

RICK SCOTT
Governor

KEN DETZNER
Secretary of State

August 14, 2015

The Honorable Rick Scott Governor of Florida PL-05 The Capitol Tallahassee, Florida 32399-0001

Dear Governor Scott,

Pursuant to section 20.058(3), Florida Statutes, I have attached the reports provided by each of the Department's six citizen support organizations. Each of the reports are publicly available through the organizations websites. In addition, I have provided the Department's recommendation below on whether these citizen support organizations should continue, be terminated, or modified.

Citizens for Florida Arts, Inc.

Citizens for Florida Arts, Inc., was created to partner with and enhance the efforts of the Florida Division of Cultural Affairs, while helping to sustain and foster recognition of the arts in Florida. It is the agency's recommendation to continue the partnership with this citizen support organization. This organization provides strong support for the Division of Cultural Affairs' activities and programs.

Friends of the Museums of Florida History, Inc.

The mission of Friends of the Museums of Florida History, Inc., is to enhance and perpetuate programs of the Museum of Florida History and the Knott House Museum. It is the agency's recommendation to continue the partnership with this citizen support organization. The Friends of the Museums is a well-established organization that provides outreach to attract visitors to the Museum of Florida History and the Knott House Museum. The organization continues to provide invaluable support to promoting events and programs for both Museums the Division of Cultural Affairs manages.





Friends of Florida History and Archaeology, Inc.

The mission of Friends of Florida History and Archaeology, Inc., is to provide assistance, funding, and promotional support to or for the direct or indirect benefit of the Department of State, Division of Historical Resources, or individual program units of the Division. It is the agency's recommendation to consolidate the current Division of Historical Resources' citizen support organizations into one central citizen support organization.

Friends of Florida Main Street, Inc.

The mission of the Friends of Florida Main Street, Inc., is to enhance and perpetuate the programs offered by Florida Main Street for the people of Florida. It is the agency's recommendation to consolidate the current Division of Historical Resources' citizen support organizations into one central citizen support organization.

Friends of Mission San Luis, Inc.

The mission of Friends of Mission San Luis, Inc. is to provide assistance, funding, and promotional support for the archaeology, museum, folk life and historic preservation programs of the Division of Historical Resources – Florida Department of State. It is the agency's recommendation to consolidate the current Division of Historical Resources' citizen support organizations into one central citizen support organization.

Friends of the State Library and Archives of Florida, Inc.

The Friends of the State Library and Archives of Florida, Inc., promotes and enhances the programs and services of the Division of Library and Information Services for the benefit of Florida's residents. The Friends support expands public access to knowledge, cultural heritage and information so that Floridians achieve their personal, educational, and professional needs. It is the agency's recommendation to continue the partnership with this citizen support organization. The organization continues to promote public library development, reading and literacy, cultural heritage and education, and information resources to benefit the citizens of this state.

If you have any questions as it relates to the Department's recommendation please feel free to contact me at any time.

Sincerely,

Ken Detzner Secretary of State

KD/cdb

Enclosure(s)

CITIZENS FOR FLORIDA ARTS, INC.

500 South Bronough Street Tallahassee, FL 32399 850.245.6470 www.florida-arts.org/about/cfa/

FY 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 265.703 Florida Statutes provides statutory authority for the organization.

II. Mission and Results Obtained

Mission:

Citizens for Florida Arts, Inc. is an organization created to partner with and enhance the efforts of the Florida Division of Cultural Affairs, while helping to sustain and foster recognition of the arts in Florida.

Results Obtained:

Citizens for Florida Arts, Inc. has presented and supported the following activities enhancing the efforts of the Florida Division of Cultural Affairs:

- Presented professional development workshops for Individual Artists in partnership with the Creative Capital Foundation. Workshops focus on career skills designed to sustain the careers of the Florida artists served.
- Stipends for touring and performing artists to participate in a nationally-recognized training
 opportunity to increase their career sustainability and income potential. Citizens for
 Florida Arts, Inc. provided fee support for these artists to participate in this professional
 development opportunity.
- Presentation of statewide cultural conferences, most recently *Convening Culture 2015:* Building a Healthier Florida through Arts and Culture. This conference was held in February 2015 in Orlando and brought speakers from across the nation to Florida to discuss the many ways that arts and culture have a positive impact on Florida's communities. The conference included over 200 attendees from across the state. The organization has presented four cultural conferences overall (2010, 2011, 2014, 2015).
- The Citizens for Florida Arts, Inc. has partnered with the Division of Cultural Affairs' statewide strategic plan. This process began in January 2014 and included public input from all areas of the state. Citizens for Florida Arts, Inc. provided fee support for strategic plan related events and meetings and will be a key partner in the implementation of this five year plan.

- Citizens for Florida Arts, Inc. regularly hosts public events that heighten visibility for Division of Cultural Affairs programming.
- Partnership with the Division of Cultural Affairs to support various statewide initiatives including the Poetry Out Loud Program (national poetry-recitation contest), Florida Heritage Month, Hispanic Heritage Month and Black History Month. Citizens for Florida Arts, Inc. provides financial support and sponsorship of these events.
- The organization often hosts events which provide recognition and exposure for Florida artists.

III. Three Year Plan

Over the next three years, the organization plans to continue its work supporting the Division of Cultural Affairs. This will include the following future events:

- Continued support for statewide celebrations such as Florida Heritage Month.
- A future statewide cultural conference similar to Convening Culture 2015, in Fort Lauderdale (planned for February 2016).
- Future professional development workshops for individual artists. These workshops will focus on career skills pertinent to artists supporting their work and creative careers.
- Support for the implementation of the new Division of Cultural Affairs' strategic plan from 2015 through 2020.

IV. Code of Ethics

The Code of Ethics of Citizens for Florida Arts, Inc., is as follows:

PREAMBLE

- (1) It is essential to the proper conduct and operation of Citizens for Florida Arts, Inc. (herein "CSO") that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statutes, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of Citizens for Florida Arts, Inc., board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Florida Statutes, to be observed by CSO board members, officers, and employees.

1. Prohibition of Solicitation or Acceptance of Gifts

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

2. Prohibition of Accepting Compensation Given to Influence a Vote

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

3. Salary and Expenses

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

4. Prohibition of Misuse of Position

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

5. Prohibition of Misuse of Privileged Information

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

6. Post-Office/Employment Restrictions

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

7. Prohibition of Employees Holding Office

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

8. Requirements to Abstain From Voting

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of State terminating its Agreement with the CSO.

V. <u>Current Federal Internal Revenue Service Return of Organization Exempt from Income Tax form (Form 990)</u>

Please see attached IRS Form 990-EZ for 2013 tax year.

Form 990-EZ

Short Form **Return of Organization Exempt From Income Tax**

OMB No. 1545-1150

20**13**

Open to Public Inspection

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Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990. A For the 2013 calendar year, or tax year beginning 2013, and ending

C Name of organization D Employer identification number B Check if applicable: Address change 56-2583251 CITIZENS FOR FLORIDA ARTS, INC. Number and street (or P.O. box, if mail is not delivered to street address) Room/suite Name change E Telephone number initial return 500 S BRONOUGH STREET 850-245-6470 Terminated City or town, state or province, country, and ZiP or foreign postal code F Group Exemption Amended return Number ▶ Application pending TALLAHASSEE FL 32399-0250 H Check ► ✓ if the organization is not G Accounting Method: required to attach Schedule B J Tax-exempt status (check only one) — 🗹 501(c)(3) 🔲 501(c) ((Form 990, 990-EZ, or 990-PF).) ◀ (insert no.) 🔲 4947(a)(1) or K Form of organization: ✓ Corporation Other ☐ Trust Association L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 81,884 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I 73,703 2 2 Program service revenue including government fees and contracts 8,180 3 3 4 Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract Gross sales of inventory, less returns and allowances . . . 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . 7c 8 Other revenue (describe in Schedule O) 8 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 81,884 10 Grants and similar amounts paid (list in Schedule O) 10 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits . . . 12 13 13 Professional fees and other payments to independent contractors 6,121 14 14 15 15 6,206 16 16 56,404 17 Total expenses. Add lines 10 through 16 17 68,731 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 13,153 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 2,531 Other changes in net assets or fund balances (explain in Schedule O) 20 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 15,684

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2013)

FORTH	990-EZ. (2						
Pai	rt II	Balance Sheets (see the instructions					
		Check if the organization used Schedule	O to respond to ar	ny question in this	Part II (A) Beginning of year	•	(B) End of year
				-	<u> </u>	00	
22		n, savings, and investments			2,531	23	15,684
23		l and buildings				24	
24		r assets (describe in Schedule O)			2,531		15 694
25		I assets		:	2,031	26	15,684
26		assets or fund balances (line 27 of column		n line 21)	2,531		15,684
27 Par		Statement of Program Service Accom	nlichments (see th	e instructions for F			
Fair	4111	Check if the organization used Schedule	a plishine its (300 til a 0 to respond to al	av auestion in this	Part III	/n.	Expenses
M/hat	ia tha	organization's primary exempt purpose?	Arts promotion	1) question in this			equired for section 1(c)(3) and 501(c)(4)
		-		f ito three largest o	roaram convicas	org	ganizations and section
Desc	ribe th	e organization's program service accompl d by expenses. In a clear and concise n	isnments for each o nanner describe the	i its tillee largest p e services provided	the number of		47(a)(1) trusts; optional others.)
perso	ons ber	nefited, and other relevant information for e	ach program title.	3 001 11000 provided	,	101	outora,
<u> </u>		tion and support of arts in the State of Florida					
	1 101110	tion and dappoin of and in the distance in ional					
	(Grant	s \$ 38,864) If this amount	includes foreign gra	ants, check here .	▶ 🗆	28	a 68,732
29	<u></u>						
	(Grant	s\$) If this amoun	t includes foreign gra	ants, check here .	▶ 🗓	29	a
30							
	(Grant		t includes foreign gra			30	a
31		program services (describe in Schedule O)				١	
	(Grant		t includes foreign gra			31	
		program service expenses (add lines 28a				32	
Par	ŧΨ	List of Officers, Directors, Trustees, and Ke	y Employees (list eacl	n one even if not com	pensated—see the if	ıstrı	JCTIONS FOR Part IV)
		Check if the organization used Schedule	O to respond to a	(c) Reportable	(d) Health benefits,		<u> </u>
		fol blown and title	(b) Average hours per week	compensation	contributions to employ	ee (e	e) Estimated amount of
		(a) Name and title	devoted to position	(Forms W-2/1099-MISC (if not paid, enter -0-)	 benefit plans, and deferred compensation 	n	other compensation
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Part	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this	in th Part	ie ∨ □
	Instructions for Part V) Check if the organization used Schedule O to respond to any question in the	1 Care	Yes No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33_	✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	√
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	√
b c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions > 37a 0	1	
b 38a	Did the organization file Form 1120-POL for this year?	37b 38a	
b 39 a b 40a	If "Yes," complete Schedule L, Part II and enter the total amount involved		
b	section 4911 ▶ 0; section 4912 ▶ 0; section 4955 ▶ 0 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		a nasa Banasa
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41	List the states with which a copy of this return is filed ► Florida		
4 2 a	The organization of books are in oak of the		3-3274
	Located at ► 500 S Bronough St Tallahassee, FL ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	32399	Vec No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	Yes No
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. ▶ □
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44 a	
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d	
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)? Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45a 45b	
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46	Did the organization engage, directly or in to candidates for public office? If "Yes," of	directly, in political complete Schedule C	ampaign activities on I	behalf of or in o	pposition 46	
Part		only			ete the tables for li	ines
٠	50 and 51. Check if the organization used Sc				· · · · · · · · · · · · · · · · · · ·	
47	Did the organization engage in lobbying	activities or have a	section 501(h) election	n in effect dunr	ng the tax	4
48 49a	Is the organization a school as described in Did the organization make any transfers t	n section 170(b)(1)(A)(l o an exempt non-cha	madie relateu organic	alloit.		Ž
50	If "Yes," was the related organization a se Complete this table for the organization's employees) who each received more than			lization, if there	is none, enter "None	and key e."
	(a) Name and title of each employee	(b) Averaga hours per week devoted to position	(a) Reportable compensation (Forms W-2/1099-MISC)	(d) Health bene comributions to en benefit plans, and o compensation	nployee (e) Estimated ar deterract other compen	mount of
None						
		·				·
f 51	Total number of other employees paid or Complete this table for the organization \$100,000 of compensation from the org	de flue highest comit	nensated independent	contractors wi	no each received m	ore that
	(a) Name and business address of each indeper	A CONTRACTOR OF THE PROPERTY O	(b) Type of sen	vice	(c) Comparisation	
None						· <u> </u>
			-			
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	Total number of other independent cont	ractors each receivin	g over \$100,000 .	. >	0	
52	Did the organization complete Schedule	A? Note. All section	ula A			No
Under true, c	nonexempt charitable trusts must attact penalties of perjury, I declare that I have examined this creed, and complete. Declaration of preparer (other th			hents, and to the be	9 17 . I (
Sign Here	e l 🔾 Jeffrey D.	Dunn, Chair	•	Date		
Paid	Type or print name and title Print/Type preparer's name	Preparer's signature	Open	Date /16/15	Check (2) if self-employed 8012	217034
Pre	parer FRANK E DORSEY	CPA			EIN ► 59-2754	003
	Only Firm's address ► 1607 VILLAGE SQL the IRS discuss this return with the prepar	IADE BLVD STEB. TAL	LAHASSEE FL 82309 e instructions	Phone	▶ 🗸 Yes	☐ No
May	the IRS discuss this return with the prepar	O 2110411 400101 40			Form 99 0	- EZ (20

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ➤ Attach to Form 990 or Form 990-EZ.
➤ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name	of the organization						E	Employer id	entification	number	
CITIZI	ENS FOR FLORIDA	ARTS, INC.							56-25		
Par			rity Status (All orga						nstructio	ns.	
1 2	A church, con A school desc A hospital or a A medical resc	vention of churc ribed in section a cooperative ho earch organization	ation because it is: (Fo hes, or association of 170(b)(1)(A)(ii). (Attac spital service organiza on operated in conjunc	churches th Schedation desc	s describe ule E.) cribed in	ed in sec section :	tion 170(170(b)(1)((b)(1)(A)(i) (A)(iii).		(iii). Enter the	e
5											
6 7	section 170(b A federal, stat An organization	o)(1)(A)(iv). (Com e, or local gover on that normally	plete Part II.) nment or government receives a substantia I (A)(vi). (Complete Par	al unit de Il part of	scribed in	n sectio r	170(b)(1)(A)(v).			
8	☐ A community	trust described i	n section 170(b)(1)(A)	(vi). (Cor	nplete Pa	art II.)					
9	receipts from support from	activities related gross investme	receives: (1) more that d to its exempt funct ent income and unrel lifter June 30, 1975. Se	ions—sul lated bus	oject to o siness ta	certain e xable ind	ceptions come (les	s, and (2) ss section	no more	than 331/39	% of its
10 11	An organization	on organized ar one or more pub	f operated exclusively nd operated exclusive blicly supported organ describes the type of	ely for th	e benefi describe	t of, to p d in sect	perform to ion 509(a	the functi a)(1) or se	ons of, oction 509	9(a)(2). See :	out the
	a ☐ Type I	b Type								ionally integr	ated
e f g	other than fou or section 509 If the organiz organization, of Since August	Indation manage (a)(2). ation received a check this box 17, 2006, has t	that the organization ers and other than one written determination to the organization acceptance organization acceptance.	or more	publicly the IRS t	support	a Type	izations d	escribed I, or Typ	in section 5	09(a)(1)
		who directly or i	ndirectly controls, eitl								s No
h	(ii) A family m	ember of a pers	ody of the supported on on described in (i) abo a person described in ion about the support	ve? ı (i) or (ii) :	 above? .			• • •		11g(i) 11g(ii) 11g(iii)	
	Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the c in col. (i) lis	organization sted in your document?	(v) Did y the organ col. (i)	ou notify nization in of your port?	(vi) is organizati (i) organiz U.S	ion in col. zed in the	(vii) Amount of suppor	
			(sae manuchona)	Yes	No	Yes	No	Yes	No		
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(C)											<u>,, -</u>
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 11285F

Schedule A (Form 990 or 990-EZ) 2013

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Schedule A (Form 990 or 990-EZ) 2013 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2009 **(b)** 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . 73,703 73,703 levied for the revenues organization's benefit and either paid to or expended on its behalf . . . 8,180 8,180 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total, Add lines 1 through 3. . . . 81,883 81,883 The portion of total contributions by 5 each person (other than unit governmental or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 0 Public support. Subtract line 5 from line 4. 81,883 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2009 (b) 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total 7 Amounts from line 4 81,883 81,883 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar 1 Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or 10 loss from the sale of capital assets (Explain in Part IV.) Total support. Add lines 7 through 10 11 81,884 12 81,883 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) 100 % Public support percentage from 2012 Schedule A, Part II, line 14 15 15 100 % 331/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ✓ b 331/3% support test-2012. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test-2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line

15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2013

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Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the			-			
	organization's benefit and either paid		İ			-	•
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3	·					
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
-	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						·
8	Public support (Subtract line 7c from				100 100 100 100		
	line 6.)						
Secti	on B. Total Support		·				
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business					İ	
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other Income. Do not include gain or						
	loss from the sale of capital assets]	
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	<u> </u>	1 6	a district of the	F.617 .	<u> </u>	- F04(-\/0\
14	First five years. If the Form 990 is for the						
<u> </u>	organization, check this box and stop he					<u> </u>	
	on C. Computation of Public Suppor			0		45	
15	Public support percentage for 2013 (line i	,	-				<u>%</u>
16 Section	Public support percentage from 2012 Schon D. Computation of Investment In			<u></u>		16	
• • • • • • • • • • • • • • • • • • • •				v line 19 selim	mn (fl)	17	. 04
17	Investment income percentage for 2013 (18	<u>%</u> %
18	Investment income percentage from 2012 331/3% support tests—2013. If the organ						
19a	17 is not more than 33½%, check this box						
ل م	33 ¹ / ₃ % support tests—2012. If the organiz	-	_		-		_
b	line 18 is not more than 331/3%, check this						
20	Private foundation. If the organization di						
20	Trivate igunication. Il the organization di	a not blicted a	₽0A 011 III IC 14,	, iva, vi lõD, (PLICON BIID DOX	and dee mound	- L

Schedule A (F	chedule A (Form 990 or 990-EZ) 2013Page 4								
Part IV	Supplementa Part III, line 12	I Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; a. Also complete this part for any additional information. (See instructions).	and						
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Schedule A (Form 990 or 990-EZ) 2013

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization			Limployer identification ridinates
CITIZENS FOR FLORIDA ARTS, IN	C	·	56-2583251
Part I, Line 16 Other Expenses			
Part I, Line 16 Other Expenses			
Event sponsorships	\$ 29,420		
Event support services	1,571		
Licenses and fees	666		
	•		
Marketing and advertising	1,987		
Meeting expenses	3,390		
Travel	19,370		
Total	\$ 56,404		
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FRIENDS OF THE MUSEUMS OF FLORIDA HISTORY, INC.

500 South Bronough Street, G-2 850.245.6400

www.museumoffloridahistory.com

FY 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 265.703, Florida Statutes provides statutory authority for the organization.

II. Mission and Results Obtained

Mission:

The mission of Friends of the Museums of Florida History, Inc., (FMFH) is to enhance and perpetuate programs of the Museum of Florida History and the Knott House Museum.

Results Obtained:

FMFH board members accomplish this through financial support for Museum exhibitions, programs, and facilities and promote benefits of Museum membership throughout the state. Board members also serve as advocates for the Museum and encourage public involvement and access to Museum resources. Board members also manage all FMFH business, property, and affairs, including mission-related retail operations at Museum sites. Specific Board goals and objectives are established annually through a Letter of Agreement with the Department of State. They are:

- MUSEUM GIFT SHOPS. FMFH manages *Florida's History Shops* at the Museum of Florida History, the Capitol, the Historic Capitol, and other locations as deemed appropriate by the parties.
- FMFH collects proceeds related to the *Florida Heritage Education Program, Florida History Fair, and Museum Traveling Exhibits Program (TREX)*.
- SPONSORSHIP. FMFH agrees to sponsor the following programs and events, subject to adequate resources being available.
 - o Florida History Fair to increase services to Florida's students and teachers and promote the study of state and national history.
 - o Museum exhibit opening receptions and evening programs
 - o Civil War flag preservation program
 - o Museum exhibits program, with emphasis on a new permanent exhibition, *Forever Changed: La Florida 1513–1821*

- o Volunteer Development and Recognition Program
- o Museum Education Initiatives, including Outreach Programs, Florida Heritage Education Programs, and a Teachers Advisory Panel
- o Annual Capital City Quilt Show exhibit
- o Annual Children's Day
- o Summer, Holiday, and Family Workshops and Programs
- o Florida Jazz Artists' Showcase and other designated concerts
- o Florida Heritage Month
- o Knott House educational programs, including lectures, poetry-related programs, and historic district walking tours
- o Knott House Open House event (Festival of Lights)
- o Knott House Valentine event
- Knott House Swing Dance
- o Knott House Emancipation Day
- ENDOWMENTS. FMFH manages the John Charles Knott Cultural Endowment Fund and the James R. Knott Endowment Fund and administer the same for purposes consistent with all applicable laws, the testamentary intent, respective bequests and the Articles of Friends of the Museums of Florida History, Inc., including the interpretation, educational programming, maintenance and upkeep of the Knott House Museum. An endowment committee established in by-laws will oversee management and use of the two endowments.
- RENTALS PROGRAM. FMFH manages the facility rentals programs for the Museum of Florida History, the Heritage Hall (auditorium) and Gallery, in keeping with Museum policies, accreditation requirements and professional standards, to include scheduling and collection of rental fees.

FOOD SERVICE TO MUSEUM OF FLORIDA HISTORY. FMFH is authorized to utilize Room G22 of the R.A. Gray Building to provide food service to the visitors of the Museum of Florida History. All monies generated from this activity shall be deposited into the Corporation's account and used only for programs of the Museum of Florida History.

• FMFH develops and maintains general membership support for the purposes of the organization.

III. Three Year Plan

Approved by the Board of Directors, is as follows:

The Friends of the Museums of Florida History Inc., supports the annual programs and exhibits of the Museum and the Knott House, including the Florida History Fair. A major recent initiative of the board has been to secure funding for a major permanent exhibit, *Forever Changed: La Florida 1513—1821*. In 2010, the legislature awarded a 1 million dollar appropriation for Phase 1 of the exhibit, which opened March 2012. The 2013 legislature appropriated another 1 million dollars to complete the second and final phase of the project. The exhibit is now completed. The

three-year plan for the Friends is to continue to increase non-state funding and expand awareness of the Museum statewide.

Fiscal year 2015–16

- 1. Support educational programming and promotion of the newly completed Phase 2 of the Forever Changed permanent exhibit.
- 2. Continue to support monthly and annual programs of the Museum per the Letter of Agreement with the Department of State.
- 3. Expand awareness of the museum statewide by adding board members from key locations around the state.
- 4. Expand awareness of the Museum through the Traveling Exhibits Program (TREX).
- 5. Participate in and support strategic planning for the Museum.
- 6. Acquire funding from the Cultural Endowment Program, through legislative appropriation.

Fiscal year 2016–17

- 1. Continue to support monthly and annual programs of the Museum per the Letter of Agreement with the Department of State.
- 2. Establish specific development and fundraising goals based on the strategic plan.
- 3. Expand awareness of the Museum through the Traveling Exhibits Program (TREX).
- 4. Expand the base of Museum members and contributors, and establish a group of benefactor level donors.
- 5. Develop a corporate membership.

Fiscal year 2017–18

- 1. Continue to support monthly and annual programs of the Museum per the Letter of Agreement with the Department of State.
- 2. Expand TREX Program by providing funding to add two new exhibits.
- 3. Develop an additional earned income stream.
- 4. Develop an annual fundraising appeal to support designated Museum programs.

IV. Code of Ethics

The Code of Ethics of Friends of the Museums of Florida History, Inc., approved by the Board of Directors as follows:

PREAMBLE

(1) It is essential to the proper conduct and operation of Friends of the Museums of Florida History, Inc. (herein "CSO") that its board members, officers, and employees be independent and

impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statutes, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.

(2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of Friends of the Museums of Florida History, Inc., board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Florida Statutes, to be observed by CSO board members, officers, and employees.

1. Prohibition of Solicitation or Acceptance of Gifts

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

2. Prohibition of Accepting Compensation Given to Influence a Vote

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

3. Salary and Expenses

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

4. Prohibition of Misuse of Position

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

5. Prohibition of Misuse of Privileged Information

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

6. Post-Office/Employment Restrictions

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

7. Prohibition of Employees Holding Office

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

8. Requirements to Abstain From Voting

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of State terminating its Agreement with the CSO.

V. <u>Current Federal Internal Revenue Service Return of Organization Exempt from Income</u> <u>Tax form(Form 990)</u>

Form

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) u Do not enter Social Security numbers on this form as it may be made public.

u Information about Form 990 and its instructions is at www.irs.gov/form990.

2013 Open to Public

OMB No. 1545-0047

Inspection For the 2013 calendar year, or tax year beginning 07/01/13, and ending 06/30/14D Employer identification number C Name of organization FRIENDS OF THE MUSEUMS OF FLORIDA Check if applicable: HISTORY, INC. Address change Doing Business As 59-3760777 Name change Number and street (or P.O. box if mail is not delivered to street address) Room/suite Telephone number Initial return 500 S. BRONOUGH ST 850-245-6413 Terminated City or town, state or province, country, and ZIP or foreign postal code TALLAHASSEE FL 32399-0250 394,004 Amended return G Gross receipts \$ Name and address of principal officer: Application pending H(a) Is this a group return for subordinates? JOHN A. BOUDET, ESQ. 500 S. BRONOUGH STREET H(b) Are all subordinates included? FL 32399-0250 TALLAHASSEE If "No," attach a list. (see instructions) **X** 501(c)(3) | 501(c) () t (insert no.) 4947(a)(1) or WWW.MUSEUMOFFLORIDAHISTORY.COM Website: U H(c) Group exemption number ${f u}$ Year of formation: 2001 X Corporation Trust Association Form of organization: M State of legal domicile: Summary 1 Briefly describe the organization's mission or most significant activities: TO ENHANCE & PERPETUATE THE HISTORIC PROPERTIES & MUSEUMS MANAGED BY THE Governance MUSEUM OF FLORIDA HISTORY, DIVISION OF CULTURAL AFFAIRS FOR THE PEOPLE OF FLORIDA AND IT'S VISITORS. 2 Check this box u if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) Activities & 4 Number of independent voting members of the governing body (Part VI, line 1b) 13 5 Total number of individuals employed in calendar year 2013 (Part V, line 2a) 9 5 6 Total number of volunteers (estimate if necessary) 13 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0 b Net unrelated business taxable income from Form 990-T, line 34 Current Year 242,526 39,960 8 Contributions and grants (Part VIII, line 1h) Revenue 40,620 62,348 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 23,292 19,569 161,987 127,065 **11** Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 468,425 248,942 12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) ... 0 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 0 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 92,538 81,717 16a Professional fundraising fees (Part IX, column (A), line 11e) ${\bf b}$ Total fundraising expenses (Part IX, column (D), line 25) ${\bf u}_{\,\,\dots}$ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 237,937 176,423 330,475 18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 258,140 137,950 -9,198 19 Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year End of Year 5 1,032,601 1,064,438 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 12,682 8,084 22 Net assets or fund balances. Subtract line 21 from line 20 019,919 1,056,354 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sian Signature of officer Here MONESIA BROWN TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Check Paid MATTHEW R. HANSARD self-employed P00273516 Preparer BROCK, LUGER AND COMPANY 20-2259573 THOMSON, Firm's EIN } Firm's name **Use Only** 3375G CAPITAL CIR NE 850-385-7444 TALLAHASSEE, FL 32308-3736

May the IRS discuss this return with the preparer shown above? (see instructions)

	art III Statement of Program Service Accomplishments	r age z
Pa		X
	Check if Schedule O contains a response or note to any line in this Part III	_
1	· , · · · · · · · · · · · · · · · · · ·	
Ί	TO ENHANCE & PERPETUATE THE HISTORIC PROPERTIES & MUSEUMS MANAGE	D BY THE
M	MUSEUM OF FLORIDA HISTORY, DIVISION OF CULTURAL AFFAIRS FOR THE	PEOPLE OF
	FLORIDA AND IT'S VISITORS.	
_		
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	
•	services?	Yes X No
		163 140
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by	
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,	
	the total expenses, and revenue, if any, for each program service reported.	
40	a (Code:) (Expenses \$ 156,301 including grants of \$) (Revenue \$	109,617
		
	DEVELOPING AND PROVIDING STAFF SERVICES AND MERCHANDISE FOR THE	
A	AT THE MUSEUM OF FLORIDA HISTORY, FLORIDA HISTORIC CAPITAL MUSEU	Μ,
F	FLORIDA'S CAPITAL BUILDING, AND OTHER LOCATIONS DEEMED APPROPRIA	TE BY THE
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4b	b (Code:) (Expenses \$ 78,717 including grants of \$ 6,720) (Revenue \$	62,348)
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I I A	DEVELOPING EXHIBITIONS AND PROGRAMS TO PROMOTE AND EDUCATE. THE LOCATED IN TALLAHASSEE, FLORIDA AND MANAGED BY THE DIVISION OF CAFFAIRS.	MUSEUM IS
4c	DEVELOPING EXHIBITIONS AND PROGRAMS TO PROMOTE AND EDUCATE. THE LOCATED IN TALLAHASSEE, FLORIDA AND MANAGED BY THE DIVISION OF CAFFAIRS. c (Code:) (Expenses \$ including grants of \$) (Revenue \$)	MUSEUM IS
4c	DEVELOPING EXHIBITIONS AND PROGRAMS TO PROMOTE AND EDUCATE. THE LOCATED IN TALLAHASSEE, FLORIDA AND MANAGED BY THE DIVISION OF CAFFAIRS. c (Code:) (Expenses \$ including grants of \$) (Revenue \$)	MUSEUM IS ULTURAL
4c	DEVELOPING EXHIBITIONS AND PROGRAMS TO PROMOTE AND EDUCATE. THE LOCATED IN TALLAHASSEE, FLORIDA AND MANAGED BY THE DIVISION OF CAFFAIRS. c (Code:) (Expenses \$ including grants of \$) (Revenue \$)	MUSEUM IS ULTURAL

<u> </u>	oncomic of require constants			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	X	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if			
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States			
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction			
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			l
	disqualified persons? If so, complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			l
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			٠,,
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			٦,
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	١		٦,
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			- T
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
0.4	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,		x	
05-	or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Λ	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	251	х	
20	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		\vdash
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	20		x
27	related organization? If "Yes," complete Schedule R, Part V, line 2	36		 ^
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	27		x
20	Part VI Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	37		<u> </u>
38	· · · · · · · · · · · · · · · · · · ·	38	x	
	19? Note. All Form 990 filers are required to complete Schedule O	<u> </u>	-22	

Form **990** (2013)

Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V No 6 Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? X 1c Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return **b** If at least one is reported on line 2a, did the organization file all required federal employment tax returns? X 2b **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Did the organization have unrelated business gross income of \$1,000 or more during the year? X b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial X account)? If "Yes," enter the name of the foreign country: **u** See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? \dots X Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? X If "Yes" to line 5a or 5b, did the organization file Form 8886-T? Does the organization have annual gross receipts that are normally greater than \$100,000, and did the X organization solicit any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions or b gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods X and services provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was Х required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year ______ X Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7е X Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? h 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting 8 organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? b Section 501(c)(7) organizations. Enter: 10 Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: 11 Gross income from members or shareholders а Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year ________12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O. **b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

X

Sec	tion A. Governing Body and Management					
					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	13			l
	If there are material differences in voting rights among members of the governing body, or					1
	if the governing body delegated broad authority to an executive committee or similar					1
	committee, explain in Schedule O.					1
b	Enter the number of voting members included in line 1a, above, who are independent	1b	13			1
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with					
	any other officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct					
	supervision of officers, directors, or trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed	?		4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?			5		X
6	Did the organization have members or stockholders?			6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint					
	one or more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,					ĺ
	stockholders, or persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the ye					
а	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at					
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Inte	nal F	Revenue Co	de.)		
					Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,					
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing	the fo	orm?	11a		X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris	e to co	onflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"					
	describe in Schedule O how this was done			12c	X	
13	Did the organization have a written whistleblower policy?			13	X	
14	Did the organization have a written document retention and destruction policy?			14	X	
15	Did the process for determining compensation of the following persons include a review and approval by					
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					1
а	The organization's CEO, Executive Director, or top management official			15a		х
b	Other officers or key employees of the organization			15b		Х
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement					
	with a taxable entity during the year?			16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its					
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the					
	organization's exempt status with respect to such arrangements?			16b		1
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed u NONE					
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 5)1(c)(3)s only)			
	available for public inspection. Indicate how you made these available. Check all that apply.	. /	. ,,			
	Own website Another's website X Upon request Other (explain in Schedule O)					
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of inter	est pol	icy, and			
	financial statements available to the public during the tax year.		• •			
20	State the name, physical address, and telephone number of the person who possesses the books and records of	the				
	organization: u ELYSE CORNELISON 500 S. BRONOUGH ST					
	FIT 2020		250 050	0.4	E (412

Form 990 (2013) FRIENDS OF THE MUSEUMS OF FLORIDA

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee.

<u> </u>		-						<u> </u>						
(A) Name and Title	(B) Average hours per week (list any	box	x, unle	Pos check ess pe nd a o	more rson i	than one is both a or/trustee	in e)	(D) Reportable compensation from the organization	Reportable Reportable compensation compensation from related the organizations		Reportable Estimated compensation from amount of related other			
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-WISC)	organization and related organizations				
(1) LESTER ABBERGER														
DIRECTOR	1.00	x						0	0	0				
(2) BILL HERRLE														
	1.00													
DIRECTOR	0.00	X						0	0	0				
(3) STEPHEN R. BIRTI														
DIRECTOR	1.00	x						0	0	0				
(4) JOHN A. BOUDET														
	1.00													
CHAIRMAN	0.00	X		X				0	0	0				
(5) MONESIA T. BROWN														
	1.00													
TREASURER	0.00	X		X				0	0	0				
(6) KATHY GUILDAY	1 00													
DIDECTOR	1.00							_	_	0				
DIRECTOR (7) PETER HARRIS	0.00	X						0	0	0				
(/) PEIER HARRIS	1.00													
SECRETARY	0.00	x		х				0	o	0				
(8) MILISSA HOLLAND	0.00	<u>^</u>		^						<u> </u>				
(O) PILLISSII IIOLLIII	1.00													
DIRECTOR	0.00	X						0	0	0				
(9) JON C. MOYLE, JI														
,	1.00													
ENDOWED CHAIR	0.00	X		x				0	0	0				
(10) GAVIN PHIPPS														
•	1.00													
DIRECTOR	0.00	X						0	0	0				
(11) ANDREW H. MCLEOI														
	1.00													
DIRECTOR	0.00	X						0	0	0				
DAA										Form 990 (2013)				

2002063 06/23/2015 9:13 AM Pg 11 Form 990 (2013) FRIENDS C Part VII Section A. Officers								RIDA 59-376 nd Highest Compensated				Pa	age
(A) Name and title	(B) Average hours per week (list any	(C) Position (do not check more than or box, unless person is both officer and a director/truste						(D) Reportable compensation from the	(E) Reportable compensation from related organizations	а	(F) Estimated amount of other mpensat	of	
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	or ar	from the ganization nd relate ganization	on ed	
(12) SAM VICKERS													
DIRECTOR	1.00	x						0	0				
(13) LENA JUAREZ	0.00	Λ						0	0				
· · · · · · · · · · · · · · · · · · ·	1.00												
VICE-CHAIRMAN (14) JEANA BRUNSON	0.00	X		X				0	0				
	12.00												
MUSEUM DIRECTOR (15) ELYSE CORNELISON	0.00			X				0	52,019				(
(15) ELIBE CORNELIBOR	30.00												
DEVELOPMENT AND FIN.	0.00			X				0	39,010				(
(16)													
(17)													
(18)													
(19)													
1b Sub-total							u		91,029				
c Total from continuation sheed d Total (add lines 1b and 1c)							u		91,029				
2 Total number of individuals (in	cluding but not I	imite	d to	thos	e lis	ted a	bove	e) who received more than					
reportable compensation from	the organization	<u>u</u>	0									Yes	No
3 Did the organization list any for employee on line 1a? If "Yes,"	ormer officer, dir	ector	r, or	trust	ee, l	key e	emplo	oyee, or highest compensa	ated		3		x
4 For any individual listed on line	e 1a, is the sum	of re	eport	able	con	npens	satio	n and other compensation	from the				
organization and related organ individual											4		X
5 Did any person listed on line 1 for services rendered to the or	la receive or ac	crue	com	pens	atio	n fror	m an	ny unrelated organization on	r individual		5		х
Section B. Independent Contracto	ors							•					
Complete this table for your five compensation from the organization.										ear.			
	(A) business address	'							(B) tion of services		Com	(C) pensati	on
_													
											_		
													—
2 Total number of independent of received more than \$100,000								se listed above) who	0				

Page 9

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (D) Revenue excluded from tax (A) Total revenue (B) Related or exempt husiness function under sections revenue 512-514 revenue ts, Grants Amounts 1a Federated campaigns 1a **b** Membership dues 5,583 1b **c** Fundraising events 1c **d** Related organizations 1d e Government grants (contributions) ... **f** All other contributions, gifts, grants, and similar amounts not included above 34,377 1f g Noncash contributions included in lines 1a-1f: \$ 39,960 h Total. Add lines 1a-1f. Program Service Revenue Busn. Code EDUCATION PROGRAMS 611710 44,692 44,692 900099 17,656 17,656 EXHIBIT INCOME f All other program service revenue 62,348 g Total. Add lines 2a-2f. Investment income (including dividends, interest, and other similar amounts) 14,555 14,555 u Income from investment of tax-exempt bond proceeds u Royalties (ii) Personal 15,738 6a Gross rents **b** Less: rental exps. 15,738 c Rental inc. or (loss) d Net rental income or (loss) ... 15,738 15,738 7a Gross amount from (ii) Other (i) Securities sales of assets 32,350 other than inventory **b** Less: cost or other basis & sales exps. 27,336 5,014 c Gain or (loss) 5,014 5,014 d Net gain or (loss) **8a** Gross income from fundraising events Other Revenue (not including \$ of contributions reported on line 1c). See Part IV, line 18 5,031 **b** Less: direct expenses 4,196 b 835 835 **c** Net income or (loss) from fundraising events 9a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses b c Net income or (loss) from gaming activities u 10a Gross sales of inventory, less returns and allowances 223,147 **b** Less: cost of goods sold 113,530 b 109,617 109,617 **c** Net income or (loss) from sales of inventory 11 Busn. Code Miscellaneous Revenue 900099 875 875 11a MISCELLANEOUS d All other revenue e Total. Add lines 11a–11d 875 248,942 12 Total revenue. See instructions. . . 172,840 36,142 Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (A) Total expenses (B) Program service (C) Management and (D) Fundraising Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 Grants and other assistance to individuals in the U.S. See Part IV, line 22 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 75,680 66,087 9,593 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 5,272 765 Payroll taxes 6,037 10 Fees for services (non-employees): a Management **b** Legal 15,232 13,301 1,931 c Accounting Professional fundraising services. See Part IV, line 17 Investment management fees **g** Other. (If line 11g amount exceeds 10% of line 25, column <u>6,</u>720 (A) amount, list line 11g expenses on Schedule O.) 6,720 4,246 3,708 12 Advertising and promotion 538 4,795 4,187 608 13 Office expenses Information technology 14 Royalties 15 16 Occupancy 1,573 228 1,801 Travel 17 Payments of travel or entertainment expenses for any federal, state, or local public officials 286 250 Conferences, conventions, and meetings 36 19 20 Interest Payments to affiliates 21 Depreciation, depletion, and amortization 2,717 2,373 344 22 2,419 2,112 307 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 52,899 52,899 EDUCATION PROGRAMS 47,713 VIVA FL 500 47,713 EXHIBIT EXPENSES 19,098 19,098 6,451 5,633 BANK CHARGES 818 d 594 e All other expenses 12,046 11,452 258,140 242,378 15,762 0 25 Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here **u** | if following SOP 98-2 (ASC 958-720)

P	art)	Residue Sheet					
		Check if Schedule O contains a response or note	to any line in	this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash non interest hearing			231,969	1	217,646
	2	Cash—non-interest bearing			80,901	2	84,485
	3	Savings and temporary cash investments		·····	00,701	3	04,405
	4	Pledges and grants receivable, net			7,411	4	10,253
	5	Accounts receivable, net Loans and other receivables from current and former of	officers directo	ore	,,		10/233
		trustees, key employees, and highest compensated er					
		One manufactor Double III of Only advalor I		5			
	6	Loans and other receivables from other disqualified pe	ned under section		,		
	"	4958(f)(1)), persons described in section 4958(c)(3)(B).					
		sponsoring organizations of section 501(c)(9) voluntary					
"		organizations (see instructions). Complete Part II of Sc		6			
Assets	7	Notes and loans receivable, net			7		
As	8	Inventories for sale or use			70,056	8	60,188
	9	Prepaid expenses and deferred charges			,	9	00,200
	_	Land, buildings, and equipment: cost or				_	
		other basis. Complete Part VI of Schedule D	10a	76,820			
	b	Less: accumulated depreciation	10b	64,656	14,881	10c	12,164
	11	Investments—publicly traded securities			252,094		284,145
	12	Investments—other securities. See Part IV, line 11		375,289	12	395,557	
	13	Investments—program-related. See Part IV, line 11			•	13	<u>, </u>
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line 3			1,032,601	16	1,064,438
	17	Accounts payable and accrued expenses			12,682	17	8,084
	18	Grants payable				18	
	19	Deferred revenue		19			
	20	Tax-exempt bond liabilities		L		20	
	21	Escrow or custodial account liability. Complete Part IV) <u> </u>		21		
S	22	Loans and other payables to current and former officer	s, directors,				
ij		trustees, key employees, highest compensated employ					
Liabilities		disqualified persons. Complete Part II of Schedule L				22	
_	23	Secured mortgages and notes payable to unrelated thi	rd parties			23	
	24	Unsecured notes and loans payable to unrelated third				24	
	25	Other liabilities (including federal income tax, payables					
		parties, and other liabilities not included on lines 17-24). Complete P	art X			
		of Schedule D			10 600	25	0.004
	26	Total liabilities. Add lines 17 through 25			12,682	26	8,084
w		Organizations that follow SFAS 117 (ASC 958), che	ck here u	X and			
Ce		complete lines 27 through 29, and lines 33 and 34.			207 260		221 260
Balances	27	Unrestricted net assets			297,360	27	321,360
B	28	Temporarily restricted net assets			722,559	28	734,994
Fund	29	Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 95)	'0\ abaalabaa	eu and		29	
P.		•	o), check her	eu 🗀 and			
Assets or	30	complete lines 30 through 34.				30	
SSe	31	Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipme				31	
¥	32	Retained earnings, endowment, accumulated income,				32	
Net	33				1,019,919	33	1,056,354
	34	Total liabilities and net assets/fund balances			1,032,601	34	1,064,438
_	, 5 +	rotal habilition and flot absolution balances			_,002,001	U-T	_, _, _, _,

Form **990** (2013)

6	Donated services and use of facilities	6									
7	Investment expenses	7									
8	Prior period adjustments	8									
9	Other changes in net assets or fund balances (explain in Schedule O)	9									
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line										
	33, column (B))	10	1	1,056,35							
Pa	rt XII Financial Statements and Reporting										
	Check if Schedule O contains a response or note to any line in this Part XII										
			_		Yes	No					
1	Accounting method used to prepare the Form 990: Cash X Accrual Other										
	If the organization changed its method of accounting from a prior year or checked "Other," explain in										
	Schedule O.										
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		X					
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or										
	reviewed on a separate basis, consolidated basis, or both:										
	Separate basis Consolidated basis Both consolidated and separate basis										
b	Were the organization's financial statements audited by an independent accountant?		L	2b	X						
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a										
	separate basis, consolidated basis, or both:										
	X Separate basis Consolidated basis Both consolidated and separate basis										
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight										
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?			2c	X						
	If the organization changed either its oversight process or selection process during the tax year, explain in										
	Schedule O.										
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in										
	the Single Audit Act and OMB Circular A-133?			3a		x					

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form **990** (2013)

3b

Page **12**

 $248,9\overline{42}$

258,140

-9,198

45,633

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

u Attach to Form 990 or Form 990-EZ.
 u Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2013

Open to Public Inspection

Internal Revenue Service

Name of the organization

FRIENDS OF THE MUSEUMS OF FLORIDA HISTORY, INC.

Employer identification number 59-3760777

Pa	art I	Reas	on for Public Charity	Status (All organizations	must co	omplete	this pa	art.) Se	e inst	truction	ns.						
The	orga	nization is not	a private foundation because	e it is: (For lines 1 through 11, o	check only	one box)										
1		A church, coi	nvention of churches, or ass	ociation of churches described	in sectior	170(b)(1)(A)(i).										
2	П	A school des	cribed in section 170(b)(1)(A)(ii). (Attach Schedule E.)													
3	П	A hospital or	a cooperative hospital service	ce organization described in se	ction 170	(b)(1)(A)	(iii).										
4		A medical res	search organization operated	d in conjunction with a hospital	described	in sectio	n 170(b)(1)(A)(i	iii). Ente	er the h	ospital's	name	θ,				
			-	· · · · · · · · · · · · · · · · · · ·					•		·						
5		An organizati	on operated for the benefit of	of a college or university owned	or operate	ed by a c	overnme	ental uni	t descri	bed in							
		_	(b)(1)(A)(iv). (Complete Part	=		, .											
6				overnmental unit described in s	section 17	70(b)(1)(A	()(v).										
7	X	•					, ,	from the	genera	al public	•						
•		•	•	hat normally receives a substantial part of its support from a governmental unit or from the general public tion 170(b)(1)(A)(vi). (Complete Part II.)													
8				ist described in section 170(b)(1)(A)(vi). (Complete Part II.)													
9	H	-) more than 33 1/3% of its sup		contributi	ons me	mhershii	n fees	and arc	nss						
J	ш	•	·	•	•					•	,,,,						
		•		tivities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its													
		support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)															
10	\Box		<u> </u>	exclusively to test for public safe			,										
11	Н	•	•	• •	-				out the	2							
•••	Ш	•	organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the poses of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section														
		509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a Type I b Type II c Type III–Functionally integrated d Type III–Non-functionally integrated															
۵	\Box		□ ′′	ganization is not controlled direct							,	intogre	itou				
·	ш	-	-	er than one or more publicly sup	-												
		or section 50	•	in that one of more publicly cap	oponou or	garnzanoi	10 40001		30000011	σσσ(α)(.,						
f			(/ (/	rmination from the IRS that it is	a Type I	Type II	or Type	III sunna	ortina								
•			check this box		a Type I,	Type II,	or Type	ш заррс	Jillig								
a		•		tion accepted any gift or contribu	ution from	any of th								Ш			
g		following per	_	and accepted any girt of contino	ation nom	arry or a	10										
		• .		ontrols, either alone or together	with nerse	ne descr	ihad in (ii) and					Yes	No			
				supported organization?				•				11g(i)	103	"			
		(iii) A family	member of a person describ	e supported organizations													
		(ii) A laililly	ontrolled entity of a person of	ped in (i) above?described in (i) or (ii) above?								11g(ii)					
h				he supported organization(s).								11g(iii)					
<u>n</u>) Nom	e of supported	(ii) EIN	(iii) Type of organization	(iv) Is the	organization	(v) Did v	ou notify	(vi)	ls the	(vii) /	\mount	of mone	ton/			
,		anization	(1) =111	(described on lines 1–9	1 ' '	sted in your		nization in	organizati		(11)	supp		iaiy			
				above or IRC section	governing	document?	col. (i) supp			zed in the S.?							
				(see instructions))	Yes	No	Yes	No	Yes	No							
(A)					1.55	1.0	100		1.55								
(~)																	
(B)																	
(-,																	
(C)																	
(D)																	
									-								
(E)																	
					1	l	I	l	I	1							

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	tion A. Public Support												
Caler	idar year (or fiscal year beginning in) ${f u}$	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total						
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	39,986	38,366	41,494	242,526	39,960	402,332						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf												
3	The value of services or facilities furnished by a governmental unit to the organization without charge	148,636	153,034	152,534	152,381	138,488	745,073						
4	Total. Add lines 1 through 3	188,622	191,400	194,028	394,907	178,448	1,147,405						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)												
6	Public support. Subtract line 5 from line 4.						1,147,405						
	tion B. Total Support												
Caler	ndar year (or fiscal year beginning in) u	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total						
7	Amounts from line 4	188,622	191,400	194,028	394,907	178,448	1,147,405						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	23,560	28,722	28,082	34,827	30,293	145,484						
9	Net income from unrelated business activities, whether or not the business is regularly carried on												
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	852	25	719	435	5,031	7,062						
11	Total support. Add lines 7 through 10						1,299,951						
12	Gross receipts from related activities, etc.	(see instructions) .				12	286,370						
13	First five years. If the Form 990 is for the	organization's first	second, third, fou	rth, or fifth tax yea	r as a section 501	(c)(3)							
	organization, check this box and stop here	e											
Sec	tion C. Computation of Public Sເ												
14	Public support percentage for 2013 (line 6	, column (f) divided	by line 11, column	n (f))		14	88.27 %						
15	Public support percentage from 2012 Sche	edule A, Part II, line	14			15	88.99%						
16a	33 1/3% support test—2013. If the organ	ization did not chec	k the box on line 1	3, and line 14 is 3	3 1/3% or more, c	heck this							
	box and stop here. The organization quali	ifies as a publicly s	upported organiza	ion			▶ 🗓						
b	33 1/3% support test—2012. If the organ												
	check this box and stop here. The organize	zation qualifies as a	a publicly supporte	d organization			▶ ∟						
17a	10%-facts-and-circumstances test—201	3. If the organization	n did not check a	box on line 13, 16	a, or 16b, and line	14 is							
	10% or more, and if the organization mee	ts the "facts-and-cir	cumstances" test,	check this box and	d stop here. Expla	ain in							
	Part IV how the organization meets the "fa	acts-and-circumstan	ces" test. The org	anization qualifies	as a publicly supp	oorted							
	organization						▶ ∟						
b	10%-facts-and-circumstances test—201	•				d line							
	15 is 10% or more, and if the organization				-								
	Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly												
							▶ ∟						
18	Private foundation. If the organization did	not check a box o	n line 13, 16a, 16b	, 17a, or 17b, che	ck this box and se	е	. —						
	instructions						▶ ∟						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	1222		, ,	- p	/	
	ndar year (or fiscal year beginning in) u	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
500	tion B. Total Support						
	ndar year (or fiscal year beginning in) u	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	(a) 2003	(5) 2010	(6) 2011	(d) 2012	(6) 2013	(i) Total
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the	organization's firs	st, second, third, fo	urth, or fifth tax ye	ar as a section 50	1(c)(3)	_
	organization, check this box and stop her						▶ ∟
	tion C. Computation of Public Su	<u> </u>					
15	Public support percentage for 2013 (line 8	, column (f) divide	d by line 13, colun	nn (f))		15	%
16	Public support percentage from 2012 School					16	%
	tion D. Computation of Investme) (f))		47	0/
17	Investment income percentage for 2013 (I					ا مد ا	<u>%</u>
18	Investment income percentage from 2012						%
19a	33 1/3% support tests—2013. If the orga 17 is not more than 33 1/3%, check this be						▶ □
b	33 1/3% support tests—2012. If the orga		=				F L
~	line 18 is not more than 33 1/3%, check th						▶ □
20	Private foundation. If the organization did						•

Schedule A	(Form	990 or 99	0-EZ) 2	013	FRI	END	<u>s o</u>	F T	HE 1	MUSE	UMS	OF	FLOR	IDA	59	<u>-376</u>	077	<u>7</u>	F	Page 4
Part IV	Sı	uppleme	ental	Infor	matio	n. P	rovide	the o	explar	nations	requi	ired b	y Part I	I, line	10; Pa	rt II, Iir	ne 17a	or 17	b; and	
	Pa	art III, lin	e 12.	AISO	comp	nete	tnis p	an io	rany	additio	onai ir	norm	ation. (S	see ins	structio	ns).				
PART	II,	LINE	10		OTHE	R	INCC	ME	DET	AIL										
										\$		•	2,031							
• • • • • • • • • • • • • • • • • • • •										Y			-,05-							
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Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No. 1545-0047

59-3760777

2013

Department of the Treasury Internal Revenue Service

HISTORY, INC.

u Attach to Form 990, Form 990-EZ, or Form 990-PF.

u Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990. Employer identification number Name of the organization FRIENDS OF THE MUSEUMS OF FLORIDA

Organization type (check one) :
Filers of:	Section:
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	overed by the General Rule or a Special Rule . (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See
General Rule	
	ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or contributor. Complete Parts I and II.
Special Rules	
under sections 509(a)(organization filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the regulations 1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of 00 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. II.
during the year, total of	o, (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, es, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
during the year, contril not total to more than year for an exclusively applies to this organiza	(a), (b), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, outions for use exclusively for religious, charitable, etc., purposes, but these contributions did \$1,000. If this box is checked, enter here the total contributions that were received during the religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule ation because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or
990-EZ, or 990-PF), but it mus	is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, st answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Name or organiz	ation				
FRIENDS	\bigcirc E	THE	MIISTIMS	$\bigcirc \mathbb{F}$	ET.ORTDZ

Employer identification number 59-3760777

Part I	Contributors (see instructions). Use duplicate copies of Pa	art I if additional space is ne	eded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.1	JAMES C. ROBERTSON TRUST 3809 EVESHAM CT. NORMAN OK 73072	\$ 5,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	SAN DIEGO FOUNDATION 2508 HISTORIC DECATUR RD., SUITE 150 SAN DIEGO CA 92106	\$ 5,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(C)	(d) Type of contribution
	nume, audress, and all TT	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b)	(C)	(d) Type of contribution
· · · · · · ·	Name, address, and ZIP + 4	Total contributions \$	Person Payroll Noncash (Complete Part II for noncash contributions.)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

u Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. u Attach to Form 990.

OMB No. 1545-0047 Open to Public

u Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Inspection Name of the organization Employer identification number FRIENDS OF THE MUSEUMS OF FLORIDA HISTORY, INC. 59-3760777 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. Total number at end of year Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year _____ | 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a **b** Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ${f u}$ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) Yes No (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 u \$ (ii) Assets included in Form 990, Part X u \$ If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X ...

4	Descri	ibe in	Part	XIII the	intende	d uses	of the	organization	n's endowment	t funds.
Pa	rt VI	L	and.	, Buil	dings,	and	Equi	pment.		

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		76,820	64,656	12,164
e Other				
Total. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part X, colu	ımn (B), line 10(c).)	u	12,164

Schedule D (Form 990) 2013

Schedule D (Form 990) 2013 FRIENDS OF THE MUSI	EUMS OF FLORIDA	59-3760777	Page
Part VII Investments—Other Securities.			
Complete if the organization answered "Yes"	to Form 990, Part IV, line	11b. See Form 990, Part X,	line 12.
(a) Description of security or category(including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market	
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other WESTERN ASSET FUNDS	103,478		
(A) PIMCO TOTAL RETURN II	98,426		
(B) BLACKROCK FUNDS	97,271		
(C) VANGUARD BOND INDEX FUND	96,382		
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) u	395,557		
Part VIII Investments—Program Related.	Lie Francisco De di IV. Pres	44 . O F	l' 40
Complete if the organization answered "Yes"			
(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market	
(4)		Cost of end-of-year market	value
(1)			
(2)			
(3)			
<u>(4)</u> (5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) u			
Part IX Other Assets.			
Complete if the organization answered "Yes"	to Form 990, Part IV, line	11d. See Form 990, Part X,	line 15.
(a) Description	ı		(b) Book value
(1)			
(2)			
(3)			
_(4)			
_(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) Part X Other Liabilities.		u	
Complete if the organization answered "Yes"	to Form 990 Part IV line	11a or 11f Saa Form 990 F	Part Y
line 25.	to Form 990, Part IV, line	The of Thi. See Follin 990, F	ait A,
1. (a) Description of liability	(b) Book value		
(1) Federal income taxes	(b) Book value		
(2)	- 		
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) u			

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

Schedule D (Fo	orm 990) 2013	FRIENDS	OF	THE	MUSEUMS	OF	FLORIDA	59-3760777	Page 5
Part XIII	Supplement	al Informati	on (co	ontinue	ed)				

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service u Attach to Form 990 or 990-EZ.

u Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Insp

Open to Public

Inspection

FRIENDS OF THE MUSEUMS OF FLORIDA Name of the organization 59-3760777 HISTORY, INC. FORM 990 - ADDITIONAL INFORMATION FORM 990, SCHEDULE R, PART II, B, THE STATE AGENCY IS RESPONSIBLE FOR PROMOTING THE MUSEUMS OF FLORIDA. FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENT OTHER PROGRAMS TO SUPPORT THE MUSEUMS OF FLORIDA HISTORY. EXPENSES \$7,360. INCLUDING GRANTS OF \$0. REVENUE \$875 FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 A CERTIFIED PUBLIC ACCOUNTING FIRM ORGANIZES AND PREPARES THE 990 AND RELATED SCHEDULES FOR REVIEW BY THE MUSEUM DIRECTOR AND FINANCIAL DIRECTOR BEFORE FILING. FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY THE CONFLICT OF INTEREST POLICY IS MONITORED ON A PEER REVIEW BASIS. FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION THE ORGANIZATION'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND CONFLICT INTEREST POLICY ARE AVAILABLE UPON REQUEST. FORM 990, PART XI, LINE 9 - RECONCILIATION OF CHANGES FUNDRAISING EXPENSES **FUNDRAISING EXPENSES** -4,196

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

u Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. u Attach to Form 990. u See separate instructions.

OMB No. 1545-0047

Open to Public

Department of Internal Reven	the Treasury lue Service	u Information about Sche	dule R (Form 990) a	and its instructions	is at www.	irs.gov/fo	orm990.			Upen to Inspec	tion			
Name of the o	Hame of the organization FRIENDS OF THE MUSEUMS OF FLORIDA Employer HISTORY, INC. 59-37													
Part I	Identifica	tion of Disregarded Entities Complete if the o	organization ansv	vered "Yes" on F	orm 990,	Part IV,	line 33.							
	Name, a	(a) ddress, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domici or foreign o	`		(d) income		(e) year assets	(f) Direct con entity	trolling			
(1)														
(2)														
(3)														
(4)														
(5)														
Part II	Identifica	tion of Related Tax-Exempt Organizations Core related tax-exempt organizations during the	Complete if the or tax year.	ganization answ	ered "Yes"	" on For	m 990, Pa	rt IV, line	34 because	e it had				
		(a) ame, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Cod)	(e) Public charity (if section 501	status	(f) Direct controlling entity	Section (g) 512(b)(13) ed entity?			
500	S DIVISION S. BRONOU LAHASSEE	OF CULTURAL AFFAIRS JGH STREET 59-6001874 FL 32399-0250	PROMOTION	FL	5010	C1		F	rdos	х				
(2)														
(3)														
(4)														

(5)

Schedule R	(Form 990) 2013 FRIENDS OF THE MUS	SEUMS OF F	LOR	IDA 59-3'	760777									P	age
Part III	Identification of Related Organization because it had one or more related or	ons Taxable	as a	Partnership	Complete if the ship during the	organizatio tax year.	n answe	ered "Yes" or	n For	m 9	90, Par	t IV, line	34		
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of tota income	al	(g) Share of end-of- year assets	Dis porti alle	spro- onate oc.?	amoun of Sch	(i) e V—UBI at in box 20 nedule K-1 m 1065)	General o managing partner?	r Perce owne	
1)									163	NO			Tes No		
2)															
3)															
4)															
Part IV	Identification of Related Organization line 34 because it had one or more re	ns Taxable	as a ations	Corporation treated as a	or Trust Comp	olete if the c	organizat the tax v	ion answered	d "Ye	es" c	n Form	า 990, Pa	ırt IV,		
	(a) Name, address, and EIN of related organization	(b) Primary activity		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	Share	(f) e of total come		(g) Share c	of assets	(h) Percenta owners	age	(i) Sect 512(b) contro entit	o)(13) olled
														Yes	No
1)															
2)															
3)															
4)															
		1				I	I	I				1			

Part V	Transactions With Related	Organizations Complete if the	organization answered "Ye	s" on Form 990 Part I	/ line 34 35h or 36

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No						
1 During the tax year, did the organization engage in any of the following transactions with one or mo	ore related organizations listed	in Parts II-IV?										
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		х						
b Gift, grant, or capital contribution to related organization(s)				1b		х						
b Gift, grant, or capital contribution to related organization(s) c Gift, grant, or capital contribution from related organization(s)												
d Loans or loan guarantees to or for related organization(s)				1c 1d		х						
e Loans or loan guarantees by related organization(s)				1e		х						
• • • • • • • • • • • • • • • • • • • •												
f Dividends from related organization(s)				1f		х						
g Sale of assets to related organization(s)				1g		X						
h Purchase of assets from related organization(s)				1h		Х						
i Exchange of assets with related organization(s)				1i		Х						
j Lease of facilities, equipment, or other assets to related organization(s)				1j		х						
k Lease of facilities, equipment, or other assets from related organization(s)				1k		х						
I Performance of services or membership or fundraising solicitations for related organization(s)				11		x						
m Performance of services or membership or fundraising solicitations by related organization(s)				1m		x						
 m Performance of services or membership or fundraising solicitations by related organization(s) n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) 												
Sharing of paid employees with related organization(s)												
p Reimbursement paid to related organization(s) for expenses				1p		Х						
q Reimbursement paid by related organization(s) for expenses				1q		Х						
r Other transfer of cash or property to related organization(s)				1r		х						
s Other transfer of cash or property from related organization(s)				1s		х						
2 If the answer to any of the above is "Yes," see the instructions for information on who must comple	ete this line, including covered	relationships and transacti	on thresholds.									
(a)	(b)	(c)	(d)									
Name of related organization	Transaction	Amount involved	Method of determining amo	unt involv	ed							
	type (a-s)											
(1) FDOS, DIVISION OF CULTURAL AFFAIRS	0	102,358	CASH VALUE									
(2)												
(3)												
(4)												
(4)												
(5)												
(6)		1										

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Predominant income (related, unrelated, excluded from tax under	Are all sections 501(corganization)	c)(3) ations?	(f) Share of total income	(g) Share of end-of-year assets	Disprop alloca	h) ortionate ations?	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti		(k) Percentage ownership
		country)	sections 512-514)	Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
•													
(9)													
(8)													
(9)													
(10)													
440													
(11)													

Part VII Supplemental Information
Provide additional information for responses to questions on Schedule R (see instructions).
SCHEDULE R - ADDITIONAL INFORMATION
NAME OF RELATED ORGANIZATION:
FLORIDA DEPARTMENT OF STATE, DIVISION OF CULTURAL AFFAIRS
PRIMARY ACTIVITY: THE STATE AGENCY RESPONSIBLE FOR PROMOTING THE MUSEUMS OF
FLORIDA HISTORY.

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

Internal Revenue Service

u See separate instructions. FRIENDS

u Attach to your tax return. OF THE MUSEUMS OF FLORIDA

Identifying number

Name(-,	S OF THE MU Y, INC.	JSEUMS OF	FLORID	Α			Identifyi	-	nber 0777
Busine	ss or activity to which this form relates							•		
I]	NDIRECT DEPRECIAT									
Pa	rt I Election To Expe									
	Note: If you have	any listed property	y, complete Pa	rt V before	you c	compl	ete Part	l		
1	Maximum amount (see instructio								1	500,000
2	Total cost of section 179 property	placed in service (se	ee instructions)						2	
3	Threshold cost of section 179 pro	operty before reduction	n in limitation (see	instructions)					3	2,000,000
4	Reduction in limitation. Subtract li	ne 3 from line 2. If ze	ro or less, enter -0)-					4	
_5	Dollar limitation for tax year. Subtract li	ne 4 from line 1. If zero o	or less, enter -0 If m	narried filing sepa	arately,	see ins	ructions		5	
6	(a) Description	n of property		(b) Cost (busin	ess use	only)	(c) E	Elected cost		
						1				
7	Listed property. Enter the amount	t from line 29				7				
8	Total elected cost of section 179			nes 6 and 7 $_{\odot}$					8	
9	Tentative deduction. Enter the sr								9	
10	Carryover of disallowed deduction	from line 13 of your	2012 Form 4562 _.						10	
11	Business income limitation. Enter	the smaller of busine	ss income (not les	ss than zero)	or line	5 (see	instruction	ıs)	11	
12	Section 179 expense deduction.								12	
13	Carryover of disallowed deduction				<u> ▶</u>	13				
	Do not use Part II or Part III belo						L. L. P. C.		/	(0 ' (()
	rt II Special Depreciat						iuae iiste	ea prope	rty.) (See instructions.)
14	Special depreciation allowance for		·							
	during the tax year (see instruction								14	
15	Property subject to section 168(f)	(1) election							15	0.616
16	Other depreciation (including AC								16	2,717
Pa	rt III MACRS Deprecia	tion (Do not incit		епу.) (See_ ion A	instru	iction	S.)			
	MACRO de destretiene for escate als								4-7	C
17	MACRS deductions for assets pla								17	
18	If you are electing to group any assets place	ed in service during the tax ye Assets Placed in Ser							vetom	
	Section B—	(b) Month and year	(c) Basis for depre			Gen		Ciation 3	ysteili	
	(a) Classification of property	placed in	(business/investmer	nt use	ecovery	(e) (Convention	(f) Metho	od	(g) Depreciation deduction
19a	2 year property	service	only-see instruct	ions) F						
b	3-year property 5-year property	_								
	7-year property									
d										
	15-year property									
f	20-year property									
q	25-year property			25	yrs.			S/L		
	Residential rental				yrs.		мм	S/L		
	property				5 yrs.		MM	S/L		
	Nonresidential real				yrs.		MM	S/L		
•	property			39	yıs.		MM	S/L		
	· · ·	ssets Placed in Serv	ice During 2013]	Tax Year Usir	na the	Alterr			Svster	n
 20a					o			S/L	7,3:31	
	12-year			12	yrs.	<u> </u>		S/L		
	40-year				yrs.	<u> </u>	MM	S/L		
	irt IV Summary (See in	structions)	I	1 40	yıs.		141141			
21	Listed property. Enter amount fro								21	
22	Total. Add amounts from line 12,		ines 19 and 20 in	column (g), a	nd line	21. Eı	nter here			

and on the appropriate lines of your return. Partnerships and S corporations—see instructions

For assets shown above and placed in service during the current year, enter the

2,717

23

23

Federal Asset Report

59-3760777 FYE: 6/30/2014 06/23/2015 9:13 AM Page 1

Asset	Description	Date In Service	Cost	Bus Sec <u>%</u> 179 Bonus	Basis for Depr	Per Conv Meth	Prior _	Current
1 2 3 4 5 6 7 8 9 10 11 12 13	Comark Printer Lions-Software Renovations Computers Replace & Upgrade Microsoft Retail Mgmt Lions Comm - Scanner/ Receipt Printer Sales Kiosk Dell Computers Pallet Jack Display Units - Capitol Shop Saton Events Book shelf unit (Newood) Newwood 20" Wideo Screen	11/30/03 11/30/03 6/30/05 11/30/03 12/31/12 11/30/03 7/01/02 5/28/02 5/11/10 6/30/03 8/13/03 2/09/04 8/26/04 4/15/06	1,303 7,421 8,599 5,544 4,498 12,273 20,000 1,408 1,493 1,346 303 816 1,272		1,303 7,421 8,599 5,544 4,498 12,273 20,000 1,408 1,493 1,346 303 816	10 MO S/L 10 MO S/L 10 MO S/L	1,303 7,421 1,730 5,544 450 12,273 20,000 1,408 945 1,213 300 768 1,124	0 0 287 0 899 0 0 0 299 0 3 48 127
14 15 16	20" Video Screen Acrylic Shelving Plastic Shelving	4/15/06 5/09/07 3/31/08	9,170 985 389		9,170 985 389	10 MO S/L 10 MO S/L 10 MO S/L	6,648 608 204	917 98 39
	Total Other Depreciation	-	76,820	-	76,820		61,939	2,717
	Total ACRS and Other Deprec	ciation =	76,820	:	76,820		61,939	2,717
	Grand Totals Less: Dispositions and Transfer Less: Start-up/Org Expense Net Grand Totals	rs - =	76,820 0 0 76,820		76,820 0 0 76,820		61,939 0 0 61,939	2,717 0 0 2,717

FYE: 6/30/2014

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Asset	Description	Date In Service	Cost	Bus Sec <u>%</u> 179	Bonus for D		Per Conv Meth	<u>Prior</u>	Current
Other 1 2 3	Depreciation: Comark Printer Lions-Software Renovations	11/30/03 11/30/03 6/30/05	1,303 7,421 8,599				5 MO S/L 3 MO S/L 30 MO S/L	1,303 7,421 1,730	0 0 287
4 5 6 7 8	Computers Replace & Upgrade Microsoft Retail Mgmt Lions Comm - Scanner/ Receipt Printer Sales Kiosk Dell Computers	11/30/03 12/31/12 11/30/03 7/01/02 5/28/02	5,544 4,498 12,273 20,000 1,408		1	5,544 4,498 12,273 20,000 1,408	5 MO S/L 5 MO S/L 5 MO S/L 10 MO S/L 5 MO S/L	5,544 450 12,273 20,000 1,408	0 899 0 0
9 10 11 12	Pallet Jack Display Units - Capitol Shop Saton Events Book shelf unit (Newood)	5/11/10 6/30/03 8/13/03 2/09/04	1,493 1,346 303 816			1,493 1,346 303 816	5 MO S/L 10 MO S/L 10 MO S/L 10 MO S/L	945 1,213 300 768	299 0 3 48
13 14 15 16	Newwood 20" Video Screen Acrylic Shelving Plastic Shelving	8/26/04 4/15/06 5/09/07 3/31/08	1,272 9,170 985 389			9,170 985 389	10 MO S/L 10 MO S/L 10 MO S/L 10 MO S/L	1,124 6,648 608 204	127 917 98 39
	Total Other Depreciation Total ACRS and Other Deprec	ciation =	76,820 76,820			76,820 76,820		61,939	2,717
	Grand Totals Less: Dispositions and Transfer Net Grand Totals	ers _	76,820 0 76,820			76,820 0 76,820		61,939 0 61,939	2,717 0 2,717

2002063 Friends of the Museums of Florida

59-3760777 FYE: 6/30/2014

Depreciation Adjustment Report All Business Activities

06/23/2015 9:13 AM

Page 1

						AMT Adjustments/ Preferences
Form	Unit	Asset	Description	Tax	AMT	Preferences
			There are no assets that meet the criteria of			
				•		

FRIENDS OF FLORIDA HISTORY AND ARCHAEOLOGY, INC.

500 South Bronough Street Tallahassee, FL 32399 850.245.6300

FY 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 267.17, Florida Statutes provides statutory authority for the organization.

II. Mission and Results Obtained

Mission:

The mission of Friends of Florida History and Archaeology, Inc. (FFHA), is to provide assistance, funding, and promotional support to or for the direct or indirect benefit of the Department of State, Division of Historical Resources, or individual program units of the Division.

Results Obtained:

FFHA was incorporated in 2012 and received 501(c)(3) tax exempt status from the IRS on July 14, 2013. Currently, the Board of Directors of FFHA has not been appointed, and no activities have been carried out by the organization.

III. Three Year Plan

DRAFT pending approval of the Board of Directors, is as follows:

The FFHA was established with the goal of eventually bringing all of the Division citizen support organizations under one entity that supports all of the Division's programs. This approach, rather than having separate CSOs for different programs, will increase administrative efficiencies and strengthen the CSO's ability to promote and fundraise on a statewide level.

Over the next three years, the formal organization of the FFHA as the Division CSO will be completed. This will entail appointment of the Board of Directors and subsequent reorganization and consolidation of all Division CSOs under the FFHA.

IV. Code of Ethics

After appointment of the initial Board of Directors for the Friends of Florida History and Archeology, Inc., the following Code of Ethics will be formally adopted.

PREAMBLE

- (1) It is essential to the proper conduct and operation of Friends of Florida History and Archeology, Inc. (herein "CSO") that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statutes, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of Friends of Florida History and Archeology Inc., board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Florida Statutes, to be observed by CSO board members, officers, and employees.

1. Prohibition of Solicitation or Acceptance of Gifts

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

2. Prohibition of Accepting Compensation Given to Influence a Vote

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

3. Salary and Expenses

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

4. Prohibition of Misuse of Position

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

5. Prohibition of Misuse of Privileged Information

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

6. Post-Office/Employment Restrictions

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

7. Prohibition of Employees Holding Office

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

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A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of State terminating its Agreement with the CSO.

V. <u>Current Federal Internal Revenue Service Return of Organization Exempt</u> from Income Tax form (Form 990)

The Friends of Florida History and Archaeology, Inc., for the 2014 tax year, submitted IRS Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations not required to File Form 990 or 990EZ.

The IRS <u>annual reporting requirement</u> for small exempt organizations with limited gross receipts <u>requires</u> such organizations to electronically submit Form 990-N (*e-Postcard*) for small organizations, unless they choose to instead file a complete exempt organization return.

Please see attached IRS Form 990-N for 2014 tax year.





Home

2014 IRS Form 990-N (e-Postcard)

Support

Links

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Check Filing Status

FRIENDS OF FLORIDA HISTORY AND ARCHAEOLOGY

Links

View e-Postcard Image

INC

45-5133446

Control **Panel**

View Form 990-N (e-

7/1/2014 - 6/30/2015

Current Status:

Accepted

Congratulations, the IRS accepted your Form 990-N (e-Postcard).

Next Step:

Your next e-Postcard will be due after 6/30/2016.

Delivery Status

No. Filing

Delivery Status

Postmark

7/2/2015 12:04:54 PM

Form 990-N

E-file

Accepted on 7/2/2015

Questions or problems regarding this web site should be directed to Tech Support Concerned about your privacy? Please view our privacy policy.

This website is best viewed with Microsoft Internet Explorer 6.0+ or Mozilla Firefox with a screen resolution of 1024 X 768.

Last modified: June 22, 2015.

Information copy. Do not send to IRS.

Form 990-N

Department of the Treasury
Internal Revenue Service

Electronic Notice (e-Postcard)

for Tax-Exempt Organizations not Required To File Form 990 or 990-EZ

OMB No. 1545-2085

2014

Open to Public

A For the 2014 calendar year, or tax year beginning 7/1/2014, and ending 6/30/2015.

B Check if applicable ☐ Terminated, Out of Business ☐ Gross receipts are normally	C Name of organization: FRIENDS OF FLORIDA HISTORY AND ARCHAEOLOGY INC d/b/a:	D Employer Identification Number
\$50,000 or less	% Robert F Bendus 500 S Bronough Street	<u>45-5133446</u>
E Website:	Tallahassee, FL, US, 32399-0250	
	F Name of Principal Officer: Robert F Bendus	
	500 S Bronough Street Tallahassee FL US 32399-0250	

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in Code section 6104.

The time needed to complete and file this form and related schedules will vary depending on individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do NOT mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

This Form 990-N (e-Postcard) was accepted by the IRS on 7/2/2015.

FRIENDS OF FLORIDA MAIN STREET, INC.

500 South Bronough Street Tallahassee, FL 32399 850.245.6300 www.floridamainstreet.org

FY 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 267.17, *Florida Statutes*, provides statutory authority for the organization.

II. Mission and Results Obtained

Mission:

The mission of the Friends of Florida Main Street, Inc., is to enhance and perpetuate the programs offered by Florida Main Street for the people of Florida.

Results Obtained:

Incorporated in 2008, Friends of Florida Main Street is a membership organization whose purpose is to protect and enhance Florida's historically and culturally significant downtown areas throughout the State of Florida. Strategies employed by Friends of Florida Main Street to achieve this purpose include public education on historic preservation, technical support and assistance to Florida's local Main Street organizations, advocacy for historic preservation efforts, and public awareness/fundraising activities to support and enhance the statewide Main Street program.

Friends of Florida Main Street have a broad membership base that includes local Main Street programs, as well as corporations and individuals, all of whom are stakeholders in an economically healthy and historic downtown.

Advocacy projects included building partnerships on local, county, and state levels; awarding an outstanding Florida Main Street supporter at the annual Florida Main Street Conference; marketing the Florida Main Street program through social media; funding scholarships to local Florida Main Street Executive Directors to attend the Annual Florida Main Street Conference; and funding the Florida Main Street "25th Anniversary: Celebrating 25 Years of Florida Main Street (a 32-page publication). Through the efforts of Friends of Florida Main Street, the Florida Main Street Program and local programs have helped in marketing and solidifying our goals of preserving Florida's traditional downtown areas as healthy economically vital centers of commerce and social activity, and to promote preservation and reuse of historic buildings.

III. Three Year Plan

The planned activities of the organization in support of the Florida Main Street Program over the next year will be incorporated into the newly established Friends of Florida History and Archaeology, Inc. including:

Membership

- Create a membership blitz, targeting a broader audience
- Develop a membership tracking system
- Advertise membership opportunity via social media
- Develop Corporate Sponsorship packets
- Solicit Corporate Sponsors

Advocacy

- Implement a Main Street Day at the Capitol during Preservation Day
- Implement local Main Street Day proclamations
- Speak at local clubs and organizations
- Develop and distribute Florida Main Street marketing materials that will be distributed statewide
- Fund promotional programs that fulfill the mission
- Fund training to educate Florida Main Street local programs about Certified Local Governments, Community Land Trust, and Historic Preservation Grants
- Continue to fund Florida Main Street Conference scholarships
- Fund Scholarships to National Main Street Conference

IV. Code of Ethics

The following Code of Ethics of Friends of Florida Main Street, Inc., was approved by the Board of Directors on August 4, 2014:

PREAMBLE

- (1) It is essential to the proper conduct and operation of Friends of Florida Main Street, Inc., (herein "CSO") that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, *Florida Statutes*, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct

required of Friends of Florida Main Street, Inc., board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, *Florida Statutes*, and are required by Section 112.3251, *Florida Statutes*, to be observed by CSO board members, officers, and employees.

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9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of State terminating its Agreement with the CSO.

V. <u>Current Federal Internal Revenue Service Return of Organization Exempt from Income</u> Tax form(Form 990)

The Friends of Florida Main Street, Inc., for the 2014 tax year, submitted IRS Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations not required to File Form 990 or 990EZ.

The IRS <u>annual reporting requirement</u> for small exempt organizations with limited gross receipts <u>requires</u> such organizations to electronically submit Form 990-N (*e-Postcard*) for small organizations, unless they choose to instead file a complete exempt organization return.

Please see attached IRS Form 990-N for 2014 tax year.

Information copy. Do not send to IRS.

Form **990-N**

Department of the Treasury Internal Revenue Service Electronic Notice (e-Postcard)

for Tax-Exempt Organizations not Required To File Form 990 or 990-EZ

OMB No. 1545-2085

2014

Open to Public Inspection

A For the 2014 calendar ye	ear, or tax year beginning <u>7/1/2014</u> , and ending <u>6/30/2015</u> .	inspection
B Check if applicable ☐ Terminated, Out of Business ☑ Gross receipts are	C Name of organization: FRIENDS OF FLORIDA MAIN STREET INC d/b/a: MacMillan	D Employer Identification Number 80-0295492
normally \$50,000 or less	42 SE Harbor Point Drive Stuart, FL, US, 34996	00-0293492
E Website:	F Name of Principal Officer: Ann MacMillan	-
	42 SE Harbor Point Drive Stuart, FL, US, 34996	-

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

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Note: This image is provided for your records only. Do NOT mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

This Form 990-N (e-Postcard) was accepted by the IRS on 7/5/2015.

FRIENDS OF MISSION SAN LUIS, INC.

2100 West Tennessee Street Tallahassee, FL 32304 850.245.6406 www.missionsanluis.org

FY 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 267.17, Florida Statutes provides statutory authority for the organization.

II. Mission and Results Obtained

The mission of Friends of Mission San Luis, Inc. is to provide assistance, funding, and promotional support for the archaeology, museum, folk life and historic preservation programs of the Division of Historical Resources – Florida Department of State.

In FY 2015, Friends of Mission San Luis, Inc. provided supplemental funding to Mission San Luis in the following categories and amounts:

Expense by Fund	2014	2014 Est.	Var.	2015	Var.
	Budget			Budget	
Endowment Grant Expense	\$11,000	\$10,029	-8.8%	\$17,000	54.5%
Admission Expenses	\$1,100	\$16	-98.5%	\$1,100	0.0%
Museum Support Expense	\$1,000	\$250	-75.0%	\$1,000	0.0%
Program Activities Expense	\$9,345	\$5,962	-36.2%	\$8,485	-9.2%
Catering and Facilities Expense	\$28,650	\$18,316	-36.1%	\$29,900	4.4%
Gift Shop Expese + COGS	\$33,720	\$27,181	-19.4%	\$33,720	0.0%
Living History - General Expense	\$7,000	\$6,006	-14.2%	\$7,000	0.0%
Volunteers - General Expense	\$750	\$973	29.7%	\$750	0.0%
General Supplies + Operations Expense	\$39,731	\$30,072	-24.3%	\$39,731	0.0%
Advertising + Marketing	\$25,000	\$16,623	-33.5%	\$25,000	0.0%
Total Expenses	\$157,296	\$115,428	-26.6%	\$163,686	4.1%

III. Three Year Plan

DRAFT pending approval of the Board of Directors, is as follows:

The planned activities of the organization in support of Mission San Luis over the next three years will be incorporated into the newly established Friends of Florida History and Archaeology, Inc. including:

- Continued support and enhancement of programs and activities at Mission San Luis, a National Historic Landmark and Florida's Apalachee-Spanish Living History Museum
- Provide assistance, promotional support and management of the financial endowment, and fiduciary responsibility concerning the mission and goals for the site as provided by the Division of Historical Resources
- Raise and dispense funds for site repairs and enhancements, education enhancements, special events enhancements, and travel and outreach fees
- Ongoing support for the Division of Historical Resources' strategic plan to preserve, promote and protect historic resources as outlined in Florida's comprehensive historic preservation plan

IV. <u>Code of Ethics</u>

The Code of Ethics of Friends of Mission San Luis, Inc., approved by the Board of Directors at the October 23, 2014 meeting, is as follows:

PREAMBLE

- (1) It is essential to the proper conduct and operation of Friends of Mission San Luis, Inc. (herein "CSO") that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statutes, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
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STANDARDS

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V. <u>Current Federal Internal Revenue Service Return of Organization Exempt from Income Tax form(Form 990)</u>

(see attached)

FRIENDS OF MISSION SAN LUIS, INC.

<u>Tax Return</u>

2013 Federal Tax Return

2013 Federal Tax Return Form 990

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2013 Open to Public Inspection

<u>A</u> _	For the 2013 (alendar year, or tax year beginning $07/01/13$, and ending $06/30/2$	14		
В	Check if applicable:	C Name of organization		D Empl	oyer identification number
	Address change	FRIENDS OF MISSION SAN LUIS, INC.			
	Name change	Doing Business As		59	-3753544
\Box	andress established Talahara	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telep	ohone number
H	Initial return	2100 WEST TENNESSEE STREET		85	0-245-6495
Ш	Terminated	City or town, state or province, country, and ZIP or foreign postal code			
	Amended return	TALLAHASSEE FL 32304		G Gross re	ceipts 2,037,633
\Box	Application pending	F Name and address of principal officer.	ii.	0 0,00010	
	· ppoccon pending	ROBERT BLOUNT	H(a) Is this a	group return for	subordinates? Yes X No
		2100 WEST TENNESSEE STREET	H(b) Are all s	ubordinates in	cluded? Yes No
		TALLAHASSEE FL 32304	If "N	o," attach a list	(see instructions)
1	Tax-exempt status:	X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527			
J	Website: ▶ W	WW.MISSIONSANLUIS.ORG	H(c) Group e	xemption numb	ser b
ĸ	Form of organization		Year of formation:		M State of legal domicile: FL
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		escribe the organization's mission or most significant activities:			
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n c		ARCHING AND TEACHING THE ARCHAEOLOGY AND HISTORY O			
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Activities & Governance	3 Number	of voting members of the governing body (Part VI, line 1a)	3 % Of its fiet a	3	5
SS		of independent voting members of the governing body (Part VI, line 1b)		4	5
jţ;		mber of individuals employed in calendar year 2013 (Part V, line 2a)		5	2
cţì	10000 0000	mber of volunteers (estimate if necessary)		6	11723
4		elated business revenue from Part VIII, column (C), line 12			
	•	lated business taxable income from Form 990-T, line 34		7a	0
	b Net une	lated business taxable income from Form 990-1, line 34		7b	Current Year
m	8 Contribut	ions and grants (Part VIII, line 1h)		70,487	
ű	The state of the s	service revenue (Part VIII, line 2g)		75,128	
Revenue	7-19-20 Miles	ent income (Part VIII, column (A), lines 3, 4, and 7d)		38,613	
ď		venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		33,855	
		enue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)		58,083	
		nd similar amounts paid (Part IX, column (A), lines 1–3)		30,000	0
		paid to or for members (Part IX, column (A), line 4)			0
S	4- 0	other compensation, employee benefits (Part IX, column (A), lines 5–10)	2	23,557	
Expenses	16a Professio	onal fundraising fees (Part IX, column (A), line 11e)	-	.5,557	1,433
per	b Total fun	draising expenses (Part IX, column (D), line 25) ► 6,714			U
ŭ	17 Other ex	penses (Part IX, column (A), lines 11a–11d, 11f–24e)	-	75,385	71,080
		enses. Add lines 13–17 (must equal Part IX, column (A), line 25)		8,942	
		less expenses. Subtract line 18 from line 12		59,141	462,033
oc		1000 or portions. Cabindo, line 10 front line 12	Beginning of C		End of Year
sets	20 Total ass	ets (Part X, line 16)		20,238	
t As	21 Total liab	ilities (Part X, line 26)		30,253	
Net Assets or Fund Balances	22 Net asse	ts or fund balances. Subtract line 21 from line 20		39,985	
		gnature Block		,	
Ur	nder penalties of	perjury, I declare that I have examined this return, including accompanying schedules and statem	ents, and to the	best of my k	nowledge and belief, it is
tru	ue, correct, and co	omplete. Declaration of preparer (other than officer) is based on all information of which preparer	has any knowled	ige.	
		DOTA PINTE		0:2	0.05.205
Sig	jn s	ignature of officer		Date	
Hei	re 👠	ROBERT BLOUNT EXECU	TIVE DI	RECTO	R
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Use	Only	3375G CAPITAL CIR NE			
	Firm's ad-	M377341366777 77 60666 6766		Phone no.	850-385-7444
May		s this return with the preparer shown above? (see instructions)			X Yes No
		uction Act Notice, see the separate instructions.			Form 990 (2013)
IAA.					(2010)

4d Other program services. (De (Expenses \$ 4e Total program service expen	including grants of \$) (Revenue S
4d Other program services. (De		
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, , , , , , , , , , , , , , , , , , , ,	moldaniy grants or 3) (Revenue \$
4c (Code:) (Expens	es \$ including grants of \$) /Pougnus C
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4b (Code:) (Expens	ses \$ including grants of \$) (Revenue \$
	E COLOMANIA	

SUPPORT FOR THE	SION SAN LUIS AND TO DEVELOP A E PURPOSES OF THE ORGANIZATION	ND MAINTAIN GENERAL MEMBERSH
ADDITIONALLY, T	O PROVIDE CAPACITY FOR GRANT	FUNDING AND SPECIAL PROJECTS
JOINT PARTNERSE	ILPS WITH OTHER NON-PROFIT AND	FOR-PROFIT ORGANIZATIONS
PUBLIC AWARENES	SS PROJECTS, SPECIAL EVENTS, T	OURS, MARKET RESEARCH, AND
TO PROMOTE USE,	, PRESERVATION, AND ENHANCEMEN) (Revenue \$ 272,8
4a (Code:) (Expens	ses \$ 55,158 including grants of \$	000.0
the total expenses, and rev	enue, if any, for each program service reported.	20 27
expenses. Section 501(c)(3	3) and 501(c)(4) organizations are required to report the amount	unt of grants and allocations to others.
	program service accomplishments for each of its three large	est program services, as measured by
If "Yes," describe these cha	anges on Schedule O.	Yes 2
services?	conducting, or make significant changes in how it conducts,	AND THE REAL PROPERTY OF THE P
If "Yes," describe these new 3 Did the organization cease		
prior Form 990 or 990-EZ?		Yes 2
2 Did the organization undert	ake any significant program services during the year which w	vere not listed on the
		(*************************************
AND NATIVE AME	D TEACHING THE ARCHAEOLOGY AND RICAN PEOPLES.	HISTORY OF FLORIDA'S HISPAN
RESEARCHING AND	ENHANCE MISSION SAN LUIS, A W	VORLD-CLASS SITE DEDICATED TO
1 Briefly describe the organize	zation's mission:	
Side and the country of the country	dule o contains a response of flote to any line in	this Part III
Check if Sche	dule O contains a response or note to any line in	
Part III Statement of Check if Sche	f Program Service Accomplishments edule O contains a response or note to any line in	59-3753544

Form 990 (2013) FRIENDS OF MISSION SAN LUIS, INC. Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A			
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	1	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	2		
	candidates for public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			Λ
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	(4)	х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			(PARKET)
_	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
10	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted	V-12/4/20		
11	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	10	Х	
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"		**********	
	complete Schedule D. Part VI	11a	х	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more	Ha	71	
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	x	
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more	11.0		
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	}	х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII Was the organization included in concelled to independent outlied 5	12a	Х	
b	vvas the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	40,40404		
13	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		<u>x</u>
14a	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States?	13		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	14a		X
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Ves." complete Schodule E. Dorte Lond IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	140	-	
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
W-511	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		_X_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			200
20-	If "Yes," complete Schedule G, Part III	19		<u>x</u>
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u>X</u>
ט	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		. ===0:	
	government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
3	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	22		
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		х
4a		23		22
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	240		
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
5a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	240	_	
100	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	250		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior	25a		v
1000	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		x
3	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	250		
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If so, complete Schedule L, Part II	00		v
7	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	26		Х
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	07		v
3	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	27		X
5.0	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV			v
		28a	-	X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV			77
_	***************************************	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			77
9	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
)	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	1200		
	conservation contributions? If "Yes," complete Schedule M	30		Х
	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
,	Part I	31		X
2	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	5000000		
	complete Schedule N, Part II	32		X
3	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	200.0		
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
1	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,	P200.1		
	or IV, and Part V, line 1		Х	
āa •	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
6	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
,	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
7	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			102000
	Part VI	37		X
3	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and		22.54	
	19? Note. All Form 990 filers are required to complete Schedule O	38	. 990	

Form 990 (2013) FRIENDS OF MISSION SAN LUIS, INC. 59-3753544

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V	<u>'</u>				
		7 1			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	0			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and					
	reportable gaming (gambling) winnings to prize winners?			1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	1 1				
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu			2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a-	n oesesteise	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule			3b		
4a	y and the state of other		ty			
	over, a financial account in a foreign country (such as a bank account, securities account, or other fin	ancial				
	account)?			4a		X
b	If "Yes," enter the name of the foreign country: ▶					
200	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial	Accou	nts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transactions and taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction.	tion?		5b		X
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e				
L	organization solicit any contributions that were not tax deductible as charitable contributions?			6a		X_
b	If "Yes," did the organization include with every solicitation an express statement that such contribution were not to under the 2	ns or				
7	gifts were not tax deductible?			6b		
a	Organizations that may receive deductible contributions under section 170(c).					
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for gand services provided to the payor?	goods		- -		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7a	10.00	-
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			7b		-
	required to file Form 82822	15		7c		1
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	* * * * * * * * * * * * * * * * * * * *	76		
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or		?	7e		\$500000000
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		9 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			? 7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting					
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring					
	organization, have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.			S122101		
а	Did the organization make any taxable distributions under section 4966?		*****	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
0	Section 501(c)(7) organizations. Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
1	Section 501(c)(12) organizations. Enter:	i ma ii				
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources					
2a	against amounts due or received from them.)	11b				
b	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	F		12a		
3	If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers.	12b				
а	Is the organization licensed to issue qualified health plans in more than one state?			40.		
1855	Note. See the instructions for additional information the organization must report on Schedule O.			13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which					
	the organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c				
4a	Did the organization receive any payments for indoor tanning services during the tax year?	.00		14a	XXXXXXX	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule	0		14b		
AA					n 990	0 (2013)

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Form 990 (2013) FRIENDS OF MISSION SAN LUIS, INC. 59-3753544 Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI X Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent 5 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 any other officer, director, trustee, or key employee? X Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 X 6 Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? X Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: The governing body? X 8a Each committee with authority to act on behalf of the governing body? х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a Did the organization have local chapters, branches, or affiliates? 10a Х b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 Х 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy? X 13 14 Did the organization have a written document retention and destruction policy? X 14 Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ NONE 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain in Schedule O) 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: > ROBERT BLOUNT 2100 WEST TENNESSEE STREET

TALLAHASSEE

850-245-6495

FL 32304

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for	bo	k, unte	Pos check ess pe nd a c	erson	than one is both an or/trustee)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1059-MISC)	(F) Estimated amount of other compensation from the
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Former Highest compensated employee	(W-2/1099-MISC)	(W21033-III30)	organization and related organizations
(1) CAROL BRYANT-MA									
DIRECTOR	1.00	x						o	0
(2) KELLY DOZIER	0.00	Λ					0	U	0
(I)IMMIN DONIELL	1.00								
DIRECTOR	0.00	x					0	0	0
(3) DR. E. CHARLTON	PRATHER								
The section of the contract of	1.00					1 1			
SECRETARY	0.00	х		x			0	0	0
(4) S. CURTIS KISER									
	1.00								
CHAIR	0.00	X		Х			0	0	0
(5) LT. GENERAL ROB		ĪĢĀ	M						
	1.00	122				1 1			
TREASURER	0.00	Х		Х		\vdash	0	0	0
(6) ROBERT BLOUNT	40.00								
	40.00			7.			50 242		00 001
EXECUTIVE DIRECTOR	0.00			Х			52,343	0	20,621
(7)									
(8)									
(9)			-						

10)									
11)									7
PROPERTY CONTROL OF THE PROPERTY OF THE PROPER									
									Form 990 (2013)

******		1	1	٠, ،	٠, ـ		Ojce	,5, 0	Tha ringricat Compensated	Linproyees (continued)	
	(A) Name and title	(B) Average hours per week (list any	bo	x, unl	Pos check ess pe	rson	than o	an an	(D) Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
		hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(12)	· · · · · · · · · · · · · · · · · · ·										
											5.0
(13)											
								<u>_</u>			
(14)											
-											
(15)											
(16)											
* * * * * *											
(17)											
(18)											
1111											
(19)					_			_			
								23			
1b c	Sub-total Total from continuation shee	ets to Part VII S						>	52,343		20,621
_d	Total (add lines 1b and 1c)							>	52,343		20,621
2	Total number of individuals (in reportable compensation from	cluding but not li	mite ▶	d to	thos	e list	led a	bove	e) who received more than	\$100,000 in	
_		· · · · · · · · · · · · · · · · · · ·									Yes No
3	Did the organization list any fo employee on line 1a? If "Yes,"	complete Sched	ule .	J for	such	ind	ividu	al			3 X
4	For any individual listed on line organization and related organ	1a, is the sum o	of re	porta S15	able o	com	pens	atio	n and other compensation	from the	
	individual										4 X
5	Did any person listed on line 1stor services rendered to the organization.	a receive or accr ganization? If "Ye	ue c es,"	comp	ensa plete	Sch	tron edul	n an le J	y unrelated organization or for such person	individual	5 X
1000	on B. Independent Contracto										
1	Complete this table for your fiv compensation from the organize	zation. Report co	mpe	led i	ndep tion f	end or th	ent c ie ca	ontr lend	actors that received more t lar year ending with or with	han \$100,000 of in the organization's tax ye	ar.
	Name and I	(A) business address							Descript	(B) ion of services	(C) Compensation
								-			
2	Total number of independent or received more than \$100,000 or	ontractors (included company)	ding	but	not li	mite	d to	thos	se listed above) who	02	
-		on pensaudi	11011	, tile	orga	ııııZc	HOI			U	

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (A) (B) Related or (C) Unrelated (D) Revenue exempt function business excluded from tax revenue under sections revenue 512-514 Contributions, Gifts, Grants and Other Similar Amounts 1a Federated campaigns 1a b Membership dues 10,635 1b c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 43,992 g Noncash contributions included in lines 1a-1f. h Total. Add lines 1a-1f. 54,627 Program Service Revenue Busn. Code MUSEUM ADMISSION 55,104 55,104 ALL OTHER PROGRAMS 2,494 2,494 DAY CAMP & OUTREACH 2,195 2,195 f All other program service revenue g Total. Add lines 2a-2f 59,793 Investment income (including dividends, interest, and other similar amounts) 35,065 35,065 Income from investment of tax-exempt bond proceeds Royalties (i) Real 146,527 6a Gross rents b Less: rental exps. 23,099 c Rental inc. or (loss) 123,428 d Net rental income or (loss) 123,428 123,428 7a Gross amount from (i) Securities (ii) Other sales of assets 1,692,668 other than inventor b Less: cost or other 1,454,890 basis & sales exps. 237,778 c Gain or (loss) d Net gain or (loss) 237,778 237,778 8a Gross income from fundraising events Other Revenue (not including \$ of contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses b c Net income or (loss) from gaming activities 10a Gross sales of inventory, less returns and allowances 48,953 b Less: cost of goods sold 25,076 c Net income or (loss) from sales of inventory 23,877 23,877 Miscellaneous Revenue Busn, Code 11a d All other revenue Total. Add lines 11a-11d Total revenue. See instructions. 534,568 297,571 182,370

	tion 501(c)(3) and 501(c)(4) organizations must c Check if Schedule O contains a resp	onse or note to any line in t	his Part IX	2.P	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21			general expenses	experises
2	Grants and other assistance to individuals in				
3	the U.S. See Part IV, line 22 Grants and other assistance to governments,				
	organizations, and individuals outside the	21	EX		
	U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified				
0	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,342	1,342		
8	Pension plan accruals and contributions (include	2/012	1,542		
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	113	113		
11	Fees for services (non-employees):				
а	Management				
b					
С	Accounting	14,105	11,989	1,411	705
d	Lobbying			CONTRACTOR MANAGEMENT CONTRACTOR	
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				-
g					
	(A) amount, list line 11g expenses on Schedule O.)				
12	9	16,623	8,718	7,392	513
13	Office expenses	2,654	2,256	265	133
14	Information technology				·
15	Royalties				
16	Occupancy				
17 18	Travel				
10	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	4,264	3,625	426	213
23	Insurance	-/	5,025	420	
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а	OTHER PROGRAM EXPENSES	9,398	9,398		
b	LIVING HISTORY	7,565	7,565		
C	OTHER EXPENSES	4,704	3,793	715	196
d	BANK SERVICE CHARGES	3,765	3,200	377	188
020000	All other expenses	8,002	3,159	77	4,766
25		72,535	55,158	10,663	6,714
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ if following SOP 98-2 (ASC 958-720)				

	Check if Schedule O contains a response or note to any line in this Part X	1	T	(D)
		(A) Beginning of year		(B) End of year
1	Cash—non-interest bearing	242,919	1	334,876
2	Savings and temporary cash investments	278,683	2	278,216
3	Pledges and grants receivable, net	2.0,000	3	2,0,210
4	Accounts receivable net		4	
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees.			
	Complete Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under section			
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and			
	sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary			
ည	organizations (see instructions). Complete Part II of Schedule L		6	
Assets	Notes and loans receivable, net		7	
₹ 8	Inventories for sale or use	30,438	8	31,657
9	Prepaid expenses and deferred charges		9	52,001
10	a Land, buildings, and equipment: cost or			
	other basis. Complete Part VI of Schedule D 10a 29,950			
1	Less: accumulated depreciation 10b 18,452		10c	11.498
11	Investments—publicly traded securities	581,426		11,498 959,950
12	Investments—other securities. See Part IV, line 11	1,171,010		1,098,019
13	Investments—program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	2,320,238	16	2,714,216
17	Accounts payable and accrued expenses	7,493	17	9,389
18	Grants payable	1	18	
19	Deferred revenue	73,570	19	85,870
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Loans and other payables to current and former officers, directors,			
	trustees, key employees, highest compensated employees, and			
ZZ ZZ	disqualified persons. Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X			
	of Schedule D	149,190	25	
26	Total liabilities. Add lines 17 through 25	230,253	26	95,259
	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
8	complete lines 27 through 29, and lines 33 and 34.			
27	Unrestricted net assets	829,196	27	1,317,694
28	Temporarily restricted net assets		28	
29	Permanently restricted net assets	1,260,789	29	1,301,263
	Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and			
5 I	complete lines 30 through 34.			
0	Capital stock or trust principal, or current funds		30	
30	***************************************		31	
30 31	Paid-in or capital surplus, or land, building, or equipment fund		01	
31 32	Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds		32	
30 31 32 33 34	Paid-in or capital surplus, or land, building, or equipment fund	2,089,985 2,320,238	32 33	2,618,957 2,714,216

orn	1990 (2013) FRIENDS OF MISSION SAN LUIS, INC. 59-3753544			Pa	ge 12	
	rt XI Reconciliation of Net Assets				30 11	
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	5	34,	568	
2	Total expenses (must equal Part IX, column (A), line 25)	2			535	
3	Revenue less expenses. Subtract line 2 from line 1	3		462,		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,0			
5	Net unrealized gains (losses) on investments	5		66,	939	
6	Donated services and use of facilities	6		Ir.		
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10	2,6	18,	957	
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
				Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in		_			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or					
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	*********	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a					
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight					
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	X		
	If the organization changed either its oversight process or selection process during the tax year, explain in	*********				
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			· · · · · · · · · · · · · · · · · · ·		
	the Single Audit Act and OMB Circular A-133?		3a			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the		1404-240			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		26	0 7		

Form **990** (2013)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

FRIENDS OF MISSION SAN LUIS, INC.

Employer identification number 59-3753544

D	e organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)A(f)(1). A school described in section 170(b)(1)A(f)(1). (Natch Schodule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)A(f)(ii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: A medical research organization operated in a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). A organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). A rederal, state, or local government or governmental unit described in section 170(b)(1)(A)(iv). A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part III.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part III.) A no reganization transpart yecevies: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unceleade business taxable income (less section 591(a)(4). An organization organized and operated exclusively to test for public safety. See section 591(a)(4). An organization organized and operated exclusively to test form the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 590(a)(1) or section 590(a)(2). See section 590(a)(2). Complete Part III.) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations d															
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3																
4		A medical re	search organization operate	d in conjunction with a hospita	al describe	d in sectio	n 170(Ł)(1)(A)	iii). Ent	er the ho	spital's nan	ne,				
	The organization is not a private foundation because it is: (For lines 1 through 11, check only one box)															
5	a Capanization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(iii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(iv). A norganization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after public safety. See section 599(a)(1). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(2). See section 509(a)(2). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organization and complete lines 11e through 11th. a															
	e organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(iii). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). A organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(v). (Complete Part III.) A community frust described in section 170(b)(1)(A)(v). (Complete Part III.) A organization intal normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a															
6	e organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Parl II.) A forderal state, or local government or governmental unit described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Parl II.) A community trust described to lis exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organization and complete lines 1 te through 11th. A norganization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organization and compl															
7	the organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A check convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A direct or search organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: City, a															
	te organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(ii). (Altach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iv). (Complete Part II.) A community tractic described part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described as exclusive trust trust trust trust trust trust trust trust trust trust trust trust															
8	e organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A haspital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A haspital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iv). (Complete Part II.) A norganization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A foreign state, or local government or governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described and uncertainty and uncertainty and uncertainty and uncertainty and uncertainty and uncertainty and uncertainty and uncertain															
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	a cyanization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(iii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(v). (Complete Part II.) A community trust described in section 170(b)(1)(A)(v). (Complete Part III.) An organization that normally receives: (1) more than 33 1/3% of its support from a civities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from goss investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(2). Or section 509(a)(2). See section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supported organization and complete lines 11e through 11h. a															
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			Type I b Type II c Type III-Functionally integrated d Type III-Non-functionally integrated													
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		anization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Altach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(v). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organization and operated exclusively to test for public safety. See section 509(a)(2). An organization organization and operated exclusively to test for public safety. See section 509(a)(2). An organization organization and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(3). In organization organization and operated exclusively to the benefit of, to perform the functions of, or to carry out the purp														
f			cation is not a private foundation because it is: (For lines 1 through 11, check only one box) church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). school described in section 170(b)(1)(A)(iii). (Altach Schedule E.) hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). Enter the hospital's name, ly, and state: n organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) federal, state, or local government or governmental unit described in section 170(b)(1)(A)(iv). (Complete Part III.) organization that normally receives a substantial part of its support from a governmental unit or from the general public sescribed in section 170(b)(1)(A)(vi). (Complete Part III.) organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross recipits from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from contributions provided and unrelated business taxable income (less section 511 tax) from businesses exquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) organization organized and operated exclusively to test for public safety. See section 509(a)(2). See sectio													
		A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(ii), (Altach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A community trust described in section 170(b)(1)(A)(v). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization organization and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organizated and operated exclusively to test for public safety. See section 509(a)(2). An organization organization and perated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations and complete lines 11e through 11h. a														
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			not a private foundation because it is: (For lines 1 through 11, check only one box.) convention of churches, or association of churches described in section 170(b)(1)(A)(ii). described in section 170(b)(1)(A)(iii). Altach Schedule E.) If or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). If research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, state: ization operated for the benefit of a college or university owned or operated by a governmental unit described in 170(b)(1)(A)(iv). (Complete Part II.) ization operated government or governmental unit described in section 170(b)(1)(A)(v). ization that normally receives a substantial part of its support from a governmental unit or from the general public in section 170(b)(1)(A)(v). (Complete Part II.) ization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross rom activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its orm gross investment income and unrelated business taxable income (less section 511 tax) from businesses by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) ization organized and operated exclusively to test for public safety. See section 509(a)(2). Ization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the of one or more publicly supported organizations described in section 509(a)(2). See section 509(a)(2). See section 509(a)(2). The public of the supporting organization and complete lines 11e through 11h. ype b													
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h		A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively to the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(2). See section 509(a)(2). See section 509(a)(2). See section 509(a)(3). See section 509(a)(3). See section 509(a)(3). See section 509(a)(4). See section 509(a)(4). See section 509(a)(2).														
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				(see instructions))	Yes	No										
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				ichurches, or association of churches described in section 170(b)(1)(A)(ii). ection 170(b)(1)(A)(iii). (Attach Schedule E.) tive hospital service organization described in section 170(b)(1)(A)(iii). anization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, and for the benefit of a college or university owned or operated by a governmental unit described in (at for the benefit of a college or university owned or operated by a governmental unit described in (b) (Complete Part II.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part II.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part II.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part II.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part II.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part III.) (government or governmental unit described in section 170(b)(1)(A)(v). (Complete Part III.) (government or governmental unit described in section 509(a)(1) (government or governmental unit described in 1)(a)(a)(a)(a)(b)(a)(a)(b)(a)(a)(a)(b)(a)(a)(a)(b)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)												
C)					Schedule E.) In described in section 170(b)(1)(A)(iii). In with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, Inniversity owned or operated by a governmental unit described in Init described in section 170(b)(1)(A)(v). It of its support from a governmental unit or from the general public I.) I). (Complete Part II.) Ii). (Complete Part III.) Ii). (Complete Part III.) Ii). (Complete Part III.) Iii). (Complete Part III.) Iii). (Complete Part III.) Iii). (Complete Part III.) Iii). (Complete Part III.) Itest for public safety. See section 511 tax) from businesses Is section 509(a)(2). (Complete Part III.) Itest for public safety. See section 509(a)(4). Ithe benefit of, to perform the functions of, or to carry out the Insterior of the section 509(a)(1) or section 509(a)(2). See section Insterior of the Insterior of Institution of Institution											
				recause it is: (For lines 1 through 11, check only one box.) or association of churches described in section 170(b)(1)(A)(i). (b)(1)(A)(ii). (Attach Schedule E.) Is service organization described in section 170(b)(1)(A)(iii). Derated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, senefit of a college or university owned or operated by a governmental unit described in the Part II.) Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in section 170(b)(1)(A)(v). Into governmental unit described in government												
D)			private foundation because it is: (For lines 1 through 11, check only one box.) rention of churches, or association of churches described in section 170(b)(1)(A)(ii). ibided in section 170(b)(1)(A)(iii). (A)(iii). (A)(iii). cooperative hospital service organization described in section 170(b)(1)(A)(iii). arch organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, in operated for the benefit of a college or university owned or operated by a governmental unit described in (1)(A)(V). (Complete Part II.) in that normally receives a substantial part of its support from a governmental unit or from the general public rection 170(b)(1)(A)(V). (Complete Part III.) in that normally receives a substantial part of its support from a governmental unit or from the general public rection 170(b)(1)(A)(V). (Complete Part III.) in that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross citivities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its ross investment income and unrelated business taxable income (less section 511 tax) from businesses or organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) in organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the endormal organization described in section 509(a)(1) or section 509(a)(2). See section sk the box that describes the type of supporting organization and complete lines 11e through 11h. b													
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045A				foundation because it is: (For lines 1 through 11, check only one box.) of churches, or association of churches described in section 170(b)(1)(A)(i). section 170(b)(1)(A)(ii). (Alach Schedule E.) stive hospital service organization described in section 170(b)(1)(A)(iii). panization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, ed for the benefit of a college or university owned or operated by a governmental unit described in o). (Complete Part II.) il government or governmental unit described in section 170(b)(1)(A)(v). Tombally receives a substantial part of its support from a governmental unit or from the general public (70(b)(1)(A)(vi). (Complete Part II.) pribed in section 170(b)(1)(A)(vi). (Complete Part III.) pribed in section 170(b)(1)(A)(
					ugh 11, check only one box.) sscribed in section 170(b)(1)(A)(i). E.) ed in section 170(b)(1)(A)(iii). nospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, y owned or operated by a governmental unit described in sibed in section 170(b)(1)(A)(v). upport from a governmental unit or from the general public lete Part II.) f its support from contributions, membership fees, and gross or certain exceptions, and (2) no more than 33 1/3% of its exable income (less section 511 tax) from businesses 09(a)(2). (Complete Part III.) sublic safety. See section 509(a)(4). fit of, to perform the functions of, or to carry out the bed in section 509(a)(1) or section 509(a)(2). See section granization and complete lines 11e through 11h. Functionally integrated deficitly or indirectly by one or more disqualified persons licitly supported organizations described in section 509(a)(1) that it is a Type I, Type II, or Type III supporting or contribution from any of the logether with persons described in (ii) and (iv) Is the organization in col. (ii) Isted in your governing document? (iv) Did you notify to reganization in the congenization in the											
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	45,280	190,776	120,331	70,487	54,627	481,501
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf				7.		
3	The value of services or facilities furnished by a governmental unit to the organization without charge	122,614	116,666	130,899	174,077	205,974	750,230
4	Total. Add lines 1 through 3	167,894	307,442	251,230	244,564	260,601	1,231,731
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						1,231,731
Sec	tion B. Total Support						
Caler	ndar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4	167,894	307,442	251,230	244,564	260,601	1,231,731
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	145,416	304,503	28,569	26,756	181,592	686,836
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	17,275	9,682	4,965	10,007	2,494	44,423
11	Total support. Add lines 7 through 10						1,962,990
12	Gross receipts from related activities, etc.	(see instructions)				12	59,793
13	First five years. If the Form 990 is for the		second, third, four	rth, or fifth tax yea	r as a section 501	(c)(3)	
	organization, check this box and stop here	9		•			▶ □
Sec	tion C. Computation of Public Su	pport Percent	age				
14	Public support percentage for 2013 (line 6,	, column (f) divided	by line 11, column	(f))		14	62.75%
15	Public support percentage from 2012 Sche	edule A, Part II, line	14	2.17		15	65.03%
16a	33 1/3% support test—2013. If the organi	zation did not chec	k the box on line 1	3, and line 14 is 3	3 1/3% or more, ch	neck this	
	box and stop here. The organization quali			ion			▶ X
b	33 1/3% support test-2012. If the organi	zation did not chec	k a box on line 13	or 16a, and line 15	5 is 33 1/3% or mo	re,	
	check this box and stop here. The organiz	ation qualifies as a	publicly supported	dorganization			>
17a	10%-facts-and-circumstances test—201				a, or 16b, and line	14 is	············
	10% or more, and if the organization meets						
	Part IV how the organization meets the "fa-	cts-and-circumstan	ces" test. The orga	anization qualifies	as a publicly supp	orted	
	organization						> \[\]
b	10%-facts-and-circumstances test-201	2. If the organization	n did not check a l	pox on line 13, 16	a, 16b, or 17a, and	line	COLVEDE NO.
	15 is 10% or more, and if the organization	meets the "facts-ar	nd-circumstances"	test, check this bo	x and stop here.		
	Explain in Part IV how the organization me					olicly	
	supported organization						>
18	Private foundation. If the organization did	not check a box or	n line 13, 16a, 16b	, 17a, or 17b, che	ck this box and see	3	
	instructions						>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support		are toote noted	below, picase c	ompicie i art ii	.,	
	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					(0, 20.0	(i) i otal
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose					41	
3	Gross receipts from activities that are not an unrelated trade or business under section 513						O
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
	tion B. Total Support						
	ndar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the organization, check this box and stop her	organization's firs	t, second, third, fo	urth, or fifth tax yea	ar as a section 501	(c)(3)	
Sec	tion C. Computation of Public Sι		tage				
15	Public support percentage for 2013 (line 8			nn (f))		15	%
16	Public support percentage from 2012 Scho	edule A, Part III, lir	ne 15		****************	16	%
	tion D. Computation of Investme	nt Income Per	rcentage				
17	Investment income percentage for 2013 (li	ine 10c, column (f)	divided by line 13	, column (f))		17	%
18	investment income percentage from 2012	Schedule A, Part	III, line 17			18	%
19a	33 1/3% support tests—2013. If the orga	nization did not ch	eck the box on lin	e 14, and line 15 is	more than 33 1/39	%, and line	principal statement
b	17 is not more than 33 1/3%, check this bo	ox and stop here.	The organization	qualifies as a public	cly supported organ	nization	▶ _
D	33 1/3% support tests—2012. If the organine 18 is not more than 33 1/3%, check the	is how and stop b	eck a box on line	ion qualifier as a	line 16 is more tha	in 33 1/3%, and	
20	Private foundation. If the organization did	not check a box	on line 14, 19a or	10h check this bo	v and see instruction	nganization	······ [

Schedule A Part IV	S	990 or 99 u pplem art III, Iir	ental I	nforr	natior	1. Pro	vide th	e expl	anatio	ns req	uired b	y Part II,	line 10	; Part II,	75354 line 17	4.4 'a or 17	Page of the Page o
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Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

2013

OMB No. 1545-0047

Internal Revenue Service

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer ide

rs.gov/form990.

Employer identification number

FRIENDS OF MISSION SAN LUIS, INC. 59-3753544 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelly to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

(a)

No.

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(a)

No.

(a)

No.

(a)

No.

(a)

No.

Name of organization

TALLAHASSEE

FRIENDS OF MISSION SAN LUIS, INC.

(b)

(b)

(b)

(b)

(b)

Employer identification number 59-3753544 Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution CAPITAL HEALTH PLAN X Person 2140 CENTERVILLE ROAD Payroll 10,000 Noncash FL 32308 (Complete Part II for noncash contributions.) (d) **Total contributions** Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (c) (d) Name, address, and ZIP + 4 Total contributions Type of contribution Person Payroll Noncash

(Complete Part II for noncash contributions.)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.qov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate contributions to (during year) 4 Aggregate contributions to (during year) 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors of meriting that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors of meriting that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisors or for any other purpose Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purposety of conservation assements had by the organization (heck all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a certified historic structure reassement on the last day of the tax year. 2 Complete in conservation assements and the structure included in (a) 2 Complete increase and the structure included in (b) 2 Complete increase and the structure included in (a) 2 Complete in conservation assements included in (c) acquired after 81/705, and not on a historic structure or conservation easements included in (b) acquired after 81/705, and not on a historic structure included by conservation easements and include in fine formation and the structure included in the National Register Number of conservation easements modified, Instifered, released, extinguished, or terminated by t	F	RIENDS OF MISSION SAN LUIS, INC.		59-3753544
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Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)?	3	Number of conservation easements modified, transferred, released, ex	xtinguished, or terminated by the organiza	tion during the
Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year S Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part IIII Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets for financial gain, provide the following amounts relating to these items: If the organiz		tax year ▶		
violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year No Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Summent of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Summent of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Summent of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Summent of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Summent of expenses incurred in monitoring, inspecting, and enforcing conservation easements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization is accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Revenues included in Form 990, Part VIII, line 1 Summer III. Summer IIII. S	4	Number of states where property subject to conservation easement is	located ▶	
Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Namount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year S	5	Does the organization have a written policy regarding the periodic mor	nitoring, inspection, handling of	
Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Namount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year S		violations, and enforcement of the conservation easements it holds?		Yes No
Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1 S a Revenues included in Form 990, Part VIII, line 1	6	Staff and volunteer hours devoted to monitoring, inspecting, and enfor-	cing conservation easements during the y	ear
Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) (i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1 S a Revenues included in Form 990, Part VIII, line 1				
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(i) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part VIII, line 1 (iii) Assets included in Form 990, Part VIII, line 1 (iv) Revenues included in Form 990, Part VIII, line 1 (iv) Revenues included in Form 990, Part VIII, line 1 (iv) Revenues included in Form 990, Part VIII, line 1		* ************************************		
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If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1				▶ s
 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Revenues included in Form 990, Part VIII, line 1 				> S
following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1	2		r other similar assets for financial gain, pro	
a Revenues included in Form 990, Part VIII, line 1				
	а	D	는 BENEFIT - 100mm (100mm) 기업 기업 기업 기업 기업 기업 기업 기업 기업 기업 기업 기업 기업	▶ \$
	b			

	edule D (Form 990) 2013 FRIENDS C				-3753544	Page 2
P	art III — Organizations Maintaining	Collections of A	rt, Historical Tre	easures, or O	ther Similar As	ssets (continued)
3	Using the organization's acquisition, accessi collection items (check all that apply):	on, and other records,	check any of the follo	owing that are a s	ignificant use of its	
а	Public exhibition	d Lo	an or exchange prog	rams		
b	Scholarly research	e 🗌 Ot	her			
С	Preservation for future generations					
4	Provide a description of the organization's co	ollections and explain h	ow they further the o	rganization's exer	mpt purpose in Part	£
	XIII.			· - -	A	
5	During the year, did the organization solicit o assets to be sold to raise funds rather than to				ar	☐ Yes ☐ No
P	art IV Escrow and Custodial Arr		t of the organization s	s collection?	*************	Yes No
:00:00000	Complete if the organization 990, Part X, line 21.		o Form 990, Part	IV, line 9, or r	reported an amo	ount on Form
1a	Is the organization an agent, trustee, custodi	an or other intermediar	ni far aantributions se			
	included on Form 990, Part X?	an or other intermediar	y for contributions or	otner assets not		п., п.,
h	If "Yes," explain the arrangement in Part XIII	and complete the feller				Yes No
D	i Tes, explain the arrangement in Part XIII	and complete the follow	wing table:			
2	Desired to Lab					Amount
C	+++++++++++++++++++++++++++++++++++++++				1c	
a	Additions during the year				1d	
e	Distributions during the year				1e	
f	Ending balance					
	Did the organization include an amount on Fe	orm 990, Part X, line 21	1?			Yes No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the expl	anation has been pro	vided in Part XIII	****	
Pa	art V Endowment Funds.					
	Complete if the organization	answered "Yes" to	o Form 990, Part	IV, line 10.		
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years	back (e) Four years back
1a	Beginning of year balance	1,404,789	1,284,402	1,100,3	924	,010 929,152
b	Contributions	100,474	120,387	184,0		,334 11,100
	Net investment earnings, gains, and		•			
	losses					
d	Grants or scholarships					
	Other expenditures for facilities and					
	programs					16,242
f	Administrative expenses					10,242
g		1,505,263	1,404,789	1,284,4	02 1,100	,344 924,010
2	Provide the estimated percentage of the curr				102 1,100	,344 924,010
a			line 1g, column (a)) n	eld as:		
	Permanent endowment ▶ 86.45 %	13.33%				
	Temporarily restricted endowment	0/				
C	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	%				
0 -	The percentages in lines 2a, 2b, and 2c should					
зa	Are there endowment funds not in the posses	ssion of the organizatio	n that are held and a	dministered for th	ne	
	organization by:					Yes No
	(i) unrelated organizations	**********			* 1 * 5 5 5 * * 1 1 5 5 * 5 * 5 * 5 * 5	3a(i) X
	(ii) related organizations					3a(ii) X
b	If "Yes" to 3a(ii), are the related organizations	•	14.16.40.40.40.40.40.40.40.40			3b
4	Describe in Part XIII the intended uses of the	organization's endown	nent funds.			VA 3394 SARA SARA SARA SARA SARA SARA SARA SAR
Pa	art VI Land, Buildings, and Equi					
	Complete if the organization	answered "Yes" to	Form 990, Part	IV, line 11a. S	See Form 990, F	Part X, line 10.
	Description of property	(a) Cost or other basis			(c) Accumulated	(d) Book value
		(investment)	(other)		depreciation	11 (1) (2) (2) (3) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4
1a	Land					
b	Buildings					
С	Leasehold improvements					
	Equipment		2	9,950	18,452	11,498
	Other			-,550	10,432	11,490
_	I. Add lines 1a through 1e. (Column (d) must e	gual Form 990 Part Y	column (B) line 10/	c))		11 400
- Ctu		quai roini 990, Patt X,	Column (b), line 10(6).)	>	11,498

	(a) Description of security or category	(b) Book value	(c) Method of valuation:
	(including name of security)		Cost or end-of-year market value
(1) Financial o	lerivatives		
(2) Closely-he	ld equity interests	Xi	
3) Other I	SHARES RUSSELL 1000 VALUE ETF	556,985	MARKET
(A) ISI	HARES RUSSELL 1000 GROWTH ETF	541,034	MARKET
(B)			
(C)			
(D)		192	
(E)	***************************************		
(F)			
(G)			
(H)		1 000 010	
	n (b) must equal Form 990, Part X, col. (B) line 12.) ▶	1,098,019	
Part VIII	Investments—Program Related.	E 000 B 1 11 / 11	
	Complete if the organization answered "Yes" to		
	(a) Description of investment	(b) Book value	(c) Method of valuation:
(1)			Cost or end-of-year market value
(1)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
	(b) must equal Form 990, Part X, col. (B) line 13.) ▶		
	()ther accete		
Part IX	Other Assets. Complete if the organization answered "Yes" to (a) Description	o Form 990, Part IV, line	e 11d. See Form 990, Part X, line 15.
(1)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4) (5)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4) (5)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4) (5) (6)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4) (5) (6) (7)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	
(1) (2) (3) (4) (5) (6) (7) (8) (9)	Complete if the organization answered "Yes" to	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.)	o Form 990, Part IV, line	
(1) (2) (3) (4) (5) (6) (7) (8) (9)	Complete if the organization answered "Yes" to		(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column Part X	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to		(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25.	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) (otal. (Column Part X	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X (1) Federal i (2) (3) (4)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column Part X	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X . (1) Federal i (2) (3) (4) (5) (6)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X . (1) Federal i (2) (3) (4) (5) (6) (7)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Total. (Column Part X (1) Federal i (2) (3) (4) (5) (6) (7) (8)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Column Part X (1) Federal i (2) (3) (4) (5) (6) (7) (8) (9)	Complete if the organization answered "Yes" to (a) Description (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities. Complete if the organization answered "Yes" to line 25. (a) Description of liability	o Form 990, Part IV, line	(b) Book value

Sche	edule D (Form 990) 2013 FRIENDS OF MISSION SAN LUIS,	INC.	59-375354	4	Page 4
Pa	Int XI Reconciliation of Revenue per Audited Financial Statem	ents With	Revenue per Ret	urn.	
	Complete if the organization answered "Yes" to Form 990, P	art IV, line	12a.		
1	Total revenue, gains, and other support per audited financial statements			1	855,656
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains on investments	2a	66,939		
b		2b	205,974		
C	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	272,913
3	Subtract line 2e from line 1			3	582,743
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	-48,175		
C	Add lines 4a and 4b			4c	-48,175
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	534,568
	rt XII Reconciliation of Expenses per Audited Financial Staten			eturn.	•
	Complete if the organization answered "Yes" to Form 990, P	art IV, line	12a.		
1	Total expenses and losses per audited financial statements			1	326,684
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	205,974		
b	Prior year adjustments				
С	Other losses				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	205,974
3	Subtract line 2e from line 1			3	120,710
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				•
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	-48,175		
С	Add lines 4a and 4b	November 18		4c	-48,175

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line

2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES FOR ENDOWMENT FUNDS

5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

PERMANENTLY RESTRICTED ENDOWMENT INCOME IS USED TO SUPPORT RESEARCH AND EDUCATIONAL PROGRAMS AT MISSION SAN LUIS

PART X - FIN 48 FOOTNOTE

MANAGEMENT IS NOT AWARE OF ANY ACTIVITIES THAT WOULD JEOPARDIZE THE ORGANIZATION'S TAX-EXEMPT STATUS, AND BELIEVES IT HAS NO UNCERTAIN TAX POSITIONS THAT QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE FINANCIAL STATEMENTS AS OF AND FOR THE YEARS ENDED JUNE 30, 2014 AND 2013. THE ORGANIZATION IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER THERE ARE CURRENTLY NO AUDITS IN PROGRESS FOR ANY TAX PERIODS. THE ORGANIZATION BELIEVES IT IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR FISCAL YEARS PRIOR TO JUNE 30, 2011.

PART XI, LINE 4B - REVENUE AMOUNTS INCLUDED ON RETURN - OTHER

72,535

		ipplemental In				AN LUIS,	INC.	59-37535	044	Page	5
FACI	LITY	EXPENSES	AND	COST	OF GOODS	NETTED A	AGAINST	REVENUE	\$	-48,175	
PART	XII	, LINE 4B	– E	KPENSE	AMOUNTS	INCLUDED	ON RET	rurn - or	THER		
FACI	LITY	EXPENSES	AND	COST	OF GOODS	NETTED A	AGAINST	REVENUE	\$	-48,175	
•	*******					************					680
	*****			******			**********				65
	* * * * * * * * * *										
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						************					360
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				7337,7337							1000
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											9.50
				**********					1-22-22-23		i i

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization FRIENDS OF MISSION SAN LUIS, INC.

Employer identification number 59-3753544

FORM 990 - ADDITIONAL INFORMATION

FORM 990, SCH D, PG 1, PART II, LINE 1B - THE STATE AGENCY IS RESPONSIBLE FOR PROMOTING MISSION SAN LUIS.

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 THE 990 IS FIRST REVIEWED BY THE CHAIR AND FINANCE COMMITTEE CHAIR. AFTER THEIR REVIEW IT IS BROUGHT BEFORE THE GOVERNANCE BOARD FOR THEIR REVIEW. IF THEY ARE IN AGREEMENT WITH THE CONTENTS, IT IS ACCEPTED FOR FILING.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, F	ART IX	, LINE 24E - O	THER EXPENS	ES	
DESCRIPTION		***************************************	AM	OUNT	 15.7.7.11.1.5.11.1.7.8.3.11.2.2.3.1.4.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1
MEMBERSHIP	NEWSLE'	ITER			12.5.5.5.5.5.5.5.6.5.5.5.5.5.5.5.5.5.5.5.
	\$	0	\$	0	\$ 2,557
CAMPS		*************	*************		 *******************************
	\$	2,507	\$	0	\$ 0
SPECIAL EVE	NTS	2005			 ******
* ******************	\$	0	\$	0	\$ 1,618
PRINTING AN	D PUBL	ICATION		************	***************************************
	\$	652	\$	77	\$ 38
HOSPITALITY	& CUL	FIVATION			 ***************
	\$	0	\$	0	\$ 553

SCHEDULE R (Form 990)

Department of the Treasury

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

▶ See separate instructions.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Open to Public Inspection

Name of the organization		•				Employer iden	tification numb	
	FRIENDS OF MISSION SAN LUIS, INC.					59-3753		,01
Part I Id	entification of Disregarded Entities Complete if the o	organization ans	wered "Yes" on F	orm 990, Part I	V, line 33.			
	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	y Legal domic or foreign o	(100) 500 500 500 500 1 mm/s	(d) tal income Er	(o) nd-of-year assets	(f) Direct con	trolling
(1)								
(2)	16							
(3)								
(4)								
(5)							F 6748 S	
	entification of Related Tax-Exempt Organizations C e or more related tax-exempt organizations during the		rganization answ	ered "Yes" on F	orm 990, Part IV,	line 34 because	it had	
on	e or more related tax-exempt organizations during the (a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state	(d) Exempt Code section	(o) Public charity status	(f) Direct controlling		g) 512(b)(13) ad entity?
(1) FDOS, DI	IV. OF HISTORICAL RESOURCES		or foreign country)		(if section 501(c)(3))	entity	Yes	No
500 S. I	BRONOUGH STREET 59-6001874 SSEE FL 32399-0250	PROMOTION	FL	501C 1		FDOS		x
(2)								
(3)								
(4)	9							
(5)								

	because it had one or more related or	garnzadono	Cuto	a ao a partifici.	orne during the	lax year.							
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(o) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-ol year assets	portional alloc.?	e amou of So (Fo	(i) de V—UBI ent in box 20 chedule K-1 orm 1065)	Gene man part	aging ner?	(k) Percentage ownership
(1)			,					Yes No)		Yes	No	
					al .								
(2)											\vdash		
(3)												_	
(4)												+	
					5								
Part IV	Identification of Related Organization in 34 because it had one or more re	ons Taxable lated organiza	as a	Corporation of treated as a	or Trust Comporation or	olete if the ord	 ganization answe le tax vear	red "Yes"	on Forr	n 990, Pa	ırt IV	,	
	(a) Name, address, and EIN of related organization	(b) Primary activit		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(c) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share end-of-year	of	(h) Percent owners	age	5	(i) Section 512(b)(13) controlled entity?
(1)			_		110							Y	es No
(2)			-									+	
(3)			+					111111111				+	
(4)	n n							- 30				+	_

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note	. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No
1 [During the tax year, did the organization engage in any of the following transactions with one or more rela	ted organizations listed	in Parts II-IV?				
a l	Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		x
b (ift, grant, or capital contribution to related organization(s)				1b		x
	sit, grant, or capital contribution from related organization(s)				1 C		x
αı	oans or loan guarantees to or for related organization(s)				1d		x
e l	oans or loan guarantees by related organization(s)				1e		x
f [Dividends from related organization(s)				1f		x
g S	ale of assets to related organization(s)				1g		x
n i	rurchase of assets from related organization(s)				1h		x
1 1	exchange of assets with related organization(s)				1i		x
j l	ease of facilities, equipment, or other assets to related organization(s)				1j		x
k L	ease of facilities, equipment, or other assets from related organization(s)				1k		x
I F	erformance of services or membership or fundraising solicitations for related organization(s)				11		x
m F	reformance of services or membership or fundraising solicitations by related organization(s)				1m		x
n S	haring of facilities, equipment, mailing lists, or other assets with related organization(s)				1n		x
0 5	haring of paid employees with related organization(s)				10	х	
p F	eimbursement paid to related organization(s) for expenses				1p		x
q F	teimbursement paid by related organization(s) for expenses				1q		x
r (Other transfer of cash or property to related organization(s)				1r	100000000000000000000000000000000000000	x
s (Other transfer of cash or property from related organization(s)	*********************			1s		x
2 1	the answer to any of the above is "Yes," see the instructions for information on who must complete this	line, including covered r	relationships and transaction	on thresholds.			
	(a)	(b)	(c)	(d)			
	Name of related organization	Transaction	Amount involved	Method of determining amo-	unt involv	ed	
		type (a-s)					
(1)	FDOS, DIV. OF HISTORICAL RESOURCES	0	205,974	CASH VALUE			
(2)							
(3)				The same of the sa			
(4)							
							- 79
(5)							
(6)							

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all sec 501 organiz	rations?	(f) Share of total income	(g) Share of ond-of-year assets	Disprop alloca	h) ortionate ations?	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gen man par	ij) eral or aging iner?	(k) Percentage ownership
(1)		000	Sociolis eve evil	Yes	No			Yes	No		Yes	No	
98 79						1							
(2)												1	
3													
(3)													
(4)													
» «													
(5)													
- ······							£ .						
(6)												_	
(7)													
(8)													
* *************************************													
(9)													
X													
(10)	4												
EXCEPT CE CON 13 CE 13 CON 3 E 15 CON 3 SE 15 CE													
(11)										Arma y a reconstrue			
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Schedule R (F	orm 990) 2013	FRIENDS	OF MIS	SION SA	N LUIS,	INC.	59-3753544	Page 5
Part VII	Suppleme	ntal Information	on				R (see instructions).	
* **********					**************	**********		
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Form 4562

Department of the Treasury

Depreciation and Amortization

(Including Information on Listed Property)

See separate instructions.

Attach to your tax return.

Internal Revenue Service Name(s) shown on return

(99)

FRIENDS OF MISSION SAN LUIS, INC.

Identifying number 59-3753544

Business or activity to which this form relates INDIRECT DEPRECIATION Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 Maximum amount (see instructions) 500,000 Total cost of section 179 property placed in service (see instructions) 2 2 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 2,000,000 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 6 (a) Description of property (b) Cost (business use only) Listed property. Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the smaller of line 5 or line 8 9 9 Carryover of disallowed deduction from line 13 of your 2012 Form 4562 10 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) Property subject to section 168(f)(1) election 15 Other depreciation (including ACRS) 4,267 MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2013 17 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property (business/investment use (e) Convention (f) Method (g) Depreciation deduction service only-see instructions) 19a 3-year property 5-year property 7-year property d 10-year property e 15-year property 20-year property g 25-year property 25 yrs. S/L Residential rental 27.5 yrs. MM S/L property MM 27.5 yrs S/L Nonresidential real MM 39 yrs. S/L property MM S/L Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System 20a Class life S/I b 12-year 12 yrs. S/L 40-year 40 yrs S/L Part IV Summary (See instructions.) Listed property. Enter amount from line 28 21 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 4,267 For assets shown above and placed in service during the current year, enter the 23 portion of the basis attributable to section 263A costs

2002062 Friends of Mission San Luis, Inc.
59-3753544 Federal Asset Report Form 990, Page 1

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FYE: 6/30/2014

Asset	Description	Date In Service	Cost	Bus Sec <u>%</u> 179Bonus	Basis for Depr	PerConv Meth	Prior	Current
Other 1	Depreciation: Security Equipment Gift Shop	5/28/09	641		641	5 MO S/L	523	118
2	Shop Equipment	10/28/10	6,703		6.703	5 MO S/L	3,575	1,341
3	2 Printers and Cash Draws	10/28/10	1,000		1,000		533	200
4	Furniture for Gift Shop	9/04/07	1,287		1,287		749	129
5	Mirror	10/06/09	399		399	7 MO S/L	214	57
6	Haverty's Dining Table and 4 Chairs	10/05/09	600		600	7 MO S/L	321	86
7	2 Fountains	10/06/09	4,199		4,199		1,575	420
8	Consoles	10/06/09	2,224		2,224	7 MO S/L	1,191	318
9	Lowe's Refrigerator & Icemaker	10/30/09	941		941	5 MO S/L	690	189
10	8 Benches	1/08/10	2,107		2,107	7 MO S/L	1,053	301
11	Conference Room Table	1/08/10	1,344		1,344	7 MO S/L	672	192
12	Exhibit Cases	5/31/10	3,558		3,558	10 MO S/L	1,097	356
13	Case Cover Over Exhibit	5/31/10	650		650	5 MO S/L	401	130
14	Exhibit Cases	6/30/10	3,558		3,558	10 MO S/L	1,067	356
15	Conference Recorder	5/15/06	740		740	10 MO S/L	524	74
	Total Other Depreciation	_	29,951	-	29,951		14,185	4,267
	Total ACRS and Other Depre	eciation =	29,951		29,951		14,185	4,267
Grand Totals Less: Dispositions and Transfers Less: Start-up/Org Expense Net Grand Totals			29,951 0 0 29,951		29,951 0 0 29,951		14,185 0 0 14,185	4,267 0 0 4,267

FYE: 6/30/2014

2002062 Friends of Mission San Luis, Inc.
59-3753544 AMT Asset Report Form 990, Page 1

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Page 1

Asset	Description	Date I <u>n Service</u>	Cost	Bus %	Sec 179Bonus	Basis for Depr	PerConv Meth	Prior	Current
Other 1	Depreciation: Security Equipment Gift Shop	5/28/09	0			0	0 HY	0	0
2	Shop Equipment	10/28/10	ő			0	0 HY	0	0
3	2 Printers and Cash Draws	10/28/10	ŏ			ŏ	0 HY	ő	ő
4	Furniture for Gift Shop	9/04/07	Ö			ŏ	0 HY	ŏ	ő
5	Mirror	10/06/09	0			0	0 HY	0	0
6	Haverty's Dining Table and 4 Chairs	10/05/09	0			0	0 · HY	0	0
7	2 Fountains	10/06/09	0			0	0 HY	0	0
8	Consoles	10/06/09	0			0	0 HY	0	0
10	Lowe's Refrigerator & Icemaker	10/30/09	0			0	0 HY	0	0
10	8 Benches Conference Room Table	1/08/10	0			0	0 HY	0	0
12	Exhibit Cases	1/08/10 5/31/10	0			0	0 HY	0	0
13	Case Cover Over Exhibit	5/31/10	0			0	0 HY	Ü	U
14	Exhibit Cases	6/30/10	0			0	0 HY ·	0	0
15	Conference Recorder	5/15/06	o o			ŏ	0 HY	ŏ	0
\$ 5 5 5 5	Total Other Depreciation	-	0		=	0	O III	0	0
Total ACRS and Other Depreciation Grand Totals Less: Dispositions and Transfers Net Grand Totals			0			0		0	0
			0 0		2	0 0		0 0	0 0 0

Form Unit Asset

2002062 Friends of Mission San Luis, Inc.
59-3753544 Depreciation Adjustment Report

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AMT

Page 1

FYE: 6/30/2014

All Business Activities

AMT Adjustments/ Preferences

There are no assets that meet the criteria of this report

Description

(Rev. January 2014)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Department of the Treasury ▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868. Internal Revenue Service If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Type or Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or print FRIENDS OF MISSION SAN LUIS, INC. 59-3753544 File by the Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) due date for 2100 WEST TENNESSEE STREET filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions. return. See TALLAHASSEE FL 32304 instructions 01 Enter the Return code for the return that this application is for (file a separate application for each return) Application Return Application Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A Form 4720 (individual) Form 4720 (other than individual) 03 09 Form 990-PF Form 5227 04 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) Form 8870 12 ROBERT BLOUNT 2100 WEST TENNESSEE STREET The books are in the care of ▶ TALLAHASSEE 32304 FLTelephone No. ▶ 850-245-6495 FAX No. > If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15/15, to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year or \blacktriangleright X tax year beginning 07/01/13, and ending 06/30/14 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Change in accounting period If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$

EFTPS (Electronic Federal Tax Payment System). See instructions.

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

	(Rev. 1-2014)	NIV PA CONT				Page 2		
	e filing for an Additional (Not Automatic) 3-Month					► X		
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For ca If the t Ch State i	est an additional 3-month extension of time until 0.5 slendar year , or other tax year beginning tax year entered in line 5 is for less than 12 months, whange in accounting period in detail why you need the extension	ng 07/0 check reason:	Initial return	Final return	***************************************			
AND	ITIONAL TIME IS REQUESTED ACCURATE RETURN.	*************			PARE A C	OMPLETE		
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Form 8879-FC

IRS e-file Signature Authorization for an Exempt Organization

6/20	20 14
0/30	20 14

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service Name of exempt organization

7/01 , 2013, and ending 6 For calendar year 2013, or fiscal year beginning

Do not send to the IRS. Keep for your records. ▶ Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo.

Name and title of officer

FRIENDS OF MISSION SAN LUIS, INC. ROBERT BLOUNT

59-3753544

Employer identification number

EXECUTIVE DIRECTOR Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

and applicable line below. Bo not complete more than 1 line in Part 1.		
1a Form 990 check here V X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	534,568
2a Form 990-EZ check here ▶	2b	
3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here ▶ b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5a Form 8868 check here b Balance Due (Form 8868, Part I, line 3c or Part II, line 8c)	5b	

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2013 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Offi

icer	's PIN: check	cone box only						
X	I authorize .	THOMSON,	BROCK,	LUGER	AND	COMPANY	to enter my PIN	02062 as my signature
			ERC) firm name				Enter five numbers, but do not enter all zeros
	being filed w		es) regulating	charities as pa	art of th		nin this return that a co program, I also author	py of the return is ize the aforementioned
	If I have indi	of the organization cated within this ret State program, I wi	urn that a cop	y of the return	is bein	g filed with a stat	e agency(ies) regulatir	lectronically filed return. ng charities as part of

Officer's signature

02/15/15

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

59409002062

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2013 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO Must Retain This Form—See Instructions Do Not Submit This Form To the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see back of form.

Form 8879-EO (2013)

Filing Instructions

Friends of Mission San Luis, Inc.

Exempt Organization Tax Return

Taxable Year Ended June 30, 2014

Date Due:

AS SOON AS POSSIBLE

Remittance:

None is required. Your Form 990 for the tax year ended 6/30/14 shows no

balance due.

Signature:

You are using a Personal Identification Number (PIN) for signing your return

electronically. Sign the IRS e-file Authorization and mail it by AS SOON AS

POSSIBLE to:

Thomson, Brock, Luger and Company

3375G Capital Cir NE Tallahassee, FL 32308-3736

Other:

Initial and date the copies of the IRS e-file Signature Authorization and the Form

990. Retain them for your records. If previously signed and returned no further

action is required for Form 8879-EO.

Your return is being filed electronically with the IRS and is not required to be mailed. Mailing a paper copy of your return to the IRS will delay the processing

of your return.

FRIENDS OF THE STATE LIBRARY AND ARCHIVES OF FLORIDA INC.

500 South Bronough Street Tallahassee, FL 32399 850.245.6604 www.info.florida.gov/friends

Fiscal Year 2015-2016 REPORT

I. Statutory Authority or Executive Order Creating Organization

Section 257.43, *Florida Statutes*, provides statutory authority for the organization.

II. Mission and Results Obtained

Mission:

The Friends of the State Library and Archives of Florida Inc. promotes and enhances the programs and services of the Division of Library and Information Services for the benefit of Florida's residents. The Friends group supports expanding public access to knowledge, cultural heritage and information so that Floridians achieve their personal, educational and professional needs.

Results Obtained:

In July 2014, in support of collections that are invaluable to documenting women's history and women's issues in Florida, the Division promoted the State Library and Archives of Florida's Roxcy Bolton collection. As part of this promotion, the Friends of the State Library and Archives of Florida Inc. sponsored publicity materials, such as brochures.

The Friends of the State Library and Archives of Florida Inc., in cooperation with Chief Officers of State Library Agencies, co-sponsored Florida's representation at the Library of Congress National Book Festival's Pavilion of the States in Washington, D.C. on August 30, 2014. This annual event celebrates books and brings the joy of reading to hundreds of thousands of people.

Representatives distributed educational materials on the history and culture of Florida as well as information on libraries and reading programs in our state. Event organizers estimated attendance at the 2014 event at more than 200,000. Copies of *Dolphin Tale 2*, by Gabrielle Reyes, were distributed on behalf of the Friends to children who visited Florida's booth.

On October 17, 2014, the State Library and Archives of Florida hosted a public program to celebrate National Archives Month. *The Golden Age of Florida's Miracle Strip: Panama City Beach, 1930s-1970s* was a rotating slideshow featuring over 150 historic photographs of Panama City Beach from both the Florida Photographic Collection and the private collection of tourism

historian Tim Hollis. These striking images document the important history of the tourism industry in the Panama City area.

The event, which was presented to the public with support from the Friends of the State Library and Archives of Florida Inc., was well attended and helped to educate the public and draw attention to Florida's documentary history.

III. Three-Year Plan

DRAFT pending approval of the Board of Directors, is as follows:

Friends of the State Library and Archives of Florida Inc. Three-Year Program Plan 2015-2018 (July 1, 2015 – June 30, 2018)

Public Library Development

- Support partnerships and continuing education and training opportunities for Florida's libraries to strengthen and enhance libraries' abilities to provide optimal service to Florida's diverse populations.
- Support programs that prepare public librarians for change and to meet future challenges.
- Support and enhance projects and programs that promote the unique value of Florida's libraries.
 - National organizations
 - o Library constituents
 - o State agencies
 - o Economic development initiatives
 - o E-Government projects
 - o Florida Library Youth Program
 - o Library Directors' Meeting
 - o Planning committees and advisory councils
 - National Book Festival

Reading and Literacy

- Support programs that extend literacy, reading and learning to Florida's citizens with an emphasis on activities for children and teens.
- Help support projects and programs that encourage citizens to develop a lifelong love of reading.
 - o Statewide Summer Reading Program
 - Miami Dolphins Foundation
 - o Library of Congress
 - o National Book Festival
 - o National Football League
 - o Outreach programs

Cultural Heritage and Education

- Support and promote programs that provide online access to digitized materials available from the collections of the State Library and Archives illuminating significant events and individuals in the state's history; help educate about Florida history and culture.
- Support and promote programs that highlight the importance of Florida's vital historical records.
- Support the acquisition and preservation of collections that document women's history and women's issues in Florida.
- Promote and support programs and training that contribute to education and lifelong learning.
 - o Outreach
 - Marketing
 - o Florida Memory
 - o Partnerships
 - o American Archives Month
 - o National organizations
 - Constituents
 - National Book Festival
 - o Florida Library Youth Program
 - o Statewide Summer Reading Program
 - o Online classroom

Information Resources and Public Records

- Help create more efficient and effective access to information resources by supporting projects designed to make State Library and Archives collections available for public research.
- Support and promote new technologies and services for providing access to information and resources from the State Library and Archives available for the benefit of Florida's residents.
- Support the conservation of Florida's historically significant documents and records, making them available for current and future research.
- Help promote Florida's records management program to further facilitate the efficient, effective, and economical management of public records.
 - o Customer needs
 - o Florida Memory Program
 - o Outreach programs
 - o State agencies
 - o Social media initiatives
 - o Marketing materials
 - Leadership Program projects

IV. Code of Ethics

The Code of Ethics of Friends of the State Library and Archives of Florida Inc., pending approval of the Board of Directors, is as follows:

PREAMBLE

- (1) It is essential to the proper conduct and operation of Friends of the State Library and Archives of Florida Inc. (herein "CSO") that its board members, officers and employees be independent and impartial and that their positions not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, *Florida Statutes*, requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers and employees in situations where conflicts may exist.
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of Friends of the State Library and Archives of Florida Inc., board members, officers, and employees in the performance of their official duties.

STANDARDS

The following standards of conduct are enumerated in Chapter 112, *Fla. Stat.*, and are required by Section 112.3251, *Florida Statutes*, to be observed by CSO board members, officers and employees.

1. Prohibition of Solicitation or Acceptance of Gifts

No CSO board member, officer or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

2. Prohibition of Accepting Compensation Given to Influence a Vote

No CSO board member, officer or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer or employee was expected to participate in his or her official capacity.

3. Salary and Expenses

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses or other compensation as a CSO board member or officer, as provided by law.

4. Prohibition of Misuse of Position

A CSO board member, officer or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit or exemption.

5. Prohibition of Misuse of Privileged Information

No CSO board member, officer or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

6. Post-Office/Employment Restrictions

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer or employee for a period of two years after he or she vacates that office or employment position.

7. Prohibition of Employees Holding Office

No person may be, at one time, both a CSO employee and a CSO board member.

8. Requirements to Abstain From Voting

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

9. Failure to Observe CSO Code of Ethics

Failure of a CSO board member, officer or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of State terminating its Agreement with the CSO.

V. <u>Current Federal Internal Revenue Service Return of Organization Exempt from</u> Income Tax form(Form 990)

The Friends of the State Library and Archives of Florida Inc., for the 2014 tax year, submitted IRS Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations not required to File Form 990 or 990EZ.

The IRS annual reporting requirement for small exempt organizations with limited gross receipts requires such organizations to electronically submit Form 990-N (*e-Postcard*) for small organizations, unless they choose to instead file a complete exempt organization return.

Please see attached IRS Form 990-N for 2014 tax year.

A For the 2014 calendar year, or tax year beginning 1/1/2014, and ending 12/31/2014

Information copy. Do not send to IRS.

Form **990-N**Department of the Treasury

Internal Revenue Service

Electronic Notice (e-Postcard)

for Tax-Exempt Organizations not Required To File Form 990 or 990-EZ

OMB No. 1545-2085

2014

Open to Public Inspection

B Check if applicable	C Name of organization: FRIENDS OF THE STATE LIBRARY AND ARCHIVES	D Employer
☐ Terminated, Out of Business	OF FLORIDA INC	Identification
	d/b/a:	Number
✓ Gross receipts are normally	500 South Bronough Street	<u>20-3900938</u>
\$50,000 or less	Tallahassee, FL, US, 32399-0250	
	Talianassee, FL, OS, 32393-0230	
E Mahaita.	F Name of Principal Officer: <u>Jennifer R Womble</u>	
E Website:	7000 VI B I OU I	
http://dos.myflorida.com/library-	500 South Bronough Street	
archives/about-us/friends-of-the-	Tallahassee, FL, US, 32312-0250	
state-library-and-archives/		

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in Code section 6104.

The time needed to complete and file this form and related schedules will vary depending on individual circumstances. The estimated average times is 15 minutes.

<u>Note:</u> This image is provided for your records only. Do NOT mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

This Form 990-N (e-Postcard) was accepted by the IRS on 7/16/2015.