital—outpatient department/service (4.2%).

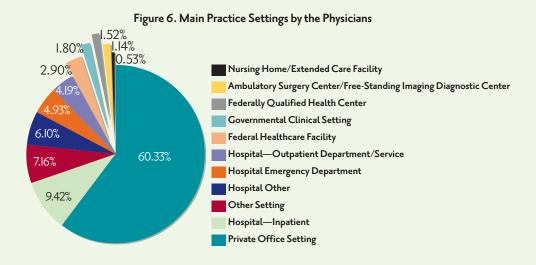
SPECIALTY MIX

Figure 7³ **shows the distribution of specialties.** These were listed by the "primary" specialty that was reported by each respondent. (In a number of cases the physician respondent also listed "secondary" areas of specialization.) By frequency, family medicine (15%) was the largest represented group, followed by internal medicine (13%) and medical specialists (13%). Surgical specialists were not too far behind with 12.3 percent. The "other" category⁴ was the fifth largest group represented with 6.8 percent, followed by anesthesiology (5.7%) and pediatrics (5.5%).

³The figure excluded a total of 842 missing cases.

⁴ The majority of "Other"

category represents cases where respondents' choice of the other category had either the single largest percentage of time or the largest sum of total percentage of time. For the purpose of study, if no specialty is distinguished to have the majority of percentage of hours, the case is treated as "Other" category. If the respondent selected two specialties and each specialty splits the percentage of hours evenly, then "Other" category is selected that best describes or represents his or her primary specialty. Also, if a respondent chose a specialty group and gave more than 81 percent of time or more and also chose the "Other" specialty category and gave the same 81 percent of time or more, for the purpose of study, the "Other" category is selected as that which best represents the respondent's primary specialty. In seemingly valid cases where a respondent indicated two distinct specialties with even percentage of hours per week, to be consistent with other measures, "Other" category is selected so as to not give edge to one or the other specialty.



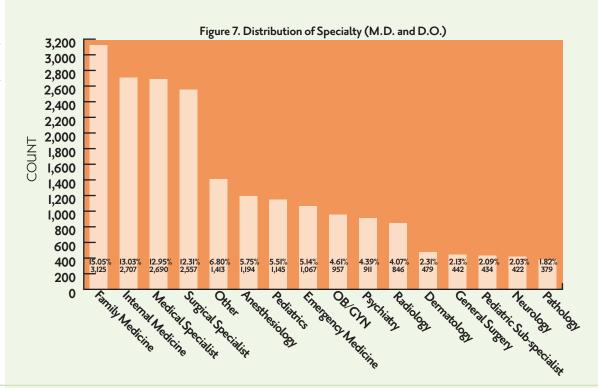


Table I. Distribution of Specialties by Gender (MDs and DOs)

	SPECIALTY	GEN	DER	TOTAL
	SPECIALTY	FEMALE	MALE	IOIAL
	Count	858	2,260	3,118
amily Medicine	Percent within Primary Specialty	27.5%	72.5%	100%
	Percent within Gender	17.9%	14.2%	15.0%
	Count	773	1,934	2,707
nternal Medicine	Percent within Primary Specialty	28.6%	71.4%	100%
	Percent within Gender	16.1%	12.1%	13.1%
	Count	614	531	
Pediatrics	Percent within Primary Specialty	53.6%	46.4%	
	Percent within Gender	12.8%	3.3%	
	Count	151	283	
ediatric Subspecialist		34.8%	65.2%	
ediatric Subspeciatist	Percent within Primary Specialty Percent within Gender	3.2%	1.8%	
OR /CVN	Count	349	607	
OB/GYN	Percent within Primary Specialty	36.5%	63.5%	
	Percent within Gender	7.3%	3.8%	
	Count	367	2,321	2,688
Medical Specialist	Percent within Primary Specialty	13.7%	86.3%	100%
	Percent within Gender	7.7%	14.5%	13.0%
	Count	35	406	441
General Surgery	Percent within Primary Specialty	7.9%	92.1%	100%
	Percent within Gender	0.7%	2.5%	2.1%
	Count	191	2,363	2,554
Surgical Specialist	Percent within Primary Specialty	7.5%	92.5%	100%
	Percent within Gender	4.0%	14.8%	12.3%
	Count	293	618	911
Sychiatry	Percent within Primary Specialty	32.2%	67.8%	100%
, ,	Percent within Gender	6.1%	3.9%	4.4%
	Count	132	713	845
Radiology	Percent within Primary Specialty	15.6%	84.4%	
67	Percent within Gender	2.8%	4.5%	
	Count	202	865	
mergency Medicine	Percent within Primary Specialty	18.9%	81.1%	
incigency wiedicine	Percent within Gender	4.2%	5.4%	
		114	265	
)_th_ala	Count			
athology	Percent within Primary Specialty	30.1%	69.9%	
	Percent within Gender	2.4%	1.7%	
	Count	142	336	
Dermatology	Percent within Primary Specialty	29.7%	70.3%	
	Percent within Gender	3.0%	2.1%	100% 15.0% 2,707 100% 13.1% 1,145 100% 5.5% 434 100% 2.1% 956 100% 4.6% 2,688 100% 13.0% 441 100% 2.1% 2,554 100% 12.3% 911 100%
	Count	67	355	422
Heurology	Percent within Primary Specialty	15.9%	84.1%	100%
	Percent within Gender	1.4%	2.2%	2.0%
	Count	217	973	1,190
nesthesiology	Percent within Primary Specialty	18.2%	81.8%	100%
	Percent within Gender	4.5%	6.1%	5.7%
	Count	284	1,124	1,408
Other	Percent within Primary Specialty	20.2%	79.8%	
	Percent within Gender	5.9%	7.0%	
	Count	4,789	15,954	
- Total	Percent within Primary Specialty	23.1%	76.9%	
	Percent within Gender	100%	100%	

Table I-2. Distribution of Specialties by Profession

	SPECIALTY	PROFESSI	ON CODE	TOTAL	
	SPECIALTY	M.D.	D.O.	TOTAL	
	Count	2,002	1,123	3,125	
Family Medicine	Percent within the Specialty	64.1%	35.9%	100%	
	Percent within the Profession	11.4%	35.3%	15.0%	
	Count	2,400	307	2,707	
nternal Medicine	Percent within the Specialty	88.7%	11.3%	100%	
	Percent within the Profession	13.6%	9.7%	13.0%	
	Count	1,067	78		
Pediatrics	Percent within the Specialty	93.2%	6.8%		
	Percent within the Profession	6.1%	2.5%		
	Count	411	23		
Pediatric Subspecialist	Percent within the Specialty	94.7%	5.3%		
calacite Subspecialist	Percent within the Profession	2.3%	0.7%		
		854	103		
OR/CVN	Count	89.2%	10.8%		
DB/ GTIN	Percent within the Specialty				
	Percent within the Profession	4.9%	3.2%		
4 10 10 11	Count	2,498	192		
Medical Specialist	Percent within the Specialty	92.9%	7.1%		
	Percent within the Profession	14.2%	6.0%		
	Count	397	45		
	Percent within the Specialty	89.8%	10.2%	100%	
	Percent within the Profession	2.3%	1.4%	2.1%	
	Count	2,320	237	2,557	
Surgical Specialist	Percent within the Specialty	90.7%	9.3%	100%	
	Percent within the Profession	13.2%	7.5%	12.3%	
	Count	837	74	911	
Sychiatry	Percent within the Specialty	91.9%	8.1%	100%	
	Percent within the Profession	4.8%	2.3%	4.4%	
	Count	774	72	846	
Radiology	Percent within the Specialty	91.5%	8.5%	100.0%	
6/	Percent within the Profession	4.4%	2.3%		
	Count	731	336		
mergency Medicine	Percent within the Specialty	68.5%	31.5%		
incigency wiedienie	Percent within the Profession	4.2%	10.6%		
		361	18		
N_41 1	Count				
Pathology	Percent within the Specialty	95.3%	4.7%		
	Percent within the Profession	2.1%	0.6%		
	Count	380	99		
Dermatology	Percent within the Specialty	79.3%	20.7%		
	Percent within the Profession	2.2%	3.1%	100% 15.0% 2,707 100% 13.0% 1,145 100% 5.5% 434 100% 2.1% 957 100% 4.6% 2,690 100% 13.0% 442 100% 2.1% 2,557 100% 12.3% 911 100% 4.4%	
	Count	371	51		
Neurology	Percent within the Specialty	87.9%	12.1%		
	Percent within the Profession	2.1%	1.6%	2.0%	
	Count	1,042	152	1,194	
Anesthesiology	Percent within the Specialty	87.3%	12.7%	100%	
	Percent within the Profession	5.9%	4.8%	5.7%	
	Count	1,146	267	1,413	
Other	Percent within the Specialty	81.1%	18.9%		
	Percent within the Profession	6.5%	8.4%		
	Count	17,591	3,177		
- Total	Percent within the Specialty	84.7%	15.3%		
Otat	Percent within the Profession	100%	100%	100/6	

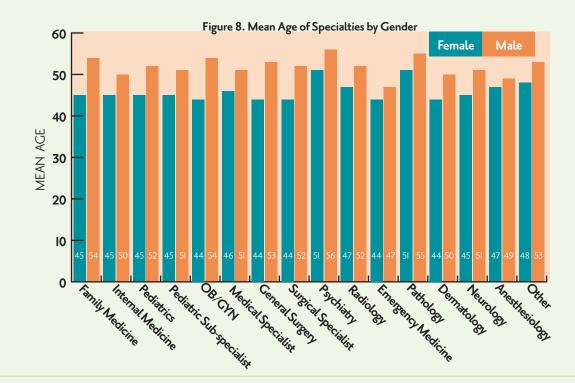
Table 1⁵ shows the distribution of specialties by gender. Male physicians were more frequent in the majority of specialties, except for pediatrics where male physicians accounted for 46.4 percent of all respondents. Specialties where males represented an overwhelming majority of respondents were general surgery (92.1%) and surgical specialist (92.5%). The top five specialties for women based on the frequency of responses were pediatrics (53.6%), OB/GYN (36.5%), pediatric sub-specialist (34.8%), psychiatry (32.2%), and pathology (30.1%).

As **Table 1** shows, the top five specialties by female physicians were family medicine (17.9%), internal medicine (16.1%), pediatrics (12.8%), medical specialist (7.7%), and OB/GYN (7.3%). The top five specialties by male physicians were surgical specialist (14.8%), medical specialist (14.5%), family medicine (14.2%), internal medicine (12.1%), and other (7%).

When broken down by profession, the top five specialties for allopathic physicians were medical specialist (14.2%), internal medicine (13.6%), surgical specialist (13.2%), family medicine (11.4%), and other (6.5%) (see **Table 1-2**).⁶ As for the osteopathic physicians, the most represented group was family medicine (35.3%), followed by emergency medicine (10.6%), internal medicine (9.7%), other (8.4%), and surgical specialist (7.5%). Of note, male physicians were an average five years older than female physicians in most of the primary specialties (see **Figure 8**).

Table 2⁷ shows the distribution of specialties by age category. The top three specialties (excluding other [12.1 percent]), where the 67–96 age category represented at least 10 percent within each specialty were: psychiatry (18.7%), family medicine (13.7%), and general surgery (12%). The majority of specialties were in the 46–66 age bracket (54.8%), followed by those in the 24–45 age bracket (36.1%) and those in the 67–96 age bracket (9%).

When broken down by the age categories, the top five specialties in the 25–45 age bracket were internal medicine (15.4%), family medicine (14.3%), medical specialist (12.6%), surgical specialist (11.4%), and emergency medicine (7.1%). Among those between 46 and 66, the top five specialties included family medicine (14.2%), medical specialist (14%), surgical specialist (12.4%), internal medicine (12.2%), and other (7.2%). Only 1.1 percent and 1.9 percent of those in the 25–45 age bracket specialized in pathology, and neurology, respectively. Of those in the 67–96 age bracket, the top five specialties included family medicine (22.8%), surgical specialist (15.4%), psychiatry (9.1%), other (9.1%), and internal medicine (8.9%). **Table 2-2** shows the distribution for allopathic physicians only.⁸



⁵There were a total of 867 missing cases for age category, which reduced the total sample size of 21,610 down to 20,743 for the gender breakdown.

⁶There were 842 missing cases for Table I-2.

⁷There were 869 missing cases for age, which reduced the total sample size from 21,610 down to 20,741 for the age breakdown.

⁸ There were 765 missing cases.

Table 2. Distribution of Specialties by Age Category (MDs and DOs)

	SPECIALTY	AC	GE CATEGO	RY	TOTAL	
		25-45	46-66	67-96	1	
	Count	1,073	1,618	426	3,117	
Family Medicine	Percent within Primary Specialty	34.4%	51.9%	13.7%	100%	
	Percent within Age Category	14.3%	14.2%	22.8%	15.0%	
	Count	1,153	1,388	166	2,707	
Internal Medicine	Percent within Primary Specialty	42.6%	51.3%	6.1%	100%	
	Percent within Age Category	15.4%	12.2%	8.9%	13.1%	
	Count	475	605	65	1,145	
Dadistrias	Percent within Primary Specialty					
rediatrics		41.5%	52.8%	5.7%	100%	
	Percent within Age Category	6.3%	5.3%	3.5%	5.5%	
	Count	149	266	19	434	
Pediatric Subspecialist	Percent within Primary Specialty	34.3%	61.3%	4.4%	100%	
	Percent within Age Category	2.0%	2.3%	1.0%	2.1%	
	Count	349	516	91	956	
OB/GYN	Percent within Primary Specialty	36.5%	54.0%	9.5%	100%	
	Percent within Age Category	4.7%	4.5%	4.9%	4.6%	
	Count	941	1,591	156	2,688	
Medical Specialist	Percent within Primary Specialty	35.0%	59.2%	5.8%	100%	
nternal Medicine Pediatrics Pediatric Subspecialist OB/GYN Medical Specialist General Surgery Surgical Specialist Psychiatry Radiology Emergency Medicine Pathology Dermatology Neurology	Percent within Age Category	12.6%	14.0%	8.3%	13.0%	
	Count	148	240	53	441	
	Percent within Primary Specialty	33.6%	54.4%	12.0%	100%	
General Sungery	Percent within Age Category	2.0%	2.1%	2.8%	2.1%	
		+				
	Count	857	1,409	288	2,554	
Surgical Specialist	Percent within Primary Specialty	33.6%	55.2%	11.3%	100%	
	Percent within Age Category	11.4%	12.4%	15.4%	12.3%	
	Count	226	515	170	911	
Psychiatry	Percent within Primary Specialty	24.8%	56.5%	18.7%	100%	
	Percent within Age Category	3.0%	4.5%	9.1%	4.4%	
	Count	286	471	88	845	
Radiology	Percent within Primary Specialty	33.8%	55.7%	10.4%	100%	
-	Percent within Age Category	3.8%	4.1%	4.7%	4.1%	
	Count	536	512	18	1,066	
Emergency Medicine	Percent within Primary Specialty	50.3%	48.0%	1.7%	100%	
6 1	Percent within Age Category	7.1%	4.5%	1.0%	5.1%	
	Count	81	258	40	379	
Pathology						
i athotogy	Percent within Primary Specialty	21.4%	68.1%	10.6%	100%	
	Percent within Age Category	1.1%	2.3%	2.1%	1.8%	
	Count	202	248	28	478	
Pediatrics Pediatric Subspecialist DB/GYN Medical Specialist General Surgery Surgical Specialist Psychiatry Radiology Emergency Medicine Pathology Dermatology Anesthesiology Other	Percent within Primary Specialty	42.3%	51.9%	5.9%	100%	
	Percent within Age Category	2.7%	2.2%	1.5%	2.3%	
	Count	146	249	27	422	
Neurology	Percent within Primary Specialty	34.6%	59.0%	6.4%	100%	
	Percent within Age Category	1.9%	2.2%	1.4%	2.0%	
	Count	452	674	64	1,190	
Anesthesiology	Percent within Primary Specialty	38.0%	56.6%	5.4%	100%	
<i>0.</i>	Percent within Age Category	6.0%	5.9%	3.4%	5.7%	
	Count	423	815	170	1,408	
Other	Percent within Primary Specialty	30.0%	57.9%	12.1%	100%	
-						
	Percent within Age Category	5.6%	7.2%	9.1%	6.8%	
	Count	7,497	11,375	1,869	20,741	
Total	Percent within Primary Specialty	36.1%	54.8%	9.0%	100%	
	Percent within Age Category	100%	100%	100%	100%	

Table 2-2. Distribution of Specialties by Age Category (MDs Only)

	SPECIALTY	AC	E CATEGO	RY	TOTAL
		25-45	46–66	67–96	1
	Count	610	1,071	316	1,997
Family Medicine	Percent within Primary Specialty	30.5%	53.6%	15.8%	100%
	Percent within Age Category	10.2%	10.8%	19.0%	11.4%
	Count	969	1,277	154	2,400
Internal Medicine	Percent within Primary Specialty	40.4%	53.2%	6.4%	100%
	Percent within Age Category	16.3%	12.8%	9.2%	13.7%
	Count	424	578	65	1,067
Pediatrics	Percent within Primary Specialty	39.7%	54.2%	6.1%	100%
	Percent within Age Category	7.1%	5.8%	3.9%	6.1%
	Count	132	260	19	411
Pediatric Subspecialist	Percent within Primary Specialty	32.1%	63.3%	4.6%	100%
calacine Subspecialise	Percent within Age Category	2.2%	2.6%	1.1%	2.3%
	Count	293	472	88	853
OB/CVN	Percent within Primary Specialty	34.3%	55.3%	10.3%	100%
OB/GTN					
	Percent within Age Category	4.9%	4.7%	5.3%	4.9%
	Count	850	1,498	148	2,496
Pediatrics Pediatric Subspecialist DB/GYN Medical Specialist General Surgery Surgical Specialist Psychiatry Radiology Emergency Medicine Pathology Dermatology Meurology Anesthesiology	Percent within Primary Specialty	34.1%	60.0%	5.9%	100%
	Percent within Age Category	14.3%	15.1%	8.9%	14.2%
	Count	122	225	49	396
<u> </u>	Percent within Primary Specialty	30.8%	56.8%	12.4%	100%
	Percent within Age Category	2.0%	2.3%	2.9%	2.3%
	Count	747	1,297	274	2,318
Surgical Specialist	Percent within Primary Specialty	32.2%	56.0%	11.8%	100%
	Percent within Age Category	12.6%	13.0%	16.4%	13.2%
	Count	191	480	166	837
Psychiatry	Percent within Primary Specialty	22.8%	57.3%	19.8%	100%
, ,	Percent within Age Category	3.2%	4.8%	10.0%	4.8%
	Count	259	441	73	773
Radiology	Percent within Primary Specialty	33.5%	57.1%	9.4%	100%
	Percent within Age Category	4.4%	4.4%	4.4%	4.4%
	Count	325	387	18	730
Emergency Medicine	Percent within Primary Specialty	44.5%	53.0%	2.5%	100%
Lineigency Wedicine		5.5%	3.9%	1.1%	4.2%
	Percent within Age Category				
D	Count	78	244	39	361
Pathology	Percent within Primary Specialty	21.6%	67.6%	10.8%	100%
	Percent within Age Category	1.3%	2.5%	2.3%	2.1%
_	Count	141	213	25	379
Dermatology	Percent within Primary Specialty	37.2%	56.2%	6.6%	100%
	Percent within Age Category	2.4%	2.1%	1.5%	2.2%
	Count	115	229	27	371
Neurology	Percent within Primary Specialty	31.0%	61.7%	7.3%	100%
	Percent within Age Category	1.9%	2.3%	1.6%	2.1%
	Count	378	600	60	1,038
Anesthesiology	Percent within Primary Specialty	36.4%	57.8%	5.8%	100%
-	Percent within Age Category	6.4%	6.0%	3.6%	5.9%
	Count	318	680	145	1,143
Other	Percent within Primary Specialty	27.8%	59.5%	12.7%	100%
	Percent within Age Category	5.3%	6.8%	8.7%	6.5%
	Count	5,952	9,952	1,666	17,570
Tatal	Percent within Primary Specialty	33.9%	56.6%	9.5%	100%

Table 3. Distribution of Specialties by Race (MDs and DOs)

				RA	CE			
		WHITE/ NON- HISPANIC	BLACK/ NON- HISPANIC	AMERICAN INDIAN/ ALASKAN NATIVE	ASIAN/ PACIFIC ISLANDER	HISPANIC	OTHER	TOTAL
	Count	2,012	179	5	278	83	475	3,032
Family Medicine	Percent within Primary Specialty	66.4%	5.9%	0.2%	9.2%	2.7%	15.7%	100%
	Percent within Race	15.1%	20.6%	22.7%	13.2%	10.1%	16.3%	15.1%
	Count	1,359	157	3	488			ļi
Internal Medicine	Percent within Primary Specialty	51.8%	6.0%	0.1%	18.6%			
	Percent within Race	10.2% 565	18.1% 75	13.6%	23.1% 145			
Pediatrics .	Count Percent within Primary Specialty	51.3%	6.8%	0.0%	13.2%			ļ
i ediatrics	Percent within Race	4.2%	8.7%	0.0%	6.9%			
	Count	239	11	0	46	24	102	422
Pediatric Subspecialist	Percent within Primary Specialty	56.6%	2.6%	0.0%	10.9%	5.7%	24.2%	100%
•	Percent within Race	1.8%	1.3%	0.0%	2.2%	2.9%	3.5%	2.1%
	Count	644	81	0	45	23	135	928
OB/GYN	Percent within Primary Specialty	69.4%	8.7%	0.0%	4.8%	2.5%	14.5%	100%
	Percent within Race	4.8%	9.3%	0.0%	2.1%	2.8%	4.6%	4.6%
	Count	1,602	69	1	370	173	390	2,605
Medical Specialist	Percent within Primary Specialty	61.5%	2.6%	0.0%	14.2%	6.6%	15.0%	100%
	Percent within Race	12.0%	8.0%	4.5%	17.5%	21.0%	13.4%	13.0%
	Count	317	21	0	29	18	40	425
General Surgery	Percent within Primary Specialty	74.6%	4.9%	0.0%	6.8%	4.2%	9.4%	100%
	Percent within Race	2.4%	2.4%	0.0%	1.4%	2.2%	1.4%	2.1%
	Count	2,009	54	2	137			
Surgical Specialist	Percent within Primary Specialty	81.0%	2.2%	0.1%	5.5%			
	Percent within Race	15.0%	6.2%	9.1%	6.5%			
	Count	537	33	2				
Psychiatry	Percent within Primary Specialty	61.2% 4.0%	3.8% 3.8%	0.2% 9.1%	12.6% 5.3%			
	Percent within Race Count	661	3.0 % II	0	5.5 %			
Radiology		80.6%	1.3%	0.0%	6.1%			
	Percent within Primary Specialty Percent within Race	4.9%	1.3%	0.0%	2.4%			
	Count	785	44	0	76	28		1,044
Emergency Medicine		75.2%	4.2%	0.0%	7.3%	2.7%	10.6%	ļí
• ,	Percent within Race	5.9%	5.1%	0.0%	3.6%	3.4%	3.8%	5.2%
	Count	252	10	1	44	16	44	367
Pathology	Percent within Primary Specialty	68.7%	2.7%	0.3%	12.0%	4.4%	12.0%	100%
	Percent within Race	1.9%	1.2%	4.5%	2.1%	10.1% 16.3% 15.1% 153 465 2,625 5.8% 17.7% 100% 18.6% 16.0% 13.1% 54 262 1,101 4.9% 23.8% 100% 6.6% 9.0% 5.5% 24 102 422 4.2% 100% 2.9% 3.5% 2.1% 23 135 928 2.5% 14.5% 100% 2.8% 4.6% 4.6% 173 390 2,605 6.6% 15.0% 100% 2.2% 1.4% 13.0% 18 40 425 4.2% 9.4% 100% 2.2% 1.4% 2.1% 68 210 2,480 2.7% 8.5% 100% 3.3% 7.2% 12.3% 27 168 878 3.1% 19.1% 100% 3.3% 5.8% 4.4% 26 72 820 3.2% 8.8% 100% 3.2% 2.5% 4.1% 28 111 1,044 2.7% 10.6% 100% 3.4% 3.8% 5.2% 16 44 367 4.4% 12.0% 100% 3.4% 3.8% 5.2% 16 44 367 4.4% 12.0% 100% 1.9% 1.5% 1.8% 9 41 466 1.9% 8.8% 100% 1.9% 1.5% 1.8% 9 41 466 1.9% 8.8% 100% 1.9% 1.5% 1.8% 9 41 466 1.9% 8.8% 100% 1.9% 1.5% 1.8% 9 41 466 1.9% 8.8% 100% 2.3% 2.7% 2.0% 50 150 1,142 4.4% 13.1% 100% 6.1% 5.2% 5.7% 52 165 1,354 3.8% 12.2% 100% 6.3% 5.7% 6.7% 823 2,908 20,096 3.2% 2,90	1.8%	
	Count	374	12	4	26	9	41	466
Dermatology	Percent within Primary Specialty	80.3%	2.6%	0.9%	5.6%	1.9%	8.8%	100%
	Percent within Race	2.8%	1.4%	18.2%	1.2%			
	Count	259	8	0	43	19		407
Neurology .	Percent within Primary Specialty	63.6%	2.0%	0.0%	10.6%			100%
	Percent within Race	1.9%	0.9%	0.0%	2.0%			
	Count	787	48	 0.19/	106			
Anesthesiology	Percent within Primary Specialty	68.9%	4.2%	0.1%	9.3%			
	Percent within Race	5.9% 960	5.5% 54	4.5%	5.0% I20			
	Count Percent within Primary Specialty	70.9%	4.0%	0.2%	8.9%			ļí
- Callel	Percent within Primary Specialty Percent within Race	7.2%	6.2%	13.6%	5.7%			.
	i credit within Race	7.2 /0	J.2 /0	10.070	J.7 /0			
	Count	13.362	867	22	2.114	823	2,908	120.096
Total	Count Percent within Primary Specialty	13,362	867 4.3%	22 0.1%	2,114 10.5%			•

Table 3 shows the distribution of specialties by race. White males accounted for 66.5 percent of the respondents for for all specialties combined, followed by Asian/Pacific Islander (10.5%), Black/Non-Hispanic (4.3%), Hispanic (4.1%), and American Indian/Alaskan Native (0.1%).

Table 4 shows the distribution of primary specialties in top 10 counties by population.

Table 4. Distribution of Specialties by Top 10 Florida Counties by Population (MDs and DOs)

SPECIALTY			COUNTY									TOTAL
SPECIALIY		BREVARD	BROWARD	DADE	DUVAL	HILLS- BOROUGH	LEE	ORANGE	PALM BEACH	PINELLAS	POLK	IOIAL
F 11 M 11 1	Count	80	305	436	198	163	99	198	168	225	74	1,946
Family Medicine	Percent	14.1%	14.6%	13.9%	15.6%	10.5%	16.0%	16.1%	9.2%	16.4%	14.9%	13.8%
1. 1.4 1: :	Count	75	260	398	122	203	74	124	297	202	77	1,832
Internal Medicine	Percent	13.2%	12.4%	12.7%	9.6%	13.1%	12.0%	10.1%	16.3%	14.7%	15.5%	12.9%
D 1: 1 :	Count	24	120	213	64	102	29	94	84	64	26	820
Pediatrics	Percent	4.2%	5.7%	6.8%	5.1%	6.6%	4.7%	7.6%	4.6%	4.7%	5.2%	5.8%
Pediatric	Count	4	65	110	32	31	16	35	25	51	2	371
Subspecialist	Percent	0.7%	3.1%	3.5%	2.5%	2.0%	2.6%	2.8%	1.4%	3.7%	0.4%	2.6%
OD (C)(A)	Count	27	108	140	62	85	32	65	83	39	32	673
OB/GYN	Percent	4.7%	5.2%	4.5%	4.9%	5.5%	5.2%	5.3%	4.6%	2.8%	6.4%	4.8%
	Count	72	253	395	188	196	74	156	255	183	55	1,827
Medical Specialist	Percent	12.7%	12.1%	12.6%	14.8%	12.7%	12.0%	12.7%	14.0%	13.3%	11.1%	12.9%
	Count	11	43	56	26	33	8	25	31	25	18	276
General Surgery	Percent	1.9%	2.1%	1.8%	2.1%	2.1%	1.3%	2.0%	1.7%	1.8%	3.6%	2.0%
	Count	63	247	378	139	196	104	131	256	174	61	1,749
Surgical Specialist	Percent	11.1%	11.8%	12.1%	11.0%	12.7%	16.9%	10.6%	14.1%	12.7%	12.3%	12.4%
	Count	25	74	188	43	77	27	48	76	42	15	615
Psychiatry	Percent	4.4%	3.5%	6.0%	3.4%	5.0%	4.4%	3.9%	4.2%	3.1%	3.0%	4.3%
	Count	29	72	123	61	68	22	57	74	52	27	585
Radiology	Percent	5.1%	3.4%	3.9%	4.8%	4.4%	3.6%	4.6%	4.1%	3.8%	5.4%	4.1%
	Count	30	139	118	80	62	35	70	77	75	29	715
Emergency Medicine ··	Percent	5.3%	6.6%	3.8%	6.3%	4.0%	5.7%	5.7%	4.2%	5.5%	5.8%	5.1%
	Count	10	29	62	15	49	8	38	35	28	4	278
Pathology	Percent	1.8%	1.4%	2.0%	1.2%	3.2%	1.3%	3.1%	1.9%	2.0%	0.8%	2.0%
	Count	12	72	64	16	29	14	12	68	30	12	329
Dermatology	Percent	2.1%	3.4%	2.0%	1.3%	1.9%	2.3%	1.0%	3.7%	2.2%	2.4%	2.3%
	Count	15	35	58	29	40	11	20	40	31	9	288
Neurology	Percent	2.6%	1.7%	1.9%	2.3%	2.6%	1.8%	1.6%	2.2%	2.3%	1.8%	2.0%
	Count	45	145	161	107	95	22	84	105	69	26	859
Anesthesiology	Percent	7.9%	6.9%	5.1%	8.4%	6.1%	3.6%	6.8%	5.8%	5.0%	5.2%	6.1%
	Count	47	128	233	85	120	42	74	144	84	30	987
Other	Percent	8.3%	6.1%	7.4%	6.7%	7.7%	6.8%	6.0%	7.9%	6.1%	6.0%	7.0%
	Count	569	2,095	3,133	1,267	1,549	617	1,231	1,818	1,374	497	14,150
Total	Percent	100%	100%	100%	100%	100%	100.0%	100%	100%	100%	100%	100%

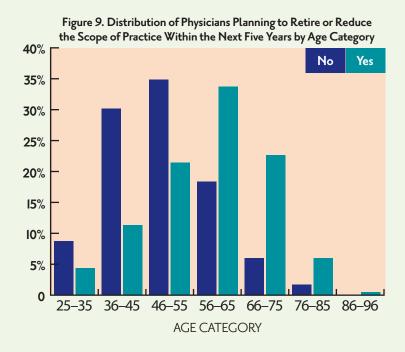
⁹There were a total of 1,514 missing cases regarding both specialties and race.

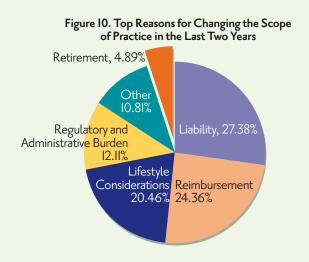
SCOPE OF PRACTICE

Almost 87 percent of the respondents indicated that they do not plan to retire or relocate outside of the State of Florida within the next five years.

Thirteen percent (n=2,765) of all respondents stated that they intend to retire or reduce the scope of this practice within the next five years. Among female respondents, only 9.3 percent indicated that they plan to retire or relocate outside of the State of Florida within the next five years, compared to 14.2 % of male respondents (data not shown). **Figure 9** shows that among those who are either planning to retire or relocate outside of Florida, 15.7 percent are in the 25–45 age bracket. The majority of the respondents stating that they intend to retire or reduce practice (55.1%) were in the 46–65 age bracket.

As **Figure 10** indicates, the top reasons for changing the scope of practice were: liability (27.4%), reimbursement (24.4%), lifestyle considerations (20.5%), regulatory and administrative burden (12.1%), other (10.8%), and retirement (4.9%) issues.



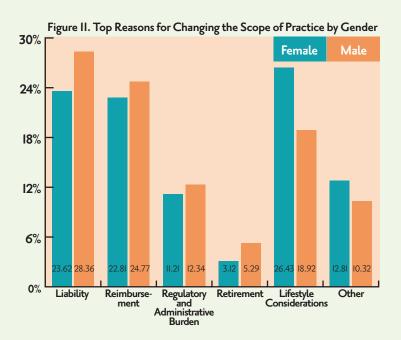


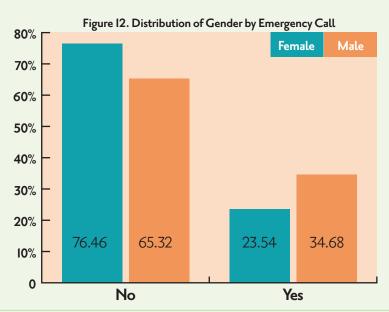
The top three reasons seemed to differ by gender. While the top choice for male was liability (28.4%), followed by reimbursement (24.8%), and lifestyle considerations (18.9%), the top choice for female physicians was lifestyle considerations (26.4%), followed by liability (23.6%), and reimbursement (22.8%) (see **Figure 11**).

EMERGENCY CALL

A total of 6,758 physicians (32.1%) responded to this question and indicated that they provide clinical care in a hospital emergency department, with 22 percent of those (n= 1,431) indicating that they work full-time in an emergency department. Analyzed by gender, only 23.5 percent of females were working emergency on-call hours or in emergency departments, compared to 34.7 percent of males (see Figure 12).

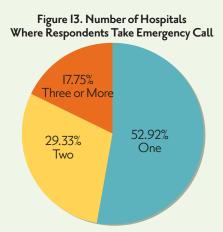
Of the 6,758 physicians responding to this question, who take emergency call or otherwise work clinically in a hospital emergency department, 78.4 percent (5,208) took emergency call on the basis of on-call specialty, while the remaining 21.6 percent performed this duty full time.

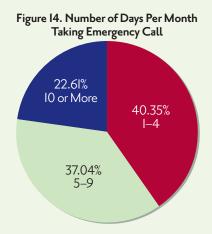




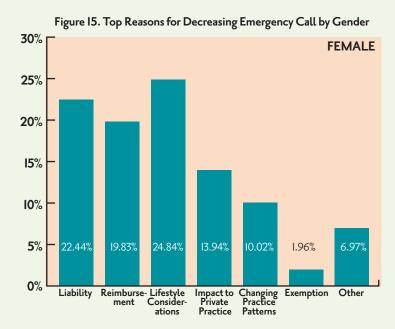
¹⁰The percentage is based on the 6,639 physicians who indicated either on-call specialty or full-time, excluding IIO missing cases. As **Figure 13** shows, the majority (52.9%; n= 2,826) of those taking emergency call stated that they are doing so in just one hospital. Also, 40% (n= 2,124) of the respondents performed emergency call only 1–4 days per month (see **Figure 14**). Of note, the majority (52.8%) of female physicians took emergency call from 1–4 days per month, followed by 5–9 (29.6%), and 10 or more (17.6%). Male physicians took emergency call 1–4 days per month (38%), 5–9 days per month (38%), or 10 or more days per month (23.5%).

Eleven percent (n=567 out of a total of n=5,179 answering this question) of those taking emergency call hours have decreased the number of hours of emergency call in the last two years (data not shown).





The top reasons were liability, reimbursement, and life considerations, although the order of importance varied by gender (see **Figure 15**).





RADIOLOGICAL SERVICES

CS/CS/SB 770 had clear intent to address identified health access questions, one of which focused on the reading of mammography. Twenty-seven percent (n= 489) of those respondents that perform radiological services indicated that they read mammograms or other breast imaging services. Of note, 83 percent of those who indicated that they read mammograms or other breast imaging exams were male physicians (data not shown).

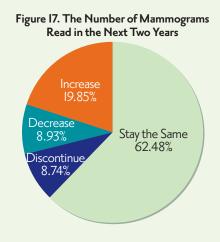
Based on the 1,312 respondents who provide radiological services but do not read mammograms or other breast imaging exams, the "other reasons" category represents a 60% majority (**see Figure 16**). Of the identifiable reasons, liability (24.6%) was the top reason for not reading mammograms or other breast imaging exams.

Only 49 percent (n= 232) of radiologists who read mammograms or other breast imaging exams indicated that they performed both ultrasound and stereotactic guided core biopsies; additionally, only 48.8 percent read breast MRIs (data not shown). In **Figure 17**, 17.6 percent (n= 230) of those radiologists reading mammograms or other breast imaging exams indicated that they will either decrease or discontinue the number of mammograms read.

OBSTETRIC SERVICES

Of the respondents who provide obstetric services (n=1,387), only 40% (n=554) indicated that they deliver babies (a total of approximately 540 doctors for this survey cycle). Of those routine deliveries, 62% of respondents deliver between 10–30 babies per month. Almost 70% of respondents indicated less than 10 high risk deliveries per month and less than 10 Cesarean Section deliveries per month (data not shown). Thirteen percent of respondents plan to discontinue obstetric care in the next two years, many of whom are less than 65 years of age (see Figure 18).





"The total number of physicians who perform radiological services is determined on the basis of total number of respondents who indicated that they either read or do not read mammograms or other breast imaging exams. It is assumed that those who responded to this question provide radiological services regardless of whether they read mammograms or other breast imaging exams. There were a total of 1,801 respondents who responded to this question.

Figure 18. Obstetricians Who Plan to
Discontinue Obstetric Care in the Next Two Years

25-35
76-85
5.80%
1.45%
36-45
30.43%

56-65

26.09%

46-55

30.43%

Discussion and Summation

The development of the Physician Workforce Survey was a direct attempt to address the concern of available data needed to assess the adequacy of the physician workforce, specifically by geographic distribution and specialty mix. The survey is a compilation of questions asking specifics of a physician's practice status and intended changes. Coupled with demographic data from the Department of Health's Practitioner Profile, these data create the basis for a centralized repository for a statewide health workforce data system that offers a source of valid data to make policy decisions. Yet, this project and process is fluid, and, with the support of the state's governmental and non governmental stakeholders, will continue to make specific and significant progress in refining questions and delving deeper into the available data on the physician workforce and its practice patterns. The first reporting for this 2008 survey data is intended to provide baseline numbers and begin establishing parameters for a model that, in future years, will yield enough information to establish physician practice patterns, allow better forecasting of health care service delivery, and provide the basis for future policy decisions by state policy makers.

DEMOGRAPHICS AND FLORIDA'S POPULATION

Any reporting on the physician workforce is built upon the demographic features of the active, licensed physician population. Survey data indicate that only 7,738 of physicians responding to this survey are aged 25–45. Clearly, the age of Florida physicians will impact both the anticipated changes to scopes of practice, but also to hours worked per week, and months worked per year. This becomes particularly relevant when analyzed by reported specialty, and by response to whether the physician accepts emergency call.

Another important factor is the growing number of women in medical schools and residency programs. National studies by the American Medical Association and American Association of Medical Colleges indicate that younger female physicians tend to see fewer patients, and work fewer hours per week, than their male counterparts until they reach a certain age, then the trend reverses. Also of importance in discussing gender are the specialty areas that women are choosing, and, again, the impact to the scope of their practice and willingness to take emergency call.

Generational issues are also of great importance to predicting the adequacy of the state's physician workforce. Regardless of gender, the survey results indicated that, for the current respondents, lifestyle considerations and liability were the top two reasons why physicians between the age of 25 and 35 changed the scope of their practice in the last two years.

Lifestyle changes can be precipitated by a number of variables but, for the younger age cohort, practice decisions are often based on medical debt considerations and hours worked per week. These issues can influence the decision to go into a certain specialty or to take emergency call. Generational issues often can influence limiting work hours or pursuing other careers or practice opportunities in rural or urban areas.

PHYSICIAN PRACTICE STATUS

Although the American Association of Medical Colleges reports that Florida ranks 15th nationally in the number of active physicians per 100,000 population, these national level data do not take in to account many factors that determine actively practicing physician numbers. As the current survey attempts to better define the number of licensed physicians who are actively practicing medicine in Florida, of interest is that only 73% indicate that they practice in Florida at any time per year. When this figure is combined with information on the other one-half of allopathic physicians in the state, it will likely form a

much more accurate picture of the true number of practicing physicians who are actively delivering patient care in this state. Further work on determining the number of hours worked, and number of actual patients seen per week, by specialty and geographic region, will establish a much better picture of workforce activity and needs in the state.

SPECIALTY

Data has been very limited on the specialty mix of Florida physicians, and the 2008 Physician Workforce Survey attempted to address the actual clinical practice of licensed, active physicians by their main specialty. Combined with geographic and demographic data, this information can portray a more accurate picture of potential shortages or access to care issues. Future analysis, combined with national trends and indicators, can aid in the strategic planning of the medical education continuum, including better preparation of future applicants to medical school, the quality of the medical school education experience, the development of residency programs to produce physicians needed by Florida's citizens, and focusing incentives to attract and retain physician in key geographic specialty areas.

PHYSICIAN EDUCATION AND TRAINING

Only 1.8% of those responding to the survey are residents or fellows in training in Florida. Overall, Florida has 3,458 residents in training and 2,632 students currently in medical school. The medical education continuum has received a great deal of attention in attracting and retaining physicians in Florida. Of note, of the active physicians in the Department of Health's Physician Practitioner Profile), approximately 15% were trained in a Florida medical school, and almost 24% participated in a residency in Florida.

All IMGs must take a U.S. medical residency training in an approved program and must pass certain language and skill competency tests to practice. IMGs are an important component of the physician workforce, but the overall policy of filling needed positions and practices by utilizing physicians who are often from resource-poor countries often with a physician scarcity of their own, needs to be evaluated in a more formal process.

SERVICE DELIVERY CONCERNS

Additional concerns impact the state's physician workforce, including the current practice environment for physicians. In Florida, there is concern over several issues, including: malpractice insurance and liability costs, reimbursement rates, administrative burdens, and the impact of Amendment 8, approved in November 2004 (as codified in Article X, Section 26 of the State Constitution), to prohibit a medical license for those physicians with repeated medical malpractice findings. These service delivery concerns may hinder the recruitment of doctors to Florida based on real or perceived influence of the severity of the medical liability climate in Florida. The Physician Workforce Survey will be combined with the financial disclosure information as part of physician licensure renewal in the next (2009) report to start to address the degree to which liability coverage and malpractice claims influences practice by specialty and location.

Additional work will be required to determine the extent to which the physician workforce data indicate gaps in coverage for special populations and geographical regions within the state. Survey data indicate, for example, that, of those responding; only 3% of physicians list their primary practice location in a rural county. When evaluated by age, gender and specialty, combined with data on health professional shortage areas and medically underserved areas, there is an area of concern for protecting the health care and access to care for rural communities. Additional analysis needs to be conducted to further understand the impact of physician coverage on rural and underserved communities.

In summary, the creation and implementation of the Physician Workforce Survey has laid a firm foundation for the Department and the multi-disciplinary stakeholders working on this project to assess and target policies and programs aimed at bolstering Florida's physician workforce in specific areas of specialty and geographic need. A separate strategic planning document will be forthcoming and will initially focus on medical education, graduate medical education and attracting and retaining physicians in Florida, but may be used as the blueprint for nursing, dental health and other allied health professions, aimed at supporting access to quality and appropriate care for all Floridians.

Appendix I—2006 Voluntary Physician Workforce Survey

The items below relate to very in workforce. Your responses will b policies. Secretary of the Depart of Florida Medical School Deans Association and Florida Osteopa he eight questions below.	e instrumental in sh ment of Health, M. F , Florida Graduate N	aping Flo Rony Fra Medical E	orida's he nçois, M. Education preciate y	alth care and D., M.S.P.F. Committee our time and	nd physi I., Ph.D. , Florida d effort i	cian workforce ,, and the Council a Medical in responding to
Name: FirstName MI. LastName				icense Nur	nber: M	E 123456789
 Do you practice medicine at a Note: If you check 'No' then p 	,	ear in Fl	orida?	○Yes		○No
How many months/year do you		in Floric	la?	Oles		0140
2. How many monatoryour do ye	a pradudo modiome		Months	○5-8	Months	9-12 Months
In what Florida counties do you Please note - County Names					of the fo	orm
Please print or type County				Duon oluo		
County Name	Numeric Code 1	1-20 Hrs/	Wk 2	21-40 Hrs/V	/k Mo	re than 40 Hrs/Wk
a		\otimes		\sim		\circ
b.		\sim		\sim		\sim
c.		\sim		\sim		\sim
е.		\simeq		\simeq		\simeq
Is more than twenty percent (20%) of your practic	e non-cl	inical? (i i	a recearch	teachin	administration)
4. Is more than twenty percent (20 %) or your practic	e non-ci	illical: (i.i	Yes	teaciiii	No No
5. Are you a resident or fellow?				<u> </u>		
o. The year a resident of fellow.				○Yes		ONo.
6. What is the primary specialty Please note - Specialty Areas Please print or type Special	and Numeric Code y Areas and Numer	s are list ic Codes	ed on the below.	back side	of the f	orm.
Specialty Area a.	Numeric Code	1-20%	21-40%	41-60%	61-80%	81-100%
b.		\tilde{c}	ŏ	$\tilde{\circ}$	$\tilde{\circ}$	\sim
c.		ŏ	ŏ	ŏ	ŏ	ŏ
d.		ŏ	Õ	ŏ	ŏ	ŏ
e.		Ŏ	Ŏ	Ŏ	Ŏ	Ŏ
Do you plan to retire, relocate practice within the next five year.		of Florio	da, or sign	nificantly re	duce the	scope of your
,				○Yes		○No
Do you currently take emerge provide for the immediate, ac-				0	emergei	O
provide for the littlifediate, ac	ate care or trauma p	aucillo!		○Yes		○No

11	ALACHUA	25	DIXIE	39	E	HILLSBOROUGH	53	MARTIN	67	SANTA ROSA
12	BAKER	26	DUVAL	40	H	HOLMES	54	MONROE	68	SARASOTA
	BAY	27	ESCAMBIA	41	- 1	INDIAN RIVER		NASSAU	69	SEMINOLE
14	BRADFORD	28	FLAGLER	42	J	JACKSON	56	OKALOOSA		SUMTER
	BREVARD		FRANKLIN			JEFFERSON		OKEECHOBEE		SUWANNEE
	BROWARD		GADSDEN			LAFAYETTE		ORANGE		TAYLOR
17	CALHOUN		GILCHRIST			LAKE		OSCEOLA		UNION
	CHARLOTTE	32	GLADES	46		LEE LEON		PALM BEACH PASCO	74	VOLUSIA WAKULLA
20	CITRUS		GULF HAMILTON			LEVY		PINELLAS		WALTON
	COLLIER		HARDEE			LIBERTY		POLK		WASHINGTON
22	COLUMBIA	36		50		MADISON	64		70	UNKNOWN
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	ialty Areas and Num			questi	on					
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	FAMILY MEDICINE					326 PEI	HATE	IC ENDOCRINOLOGY	ſ	
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151						340 PHYS	CAL	MEDICINE AND REH.	ARILI	TATION
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155		ND OI	NCOLOGY					IC REHABILITATION		
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147	ONCOLOGY							JRGERY		
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185	CHILD NEUROLO	GY						DICINE		
187	CLINICAL NEURO	PHYS	SIOLOGY			409 PS	сно	SOMATIC MEDICINE		
183	NEUROMUSCUL	AR ME	DICINE			420 RADIO	LOG	Y DIAGNOSTIC		
186		MEN'	TAL DISABILITIES					NAL RADIOLOGY		
181								THORACIC RADIOLO		
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Appendix II—Chapter 64B-9.002

64B-9.002 Physician Survey Procedures.

- (1) At time of licensure renewal, each medical doctor and osteopathic physician who renews his or her license on line at www.FLHealthSource.com must fully complete on line all applicable portions of the physician workforce survey, form DH-MQA 1119, entitled Physician Workforce Survey, effective 07/08, which is incorporated herein by reference and also may be viewed at http://www.doh.state.fl.us/mqa/medical/index.html or at http://www.doh.state.fl.us/mqa/osteopath/index.html. The address where physicians who do not renew online are required to obtain, complete and submit a paper copy of the survey with their renewal is 4052 Bald Cypress Way, Bin #C10, Tallahassee, FL 32399.
- (2) The nondisciplinary citation issued to a licensee for failing to complete the survey shall be sent by regular U.S. mail to the licensee's last address of record. The license renewal notice warning of the prohibition against renewal without first completing the survey shall be sent by regular U.S. mail to the licensee's last address of record, and the license shall not be renewed until the survey has been completed.

Specific Authority 458.3191(4), 459.0081(4) FS. Law Implemented 381.4018, 458.3191, 459.0081 FS. History-New 4-21-08, Amended 10-20-08.

Appendix III—2007 Mandatory Physician Workforce Survey

PHYSICIAN WORKFORCE SURVEY

Governor Charlie Crist, State Surgeon General Ana Viamonte Ros and the Florida Legislature recognize the importance of assessing Florida's current and future physician workforce. Critical legislation was passed last year that requires the Department of Health to evaluate the geographic distribution and specially mix of active Florida physicians. Please refer to F.S. 381.4018 Physician workforce assessment and development. The questions in this physician workforce survey will be instrumental in shaping Florida's health care and physician workforce policies. Your time and effort in responding to the questions below is appreciated.

Instructions for completing the survey: Questions 1 - 12 apply to all physician

- Instructions for completing the survey:

 Ouestines 1 -12 apply to all physicians

 If you are an on-call specialist taking emergency call in an emergency department, please also answer questions 13 16

 If you provide only radiological services, please also answer questions 17 25

 If you provide obstetric services, please also answer questions 26 32

- 1. Do you practice medicine at any time during the year in Florida?
 - Yes.
 No. Please stop here and review the Affirmation Statement on page 4.
- How many months per year do you practice in Florida?
 1-4 Months
 5-8 Months
 9-12 Months
- In what Florida County(ies) is your medical practice located? (May select up to 5 counties See p. 5 for county codes) For each county selected: How many hours per week do you practice in each setting?

County Name	Numeric Code	1-20 Hrs/Wk	21-40 Hrs/Wk	> 40 Hrs/Wk		
		0	0	0		
		0		0		
		0	0	0		
		0	0	0		
		0		0		

4	Δro	VOII	in	a e	olo.	prac	tico

- 5. Which practice setting best describes where the <u>majority</u> of your time is spent? (Choose Only One)
 Private Office Setting
 Federally Qualified Health Center
 Governmental Clinical Setting (for example: County Health Department)
 Federal Healthcare Facility (for example: military or VA)
 Hospital-Outgatient Department/Service
 Hospital-Inpatient
 Hospital Emergency Department
 Hospital Didner (for example: hospital-based radiologist, pathologist, anesthesiologist or medical director)
 Nursing Home/Extended Care Facility
 Ambulatory Surgery Center/Free-Standing Imaging Diagnostic Center
 Other Setting
- Are you currently enrolled in an internship, residency program or fellowship program?
 Yes
 No

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16	. If you have	decreased	or plan to decr	ease or sto	p taking	emergency	department of	all, please	check	any
	ranges that									

- Liability
 Reimbursement
 Lifestyle Considerations
 Impact to Private Practice
 Changing Practice Patterns

For physicians that provide only radiological services, please answer questions 17 - 25

- - Yes No

18. If you do not read mammograms or other breast imaging exams, please choose the most important

- If you read mammograms, please continue.

 If you do not read mammograms, please skip to question 26.

20. Do you read diagnostic mammograms and sonograms?

- O Yes
- 21. Do you perform BOTH ultrasound and stereotactic guided core biopsies?

 O No

23. Do you read breast MRIs AND perform MRI guided core biopsies?

Yes
No

24. In the next two years, will the number of mammograms you read change for any reason, including

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7.	Does more than 20 percent of your practice include non clinical work (research, teaching,
	administration)?
	○ Yes
	O No

List your primary specialty area, and any additional specialties, of your current clinical practice and the percentage of time you spend working in that area: (Select up to 3 Areas -See p. 6 for specialty codes)
 Specialty Area Numeric Code 120% 21-40% 41-60% 51-30% 51-100%

- Do you plan to retire, relocate outside of the State of Florida, or significantly reduce the scope of your practice within the next five years?

10. If you have changed the scope of your practice in the last two years, what are the reasons for the change (Choose All That Apply)?

- 11. Do you currently take emergency call or otherwise work clinically in a hospital emergency department or provide for the immediate, acute care of trauma patients?

 - YesNoExempt Due to Medical Staff Bylaws

12. If you take emergency call or otherwise work clinically in a hospital emergency department, are you
On-Call Specialty

For on-call specialists taking emergency call in an emergency department please answer questions 13 - 16

- 13. At how many hospitals do you currently take emergency call?
- 14. How many days per month do you take call?
- 15. If you have taken hospital emergency department call during the past 2 years, has the number of emergency on-call hours that you work:

 | Increased | Decreased | Decreased | Stayed the Same

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- 25. Have you done a 6-month or greater breast imaging fellowship?

For physicians that provide obstetric services only, please answer questions 26 - 32

- - No. Thank you for taking this survey. Please review the Affirmation Statement on page 4.
- 27. How many routine deliveries per month?

 None
 Low, < 10 per month
 Medium, 10-30 per month
 High, >30 per month
- How many high risk deliveries per month?
 None
 Low, < 10 per month
 Medium, 10-30 per month
 High, >30 per month
- 29. How many c-sections per month?

 None

 Low, < 10 per month

 Medium, 10-30 per month

 High, >30 per month
- 30. How many emergency room deliveries per month for patients having minimal or no "known" prenatal

- 31. How many assists or consultative services per month?

 None

 Low, < 10 per month

 Medium, 10-30 per month

 High, >30 per month
- 32. Are you planning to discontinue doing obstetric care for any reason, including retirement, in the next
- o years?

 Yes

 No

I have completed the survey to the extent that it is applicable to me. This information provided is true and accurate to the best of my knowledge and the submission does not contain any knowingly false information

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Appendix III—2007 Mandatory Physician Workforce Survey

icians that provide obstetric services only, please answer questions 26 - 32
Oo you deliver babies?
No. Thank you for taking this survey. Please review the Affirmation Statement on page 4.
low many routine deliveries per month?
○ None
○ Low, < 10 per month ○ Medium, 10-30 per month
High, >30 per month
low many high risk deliveries per month?
O None
☐ Low, < 10 per month ☐ Medium, 10-30 per month
High, >30 per month
low many c-sections per month?
○ None
☐ Low, < 10 per month ☐ Medium, 10-30 per month
High. >30 per month
zare?
low many assists or consultative services per month?
○ None ○ Low, < 10 per month
Medium, 10-30 per month
High, >30 per month
Are you planning to discontinue doing obstetric care for any reason, including retirement, in the next wo years?
○ Yes
○ No
ENT:
re completed the survey to the extent that it is applicable to me. This information provided is true and
rate to the best of my knowledge and the submission does not contain any knowingly false information

11 ALACHUA		DIXIE	20	HILLSBOROUGH	53	MARTIN	67	SANTA ROSA
12 BAKER		DUVAL		HOLMES	54			
13 BAY	27		41			NASSAU		SEMINOLE
14 BRADFORD	28	FLAGLER	42		56	OKALOOSA	70	SUMTER
15 BREVARD	29	FRANKLIN	43	JEFFERSON	57		71	
16 BROWARD	30	GADSDEN	44	LAFAYETTE	58	ORANGE	72	TAYLOR
17 CALHOUN	31	GILCHRIST	45	LAKE	59	OSCEOLA	73	UNION
18 CHARLOTTE	32	GLADES	46	LEE	60	PALM BEACH	74	VOLUSIA
19 CITRUS	33	GULF	47		61	PASCO		WAKULLA
20 CLAY	34	HAMILTON	48	LEVY	62	PINELLAS	76	WALTON
21 COLLIER	35	HARDEE	49	LIBERTY	63	POLK	77	WASHINGTON
22 COLUMBIA 23 DADE	36	HENDRY HERNANDO	50 51		64	PUTNAM ST.JOHNS	/8	UNKNOWN OUT OF STATE
24 DESOTO	37	HIGHLANDS	51 52			ST.LUCIE	79	FOREIGN

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| 208 NO CUNICAL PRACTICE
| 208 ALERRY AND BMINNOLOGY | 306 CHERICAL PRATECOUNTY | 306 CHERICAL PRATECOUNTY | 307 CYTOPATHOLOGY | 307 CYTOPATHOLOGY | 307 CYTOPATHOLOGY | 307 CYTOPATHOLOGY | 308 CHERICAL PRATECOUNTY | 308 CHERICAL PRATECOUNTY | 309 COLON AND RECTAL SURGERY | 319 MEDICAL MICROSOLOGY | 310 MEDICAL MICROSOLOGY | 310
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DH-MQA 1119, 02/08 rule number 649-9.002

Appendix IV—2008 Mandatory Physician Workforce Survey

PHYSICIAN WORKFORCE SURVEY

Governor Charlie Crist, State Surgeon General Ana Viamonte Ros and the Florida Legislature recognize the importance of assessing Florida's current and future physician workforce. Section 381.4018, Florida Statutes requires that the Department of Health evaluate the geographic distribution and specialty mix of active Florida Physicians through this survey. Your responses will be instrumental in shaping Florida's healthcare policies. Your time and effort in completing the questions below is appreciated.

Number_ _Profession_

Instructions

- Questions 1- 18 apply to all physicians
- Questions 19-28 apply to only physicians who provide radiological services
- Questions 29-35 apply to only physicians who provide obstetric services or deliver babies.
- 1. Do you practice medicine at any time during the year in Florida?

O Yes. If yes, please proceed to the question 2

O No. If No.

- O Retired
 O Liability

- O Reimbursement
 O Planning to move to Florida
- O Do not maintain a full-time residence in Florida
- O Other
- b. Do you plan to relocate to Florida?
- O In 3-4 years
- O Do not plan to relocate
- c. My specialty is:

(please use drop down menu of specialty choices-see page 10)

If you do not practice medicine or otherwise work as a physician in Florida, you are now finished with the survey. Thank you.

- 2. How many months did you practice in Florida in the last 12 months?
 - O 1-2 months O 3-4 months
 - O 7-8 months O 9-10 months
 - O 11-12 months O 5-6 months

DH MOA 1119, 07/08 Rule Number 64B-9.002

PHYSICIAN WORKFORCE SURVEY

6. Please list your *primary* and *other* work locations by county (Please use county list provided-see page 9).

Numeric	County Name	0-10 Hrs	11-20 Hrs	21-29 Hrs	30-39 Hrs	40-49 Hrs	50 or More Hrs
Code		Per Week	Per Week	Per Week	Per Week	Per Week	Per Week

7. Are you currently enrolled in an internship, residency, or fellowship program?

(Specialty) (Year) (please use list of specialties provided)

 $8. \ What was your total \ debt \ at the time \ of \ graduation \ from \ medical \ school?$

- O No Debt O Less than \$25,000
- O More than \$25,000, but less than \$50,000
- O More than \$50,000, but less than \$75,000
- O More than \$75,000, but less than \$100,000 O More than \$100,000, but less than \$125,000
- O More than \$125,000, but less than \$150,000
- O \$150,000 or more

If you are <u>currently</u> enrolled in an internship, residency or fellowship program, please stop here. Thank you for your time in completing this survey.

 $9. \ \ Did\ you\ complete\ a\ post\ residency\ or\ sub\ specialty\ fellowship?$

_(Year) (please use list of specialties provided) (Specialty) O No

10 . Do you have hospital privileges?

O No

a. If yes, at how many individual hospitals?

02

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PHYSICIAN WORKFORCE SURVEY

3. Of your total hours worked in a week, what amount of time do you spend on:

a. Patient care (office and	b. Administrative Matters	c. Research and Teaching
hospital)	O 0-5	O 0-5
O 0-5	O 6-10	O 6-10
O 6-10	O 11-15	O 11-15
O 11-15	O 16-20	O 16-20
O 16-20	O 21-25	O 21-25
O 21-25	O 26-30	O 26-30
O 26-30	O 31-35	O 31-35
O 31-35	O 36-40	O 36-40
O 36-40	O 41-45	O 41-45
O 41-45	O 46-50	O 46-50
O 46-50	O 51-54	O 51-54
O 51-54	O 55-60	O 55-60
O 55-60	O 61 or more	O 61 or more
O 61 or more		

4. How many patients do you see per week?

O 0-25 O 26-50 O 151-175 O 51-75 O 176-200 O 101-125

5. Which setting best describes where the majority of your practice occurs? (Choose only one) O Volunteer Free Clinic

O Office Practice-Solo Practice O Office Practice-Group Practice – Single specialty O Office Practice-Group Practice – Multi-specialty

O County Health Department O Urgent Care Center O Federally Qualified Community Health Center O Ambulatory Surgery Center O Nursing Home / Extended Care Facility O Medical School or Parent University O Hospital Emergency Room O Hospital - Outpatient Dept

O Hospital – Hospital Based Physician (Non-Emergency) O Hospital – Other

a. If you are an employed physician, is your employer: O Medical School or Parent University O Government Agency

O Staff or Group HMO O None of the Above

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O Hospital – Hospitalist O Other

PHYSICIAN WORKFORCE SURVEY

11. Do you take emergency call or otherwise work clinically in a hospital emergency department?

O No. (Please move to Question 12)

O Exempt Due to Medical Staff By laws. (Please move to Question 12)

O Full Time. Please move to question 12.
O On-Call Specialty. Please answer the following questions:

a. At how many individual hospitals?

02

0.3

O 4 or more

b. How many days per month do you take emergency call?

O 1-2

O 3-4

0.9-10

c. During the past 2 years, has the number of emergency on-call days

O Decreased

12. Do you take trauma call, or attend to trauma patients, at a verified trauma center?

O Yes
O No. If no, please move to question 13

a. If yes, which type?

O Level I

O Level II O Pediatrio

13. Are you currently accepting \underline{new} patients covered by $\underline{\text{Medicare}}$ in your practice?

14. Are you currently accepting <u>new</u> patients covered by <u>Medicaid</u> in your practice?

O Yes

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Appendix IV—2008 Mandatory Physician Workforce Survey

PHYSICIAN WORKFORCE SURVEY

15. Do you plan to retire in the next 5 years?

O No

a. If yes, the main reason for retiring:

O Time to retire

O Family O Medical liability risks and/or associated costs

O Reimbursemen

O Looking for a change O Other

16. Do you plan to move to work in another state in the next 5 years?

a. If yes, the main reason for moving to work in another state:

O Family

O Medical liability risks and/or associated costs

O Looking for a change

O Education / training in another state

17. Do you plan to change your specialty in the next 5 years?

O No

a. If yes, the main reason for changing your specialty

O Family

O Medical liability risks and/or associated costs

O Reimbursement

O Looking for a change

O Education / training in another state

O Other

18. List your primary specialty area of you current clinical practice, and any additional specialty areas of your current clinical practice and how many hours per week in each setting?

umeric	Specialty Area (Please use specialty	0-10 Hrs	11-20 Hrs	21-29 Hrs	30-39 Hrs	40-49 Hrs	50 or More Hrs
ode	list provided-see page 10)	Per Week	Per Week	Per Week	Per Week	Per Week	Per Week
_							

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PHYSICIAN WORKFORCE SURVEY

- a. If you consider yourself a pediatric radiologist, do you practice
 - O Musculoskeletal
 - O Neuroradiology O Nuclear Medicine
 - O Interventional Radiology
 - O General
- 24. Check your type of work location (one or more)
- O Hospital
 O Stand alone Imaging Center
 O Hospital-based Imaging Center
 O Off site (Internet-based) Radiology
- O Multispecialty Group Imaging Center
- O Other
- 25. Do you use an outside service (Teleradiology)?
- O No
- a. If yes, which services do you use (one or more):
 O Day coverage
 - O In-state physicians O Night coverage
 - O Out-of-state physicians
 - O Subspecialty consultations O Out-of-country physicians
 - O Other
- 26. Do you treat under-insured patients?
- 27. Do you treat uninsured patients? O No
- 28. Are you a radiation oncologist?
- - O No. Please stop here. Thank you for your time and effort to complete this survey. a. If yes, are you certified by the American Board of Therapeutic Radiology?
 - O Yes

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PHYSICIAN WORKFORCE SURVEY

For physicians that provide radiological services, please answer questions 19-28. If you provide obstetric services or deliver babies, please answer questions 29-35.

All other physicians please stop here. Thank you for your time and effort to complete this

important workforce survey. 19. Are you board certified?

O Yes Year_

O No

O Recertified? Year

20. Are you subspecialty certified?
O Yes Year____

O No

21. Do you have CAQ (Certificate of Added Qualifications) Recertification?

O Yes Year (

O No

22. Do you see a particular category of patients? (Choose all that apply)

O Mammography O GI Radiology

O General Radiology O Nuclear Medicine

O Neuroradiology O GU Radiology O Pediatric Radiology

O Cardiothoracic Radiology O Musculoskeletal Radiology O Interventional Radiology

a. If you checked that mammography is part of your practice do you Read screening mammograms? O Yes C

Read diagnostic mammograms and sonograms? O Yes O No Read breast MRI's Read MRI guided core biopsies? O Yes O No O Yes O No Perform ultrasound & stereotactic guided core biopsies? O Yes O No

b. If mammography is not part of your clinical practice, please choose the most important reason

- why not: O Liability
- O Reimbursement
- O Too stressful
- O Too much regulation
- O Not interested O Other
- 23. Do you consider yourself a pediatric radiologist?

O No. Please move to question 25

DH MQA 1119, 07/08 Rule Number 64B-9.002

PHYSICIAN WORKFORCE SURVEY

If you are a physician providing radiological services, please stop here. Thank you for completing the

For Physicians that provide obstetric services or deliver babies, please answer questions 29-35

- 29. Do you deliver babies?
- O No (if no, please stop here).
- 30. How many routine deliveries do you perform per month?
- O None
 O Low, < 10 per month
 O Medium, < 10-30 per month
 O High, >30 per month
- 31. How many high risk deliveries do you perform per month?
- O None O Low, < 10 per month
- O Medium, < 10-30 per month O High, >30 per month
- 32. How many C-Sections do you perform per month?
 - O None O Low, < 10 per month
 - O Medium, < 10-30 per month
- O High, >30 per month 33. How many emergency room deliveries do you perform per month for patients having minimal or no
 - "known" prenatal care?
 - O Low, < 10 per month
- O Medium, < 10-30 per month O High, >30 per month 34. How many assists or consultative services do you perform per month?
- O None O Low, < 10 per month
- O Medium, < 10-30 per month O High, >30 per month
- 35. Are you planning to discontinue doing obstetric care for any reason, including retirement, in the next two years?
- O No

STATEMENT: Thave completed the survey to the extent that it is applicable to me. This information provided is true and accurate to the best of my knowledge and the submission does not contain any knowledge [7].

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Appendix IV—2008 Mandatory Physician Workforce Survey

County Names and Numeric Codes 34 HAMILTON 57 OKEECHOBEE 11 ALACHUA 12 BAKER 35 HARDEE 58 ORANGE 36 HENDRY 59 OSCEOLA 13 BAY 14 BRADFORD 37 HERNANDO 60 PALM BEACH 15 BREVARD 38 HIGHLANDS 61 PASCO 62 PINELLAS 16 BROWARD 39 HILLSBOROUGH 17 CALHOUN 40 HOLMES 63 POLK 18 CHARLOTTE 41 INDIAN RIVER 64 PUTNAM 19 CITRUS 42 JACKSON 65 ST.JOHNS 20 CLAY 43 JEFFERSON 66 ST.LUCIE 21 COLLIER 44 LAFAYETTE 67 SANTA ROSA 22 COLUMBIA 45 LAKE 68 SARASOTA 23 DADE 69 SEMINOLE 46 LEE 24 DESOTO 47 LEON 70 SUMTER 25 DIXIE 48 LEVY 71 SUWANNEE 26 DUVAL 49 LIBERTY 72 TAYLOR 27 ESCAMBIA 50 MADISON 73 LINION 28 FLAGLER 51 MANATEE 74 VOLUSIA 29 FRANKLIN 52 MARION 75 WAKULLA 30 GADSDEN 53 MARTIN 76 WALTON 31 GILCHRIST 54 MONROE 77 WASHINGTON 32 GLADES 55 NASSAU 78 UNKNOWN 79 OUT OF STATE 56 OKALOOSA 33 GULF

NECK 380 PREVENTIVE MEDICINE 399 MEDICAL TOXICOLOGY 398 UNDERSEA AND HYPERBARIC MEDICINE 400 PSYCHIATRY 401 ADDICTION PSYCHIATRY 405 CHILD AND ADOLESCENT PSYCHIATRY 405 CHILD AND ADOLESCENT PSYCHIATRY 406 FORENSIC PSYCHIATRY 407 EAIN MEDICINE 409 PSYCHOSOMATIC MEDICINE 430 RADIATION ONCOLOGY 420 RADIOLOGY DIAGNOSTIC 421 ARDOMINAL RADIOLOGY 422 ENDOWNASCULAR SURGICAL NEURORADIOLOGY 423 NEURORADIOLOGY 424 PEDIATRIC RADIOLOGY 425 NUCLEAR RADIOLOGY 427 VASCULOSKELETAL RADIOLOGY 428 PEDIATRIC RADIOLOGY 429 PEDIATRIC RADIOLOGY 421 MEDICAR PROPICE PHYSICS 431 MEDICAL NUCLEAR PHYSICS 432 DIAGNOSTIC RADIOLOGY 431 MEDICAL NUCLEAR PHYSICS 432 DIAGNOSTIC RADIOLOGY 434 MEROPICA PHYSICS 435 MAGNOSTIC RADIOLOGY 436 PAIN MANAGEMENT 437 THERPEUTIC RADIOLOGICAL PHYSICS 500 SILEF MEDICINE 440 SURGERY-GENERAL 443 HAND SURGERY 445 PEDIATRIC SURGERY 445 PEDIATRIC SURGERY 445 PEDIATRIC SURGERY 445 PEDIATRIC SURGERY 446 POLATRIC SURGERY 447 SURGICAL CRITICAL CARE 450 VASCULAR SURGERY 448 PEDIATRIC SURGERY 449 FEDIATRIC SURGERY 448 PEDIATRIC SURGERY 449 EDIATRIC SURGERY 441 EDIATRIC SURGERY 441 EDIATRIC SURGERY 442 EDIATRIC SURGERY 445 PEDIATRIC SURGERY 445 PEDIATRIC SURGERY 446 PEDIATRIC SURGERY 447 EDIATRIC SURGERY 448 PEDIATRIC SURGERY 449 EDIATRIC SURGERY 449 EDIATRIC SURGERY 441 EDIATRIC SURGERY 441 EDIATRIC SURGERY 441 EDIATRIC SURGERY 441 EDIATRIC SURGERY 442 EDIATRIC SURGERY

List of Specialties

929 ALERGY AND IMMUNOLOGY

941 ADULT CARDIOTHORACIC ANESTHESIOLOGY

941 ADULT CARDIOTHORACIC ANESTHESIOLOGY

945 AND REDICINE

942 PEDIATRIC ANESTHESIOLOGY

945 PEDIATRIC ANESTHESIOLOGY

946 BERNATOLOGY

947 ON AD RECTAL SURGERY

956 DERMATOLOGY

958 DERMATOLOGY

959 DERMATOLOGY

959 PEDIATRIC DERMATOLOGY

950 PEDIATRIC DERMATOLOGY

110 EMBRICAL TOXICOLOGY

110 PEDIATRIC MEDICINE

111 SONDERSEA AND BITYPERBARIC MEDICINE

112 SONDERSEA AND BITYPERBARIC MEDICINE

113 SONDERSEA AND BY PERBARIC MEDICINE

114 SONDER SEDIOLOGY

115 CHILD AND SELECTION OF SELEC